



Jakarta Composite Index

▲ **6,041.93**
+2.69%

Highest

6,056.20

Lowest

5,864.00

YTD %

(30.13)

Published on 25 June 2026

Indices	Latest	Chg%	P/E	PBV
KOSPI	8,965	5.83	23.2	2.4
JCI	6,042	2.69	13.6	1.6
SSE Composite	4,126	0.36	20.4	1.6
TWSE	46,458	0.90	30.8	4.4
KLSE	1,675	(0.42)	14.4	1.6
ST - Times	5,215	(0.03)	17.5	1.7
Sensex	77,528	0.70	21.7	3.1
Hang Seng	23,090	(1.37)	12.1	1.2
Nikkei 225	72,086	4.21	25.4	3.2

Sectors	Latest	Chg%	YTD%
Basic Materials	1,589	2.98	(22.81)
Consumer Cyclical	902	2.56	(26.49)
Energy	2,784	2.55	(37.49)
Financials	1,320	1.70	(14.87)
Healthcare	1,450	3.40	(29.76)
Industrials	1,525	3.00	(29.25)
Infrastructures	1,798	4.16	(32.70)
Cons. Non-Cyclical	658	2.49	(17.73)
Prop. & Real Estate	734	2.24	(37.46)
Technology	6,484	1.26	(31.96)
Trans. & Logistics	1,686	3.50	(14.24)

Commodities	Latest	Chg%	YTD%
Oil (USD/bbl)	69.45	(1.27)	20.95
Gold (USD tr.oz)	3,998	(0.04)	(7.44)
Nickel (USD/MT)	16,818	(2.06)	1.03
Tin (USD/MT)	49,681	(2.88)	22.50
Copper (USD/lb)	601.15	1.06	5.80
Coal (USD/MT)	143.55	(0.28)	33.53
CPO (MYR/MT)	4,497	(1.70)	12.48

Currency	Last	Chg%	YTD%
USD-IDR	17,929	0.08	(6.91)
AUD-IDR	12,376	0.05	(9.95)
EUR-IDR	20,377	0.04	(3.98)
SGD-IDR	13,826	0.09	(6.19)
JPY-IDR	111	0.11	(3.91)
GBP-IDR	23,640	0.18	(5.25)

Government Bonds	Yield%	Chg%	YTD%
10 Year	7.16	(0.79)	17.97
15 Year	7.28	(0.36)	14.13
20 Year	7.26	(0.51)	11.62
30 Year	7.36	(0.01)	9.74

Source: Bloomberg LP

Note: All data taken from source at 12:12 PM | Nickel, Tin & Coal Prices Closed on 24/06/2026

Market Review (Session 1)

In session 1, JCI closed up +2.69% to the level of 6,041.93.

Market Prediction (Session 2)

JCI: Index closed positive with bullish candle. JCI is expected to remain volatile with a tendency to strengthen.

- KLBF: Price breaks our first target at 790 (+3.27%) and closed at 805 (+5.23%). Prices still have the opportunity to strengthen to the next target. Be careful if the price reverses into a bearish candle or weakening.
- MIKA: Price breaks our second target at 1,660, highest at 1,810 (+13.48%) and closed at 1,750 (+9.72%). Potential uptrend to the target 1,820 – 1,890. Beware if the price breaks below the new support at 1,690.
- MTEL: Price closed at 494 (0.00%) or stagnant and still buying range. Prices still have the opportunity to strengthen to the target. Be careful if the price reverses into a bearish candle or weakening.
- MYOR: Price closed at 1,875 (+1.08%) and highest at 1,900 (+2.43%). Prices still have the opportunity to strengthen to the target. Be careful if the price reverses into a bearish candle or weakening.

News

- PT. Merdeka Battery Materials Tbk. (MBMA) held its RUPST on June 23, 2026, approving the 2025 financial statements with US\$1.44 billion revenue and US\$219 million EBITDA, while appointing James Nicholas and Ashutosh Srivastava Fausimm as new directors to support its 2026 operational and production targets.
- PT. Bank Pan Indonesia Tbk. (PNBN) has received an idAA rating from PEFINDO for its Shelf Registration Bond V of maximum Rp12.0 trillion and an idA+ rating for its Shelf Registration Subordinated Bond V of maximum Rp6.0 trillion, while also affirming its idAA corporate and Shelf Registration Bond IV ratings.



LQ45 Stock Ranking Session 1

Top Gainers	Last	Chg%	YTD%	MC (T)	Beta
TOWR	392	7.69	(32.99)	23.17	0.88
BRPT	1,620	6.93	(50.46)	151.87	2.34
INKP	7,500	6.01	(11.76)	41.03	1.33
Top Losers	Last	Chg%	YTD%	MC (T)	Beta
HRTA	1,900	(2.31)	(11.63)	8.75	0.58
ADMR	1,430	(0.69)	(8.33)	58.46	1.22
PTBA	2,410	(0.41)	4.33	27.76	0.26
Top Volume	Last	Volume (Mn)	YTD%	MC (T)	Beta
BUMI	151	2,165.1	(58.74)	56.07	1.68
DEWA	334	499.8	(50.15)	13.59	2.22
BBRI	2,900	211.7	(20.77)	439.52	0.97
Top Value	Last	Value (Bn)	YTD%	MC (T)	Beta
BMRI	4,060	714.5	(20.39)	378.93	0.85
BBCA	6,125	650.1	(24.15)	755.06	0.71
BBRI	2,900	613.9	(20.77)	439.52	0.97

Economic Calendar

Date	Event	Act	Prev	Frcst
Wednesday June 24 2026				
03:30 AM	US API Crude Oil Stock Change JUN/19	-0.765M	-8.33M	-
06:50 AM	JP BoJ Summary of Opinions	-	-	-
01:40 PM	JP BoJ Himino Speech	-	-	-
03:00 PM	DE Ifo Business Climate JUN	85.6	85.0	85.5
06:00 PM	US MBA 30-Year Mortgage Rate JUN/19	6.59%	6.6%	-
07:30 PM	US Current Account Q1	\$-226.8B	\$-221.1B	\$-220.0B
09:00 PM	US New Home Sales MAY	0.58M	0.626M	0.64M
09:00 PM	US New Home Sales MoM MAY	-7.3%	-5.7%	2.9%
09:30 PM	US EIA Crude Oil Stocks Change JUN/19	-6.088M	-8.263M	-
09:30 PM	US EIA Gasoline Stocks Change JUN/19	2.064M	-0.906M	-
Thursday June 25 2026				
04:00 AM	KR Business Confidence JUN	79	80	82
01:00 PM	DE GfK Consumer Confidence JUL	-	-29.8	-29
07:30 PM	US Core PCE Price Index MoM MAY	-	0.2%	0.2%
07:30 PM	US Durable Goods Orders MoM MAY	-	7.9%	-4.0%
07:30 PM	US GDP Growth Rate QoQ Final Q1	-	0.5%	1.6%
07:30 PM	US Personal Income MoM MAY	-	0%	0.3%
07:30 PM	US Personal Spending MoM MAY	-	0.5%	0.7%
07:30 PM	US GDP Price Index QoQ Final Q1	-	3.6%	3.5%
07:30 PM	US Initial Jobless Claims JUN/20	-	226K	225.0K
07:30 PM	US PCE Price Index YoY MAY	-	3.8%	4.0%

Source: Trading Economics



RUPS

Date	Time	Company	Event	Place
25-Jun-26	09:00	APII	RUPST	HO PT. Arita Prima Indonesia Tbk. (APII), Rukan Sunter Permai Blok C No. 9
	09:00	INAI	RUPST	Sky Ballroom Fave Hotel, Jl. Pregolan No. 1, Surabaya
	09:30	BBKP	RUPST	Hotel Ambhara, Ruang Dirgantara 1 & 2 Lt. 2, Jl. Iskandarsyah Raya No. 1
	10:00	BAIK	RUPST	Favehotel Malang
	10:00	CARS	RUPST	Veranda Hotel Pakubuwono, Mahogany Room Lt. 1, Jl. Kyai Maja No. 63
	10:00	CASA	RUPST & RUPSLB	Artotel Suites Mangkuluhur, Jl. Jend. Gatot Subroto Kav. II No. 3
	10:00	CBPE	RUPST	Favehotel Hyper Square Bandung
	10:00	CSIS	RUPST	Ruang Seminar Perseroan, Jl. Kaum Sari No. 1, Kota Bogor
	10:00	DLTA	RUPST	Grand Pandawa Lt. 2, RA. Suites Simatupang, Jl. TB. Simatupang No. 30
	10:00	FIRE	RUPST	Swiss Belhotel Pondok Indah, Jl. Metro Pondok Indah Sector 2 Block SA
	10:00	INTD	RUPST	Kantor Pusat Perseroan, Jl. Gaya Motor Barat, Sunter
	10:00	IPAC	RUPST	TCC Batavia Tower One Lt. 8 Suites 3 & 5, Jl. KH. Mas Mansyur Kav. 126
	10:00	LABS	RUPST	Hotel Aston Priority Simatupang & Conference Center Lt. 26
	10:00	LSIP	RUPST	Sudirman Plaza, Indofood Tower Lt. PH, Jl. Jenderal Sudirman Kav. 76-78
	10:00	MBTO	RUPST & RUPSLB	Ruang Griya Cipta Wanita Perseroan, Jl. Pulo Kambing II No. 1
	10:00	MNCN	RUPST	iNews Tower Lt. 3, Jl. Kebon Sirih No. 17-19, Jakarta Pusat
	10:00	MRAT	RUPST	Aula Penthouse Lt. PH, Graha Mustika Ratu, Jl. Gatot Subroto Kav. 74-75
	10:00	PART	RUPST	Cyber 2 Tower Lt. 17, Jl. H. R. Rasuna Said Blok X-5
	10:00	PIPA	RUPST & RUPSLB	Omar Hotel Tangerang, Jl. Jenderal Sudirman No. 1
	10:00	SATU	RUPST	Allstay Hotel Semarang, Sphere Room Lt. 8, Jl, Veteran No. 51
	10:00	TIRA	RUPST	Ruang Seminar Perseroan, Jl. Pulo Ayang Kav. R-1, Kawasan Industri Pulogadung
	10:00	VERN	RUPST	Hotel Mercure Grogol Jakarta, Jl. Daan Mogot No. 50B, Jakarta Barat
	10:00	VOKS	RUPST	Gedung Menara Karya, Lt. 3 Suite D, Jl. H.R. Rasuna Said Kav. 1-2
	10:00	WINR	RUPST	Ibis Hotel Jakarta Harmoni (Ruangan Batavia), Jl. Hayam Wuruk No. 35
	10:00	YUPI	RUPST & RUPSLB	Kantor Perseroan Jl. Pancasila IV, Kel. Cicadas, Kec. Gunung Putri
	10:30	BSIM	RUPST	Ruang Danamas, Sinar Mas Land Plaza, Tower II Lt. 39, Jl. MH Thamrin No. 51
	10:30	LION	RUPST	DoubleTree by Hilton Jakarta Kemayoran, Jl Griya Utama Blok B No. 1
	11:00	PNGO	RUPST	Hotel Swissotel PIK Avenue, Kapuk Kamal Muara, Jakarta
	14:00	BBHI	RUPST	Auditorium Menara Bank Mega Lt. 3, Jl. Kapten P. Tendean No. 12-14A
	14:00	BCAP	RUPST & RUPSLB	iNews Tower Lt. 3, MNC Center, Jl. Kebon Sirih Kav. 17-19, Jakarta Pusat
	14:00	BKSW	RUPST	Kawasan SCBD, Jl. Jend. Sudirman Kav. 52- 53, Jakarta
	14:00	BRPT	RUPST	Wisma Barito Pacific II Lt. Mezzanine, Jl. Let. Jend. S. Parman Kav. 60
	14:00	CHEK	RUPST	Aston Hotel, Jl. TB. Simatupang No. Kav. 9, Kebagusan, Pasar Minggu
	14:00	CSAP	RUPST & RUPSLB	CSA Academy Perseroan, Jl. Daan Mogot Raya Km. 14
	14:00	CSMI	RUPST	Grand Picasso Hotel, Jl. Kb. Kacang 9 No. 4
	14:00	GTSI	RUPST	Tiara Ballroom, Artotel Suites Mangukuluhur Lt. 3, Jl. Gatot Subroto Kav. II No. 3
	14:00	HAJJ	RUPST	Hotel Aston Priority Simatupang
	14:00	HERO	RUPST	Indy Bintaro Office Park, Jl. Boulevard Bintaro Jaya Blok B7/A6, Sektor VII
	14:00	INAF	RUPST	Indonesia Health Learning Institute, Biofarma Group
	14:00	SIMP	RUPST	Sudirman Plaza, Indofood Tower Lt. PH, Jl. Jenderal Sudirman Kav. 76-78
	14:00	SMIL	RUPST	Cyber 2 Tower Lt. 17, Jl. H. R. Rasuna Said Blok X-5
	14:00	WIRG	RUPST	Wang Plaza (Hall of Grace 1 Lt. 2), Jl. Panjang Kav. 17, Kedoya Utara
	15:00	UFOE	RUPST	UFO Elektronika Wiyung Lt. 5, Jl. Raya Menganti No. 473, Surabaya

DIVIDEND

TICKER	Status	Cum-Date	Ex-Date	Recording Date	Pay-Date	Amount (IDR)/Share	Dividend Yield
ASSA	Cash Dividend	25-Jun-26	26-Jun-26	29-Jun-26	17-Jul-26	30	4.84%
CLPI	Cash Dividend	25-Jun-26	26-Jun-26	29-Jun-26	17-Jul-26	170.51	9.97%
DOSS	Cash Dividend	25-Jun-26	26-Jun-26	29-Jun-26	17-Jul-26	3	2.26%
DUTI	Cash Dividend	25-Jun-26	26-Jun-26	29-Jun-26	16-Jul-26	480	10.71%
JARR	Cash Dividend	25-Jun-26	26-Jun-26	29-Jun-26	17-Jul-26	6.5	0.35%
PALM	Cash Dividend	25-Jun-26	26-Jun-26	29-Jun-26	17-Jul-26	3.2	1.05%
PNBN	Cash Dividend	25-Jun-26	26-Jun-26	29-Jun-26	17-Jul-26	42	4.64%

IPO

TICKER	Price	Offering	Allot. Date	List. Date	Warrant
BACH	Rp 400 - Rp 500	01 - 03 July 2026	03 July 2026	07 July 2026	-
JECX	Rp 1,200 - Rp 1,400	01 - 03 July 2026	03 July 2026	07 July 2026	-
JELI	Rp 900 - Rp 1,120	01 - 03 July 2026	03 July 2026	07 July 2026	-
EMMI	Rp 446 - Rp 515	02 - 06 July 2026	06 July 2026	08 July 2026	-
PRDL	Rp 100 - Rp 120	01 - 07 July 2026	07 July 2026	09 July 2026	-
RANS	Rp 135 - Rp 170	02 - 08 July 2026	08 July 2026	10 July 2026	-



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