



Jakarta Composite Index

▲ 5,690.58  
+0.84%

Highest

5,728.22

Lowest

5,607.45

YTD %

(34.19)

Published on 01 July 2026

Indices	Latest	Chg%	P/E	PBV
KOSPI	8,377	(1.17)	23.2	2.4
JCI	5,691	0.84	13.2	1.5
SSE Composite	4,139	1.08	20.3	1.6
TWSE	47,010	1.92	30.8	4.4
KLSE	1,666	0.09	14.3	1.6
ST - Times	5,176	0.11	17.4	1.7
Sensex	76,927	0.59	21.6	3.1
Hang Seng	22,881	(0.63)	11.9	1.2
Nikkei 225	70,702	0.91	25.9	3.3

Sectors	Latest	Chg%	YTD%
Basic Materials	1,440	3.27	(30.03)
Consumer Cyclical	841	0.07	(31.45)
Energy	2,620	1.75	(41.16)
Financials	1,275	(0.25)	(17.74)
Healthcare	1,403	0.06	(32.04)
Industrials	1,418	(0.13)	(34.19)
Infrastructures	1,695	0.74	(36.53)
Cons. Non-Cyclical	642	(0.39)	(19.79)
Prop. & Real Estate	702	(0.03)	(40.17)
Technology	6,247	(0.06)	(34.44)
Trans. & Logistics	1,587	(0.70)	(19.26)

Commodities	Latest	Chg%	YTD%
Oil (USD/bbl)	69.73	0.33	21.44
Gold (USD tr.oz)	3,970	(0.94)	(8.08)
Nickel (USD/MT)	16,287	(0.15)	(2.16)
Tin (USD/MT)	51,570	2.37	27.16
Copper (USD/lb)	608.05	(1.81)	7.01
Coal (USD/MT)	129.65	1.53	20.60
CPO (MYR/MT)	4,499	0.56	12.53

Currency	Last	Chg%	YTD%
USD-IDR	17,950	(0.38)	(7.02)
AUD-IDR	12,367	(0.37)	(9.88)
EUR-IDR	20,473	(0.36)	(4.43)
SGD-IDR	13,846	(0.16)	(6.33)
JPY-IDR	110	0.01	(3.44)
GBP-IDR	23,766	(0.32)	(5.75)

Government Bonds	Yield%	Chg%	YTD%
10 Year	7.17	0.18	18.14
15 Year	7.22	(0.15)	13.28
20 Year	7.19	(0.51)	10.45
30 Year	7.35	0.05	9.59

Source: Bloomberg LP

Note: All data taken from source at 12:12 PM | Hang Seng, Nickel, Tin &amp; Coal Prices Closed on 30/06/2026

## Market Review (Session 1)

In session 1, JCI closed up +0.84% to the level of 5,690.58.

## Market Prediction (Session 2)

JCI: Index closed positive with bullish candle. JCI is expected to remain volatile with a tendency to strengthen.

- ARTO: Price closed at 925 (-4.15%) and still support range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- HMSP: Price closed at 660 (-1.49%) and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- ICBP: Price closed at 6,775 (-0.37%) and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- PGEO: Price closed at 870 (-3.33%) and still support range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.

## News

- PT. Dayamitra Telekomunikasi Tbk. (MTEL) has fulfilled the BEI free float requirement by increasing its public share portion to 18.9% after GIC's ownership recognition, while approving a cash dividend distribution of Rp2.08 trillion, equivalent to 98% of its 2025 net profit, supported by a solid revenue of Rp9.53 trillion.
- PT. Trimegah Bangun Persada Tbk. (NCKL) is accelerating the completion of three strategic projects in Obi Island, including its third RKEF smelter project under KPS with a capacity of 185,000 tons of nickel per year, which is targeted to operate at full capacity by the end of this year, alongside a quicklime production plant.



## LQ45 Stock Ranking Session 1

Top Gainers	Last	Chg%	YTD%	MC (T)	Beta
CUAN	585	10.38	(75.00)	65.77	2.17
BRPT	1,415	10.12	(56.73)	132.65	2.32
INCO	4,410	7.04	(14.78)	46.48	1.00
Top Losers	Last	Chg%	YTD%	MC (T)	Beta
CPIN	3,200	(5.88)	(29.05)	52.47	0.61
UNTR	22,050	(4.13)	(25.25)	82.25	0.64
PGEO	870	(3.33)	(22.67)	36.45	0.85
Top Volume	Last	Volume (Mn)	YTD%	MC (T)	Beta
BUMI	135	1,551.2	(63.11)	50.13	1.72
DEWA	288	441.7	(57.01)	11.72	2.25
BRPT	1,415	260.3	(56.73)	132.65	2.32
Top Value	Last	Value (Bn)	YTD%	MC (T)	Beta
BBRI	2,680	540.4	(26.78)	406.18	0.95
BBCA	5,675	432.3	(29.72)	699.59	0.71
BRPT	1,415	368.3	(56.73)	132.65	2.32

## Economic Calendar

Date	Event	Act	Prev	Frcst
Tuesday June 30 2026				
06:30 AM	JP Unemployment Rate MAY	2.5%	2.5%	2.5%
08:30 AM	CN NBS Manufacturing PMI JUN	50.3	50.0	50.3
08:30 AM	CN NBS Non Manufacturing PMI JUN	50.2	50.1	50.5
01:00 PM	DE Retail Sales YoY MAY	1.8%	-0.6%	-0.4%
01:00 PM	GB Current Account Q1	£-22.1B	£-27.2B	£-24B
02:55 PM	DE Unemployment Rate JUN	6.3%	6.3%	6.40%
07:00 PM	DE Inflation Rate YoY Prel JUN	2.3%	2.6%	2.7%
08:00 PM	US S&P/Case-Shiller Home Price YoY APR	1.1%	0.9%	0.8%
08:45 PM	US Chicago PMI JUN	56.7	62.7	61
09:00 PM	US JOLTs Job Openings MAY	7.594M	7.585M	7.4M
Wednesday July 01 2026				
07:30 AM	ID S&P Global Manufacturing PMI JUN	46.9	50.0	50.4
11:00 AM	ID Inflation Rate YoY JUN	3.34%	3.08%	3.1%
11:00 AM	ID Core Inflation Rate YoY JUN	2.76%	2.59%	2.4%
11:00 AM	ID Inflation Rate MoM JUN	0.44%	0.28%	0.2%
11:30 AM	ID Balance of Trade MAY	\$-1.61B	\$0.09B	\$4.0B
11:30 AM	ID Exports YoY MAY	-5.73%	21.98%	-
11:30 AM	ID Imports YoY MAY	22.16%	22.49%	-
12:00 PM	ID Tourist Arrivals YoY MAY	5.83%	7.22%	-
06:50 AM	JP Tankan Large Manufacturers Index Q2	22	17	13
08:45 AM	CN RatingDog Manufacturing PMI JUN	51.7	51.8	51.4
12:00 PM	JP Consumer Confidence JUN	33.8	33.6	32
04:00 PM	EA Inflation Rate YoY Flash JUN	-	3.2%	3.1%
08:00 PM	US Fed Chair Warsh Speech	-	-	-
09:00 PM	US ISM Manufacturing PMI JUN	-	54.0	53.6

Source: Trading Economics



## RUPS

Date	Time	Company	Event	Place
01-Jul-26	10:00	CGAS	RUPST	Grha CNG, Tebet (Online by Accessing the eASY.KSEI Facility)
	14:00	KIOS	RUPST	Ruang Jawa Axa Tower Lt. 42, Jl. Prof Dr Satrio Kav. 18, Karet Kuningan, Setiabudi

## DIVIDEND

TICKER	Status	Cum-Date	Ex-Date	Recording Date	Pay-Date	Ammount (IDR)/Share	Dividend Yield
ERAL	Cash Dividend	01-Jul-26	02-Jul-26	03-Jul-26	23-Jul-26	8	3.05%
GGRM	Cash Dividend	01-Jul-26	02-Jul-26	03-Jul-26	23-Jul-26	800	4.92%
INKP	Cash Dividend	01-Jul-26	02-Jul-26	03-Jul-26	24-Jul-26	75	1.06%
IPCM	Cash Dividend	01-Jul-26	02-Jul-26	03-Jul-26	24-Jul-26	19.35	5.90%
MDKA	Cash Dividend	01-Jul-26	02-Jul-26	03-Jul-26	24-Jul-26	12.26	0.51%
RAJA	Cash Dividend	01-Jul-26	02-Jul-26	03-Jul-26	24-Jul-26	40	1.11%
RDTX	Cash Dividend	01-Jul-26	02-Jul-26	03-Jul-26	10-Jul-26	388	2.69%
TALF	Cash Dividend	01-Jul-26	02-Jul-26	03-Jul-26	23-Jul-26	8	1.45%
TKIM	Cash Dividend	01-Jul-26	02-Jul-26	03-Jul-26	24-Jul-26	30	0.56%

## IPO

TICKER	Price	Offering	Allot. Date	List. Date	Warrant
BACH	Rp 400 - Rp 500	01 - 03 July 2026	03 July 2026	07 July 2026	-
JECX	Rp 1,250	01 - 03 July 2026	03 July 2026	07 July 2026	-
JELI	Rp 900	01 - 03 July 2026	03 July 2026	07 July 2026	-
EMMI	Rp 446 - Rp 515	02 - 06 July 2026	06 July 2026	08 July 2026	-
PRDL	Rp 120	01 - 07 July 2026	07 July 2026	09 July 2026	-
RANS	Rp 135 - Rp 170	02 - 08 July 2026	08 July 2026	10 July 2026	-



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