



Jakarta Composite Index

▼ **5,838.95**  
-0.97%

Highest

**5,942.77**

Lowest

**5,834.74**

YTD %

**(32.47)**

Published on 29 June 2026

Indices	Latest	Chg%	P/E	PBV
KOSPI	8,248	(1.93)	23.0	2.4
JCI	5,839	(0.97)	13.7	1.6
SSE Composite	4,034	0.17	20.0	1.6
TWSE	45,018	1.01	29.8	4.3
KLSE	1,663	(0.28)	14.3	1.6
ST - Times	5,199	0.14	17.5	1.7
Sensex	77,232	0.17	21.8	3.1
Hang Seng	23,154	2.13	11.7	1.2
Nikkei 225	68,552	(1.16)	25.5	3.2

Sectors	Latest	Chg%	YTD%
Basic Materials	1,485	(0.87)	(27.87)
Consumer Cyclical	868	(0.36)	(29.22)
Energy	2,677	(0.18)	(39.89)
Financials	1,297	(1.58)	(16.32)
Healthcare	1,436	0.19	(30.45)
Industrials	1,448	(0.10)	(32.81)
Infrastructures	1,727	(1.23)	(35.35)
Cons. Non-Cyclical	648	(0.30)	(19.00)
Prop. & Real Estate	715	(0.15)	(39.03)
Technology	6,307	(0.07)	(33.81)
Trans. & Logistics	1,626	(0.03)	(17.28)

Commodities	Latest	Chg%	YTD%
Oil (USD/bbl)	69.90	0.97	21.73
Gold (USD tr.oz)	4,054	(0.86)	(6.15)
Nickel (USD/MT)	16,699	(0.74)	0.32
Tin (USD/MT)	50,553	0.34	24.65
Copper (USD/lb)	612.05	(0.38)	7.72
Coal (USD/MT)	143.40	0.14	33.40
CPO (MYR/MT)	4,518	0.31	13.01

Currency	Last	Chg%	YTD%
USD-IDR	17,863	0.31	(6.57)
AUD-IDR	12,312	0.37	(9.48)
EUR-IDR	20,338	0.32	(3.80)
SGD-IDR	13,803	0.18	(6.04)
JPY-IDR	110	0.46	(3.51)
GBP-IDR	23,590	0.42	(5.05)

Government Bonds	Yield%	Chg%	YTD%
10 Year	7.15	(0.07)	17.84
15 Year	7.26	(0.06)	13.80
20 Year	7.26	(0.07)	11.50
30 Year	7.36	(0.07)	9.72

Source: Bloomberg LP

Note: All data taken from source at 12:12 PM | Nickel, Tin & Coal Prices Closed on 26/06/2026 | Government Bonds 20 Year Closed on 26/06/2026

## Market Review (Session 1)

In session 1, JCI closed down -0.97% to the level of 5,838.95.

## Market Prediction (Session 2)

JCI: Index closed negative with bearish candle. JCI is expected to remain volatile and maintain its negative movement.

- **BBCA:** Price closed at 6,025 (-2.43%) and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- **BBTN:** Price closed at 1,105 (-0.45%) and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- **PNLF:** Price closed at 222 (+1.83%) and highest at 224 (+2.75). Prices still have the opportunity to strengthen to the target. Be careful if the price reverses into a bearish candle or weakening.
- **TCPI:** Price closed at 7,300 (-1.68%) and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.

## News

- **PT. Jasa Marga (Persero) Tbk. (JSMR),** through its subsidiary PT. Jasamarga Probolinggo Banyuwangi (JPB), is accelerating the final stages of the Probolinggo-Situbondo-Banyuwangi (Prosiwangi) Toll Road Phase I after completing mainroad construction since April 2026 to cut travel times and connect Java with Bali.
- **PT. Solusi Sinergi Digital Tbk. (WIFI)** will issue bonds and sukuk with a Single A rating totaling Rp2.5 trillion scheduled for listing on the BEI on June 29, 2026, choosing this instrument for greater funding flexibility to provide financing facilities for its subsidiaries' expansion after its bookbuilding process became fully subscribed.



## LQ45 Stock Ranking Session 1

Top Gainers	Last	Chg%	YTD%	MC (T)	Beta
UNVR	1,770	2.31	(31.92)	67.53	1.09
ICBP	6,750	2.27	(17.68)	78.72	0.35
ANTM	2,740	1.11	(13.02)	65.84	0.73
Top Losers	Last	Chg%	YTD%	MC (T)	Beta
PGAS	1,450	(4.61)	(24.08)	35.15	0.52
AMRT	1,410	(3.42)	(28.61)	58.55	0.51
EXCL	2,410	(2.82)	(35.73)	43.86	0.94
Top Volume	Last	Volume (Mn)	YTD%	MC (T)	Beta
BUMI	141	564.2	(61.48)	52.36	1.72
CUAN	570	144.4	(75.64)	64.08	2.17
DEWA	304	144.1	(54.63)	12.37	2.25
Top Value	Last	Value (Bn)	YTD%	MC (T)	Beta
BBCA	6,025	517.7	(25.39)	742.73	0.71
BMRI	3,950	227.6	(22.55)	368.67	0.86
BBRI	2,840	198.2	(22.40)	430.43	0.95

## Economic Calendar

Date	Event	Act	Prev	Frcst
Friday June 26 2026				
02:40 AM	US	Fed Williams Speech	-	-
05:30 AM	US	Fed Goolsbee Speech	-	-
04:00 PM	CN	Current Account Final Q1	\$184.3B	\$243.8B
07:30 PM	US	Goods Trade Balance Adv MAY	\$-105.8B	\$-83.01B
07:30 PM	US	Retail Inventories Ex Autos MoM Adv MAY	0.4%	0.7%
07:30 PM	US	Wholesale Inventories MoM Adv MAY	0.3%	0.7%
09:00 PM	US	Michigan Consumer Sentiment Final JUN	49.5	44.8
09:30 PM	US	Fed Williams Speech	-	-
10:30 PM	US	Fed Kashkari Speech	-	-
Monday June 29 2026				
06:50 AM	JP	Retail Sales YoY MAY	5.3%	2.8%
03:30 PM	GB	BoE Consumer Credit MAY		£1.859B
03:30 PM	GB	Mortgage Approvals MAY		65.94K
03:30 PM	GB	Mortgage Lending MAY		£4.37B
04:00 PM	EA	Economic Sentiment JUN		93.5
09:30 PM	US	Dallas Fed Manufacturing Index JUN		0.4

Source: Trading Economics



## RUPS

Date	Time	Company	Event	Place
29-Jun-26	09:00	GPRA	RUPST & RUPSLB	Albergo Ballroom, The Bellezza
	09:00	KOBX	RUPST	Kobexindo Tower Lt. 8, Jl. Pasir Putih Raya Blok E-5-D, Ancol
	09:30	PRIM	RUPST	Aula Serbaguna RSU Royal Prima
	10:00	BEER	RUPST	Jakarta Selatan (Online by Accessing the eASY.KSEI Facility)
	10:00	BMTR	RUPST	iNews Tower Lt. 3, Jl. Kebon Sirih No. 17-19, Jakarta Pusat and Online
	10:00	BWPT	RUPST	Gedung Rajawali Place Lt. 5, Jl. H.R. Rasuna Said Kav. B/4
	10:00	CNKO	RUPST & RUPSLB	Financial Hall Graha CIMB Niaga, Jl. Jenderal Sudirman Kav. 58, Jakarta Selatan
	10:00	ELTY	RUPST & RUPSLB	The Grand Onyx Ballroom, Hotel The Grove Suites, Jl. H.R. Rasuna Said
	10:00	ERAA	RUPST	PT. Erajaya Swasembada Tbk. (ERAA), Erajaya Plaza, Jl. Bandengan Selatan No. 20
	10:00	KICI	RUPST	Novotel Samator Hotel, Jl. Raya Kedung Baruk No. 26-28, Surabaya
	10:00	MLPT	RUPSLB	Online by Accessing the eASY.KSEI Facility
	10:00	MPIX	RUPST & RUPSLB	Khayangan Residence Blok RA-11, Jl. Halim Perdana Kusuma, Bangkalan, Jawa Timur
	10:00	OCAP	RUPST	Jl. Alaydrus No. 84D, Petojo Utara, Kecamatan Gambir, Kota Jakarta Pusat
	10:00	RUIS	RUPST	Gedung Radiant Group, Jl. Kapten Tendean No. 24, Mampang Prapatan
	10:00	TRUE	RUPST	Kota Tangerang, Banten (Online by Accessing the eASY.KSEI Facility)
	10:00	UANG	RUPST	Kantor Perseroan, Jl. Raya Muchtar, Sawangan, Depok
	10:00	WAPO	RUPST	Gedung Japfa Indoland Tower I, Ruang Meeting VIP Lt.4. Jl. Basuki Rahmat No.129-137
	10:30	CHIP	RUPST	Gedung RPX Center Jakarta Selatan
	11:00	IMJS	RUPST	Indomobil Tower Lt. 13, Jl. MT Haryono Kav. 11, Jakarta Timur
	11:00	INDR	RUPST	Gedung Graha Irama Lt.16, Jl. H.R. Rasuna Said Blok X-1 Kav 1 & 2, Jakarta Selatan
	11:30	BWPT	RUPSLB	Gedung Rajawali Place Lt. 28, Jl. H.R. Rasuna Said Kav. B/4
	13:00	REAL	RUPST	Graha Repower Asia Lt. 4, Jl. Warung Buncit Raya No. 65, Jakarta Selatan
	13:30	MKNT	RUPST	Apartemen Oasis Mitra sarana (Ruang Serba Guna), Jl. Senen Raya No. 135-137
	14:00	ATAP	RUPST	D'anaya Hotel Bogor, Jl. Raya Pakuan, Baranang siang, Bogor Timur, Kota Bogor
	14:00	AWAN	RUPST	Online by Accessing the eASY.KSEI Facility
	14:00	BAPI	RUPST	Jl. Raden Patah No. 62, Tangerang
	14:00	BCIP	RUPST	Jl. Kramat Raya No. 32-34, Senen, Jakarta Pusat
	14:00	BHIT	RUPST & RUPSLB	iNews Tower Lt. 3, MNC Center, Jl. Kebon Sirih Kav. 17-19, Kebon Sirih, Menteng
	14:00	BMSR	RUPST & RUPSLB	Graha BIP Lt. 11, Jl. Jend. Gatot Subroto Kav. 23, Karet Semanggi, Setiabudi, Jakarta Selatan
	14:00	BNII	RUPSLB	Sentral Senayan III Lt. 28, Jl. Asia Afrika No. 8, Senayan, Gelora Bung Karno, Jakarta
14:00	CRAB	RUPST & RUPSLB	Grand City Hall Medan Lt. 2, Ruang Rosewood, Jl. Balai Kota No. 1, Medan	
14:00	DEPO	RUPST	Jl. Raya Serpong Km. 2, Pakulonan, Serpong Utara, Tangerang Selatan	
14:00	DEWA	RUPST	Hotel Fairmont Jakarta, Jl. Asia Afrika No. 8, Gelora Bung Karno, Kecamatan Tanah Abang	
14:00	IMAS	RUPST	Indomobil Tower Lt. 13, Jl. MT Haryono Kav. 11, Jakarta Timur	
14:00	STAR	RUPST & RUPSLB	Jakarta (Online by Accessing the eASY.KSEI Facility)	
15:00	FORU	RUPST	Sampoerna Strategic Square, North Tower Lt. 3A, Jl. Jend. Sudirman Kav. 45-46	
15:00	HILL	RUPST	Sport Centre Kelapa Gading, Jl. Boulevard Raya Blok KGC, Kelapa Gading Timur	

## DIVIDEND

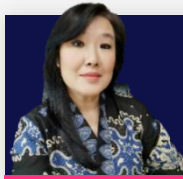
TICKER	Status	Cum-Date	Ex-Date	Recording Date	Pay-Date	Ammount (IDR)/Share	Dividend Yield
BESS	Cash Dividend	29-Jun-26	30-Jun-26	01-Jul-26	21-Jul-26	4.36	0.47%
DMND	Cash Dividend	29-Jun-26	30-Jun-26	01-Jul-26	22-Jul-26	7.5	1.20%
DVLA	Cash Dividend	29-Jun-26	30-Jun-26	01-Jul-26	22-Jul-26	64	4.01%
IDPR	Cash Dividend	29-Jun-26	30-Jun-26	01-Jul-26	17-Jul-26	5	1.67%
PANS	Cash Dividend	29-Jun-26	30-Jun-26	01-Jul-26	15-Jul-26	250	13.59%
SSIA	Cash Dividend	29-Jun-26	30-Jun-26	01-Jul-26	23-Jul-26	5	0.33%
SWID	Cash Dividend	29-Jun-26	30-Jun-26	01-Jul-26	22-Jul-26	2.24	2.52%
TBLA	Cash Dividend	29-Jun-26	30-Jun-26	01-Jul-26	22-Jul-26	60	8.96%

## IPO

TICKER	Price	Offering	Allot. Date	List. Date	Warrant
BACH	Rp 400 - Rp 500	01 - 03 July 2026	03 July 2026	07 July 2026	-
JECX	Rp 1,200 - Rp 1,400	01 - 03 July 2026	03 July 2026	07 July 2026	-
JELI	Rp 900 - Rp 1,120	01 - 03 July 2026	03 July 2026	07 July 2026	-
EMMI	Rp 446 - Rp 515	02 - 06 July 2026	06 July 2026	08 July 2026	-
PRDL	Rp 100 - Rp 120	01 - 07 July 2026	07 July 2026	09 July 2026	-
RANS	Rp 135 - Rp 170	02 - 08 July 2026	08 July 2026	10 July 2026	-



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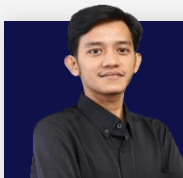
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