



Jakarta Composite Index

▲ 5,886.01
+2.46%

Highest

5,899.30

Lowest

5,805.92

YTD %

(31.93)

Published on 03 July 2026

Indices	Latest	Chg%	P/E	PBV
KOSPI	8,000	4.60	21.0	2.2
JCI	5,886	2.46	13.7	1.5
SSE Composite	4,057	0.69	20.1	1.6
TWSE	46,792	0.10	32.3	4.5
KLSE	1,677	0.89	14.3	1.6
ST - Times	5,236	0.36	15.6	1.6
Sensex	77,962	0.59	21.9	3.1
Hang Seng	23,417	1.57	12.0	1.2
Nikkei 225	69,573	1.22	24.9	3.1

Sectors	Latest	Chg%	YTD%
Basic Materials	1,517	3.80	(26.28)
Consumer Cyclical	869	0.77	(29.17)
Energy	2,707	2.31	(39.22)
Financials	1,302	1.52	(16.00)
Healthcare	1,417	1.19	(31.35)
Industrials	1,514	3.20	(29.76)
Infrastructures	1,751	2.62	(34.43)
Cons. Non-Cyclicals	649	1.50	(18.84)
Prop. & Real Estate	720	1.60	(38.59)
Technology	6,462	1.92	(32.18)
Trans. & Logistics	1,641	1.38	(16.51)

Commodities	Latest	Chg%	YTD%
Oil (USD/bbl)	69.02	0.48	20.20
Gold (USD tr.oz)	4,177	1.32	(3.30)
Nickel (USD/MT)	16,250	(0.64)	(2.38)
Tin (USD/MT)	50,960	(1.30)	25.65
Copper (USD/lb)	611.45	(0.15)	7.61
Coal (USD/MT)	129.10	(0.39)	20.09
CPO (MYR/MT)	4,440	(0.11)	11.06

Currency	Last	Chg%	YTD%
USD-IDR	17,958	0.20	(7.06)
AUD-IDR	12,467	(0.27)	(10.60)
EUR-IDR	20,555	0.04	(4.81)
SGD-IDR	13,909	0.12	(6.76)
JPY-IDR	111	0.30	(4.39)
GBP-IDR	23,999	0.15	(6.67)

Government Bonds	Yield%	Chg%	YTD%
10 Year	7.16	(0.04)	17.91
15 Year	7.20	(0.32)	12.96
20 Year	7.21	(0.07)	10.80
30 Year	7.32	(0.10)	9.22

Source: Bloomberg LP

Note: All data taken from source at 11:40 AM | Nickel, Tin, Copper & Coal Prices Closed on 02/07/2026

Market Review (Session 1)

In session 1, JCI closed up +2.46% to the level of 5,886.01.

Market Prediction (Session 2)

JCI: Index closed positive with bullish candle. JCI is expected to remain volatile and maintain its strengthening.

- ADRO: Price closed at 2,280 (0.00%) or stagnant and still buying range. Prices still have the opportunity to strengthen to the target. Be careful if the price reverses into a bearish candle or weakening.
- AKRA: Price closed at 1,250 (+1.21%) and highest at 1,260 (+2.02%). Prices still have the opportunity to strengthen to the target. Be careful if the price reverses into a bearish candle or weakening.
- CTRA: Price closed at 570 (+1.79%) and highest at 575 (+2.68%). Prices still have the opportunity to strengthen to the target. Be careful if the price reverses into a bearish candle or weakening.
- INDF: Price closed at 6,900 (+1.85%) and highest at 6,925 (+2.21%). Prices still have the opportunity to strengthen to the target. Be careful if the price reverses into a bearish candle or weakening.

News

- PT. Adaro Andalan Indonesia Tbk. (AADI) provided an affiliated loan ceiling of AS\$100.800.000 to its controlled company, PT. Kaltara Power Indonesia (KPI), effective June 30, 2026, until December 31, 2033, to efficiently finance KPI's capital expenditures (capex) and operational needs using a Term SOFR interest rate.
- PT. TBS Energi Utama Tbk. (TOBA) signed an affiliated contingency Non-Cash Loan and Treasury Line facility agreement up to USD 23.000.000 on June 30, 2026, with the Electrum group (EKB, RKB, IKB, MKB) to support their electric vehicle ecosystem expansion, carrying a 10.95% annual interest rate with a five-year maturity.



LQ45 Stock Ranking Session 1

Top Gainers	Last	Chg%	YTD%	MC (T)	Beta
ISAT	1,990	9.04	(14.22)	64.18	1.07
AMMN	3,480	7.41	(45.84)	252.36	1.13
SCMA	212	7.07	(37.28)	15.68	1.29
Top Losers	Last	Chg%	YTD%	MC (T)	Beta
-	-	-	-	-	-
-	-	-	-	-	-
-	-	-	-	-	-
Top Volume	Last	Volume (Mn)	YTD%	MC (T)	Beta
BUMI	140	1,132.1	(61.75)	51.99	1.72
DEWA	314	327.9	(53.13)	12.78	2.25
BRPT	1,530	161.8	(53.21)	143.43	2.32
Top Value	Last	Value (Bn)	YTD%	MC (T)	Beta
BBCA	6,050	527.4	(25.08)	745.81	0.71
BBRI	2,720	393.4	(25.68)	412.24	0.95
BRPT	1,530	247.5	(53.21)	143.43	2.32

Economic Calendar

Date		Event	Act	Prev	Frcst
Thursday July 02 2026					
06:00 AM	KR	Inflation Rate YoY JUN	3.2%	3.1%	3.2%
04:00 PM	EA	Unemployment Rate MAY	6.2%	6.2%	6.3%
07:30 PM	US	Non Farm Payrolls JUN	57K	129K	110.0K
07:30 PM	US	Unemployment Rate JUN	4.2%	4.3%	4.3%
07:30 PM	US	Average Hourly Earnings MoM JUN	0.3%	0.3%	0.2%
07:30 PM	US	Average Hourly Earnings YoY JUN	3.5%	3.4%	3.4%
07:30 PM	US	Initial Jobless Claims JUN/27	215K	216K	210.0K
07:30 PM	US	Participation Rate JUN	61.5%	61.8%	61.7%
09:00 PM	US	Factory Orders MoM MAY	-1.3%	5.3%	-1.7%
Friday July 03 2026					
03:30 AM	US	Fed Balance Sheet JUL/01	\$6.725T	\$6.736T	\$6.5T
08:45 AM	CN	RatingDog Services PMI JUN	54.1	54.4	54
08:45 AM	CN	RatingDog Composite PMI JUN	53.6	54.0	53.3
03:00 PM	EA	ECB President Lagarde Speech	-	-	-
10:00 PM	GB	BoE Gov Bailey Speech	-	-	-

Source: Trading Economics



RUPS

Date	Time	Company	Event	Place
03-Jul-26	14:00	UNSP	RUPSLB	The Bridge Function Rooms, Horison Suites and Residences Rasuna

DIVIDEND

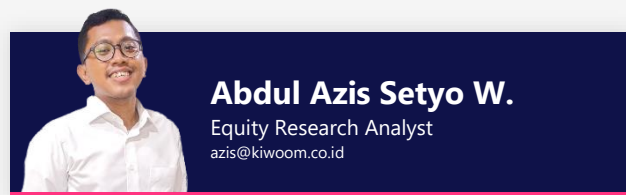
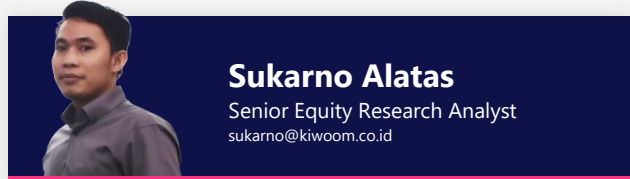
TICKER	Status	Cum-Date	Ex-Date	Recording Date	Pay-Date	Ammount (IDR)/Share	Dividend Yield
APII	Cash Dividend	03-Jul-26	06-Jul-26	07-Jul-26	24-Jul-26	4	2.20%
BBHI	Cash Dividend	03-Jul-26	06-Jul-26	07-Jul-26	15-Jul-26	13.28	1.43%
BRPT	Cash Dividend	03-Jul-26	06-Jul-26	07-Jul-26	29-Jul-26	1.63	0.11%
CBPE	Cash Dividend	03-Jul-26	06-Jul-26	07-Jul-26	29-Jul-26	1	0.36%
CSAP	Cash Dividend	03-Jul-26	06-Jul-26	07-Jul-26	29-Jul-26	4	1.39%
CSIS	Cash Dividend	03-Jul-26	06-Jul-26	07-Jul-26	15-Jul-26	3	2.03%
DLTA	Cash Dividend	03-Jul-26	06-Jul-26	07-Jul-26	24-Jul-26	181	9.50%
GTSI	Cash Dividend	03-Jul-26	06-Jul-26	07-Jul-26	24-Jul-26	1	0.80%
LSIP	Cash Dividend	03-Jul-26	06-Jul-26	07-Jul-26	24-Jul-26	83	6.46%
PART	Cash Dividend	03-Jul-26	06-Jul-26	07-Jul-26	24-Jul-26	2.14	1.98%
SIMP	Cash Dividend	03-Jul-26	06-Jul-26	07-Jul-26	28-Jul-26	26	4.86%

IPO

TICKER	Price	Offering	Allot. Date	List. Date	Warrant
JECX	Rp 1,250	01 - 03 July 2026	03 July 2026	07 July 2026	-
JELI	Rp 900	01 - 03 July 2026	03 July 2026	07 July 2026	-
BACH	Rp 442	02 - 06 July 2026	06 July 2026	08 July 2026	-
EMMI	Rp 470	02 - 06 July 2026	06 July 2026	08 July 2026	-
PRDL	Rp 120	01 - 07 July 2026	07 July 2026	09 July 2026	-
RANS	Rp 170	02 - 08 July 2026	08 July 2026	10 July 2026	-



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