



Jakarta Composite Index

▼ **6,002.20**  
-1.62%

Highest

**6,171.38**

Lowest

**5,993.39**

YTD %

**(30.59)**

Published on 24 June 2026

Indices	Latest	Chg%	P/E	PBV
KOSPI	8,463	3.16	22.5	2.3
JCI	6,002	(1.62)	14.1	1.6
SSE Composite	4,096	(0.25)	20.4	1.6
TWSE	46,220	(1.87)	31.5	4.5
KLSE	1,689	0.52	14.4	1.6
ST - Times	5,215	0.17	17.5	1.7
Sensex	76,738	0.71	21.4	3.0
Hang Seng	23,345	0.04	12.1	1.2
Nikkei 225	69,126	(0.95)	25.7	3.3

Sectors	Latest	Chg%	YTD%
Basic Materials	1,595	(3.45)	(22.49)
Consumer Cyclical	903	(1.28)	(26.36)
Energy	2,805	(2.86)	(37.02)
Financials	1,316	(0.83)	(15.13)
Healthcare	1,409	(1.10)	(31.74)
Industrials	1,527	(0.57)	(29.17)
Infrastructures	1,766	(2.23)	(33.87)
Cons. Non-Cyclical	647	(0.84)	(19.12)
Prop. & Real Estate	734	(0.58)	(37.43)
Technology	6,521	0.25	(31.56)
Trans. & Logistics	1,695	(1.00)	(13.80)

Commodities	Latest	Chg%	YTD%
Oil (USD/bbl)	72.75	(0.63)	26.70
Gold (USD tr.oz)	4,068	(1.20)	(5.83)
Nickel (USD/MT)	17,172	(3.28)	3.16
Tin (USD/MT)	51,154	(5.59)	26.13
Copper (USD/lb)	611.00	(0.62)	7.53
Coal (USD/MT)	143.95	0.03	33.91
CPO (MYR/MT)	4,593	(0.15)	14.88

Currency	Last	Chg%	YTD%
USD-IDR	17,955	(0.61)	(7.05)
AUD-IDR	12,415	(0.08)	(10.23)
EUR-IDR	20,409	(0.10)	(4.13)
SGD-IDR	13,842	(0.39)	(6.31)
JPY-IDR	111	(0.46)	(4.16)
GBP-IDR	23,700	(0.39)	(5.49)

Government Bonds	Yield%	Chg%	YTD%
10 Year	7.26	1.11	19.64
15 Year	7.32	0.41	14.84
20 Year	7.33	0.71	12.68
30 Year	7.36	0.46	9.83

Source: Bloomberg LP

Note: All data taken from source at 12:12 PM | Nickel, Tin &amp; Coal Prices Closed on 23/06/2026

## Market Review (Session 1)

In session 1, JCI closed down -1.62% to the level of 6,002.20.

## Market Prediction (Session 2)

JCI: Index closed negative with bearish candle. JCI is expected to remain volatile and maintain its negative movement.

- JSMR: Price managed touched our second target at 3,030, highest at 3,080 (+8.07%) and closed at 2,960 (+3.86%). Potential uptrend to the target 3,050 – 3,140. Beware if the price breaks below the new support at 2,880.
- PTRO: Price managed touched our first target at 4,450 (+3.01%) and closed at 4,160 (-3.70%). Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- RATU: Price closed at 4,840 (-4.16%) and highest at 5,175 (+2.48%). Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- SMGR: Price managed touched our first target at 1,560 (+3.31%) and closed at 1,550 (+2.65%). Prices still have the opportunity to strengthen to the next target. Be careful if the price reverses into a bearish candle or weakening.

## News

- PT. MNC Kapital Indonesia Tbk. (BCAP) plans to issue up to 25.57 billion rights issue shares and 4.26 billion private placement shares with a nominal value of Rp100, pending investor approval on June 25, 2026, to strengthen its capital structure and digital financial services, resulting in a maximum total share dilution of 41.17%.
- PT. Bank Mandiri (Persero) Tbk. (BMRI) President Director Riduan purchased 50,000 shares of BMRI at Rp4,470 per share on June 15, 2026, for direct investment, increasing his total ownership to 14.59 million shares (0.0156%) from 14.54 million shares previously, as announced by the management on Wednesday (24/06).



## LQ45 Stock Ranking Session 1

Top Gainers	Last	Chg%	YTD%	MC (T)	Beta
SCMA	222	12.12	(34.32)	16.42	1.31
EMTK	570	4.59	(47.47)	35.01	1.32
SMGR	1,550	2.65	(41.29)	10.46	1.17
Top Losers	Last	Chg%	YTD%	MC (T)	Beta
BUMI	158	(5.39)	(56.83)	58.67	1.68
CUAN	650	(5.11)	(72.22)	73.07	2.14
AMMN	3,590	(4.77)	(44.12)	260.34	1.10
Top Volume	Last	Volume (Mn)	YTD%	MC (T)	Beta
BUMI	158	1,709.3	(56.83)	58.67	1.68
DEWA	348	266.3	(48.06)	14.16	2.22
BBRI	2,860	153.6	(21.86)	433.46	0.97
Top Value	Last	Value (Bn)	YTD%	MC (T)	Beta
BMRI	4,020	468.9	(21.18)	375.20	0.85
BBRI	2,860	439.3	(21.86)	433.46	0.97
BBCA	6,100	307.9	(24.46)	751.98	0.71

## Economic Calendar

Date	Event	Act	Prev	Frcst
Tuesday June 23 2026				
10:30 AM	ID M2 Money Supply YoY MAY	10.8%	9.2%	-
04:00 AM	KR Consumer Confidence JUN	106.6	106.1	107
11:00 AM	EU New Car Registrations YoY MAY	3.2%	5.1%	2.8%
05:00 PM	GB CBI Industrial Trends Orders JUN	-45	-41	-36
07:15 PM	US ADP Employment Change Weekly	30.75K	26.5K	-
Wednesday June 24 2026				
03:30 AM	US API Crude Oil Stock Change JUN/19	-0.765M	-8.33M	-
06:50 AM	JP BoJ Summary of Opinions	-	-	-
01:40 PM	JP BoJ Himino Speech	-	-	-
03:00 PM	DE Ifo Business Climate JUN		84.9	85.5
06:00 PM	US MBA 30-Year Mortgage Rate JUN/19		6.6%	-
07:30 PM	US Current Account Q1		\$-190.7B	\$-220.0B
09:00 PM	US New Home Sales MAY		0.622M	0.64M
09:00 PM	US New Home Sales MoM MAY		-6.2%	2.9%
09:30 PM	US EIA Crude Oil Stocks Change JUN/19		-8.262M	-
09:30 PM	US EIA Gasoline Stocks Change JUN/19		-0.906M	-

Source: Trading Economics



## RUPS

Date	Time	Company	Event	Place
24-Jun-26	09:00	ALDO	RUPST & RUPSLB	The Hive Bumi Pancasona, Jl. Gelap Nyawang, Jl. Parahyangan Raya No. Kav. 3
	09:00	MAPA	RUPST	Hotel Ayana Midplaza, Jl. Jenderal Sudirman Kav. 10-11, Jakarta Pusat
	09:00	NEST	RUPST	Meeting Room Perseroan, Jl. Terboyo Industri II No. 2, Kota Semarang
	09:00	PPRE	RUPS Independent	Plaza PP, Wisma Subiyanto Auditorium Lt. 1, Jl. Letjend. TB. Simatupang No. 57
	09:30	EMDE	RUPST & RUPSLB	The Bellagio Residence Lt. 1, Jl. Kawasan Mega Kuningan Barat IX Kav. E4.3
	09:30	HELI	RUPST	Rukan Grand Aries Niaga, Jl. Taman Aries Blok E1 No. 1A
	10:00	BSML	RUPST	Hotel Horison Ultima Suites Tower 3, Jl. H. R. Rasuna Said
	10:00	BSWD	RUPST	PT. Bank of India Indonesia Tbk. (BSWD), Jl. KH. Samanhudi No. 37, Pasar Baru
	10:00	FILM	RUPST	MD Place, Jl. Setiabudi Selatan No. 7, Jakarta Selatan
	10:00	JECC	RUPST	Mega Glodok Kemayoran, Office Tower B Lt. 6, Jl. Angkasa Kav. B-6
	10:00	KIAS	RUPST & RUPSLB	Graha Mobisel Lt. 3 (Meeting Room 301), Jl. Buncit Raya No. 139, Kalibata
	10:00	KOPI	RUPST	Ascott Sudirman Jakarta, Ciputra World 2, Jl. Prof. DR. Satrio Kav. 11
	10:00	MPOW	RUPST	Hydro Meeting Room Perseroan, Komplek Galeri Niaga Mediterania 2 Blok M8 I-J
	10:00	PDPP	RUPST	Ruang Rapat Gedung B Perseroan, Jl. Raya Pasar Kemis No. 84
	10:00	PGLI	RUPST & RUPSLB	Hotel Travellers Suites Medan, Jl. Listrik No. 15, Kel. Pertisah Tengah
	10:00	SMDR	RUPST	Gedung Samudera Kirana Lt. 2, Jl. Yos Sudarso No. 88
	10:00	SURE	RUPST & RUPSLB	Equity Hall, Gedung Equity Tower, Jl. Jend. Sudirman Kav. 52-53
	10:00	TIRT	RUPST & RUPSLB	Le Meridien Hotel Jakarta, Jl. Jend. Sudirman Kav. 18-20
	10:30	MGNA	RUPST	Gedung Graha BIP Lt. 11, Jl. Jend. Gatot Subroto Kav. 23, Jakarta Selatan
	10:30	POLY	RUPST	Grand Rosewood, The Royal Kuningan Hotel, Jl. Kuningan Persada No. 2
	11:00	BIMA	RUPST	Hotel Gren Alia Cikini, Jl. Cikini Raya No. 46, Jakarta Pusat
	11:00	DNET	RUPST	Ruang Melati, Wisma Indocement Lt. Dasar, Jl. Jendral Sudirman Kav. 70-71
	11:00	FIMP	RUPST	Jl. Pejaten Raya No. 34, Kel. Pejaten Barat, Pasar Minggu
	11:00	MAPI	RUPST	Hotel Ayana Midplaza, Jl. Jenderal Sudirman Kav. 10-11, Jakarta Pusat
	13:00	FOOD	RUPST & RUPSLB	Equity Hall, Gedung Equity Tower, Jl. Jend. Sudirman Kav. 52-53
	13:00	PPRE	RUPST	Plaza PP, Wisma Subiyanto Auditorium Lt. 1, Jl. Letjend. TB. Simatupang No. 57
	13:00	RUNS	RUPST & RUPSLB	Sahid Raya Yogyakarta Hotel & Convention, Bima Meeting Room, Jl. Babarsari No. 2
	13:30	MARI	RUPST	Online by Accessing the eASY.KSEI Facility
	14:00	BPFI	RUPST	Chase Plaza Lt. 16, Jl. Jenderal Sudirman Kav. 21, Jakarta
	14:00	BREN	RUPST	Wisma Barito Pacific II Lt. Mezzanine, Jl. Let. Jend. S. Parman Kav. 60
	14:00	DOID	RUPST & RUPSLB	Pacific Century Place, Function Room B Level B1, Jl. Jend. Sudirman Kav. 52-53
	14:00	DSFI	RUPST	Hotel Swiss Belinn Kemayoran, Jl. Benyamin Sueb Ruas D7 Blok D6
	14:00	INDS	RUPST	Kantor Perseroan, Jl. Mayjend Sungkono Km. 3.1, Prambangan, Gresik
	14:00	KOIN	RUPST & RUPSLB	Graha Mobisel Lt. 3 (Meeting Room 301), Jl. Buncit Raya No. 139, Kalibata
	14:00	KREN	RUPST & RUPSLB	18 Parc Place SCBD, Jl. Jend. Sudirman Kav. 52-53, Jakarta
	14:00	PMJS	RUPST	Dipo Business Center, Jl. Jendral Gatot Subroto Kav. 50-52, Jakarta
	14:00	PURA	RUPST & RUPSLB	Ruko Section One Blok F10, Jl. Rungkut Industri Raya I Kendangsari
	14:00	SLIS	RUPST	Hotel Santika Kelapa Gading, Jl. Raya Kelapa Gading Nias
	14:00	SMKM	RUPST	Hotel Bidakara
	14:00	SOCI	RUPST	Hotel Grand Sahid Jaya Lt. 2, Jl. Jenderal Sudirman Kav. 86, Jakarta Pusat
	14:30	KBLI	RUPST	Grand Tropic Suites Hotel, Jakarta Barat
	15:00	BIPP	RUPST	Gedung Graha BIP Lt. 11, Jl. Jend. Gatot Subroto Kav. 23, Jakarta Selatan
	15:00	MGLV	RUPST	Discovery Hotel SCBD, Jl. Jend. Sudirman Kav. 52-53
	16:00	PPRE	RUPSLB	Plaza PP, Wisma Subiyanto Auditorium Lt. 1, Jl. Letjend. TB. Simatupang No. 57

## DIVIDEND

TICKER	Status	Cum-Date	Ex-Date	Recording Date	Pay-Date	Amount (IDR)/Share	Dividend Yield
BSSR	Cash Dividend	24-Jun-26	25-Jun-26	26-Jun-26	08-Jul-26	486.13	10.71%
CGAS	Cash Dividend	24-Jun-26	25-Jun-26	26-Jun-26	16-Jul-26	4	2.68%
DMAS	Cash Dividend	24-Jun-26	25-Jun-26	26-Jun-26	09-Jul-26	16.5	10.65%
SONA	Cash Dividend	24-Jun-26	25-Jun-26	26-Jun-26	17-Jul-26	52.83	2.33%
UCID	Cash Dividend	24-Jun-26	25-Jun-26	26-Jun-26	02-Jul-26	6.67	1.78%
WINE	Cash Dividend	24-Jun-26	25-Jun-26	26-Jun-26	17-Jul-26	3.5	2.16%

## IPO

TICKER	Price	Offering	Allot. Date	List. Date	Warrant
BACH	Rp 400 - Rp 500	01 - 03 July 2026	03 July 2026	07 July 2026	-
JECX	Rp 1,200 - Rp 1,400	01 - 03 July 2026	03 July 2026	07 July 2026	-
JELI	Rp 900 - Rp 1,120	01 - 03 July 2026	03 July 2026	07 July 2026	-
EMMI	Rp 446 - Rp 515	02 - 06 July 2026	06 July 2026	08 July 2026	-
PRDL	Rp 100 - Rp 120	01 - 07 July 2026	07 July 2026	09 July 2026	-
RANS	Rp 135 - Rp 170	02 - 08 July 2026	08 July 2026	10 July 2026	-



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