



Jakarta Composite Index

▼ 5,835.11
-2.73%

Highest

6,045.26

Lowest

5,830.14

YTD %

(32.52)

Published on 26 June 2026

Indices	Latest	Chg%	P/E	PBV
KOSPI	8,209	(8.07)	24.5	2.5
JCI	5,835	(2.73)	14.0	1.6
SSE Composite	4,032	(2.14)	20.5	1.6
TWSE	45,047	(2.61)	30.9	4.4
KLSE	1,662	(0.12)	14.3	1.6
ST - Times	5,161	(1.10)	17.6	1.7
Sensex	77,100	0.14	21.7	3.1
Hang Seng	22,644	(1.87)	11.9	1.2
Nikkei 225	69,164	(4.43)	26.6	3.4

Sectors	Latest	Chg%	YTD%
Basic Materials	1,492	(5.36)	(27.52)
Consumer Cyclical	869	(3.20)	(29.13)
Energy	2,665	(3.23)	(40.16)
Financials	1,302	(1.17)	(15.99)
Healthcare	1,421	(1.65)	(31.17)
Industrials	1,433	(5.31)	(33.50)
Infrastructures	1,719	(4.04)	(35.64)
Cons. Non-Cyclical	647	(1.72)	(19.14)
Prop. & Real Estate	714	(2.26)	(39.13)
Technology	6,304	(2.63)	(33.85)
Trans. & Logistics	1,614	(3.20)	(17.92)

Commodities	Latest	Chg%	YTD%
Oil (USD/bbl)	70.48	(2.00)	22.74
Gold (USD tr.oz)	4,002	(0.62)	(7.35)
Nickel (USD/MT)	16,824	0.04	1.07
Tin (USD/MT)	50,383	1.41	24.23
Copper (USD/lb)	597.35	(1.65)	5.13
Coal (USD/MT)	143.20	(0.24)	33.21
CPO (MYR/MT)	4,539	0.58	13.53

Currency	Last	Chg%	YTD%
USD-IDR	17,955	(0.17)	(7.05)
AUD-IDR	12,365	0.15	(9.87)
EUR-IDR	20,415	(0.13)	(4.16)
SGD-IDR	13,852	(0.13)	(6.37)
JPY-IDR	111	(0.19)	(4.12)
GBP-IDR	23,693	(0.11)	(5.46)

Government Bonds	Yield%	Chg%	YTD%
10 Year	7.18	(0.07)	18.25
15 Year	7.28	(0.07)	14.15
20 Year	7.26	(0.55)	11.57
30 Year	7.36	0.08	9.80

Source: Bloomberg LP

Note: All data taken from source at 11:42 AM | Sensex, Nickel, Tin & Coal Prices Closed on 25/06/2026 | Government Bonds 20 Year Closed on 25/06/2026

Market Review (Session 1)

In session 1, JCI closed down -2.73% to the level of 5,835.11.

Market Prediction (Session 2)

JCI: Index closed negative with bearish candle. JCI is expected to remain volatile with a tendency to weaken.

- ASII: Price closed at 4,740 (-3.66%) and still support range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- BRIS: Price closed at 1,735 (-2.80%) and still support range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- JPFA: Price closed at 1,945 (-3.23%) and still support range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- TOWR: Price closed at 376 (-3.59%) and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.

News

- PT. Barito Renewables Energy Tbk. (BREN) held its 2025 AGMS on June 24, 2026, approving its audited financial statements, a USD 132.2 million net profit allocation (23% cash dividends, 1% mandatory reserves, and 76% retained earnings), and the reappointment of its entire management lineup until 2029.
- PT. Indah Kiat Pulp & Paper Tbk. (INKP) has officially confirmed and prepared approximately Rp2.48 trillion in cash and cash equivalents to pay the principal of its maturing Sustainable Bonds IV Phase II Year 2023 Series B (Rp1.61 trillion) and Sustainable Sukuk Mudharabah III Phase II Year 2023 Series B (Rp878.97 billion).



LQ45 Stock Ranking Session 1

Top Gainers	Last	Chg%	YTD%	MC (T)	Beta
BBCA	6,075	0.83	(24.77)	748.90	0.71
INDF	6,775	0.74	0.00	59.49	0.49
KLBF	785	0.64	(34.85)	36.75	0.47
Top Losers	Last	Chg%	YTD%	MC (T)	Beta
CUAN	570	(8.80)	(75.64)	64.08	2.17
DEWA	300	(7.98)	(55.22)	12.21	2.27
HRTA	1,760	(7.85)	(18.14)	8.11	0.67
Top Volume	Last	Volume (Mn)	YTD%	MC (T)	Beta
BUMI	139	1,747.5	(62.02)	51.62	1.73
DEWA	300	427.7	(55.22)	12.21	2.27
CUAN	570	167.6	(75.64)	64.08	2.17
Top Value	Last	Value (Bn)	YTD%	MC (T)	Beta
BMRI	3,900	509.2	(23.53)	364.00	0.88
BBCA	6,075	481.4	(24.77)	748.90	0.71
TLKM	2,410	277.6	(30.75)	238.74	0.98

Economic Calendar

Date	Event	Act	Prev	Frcst	
Thursday June 25 2026					
04:00 AM	KR	Business Confidence JUN	79	80	82
01:00 PM	DE	GfK Consumer Confidence JUL	-29.2	-29.7	-29
07:30 PM	US	Core PCE Price Index MoM MAY	0.3%	0.3%	0.2%
07:30 PM	US	Durable Goods Orders MoM MAY	-4.5%	8.5%	-4.0%
07:30 PM	US	GDP Growth Rate QoQ Final Q1	2.1%	0.5%	1.6%
07:30 PM	US	Personal Income MoM MAY	0.7%	0%	0.3%
07:30 PM	US	Personal Spending MoM MAY	0.7%	0.4%	0.7%
07:30 PM	US	GDP Price Index QoQ Final Q1	3.6%	3.6%	3.5%
07:30 PM	US	Initial Jobless Claims JUN/20	215K	227K	225.0K
07:30 PM	US	PCE Price Index YoY MAY	4.1%	3.8%	4.0%
Friday June 26 2026					
02:40 AM	US	Fed Williams Speech	-	-	-
05:30 AM	US	Fed Goolsbee Speech	-	-	-
04:00 PM	CN	Current Account Final Q1		\$243.8B	\$184.1B
07:30 PM	US	Goods Trade Balance Adv MAY		\$-83.0B	\$-84.0B
07:30 PM	US	Retail Inventories Ex Autos MoM Adv MAY		0.6%	0.1%
07:30 PM	US	Wholesale Inventories MoM Adv MAY		0.6%	0.2%
09:00 PM	US	Michigan Consumer Sentiment Final JUN		44.8	50
09:30 PM	US	Fed Williams Speech	-	-	-
10:30 PM	US	Fed Kashkari Speech	-	-	-

Source: Trading Economics



RUPS

Date	Time	Company	Event	Place
26-Jun-26	08:00	DKHH	RUPST	Buntu Coffee, Kitchen, and Space
	09:00	ALKA	RUPST	Kantor Perseroan, Jl. Pulogadung No. 4, Kawasan Industri Pulogadung
	09:00	ASDM	RUPST	Grand Tropic Suites Hotel, Jl. Letjen. S. Parman Kav. 3, Jakarta Barat
	09:00	BBSS	RUPST & RUPSLB	Jl. WR. Supratman No. 19, Surabaya
	09:00	SFAN	RUPST & Independent	Satrio Tower Lt. 14 Unit 5, Jl. Prof. Dr. Satrio Kav. C4, Mega Kuningan
	09:00	SGRO	RUPST & RUPSLB	Financial Hall Lt. 2, Graha CIMB Niaga, Jl. Jenderal Sudirman Kav. 58
	09:30	FAPA	RUPST	Harris Suite Puri Mansion, Puri Mansion Estate, Jl. Puri Lkr. Luar
	09:30	KPIG	RUPST	Jakarta Pusat
	09:30	LRNA	RUPST	Hotel Swiss-Belinn Bogor, Jl. Pajajaran Indah V
	09:30	YPAS	RUPST	Pabrik Perseroan, Jl. Pahlawan, Desa Cemengkalang, Sidoarjo, Jawa Timur
	10:00	AGAR	RUPST & RUPSLB	Pergudangan Tiara Jabon Blok B7, Ds. Tambak Sawah, Kec. Waru, Kab. Sidoarjo
	10:00	CANI	RUPSLB	Hotel Mega Anggrek, Anggrek Function Room Lt. Lobby, Jl. Arjuna Selatan No. 4
	10:00	CTRA	RUPST	Ciputra Artpreneur Gallery, Lotte Shopping Avenue Lt. 11, Ciputra World 1 Jakarta
	10:00	DEWI	RUPST	Sofyan Hotel
	10:00	FITT	RUPST & RUPSLB	Noble House
	10:00	IBOS	RUPST & RUPSLB	Baki Restaurant, Jl. Raya Randugowang, Jatirejo, Sendangadi, Mlati, Sleman
	10:00	ICBP	RUPST	Sudirman Plaza, Indofood Tower Lt. PH, Jl. Jenderal Sudirman Kav. 76-78
	10:00	MDLN	RUPST	Club House Jakarta Garden City, Jl. Raya Cakung Timur
	10:00	NICE	RUPST	Artotel Gelora Senayan, Yudhistira Room Lt. Ground, Jl. Pintu Satu Senayan
	10:00	RMKE	RUPSLB	Jakarta (Online by Accessing the eASY.KSEI Facility)
	10:00	SPRE	RUPST	Marquee Conference Center, Cyber 2 Tower Lt. 17, Jl. H. R. Rasuna Said Blok X-5
	10:00	TRON	RUPST	Jl. Sunter Muara No. 8A, Sunter Agung, Kec. Tj. Priok
	10:00	TRUS	RUPSLB	Gedung Artha Graha, Kawasan SCBD, Jl. Jend. Sudirman Kav. 52-53
	10:00	URBN	RUPST	Hotel Ambhara, Jl. Iskandarsyah No. 1, Kebayoran Baru, Jakarta Selatan
	10:00	VICO	RUPST	Graha BIP Lt. 3A, Jl. Jend. Gatot Subroto Kav. 23, Jakarta Selatan
	10:30	INRU	RUPST	Online by Accessing the eASY.KSEI Facility
	14:00	AMFG	RUPST	Hotel Discovery Ancol
	14:00	BULL	RUPST	Sampoerna Strategic Square Tower Utara, Lt. 3A Ruang Anggrek 1-3
	14:00	CUAN	RUPST & RUPSLB	Wisma Barito Pacific I Lt. M, Jl. Let. Jend. S. Parman Kav. 62-63
	14:00	INDF	RUPST	Sudirman Plaza, Indofood Tower Lt. PH, Jl. Jenderal Sudirman Kav. 76-78
	14:00	KOTA	RUPST	Azana Suite Hotel Antasari
	14:00	MINA	RUPST	Cityloog Hotel Tebet Lt. 1, Jl. Dr. Saharjo No. 191
	14:00	MPXL	RUPST	Hilton Garden Inn Taman Palem, Cengkareng, Jakarta Barat
	14:00	PTPW	RUPST	Widya Griya, Jl. Kelapa Buaran PLN No. 92 A-D, Cikokol, Tangerang
	14:00	RMKO	RUPST	Jakarta
	14:00	SAFE	RUPST	Veranda Hotel Pakubuwono, Olive Meeting Room, Jl. Kyai Meja No. 63
	14:00	SMMT	RUPST	Swissotel, PIK Avenue, Jl. Boulevard Pantai Indah Kapuk, Jakarta Utara
	14:00	TCPI	RUPST & RUPSLB	The St. Regis Jakarta, Rajawali Place, Jl. H.R. Rasuna Said Kav. B/4
	14:30	MSIN	RUPST	Inews Tower Lt. 3, MNC Center, Jl. Kebon Sirih No. Kav. 17-19
	15:00	SULI	RUPST & RUPSLB	Capital Place Lt. 28, Jl. Jend. Gatot Subroto Kav. 18
	16:00	MMIX	RUPST	Apt. Royal Mediterania Garden Residence Lt. LG, Jl. Letjen. S. Parman Kav. 28

DIVIDEND

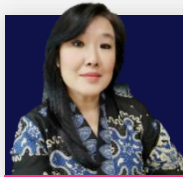
TICKER	Status	Cum-Date	Ex-Date	Recording Date	Pay-Date	Amount (IDR)/Share	Dividend Yield
ALII	Cash Dividend	26-Jun-26	29-Jun-26	30-Jun-26	20-Jul-26	13	1.74%
AMAR	Cash Dividend	26-Jun-26	29-Jun-26	30-Jun-26	17-Jul-26	6.11	3.12%
BIRD	Cash Dividend	26-Jun-26	29-Jun-26	30-Jun-26	10-Jul-26	166	9.82%
CFIN	Cash Dividend	26-Jun-26	29-Jun-26	30-Jun-26	22-Jul-26	50	13.23%
DMMX	Cash Dividend	26-Jun-26	29-Jun-26	30-Jun-26	22-Jul-26	5.5	3.24%
ESSA	Cash Dividend	26-Jun-26	29-Jun-26	30-Jun-26	15-Jul-26	52	8.19%
KKGI	Cash Dividend	26-Jun-26	29-Jun-26	30-Jun-26	20-Jul-26	12	4.41%
SAMF	Cash Dividend	26-Jun-26	29-Jun-26	30-Jun-26	22-Jul-26	10.5	3.65%

IPO

TICKER	Price	Offering	Allot. Date	List. Date	Warrant
BACH	Rp 400 - Rp 500	01 - 03 July 2026	03 July 2026	07 July 2026	-
JECX	Rp 1,200 - Rp 1,400	01 - 03 July 2026	03 July 2026	07 July 2026	-
JELI	Rp 900 - Rp 1,120	01 - 03 July 2026	03 July 2026	07 July 2026	-
EMMI	Rp 446 - Rp 515	02 - 06 July 2026	06 July 2026	08 July 2026	-
PRDL	Rp 100 - Rp 120	01 - 07 July 2026	07 July 2026	09 July 2026	-
RANS	Rp 135 - Rp 170	02 - 08 July 2026	08 July 2026	10 July 2026	-



Kiwoom Research Team



Liza Camelia Suryanata

Head of Equity Research
liza.camelia@kiwoom.co.id



Sukarno Alatas

Senior Equity Research Analyst
sukarno@kiwoom.co.id



Abdul Azis Setyo W.

Equity Research Analyst
azis@kiwoom.co.id



Wahyu Saputra

Equity Research Associate
wahyu.saputra@kiwoom.co.id



HEAD OFFICE

Treasury Tower 27th Floor Unit A, District 8 Kawasan SCBD Lot 28,
Jl.Jend.Sudirman Kav 52-53, Jakarta Selatan 12190

Tel : (021) 5010 5800
Fax : (021) 5010 5820
Email : cs@kiwoom.co.id

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