



Jakarta Composite Index



5,920.15

-1.11%

Highest

5,984.47

Lowest

5,897.90

YTD %

(31.53)

Published on 08 July 2026

Indices	Latest	Chg%	P/E	PBV
KOSPI	7,327	(4.30)	21.0	2.2
JCI	5,920	(1.11)	14.3	1.6
SSE Composite	4,011	0.52	19.9	1.5
TWSE	45,371	(0.24)	31.4	4.4
KLSE	1,682	(0.04)	14.4	1.6
ST - Times	5,402	1.12	16.0	1.7
Sensex	77,637	(0.69)	22.1	3.1
Hang Seng	24,057	2.38	12.3	1.2
Nikkei 225	67,522	(1.08)	24.8	3.1

Sectors	Latest	Chg%	YTD%
Basic Materials	1,502	(2.15)	(27.02)
Consumer Cyclicals	880	(1.72)	(28.26)
Energy	2,692	(1.26)	(39.55)
Financials	1,317	(0.80)	(15.02)
Healthcare	1,446	0.50	(29.93)
Industrials	1,536	0.18	(28.71)
Infrastructures	1,730	(1.23)	(35.22)
Cons. Non-Cyclicals	646	(1.15)	(19.21)
Prop. & Real Estate	735	(2.05)	(37.35)
Technology	6,443	(0.51)	(32.38)
Trans. & Logistics	1,640	(1.34)	(16.60)

Commodities	Latest	Chg%	YTD%
Oil (USD/bbl)	72.38	2.75	26.05
Gold (USD tr.oz)	4,127	0.51	(4.45)
Nickel (USD/MT)	16,348	(0.45)	(1.79)
Tin (USD/MT)	53,350	0.54	31.55
Copper (USD/lb)	611.15	(0.97)	7.56
Coal (USD/MT)	128.00	(0.31)	19.07
CPO (MYR/MT)	4,510	0.60	12.81

Currency	Last	Chg%	YTD%
USD-IDR	18,009	(0.15)	(7.32)
AUD-IDR	12,496	(0.11)	(10.81)
EUR-IDR	20,554	(0.08)	(4.81)
SGD-IDR	13,928	(0.13)	(6.88)
JPY-IDR	111	0.12	(3.97)
GBP-IDR	24,051	0.11	(6.87)

Government Bonds	Yield%	Chg%	YTD%
10 Year	7.24	0.70	19.26
15 Year	7.30	0.86	14.48
20 Year	7.23	(0.01)	11.05
30 Year	7.35	0.16	9.64

Source: Bloomberg LP

Note: All data taken from source at 12:12 PM | Nickel, Tin & Coal Prices Closed on 07/07/2026

Market Review (Session 1)

In session 1, JCI closed down -1.11% to the level of 5,920.15.

Market Prediction (Session 2)

JCI: Index closed negative with bearish candle. JCI is expected to remain volatile and maintain its negative movement.

- HRUM: Price closed at 735 (-2.00%) and still above the support range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- INCO: Price closed at 4,580 (-0.87%) and still above the support range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- JSMR: Price closed at 2,750 (-1.08%) and still above the support range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- TLKM: Price closed at 2,480 (0.00%) or stagnant and still buying range. Prices still have the opportunity to strengthen to the target. Be careful if the price reverses into a bearish candle or weakening.

News

- PT. Tunggal Jaya Investama, as a shareholder of PT. Impack Pratama Industri Tbk. (IMPC), has increased its share ownership portion to 20,794,896,094 shares (37.87%) by purchasing 5,519,500 shares at a price of Rp1,475-Rp1,595 per share on July 03 and July 06, 2026, for investment purposes with direct share ownership.
- PT. Kawasan Industri Jababeka Tbk. (KIJA) supports the achievement of the three main pillars of SDGs, which include economy, social, and environment, by implementing various community empowerment and environmental programs, including a mangrove rehabilitation project and a waste recycling center.



LQ45 Stock Ranking Session 1

Top Gainers	Last	Chg%	YTD%	MC (T)	Beta
PGEO	935	3.31	(16.89)	39.18	0.85
AKRA	1,330	2.70	5.56	26.70	0.53
UNTR	24,400	1.67	(17.29)	91.02	0.64
Top Losers	Last	Chg%	YTD%	MC (T)	Beta
SMGR	1,465	(3.62)	(44.51)	9.89	1.12
BRPT	1,530	(3.16)	(53.21)	143.43	2.33
CUAN	615	(3.15)	(73.72)	69.14	2.18
Top Volume	Last	Volume (Mn)	YTD%	MC (T)	Beta
BUMI	137	534.9	(62.57)	50.87	1.73
MAPI	1,515	176.8	30.04	25.15	0.47
DEWA	304	143.1	(54.63)	12.37	2.25
Top Value	Last	Value (Bn)	YTD%	MC (T)	Beta
BBCA	6,275	496.3	(22.29)	773.55	0.71
BBRI	2,800	376.0	(23.50)	424.37	0.95
MAPI	1,515	267.9	30.04	25.15	0.47

Economic Calendar

Date	Event	Act	Prev	Frcst
Tuesday July 07 2026				
10:00 AM	ID Foreign Exchange Reserves JUN	\$145.6B	\$144.9B	\$145B
06:30 AM	JP Household Spending MoM MAY	3.7%	1.6%	1.0%
06:30 AM	JP Household Spending YoY MAY	-0.4%	-0.5%	-2.1%
01:00 PM	DE Industrial Production MoM MAY	0.9%	0.2%	0.2%
01:00 PM	GB Lloyds House Price Index MoM JUN	0.2%	-0.2%	-0.1%
01:00 PM	GB Lloyds House Price Index YoY JUN	0.6%	0.5%	0.3%
07:15 PM	US ADP Employment Change Weekly	21.0K	24.25K	-
07:30 PM	US Balance of Trade MAY	\$-77.6B	\$-54.6B	\$-80.0B
07:30 PM	US Exports MAY	\$317.7B	\$328.2B	\$314.0B
07:30 PM	US Imports MAY	\$395.3B	\$382.8B	\$394.0B
Wednesday July 08 2026				
11:15 AM	ID Consumer Confidence JUN	117.8	120.9	125
03:30 AM	US API Crude Oil Stock Change JUL/03	-0.399M	-6.072M	-
06:50 AM	JP Current Account MAY	¥3968B	¥3908B	¥4107.0B
06:00 PM	US MBA 30-Year Mortgage Rate JUL/03		6.57%	-
09:30 PM	US EIA Crude Oil Stocks Change JUL/03		-3.775M	-
09:30 PM	US EIA Gasoline Stocks Change JUL/03		-2.333M	-

Source: Trading Economics



RUPS

Date	Time	Company	Event	Place
08-Jul-26	10:00	PIPA	RUPSLB	Fika Rooms Aparthotel Lt. 5, Jl. Jenderal Sudirman No. 1, Babakan
09-Jul-26	10:00	CFIN	RUPSLB	Gedung Bank Panin Pusat Lt. 4 Jl. Jend. Sudirman Kav. 1, Gelora, Tanah Abang
	10:00	KRYA	RUPST & RUPSLB	Jl. Wijaya I No. 67, Kel. Petogogan, Kec. Kebayoran Baru
10-Jul-26	14:00	PADI	RUPSLB	Citilog Hotel Tebet, Ruang Batavia Lt. 1, Jl. Dr. Saharjo No. 191
	16:00	WTON	RUPSLB	Gedung WIKA Tower 2 Lt. 17, Jl. DI. Panjaitan Kav. 9-10, Jakarta

DIVIDEND

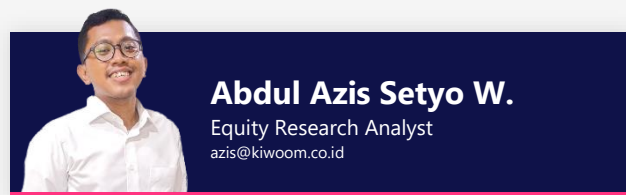
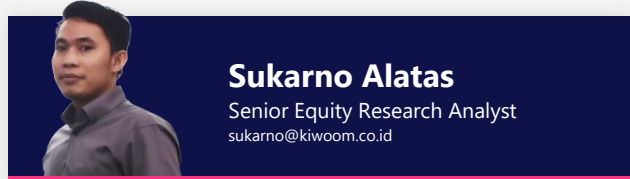
TICKER	Status	Cum-Date	Ex-Date	Recording Date	Pay-Date	Ammount (IDR)/Share	Dividend Yield
ESIP	Cash Dividend	08-Jul-26	09-Jul-26	10-Jul-26	30-Jul-26	0.5	0.37%
MICE	Cash Dividend	08-Jul-26	09-Jul-26	10-Jul-26	31-Jul-26	10	1.96%
MTEL	Cash Dividend	08-Jul-26	09-Jul-26	10-Jul-26	31-Jul-26	25.65	5.17%
NCKL	Cash Dividend	08-Jul-26	09-Jul-26	10-Jul-26	31-Jul-26	42.64	5.11%
PBSA	Cash Dividend	08-Jul-26	09-Jul-26	10-Jul-26	31-Jul-26	60	7.23%
TRST	Cash Dividend	08-Jul-26	09-Jul-26	10-Jul-26	27-Jul-26	5	1.04%
WIFI	Cash Dividend	08-Jul-26	09-Jul-26	10-Jul-26	31-Jul-26	2	0.12%

IPO

TICKER	Price	Offering	Allot. Date	List. Date	Warrant
BACH	Rp 442	02 - 06 July 2026	06 July 2026	08 July 2026	-
EMMI	Rp 470	02 - 06 July 2026	06 July 2026	08 July 2026	-
PRDL	Rp 120	01 - 07 July 2026	07 July 2026	09 July 2026	-
RANS	Rp 170	02 - 08 July 2026	08 July 2026	10 July 2026	-



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