



Jakarta Composite Index

▼ **5,679.75**
-2.42%

Highest

5,811.67

Lowest

5,638.57

YTD %

(34.31)

Published on 30 June 2026

Indices	Latest	Chg%	P/E	PBV
KOSPI	8,632	2.83	23.0	2.4
JCI	5,680	(2.42)	13.6	1.5
SSE Composite	4,082	0.20	20.2	1.6
TWSE	46,605	3.57	30.1	4.3
KLSE	1,667	0.09	14.3	1.6
ST - Times	5,177	(0.61)	17.5	1.7
Sensex	76,627	(0.13)	21.7	3.1
Hang Seng	22,753	(1.19)	11.9	1.2
Nikkei 225	70,567	1.58	25.7	3.2

Sectors	Latest	Chg%	YTD%
Basic Materials	1,413	(4.30)	(31.35)
Consumer Cyclical	845	(2.23)	(31.11)
Energy	2,580	(3.31)	(42.05)
Financials	1,281	(1.69)	(17.36)
Healthcare	1,403	(1.75)	(32.05)
Industrials	1,406	(2.68)	(34.75)
Infrastructures	1,679	(2.44)	(37.15)
Cons. Non-Cyclical	638	(1.07)	(20.22)
Prop. & Real Estate	704	(2.35)	(39.95)
Technology	6,278	(0.19)	(34.12)
Trans. & Logistics	1,576	(2.22)	(19.82)

Commodities	Latest	Chg%	YTD%
Oil (USD/bbl)	70.02	(1.03)	21.94
Gold (USD tr.oz)	3,987	(0.73)	(7.70)
Nickel (USD/MT)	16,311	(2.32)	(2.01)
Tin (USD/MT)	50,375	(0.35)	24.21
Copper (USD/lb)	612.45	0.44	7.79
Coal (USD/MT)	127.70	(10.95)	18.79
CPO (MYR/MT)	4,481	(0.93)	12.08

Currency	Last	Chg%	YTD%
USD-IDR	17,899	(0.28)	(6.75)
AUD-IDR	12,301	0.01	(9.40)
EUR-IDR	20,388	(0.21)	(4.03)
SGD-IDR	13,825	(0.23)	(6.19)
JPY-IDR	110	(0.04)	(3.45)
GBP-IDR	23,683	(0.46)	(5.42)

Government Bonds	Yield%	Chg%	YTD%
10 Year	7.17	0.27	18.06
15 Year	7.26	0.07	13.82
20 Year	7.24	0.03	11.25
30 Year	7.36	0.03	9.77

Source: Bloomberg LP

Note: All data taken from source at 12:12 PM | Nickel, Tin & Coal Prices Closed on 29/06/2026

Market Review (Session 1)

In session 1, JCI closed down -2.42% to the level of 5,679.75.

Market Prediction (Session 2)

JCI: Index closed negative with bearish candle. JCI is expected to remain volatile with a tendency to weaken.

- ENRG: Price closed at 985 (-11.66%) and breakdown support. Price will remain in a short-term downtrend. Price will move toward a new support level.
- JPFA: Price closed at 1,960 (-1.01%) and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- SMGR: Price closed at 1,420 (-4.70%) and breakdown support. Prices still have the opportunity to strengthen if the price back to above support level. Beware if the price breaks below the next support at 1,370.
- UNVR: Price closed at 1,775 (+0.28%) and still positive. Prices still have the opportunity to strengthen to the target. Be careful if the price reverses into a bearish candle or weakening.

News

- PT. Darma Henwa Tbk. (DEWA) decided to distribute its first-ever cash dividend of Rp58.6 billion, or Rp1.5 per share, taken from about 11.4% of its 2025 core profit of Rp514.5 billion, which was approved during the annual general meeting of shareholders on June 29, 2026, with the distribution scheduled for July 31, 2026.
- PT. Japfa Comfeed Indonesia Tbk. (JPFA) has started the public offering period for its Sustainable Bonds III Phase I Year 2026 worth Rp500 billion from June 30 to July 01, 2026, which consists of two series with a maximum fixed interest rate of 9.5% per year, obtained an A+(idn) rating from Fitch Ratings Indonesia, and received an effective statement from the Financial Services Authority (OJK).



LQ45 Stock Ranking Session 1

Top Gainers	Last	Chg%	YTD%	MC (T)	Beta
ISAT	1,755	0.86	(24.35)	56.60	1.07
ICBP	6,700	0.75	(18.29)	78.13	0.35
INDF	6,625	0.38	(2.21)	58.17	0.50
Top Losers	Last	Chg%	YTD%	MC (T)	Beta
HRTA	1,645	(6.53)	(23.49)	7.58	0.65
DEWA	288	(6.49)	(57.01)	11.72	2.25
CUAN	535	(6.14)	(77.14)	60.14	2.17
Top Volume	Last	Volume (Mn)	YTD%	MC (T)	Beta
BUMI	136	1,365.6	(62.84)	50.50	1.72
DEWA	288	323.1	(57.01)	11.72	2.25
BBCA	5,725	217.5	(29.10)	705.75	0.71
Top Value	Last	Value (Bn)	YTD%	MC (T)	Beta
BBCA	5,725	1,245.4	(29.10)	705.75	0.71
BBRI	2,780	377.4	(24.04)	421.33	0.95
BMRI	3,880	347.3	(23.92)	362.13	0.86

Economic Calendar

Date	Event	Act	Prev	Frcst
Monday June 29 2026				
06:50 AM	JP Retail Sales YoY MAY	5.3%	2.8%	2.5%
03:30 PM	GB BoE Consumer Credit MAY	£1.662B	£1.713B	£1.8B
03:30 PM	GB Mortgage Approvals MAY	56.21K	66.03K	65.4K
03:30 PM	GB Mortgage Lending MAY	£2.89B	£4.44B	£4.7B
04:00 PM	EA Economic Sentiment JUN	95.0	93.7	94.5
09:30 PM	US Dallas Fed Manufacturing Index JUN	0	0.4	2
Tuesday June 30 2026				
06:30 AM	JP Unemployment Rate MAY	2.5%	2.5%	2.5%
08:30 AM	CN NBS Manufacturing PMI JUN	50.3	50.0	50.3
08:30 AM	CN NBS Non Manufacturing PMI JUN	50.2	50.1	50.5
01:00 PM	DE Retail Sales YoY MAY		-0.3%	-0.4%
01:00 PM	GB Current Account Q1		£-18.4B	£-24B
02:55 PM	DE Unemployment Rate JUN		6.3%	6.40%
07:00 PM	DE Inflation Rate YoY Prel JUN		2.6%	2.7%
08:00 PM	US S&P/Case-Shiller Home Price YoY APR		0.8%	0.8%
08:45 PM	US Chicago PMI JUN		62.7	61
09:00 PM	US JOLTs Job Openings MAY		7.618M	7.4M

Source: Trading Economics



RUPS

Date	Time	Company	Event	Place
30-Jun-26	09:00	BCIC	RUPST	JTRUST Bank Main Hall Lt. 35, Sahid Sudirman Center, Jl. Jend. Sudirman Kav. 86
	09:00	JAWA	RUPST	Orchardz Hotel Industri, Jl. Industri Raya No. 8, Jakarta Pusat
	09:00	MICE	RUPST & RUPSLB	Kantor Pusat Perseroan, Green Central City, Commercial Area Lt. 6, Jl. Gajah Mada No. 188
	09:00	NCKL	RUPST	Ruby Room Lt. 3, Sheraton Grand Gandaria City Hotel, Jl. Sultan Iskandar Muda
	09:00	PKPK	RUPST & Independent	Hotel GranDhika Iskandarsyah, Jl. Iskandarsyah Raya No. 65, Melawai, Kec. Kby. Baru
	09:00	POLA	RUPST	Aula Pertemuan Perseroan Lt. 2, Jl. Letjen. Soepeno Blok CC
	09:30	BKSL	RUPSLB	Ruang Emerald Alana Hotel, Jl. Ir. H. Juanda No. 76, Sentul City, Kabupaten Bogor
	10:00	AYLS	RUPST	Menara Global Lt. 15 Suite CD, Jl. Jenderal Gatot Subroto Kav. 27
	10:00	DWGL	RUPST & RUPSLB	Financial Hall Graha CIMB Niaga, Jl. Jenderal Sudirman Kav. 58, Jakarta Selatan
	10:00	ESIP	RUPST	Veranda Hotel, Jl. Kyai Maja No. 63, Kramat Pela, Kec. Kebayoran Baru
	10:00	GRIA	RUPST	Grand Zuri BSD City, Jl. Pahlawan Seribu Kav. Ocean Walk Blok CBD Lot. 6, BSD City Serpong
	10:00	LEAD	RUPST	Kantor Perseroan Graha Corner Stone, Jl. Rajawali Selatan II No. 1, Jakarta Pusat
	10:00	MGRO	RUPST & RUPSLB	Grand Jati Junction Lt. 24, Jl. Perintis Kemerdekaan No. 3A, Medan
	10:00	PACK	RUPST	Ruang Kulintang Ascott Sudirman Jakarta, Ciputra World 2, Jl. Prof. Dr. Satrio Kav. 11
	10:00	PNSE	RUPST & RUPSLB	Ruangan Bella Vista IV, Lt. 12 Hotel Jayakarta SP Jakarta, Jl Hayam Wuruk No. 126
	10:00	RELI	RUPST	Ruang Relidana Soho Westpoint, Jl. Macan Kav. 4-5, Kedoya Utara
	10:00	SMRU	RUPST	Ibis Style Hotel, Jl. Gaya Motor 1, Sungai Bambu, Kec. Tj. Priok, Jakarta Utara
	10:00	SSTM	RUPST	PT. Sunson Textile Manufacture Tbk. (SSTM), Jl. Raya Rancaekek Km. 25.5
	10:00	UNIQ	RUPST	Ballroom Hotel The 101 Palembang, Jl. Rajawali No. 18, 9 Ilir Timur Palembang
	10:30	CLAY	RUPST	Auditorium Perseroan, The City Tower Lt. 18, Jl. MH. Thamrin No. 81
	10:30	LCKM	RUPST	Orchardz Hotel Industri Kemayoran, Jl. Industri Raya No. 8, Gn. Sahari Utara
	12:00	HDIT	RUPST	Travellers Hotel Phinisi, Jl. Lamadukelleng Buntu No. 59, Kec. Mariso, Kota Makassar,
	13:00	BIPI	RUPST & RUPSLB	Sopo Del Office Tower and Lifestyle Center, Tower B Lt. 21 and 22
	13:00	FUTR	RUPST & RUPSLB	Hotel InterContinental Jakarta Pondok Indah Lt. 6, Jl. Metro Pondok Indah Kav. IV TA
	14:00	ADHI	RUPSLB	Online by Accessing the eASY.KSEI Facility
	14:00	CYBR	RUPSLB	Habitate Jakarta, Jl. Setia Budi Utara Raya No. 5, Kuningan, Karet Kuningan
	14:00	HOPE	RUPST	Fraser Place Setiabudi, Jakarta Selatan
	14:00	KJEN	RUPST	Jl. Kramat VI No. 2, Jakarta Pusat
	14:00	MAYA	RUPST & RUPSLB	Mayapada Tower 2 Lt. 9, Jl. Jend. Sudirman Kav. 27, Jakarta
	14:00	MTEL	RUPSLB	Jakarta Selatan (Online by Accessing the eASY.KSEI Facility)
	14:00	PBSA	RUPST	Cendana Meeting Room, Aston Kartika Grogol Hotel & Conference Center, Jl. Kyai Tapa No. 101
	14:00	PNLF	RUPST	Panin Bank Building Lt. 4, Jl. Jend. Sudirman Kav. 1, Jakarta
	14:00	TRST	RUPST & RUPSLB	Spazio Tower Lt. 15, Jl. Mayjen Yonosuwoyo, Kota Surabaya
	14:00	WIFI	RUPST	Mercure Jakarta Batavia, Ballroom Lt. 1, Jl. Kali Besar No. 44-46, ROA Malaka, Tambora
	14:00	WOWS	RUPST	Hotel The Alts Palembang or Online by Accessing the eASY.KSEI Facility
	14:30	ANJT	RUPST	Jakarta Barat and Online by Accessing the eASY.KSEI Facility
	14:30	LAJU	RUPSLB	Workspace Soho Capital Lt. 19, Podomoro City, Jl. Letjen S. Parman Kav. 28, Soho Capital
	15:00	BNBA	RUPST	Pullman Jakarta Indonesia The Gallery Lt. 2, Jl. M.H. Thamrin No. 59, Jakarta Pusat
	15:00	MTEL	RUPST	Jakarta Selatan (Online by Accessing the eASY.KSEI Facility)
	15:00	PNIN	RUPST	Panin Bank Building Lt. 4, Jl. Jend. Sudirman Kav. 1, Jakarta
	15:00	SOTS	RUPST	Jl. Panglima Polim No. 28, Pulo, Kebayoran Baru, Jakarta Selatan
	16:00	IRSX	RUPSLB	Slipi Room Lt. 1, Mercure Hotel Batavia, Jl. Kali Besar Barat No. 44-46, Roa Malaka, Tambora
	17:00	ITMA	RUPST & RUPSLB	Sopo Del Office Tower and Lifestyle Center, Tower B Lt. 21 and 22

DIVIDEND

TICKER	Status	Cum-Date	Ex-Date	Recording Date	Pay-Date	Amount (IDR)/Share	Dividend Yield
ACRO	Cash Dividend	30-Jun-26	01-Jul-26	02-Jul-26	24-Jul-26	3.13	5.05%
CLEO	Cash Dividend	30-Jun-26	01-Jul-26	02-Jul-26	22-Jul-26	2.5	0.67%
MHKI	Cash Dividend	30-Jun-26	01-Jul-26	02-Jul-26	24-Jul-26	2.66	2.24%
MKAP	Cash Dividend	30-Jun-26	01-Jul-26	02-Jul-26	24-Jul-26	5	0.41%
SUNI	Cash Dividend	30-Jun-26	01-Jul-26	02-Jul-26	24-Jul-26	10.39	1.65%
TRIM	Cash Dividend	30-Jun-26	01-Jul-26	02-Jul-26	24-Jul-26	1	0.19%

IPO

TICKER	Price	Offering	Allot. Date	List. Date	Warrant
BACH	Rp 400 - Rp 500	01 - 03 July 2026	03 July 2026	07 July 2026	-
JECX	Rp 1,200 - Rp 1,400	01 - 03 July 2026	03 July 2026	07 July 2026	-
JELI	Rp 900 - Rp 1,120	01 - 03 July 2026	03 July 2026	07 July 2026	-
EMMI	Rp 446 - Rp 515	02 - 06 July 2026	06 July 2026	08 July 2026	-
PRDL	Rp 100 - Rp 120	01 - 07 July 2026	07 July 2026	09 July 2026	-
RANS	Rp 135 - Rp 170	02 - 08 July 2026	08 July 2026	10 July 2026	-



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