



Jakarta Composite Index

▲ 5,885.70
+0.21%

Highest

5,904.39

Lowest

5,839.67

YTD %

(31.93)

Published on 09 July 2026

Indices	Latest	Chg%	P/E	PBV
KOSPI	7,260	0.18	19.9	2.1
JCI	5,886	0.21	14.0	1.6
SSE Composite	3,952	(0.46)	19.8	1.5
TWSE	45,698	(0.08)	31.6	4.4
KLSE	1,679	(0.29)	14.4	1.6
ST - Times	5,410	0.74	16.1	1.7
Sensex	77,031	0.68	21.6	3.1
Hang Seng	24,011	(0.78)	12.6	1.3
Nikkei 225	67,884	1.59	24.2	3.0

Sectors	Latest	Chg%	YTD%
Basic Materials	1,491	1.56	(27.55)
Consumer Cyclicals	878	0.59	(28.41)
Energy	2,723	1.43	(38.86)
Financials	1,307	(0.28)	(15.67)
Healthcare	1,435	(1.27)	(30.49)
Industrials	1,539	1.17	(28.59)
Infrastructures	1,714	(0.15)	(35.82)
Cons. Non-Cyclical	648	0.41	(18.96)
Prop. & Real Estate	729	(0.18)	(37.86)
Technology	6,427	(0.08)	(32.55)
Trans. & Logistics	1,649	1.40	(16.11)

Commodities	Latest	Chg%	YTD%
Oil (USD/bbl)	74.36	1.14	29.50
Gold (USD tr.oz)	4,072	(0.13)	(5.72)
Nickel (USD/MT)	16,338	(0.06)	(1.85)
Tin (USD/MT)	52,095	(2.35)	28.45
Copper (USD/lb)	608.00	0.42	7.00
Coal (USD/MT)	129.10	0.86	20.09
CPO (MYR/MT)	4,500	(0.07)	12.56

Currency	Last	Chg%	YTD%
USD-IDR	18,089	(0.50)	(7.73)
AUD-IDR	12,554	(0.77)	(11.23)
EUR-IDR	20,686	(0.55)	(5.42)
SGD-IDR	14,000	(0.52)	(7.36)
JPY-IDR	111	(0.48)	(4.38)
GBP-IDR	24,259	(0.94)	(7.67)

Government Bonds	Yield%	Chg%	YTD%
10 Year	7.29	0.04	20.17
15 Year	7.31	(0.35)	14.63
20 Year	7.23	(0.01)	11.05
30 Year	7.36	0.00	9.81

Source: Bloomberg LP

Note: All data taken from source at 12:12 PM | Nickel, Tin & Coal Prices Closed on 08/07/2026 | Government Bonds 20 Year Closed on 08/07/2026

Market Review (Session 1)

In session 1, JCI closed up +0.21% to the level of 5,885.70.

Market Prediction (Session 2)

JCI: Index closed positive with bullish candle. JCI is expected to remain volatile with a limited tendency to strengthen.

- ENRG: Price managed touched our first target at 1,300, highest at 1,330 (+13.19%) and closed at 1,265 (+7.66%). Prices still have the opportunity to strengthen to the next target. Be careful if the price reverses into a bearish candle or weakening.
- ISAT: Price closed at 1,890 (+2.16%) and still bullish. Prices still have the opportunity to strengthen to the target. Be careful if the price reverses into a bearish candle or weakening.
- ITMG: Price closed at 23,025 (+0.66%) and still positive. Prices still have the opportunity to strengthen to the target. Be careful if the price reverses into a bearish candle or weakening.
- PGAS: Price closed at 1,405 (-1.40%) and still above the support range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.

News

- PT. Barito Renewables Energy Tbk. (BREN) officially submitted its progress report to OJK for the period of January 01 to June 30, 2026, regarding a total accumulation of 6,700,000 treasury shares from two buyback periods that must be retransferred, which remain entirely un-retransferred (0 shares) as of June 30, 2026.
- PT. United Tractors Tbk. (UNTR) in collaboration with BNPB held a Training of Trainers (ToT) Kampung Tangguh Bencana (KATANA) on June 22-26, 2026, at UT School Surabaya, Jawa Timur, to strengthen community capacity in mitigation and disaster preparedness.



LQ45 Stock Ranking Session 1

Top Gainers	Last	Chg%	YTD%	MC (T)	Beta
DEWA	342	14.77	(48.96)	13.92	2.25
BUMI	143	5.15	(60.93)	53.10	1.73
ESSA	560	3.70	(7.44)	9.65	0.37
Top Losers	Last	Chg%	YTD%	MC (T)	Beta
KLBF	725	(2.03)	(39.83)	33.94	0.49
JPFA	1,970	(1.99)	(24.81)	23.10	0.59
ASII	4,810	(1.64)	(28.21)	194.73	0.69
Top Volume	Last	Volume (Mn)	YTD%	MC (T)	Beta
BUMI	143	1,976.7	(60.93)	53.10	1.73
DEWA	342	930.8	(48.96)	13.92	2.25
BBRI	2,760	117.5	(24.59)	418.30	0.95
Top Value	Last	Value (Bn)	YTD%	MC (T)	Beta
BBCA	6,150	576.6	(23.84)	758.14	0.71
BBRI	2,760	324.3	(24.59)	418.30	0.95
DEWA	342	318.3	(48.96)	13.92	2.25

Economic Calendar

Date	Event	Act	Prev	Frcst
Wednesday July 08 2026				
11:15 AM	ID Consumer Confidence JUN	117.8	120.9	125
03:30 AM	US API Crude Oil Stock Change JUL/03	-0.399M	-6.072M	-
06:50 AM	JP Current Account MAY	¥3968B	¥3908B	¥4107.0B
06:00 PM	US MBA 30-Year Mortgage Rate JUL/03	6.58%	6.57%	-
09:30 PM	US EIA Crude Oil Stocks Change JUL/03	2.998M	-3.775M	-
09:30 PM	US EIA Gasoline Stocks Change JUL/03	-1.904M	-2.333M	-
Thursday July 09 2026				
07:45 AM	ID Motorbike Sales YoY JUN	1.1%	-5.1%	-
10:00 AM	ID Retail Sales YoY MAY	-3.9%	-3.7%	2.0%
01:00 AM	US FOMC Minutes	-	-	-
06:01 AM	GB RICS House Price Balance JUN	-33%	-34%	-22.0%
08:30 AM	CN Inflation Rate YoY JUN	1%	1.2%	1.3%
08:30 AM	CN Inflation Rate MoM JUN	-0.3%	-0.1%	0.0%
08:30 AM	CN PPI YoY JUN	4.1%	3.9%	3.5%
01:00 PM	DE Balance of Trade MAY		€14.5B	€16.0B
07:30 PM	US Initial Jobless Claims JUL/04		215K	220.0K
09:00 PM	US Existing Home Sales JUN		4.17M	4.2M

Source: Trading Economics



RUPS

Date	Time	Company	Event	Place
09-Jul-26	10:00	CFIN	RUPSLB	Gedung Bank Panin Pusat Lt. 4 Jl. Jend. Sudirman Kav. 1, Gelora, Tanah Abang
10-Jul-26	14:00	PADI	RUPSLB	Citilog Hotel Tebet, Ruang Batavia Lt. 1, Jl. Dr. Saharjo No. 191
	16:00	WTON	RUPSLB	Gedung WIKA Tower 2 Lt. 17, Jl. DI. Panjaitan Kav. 9-10, Jakarta

DIVIDEND

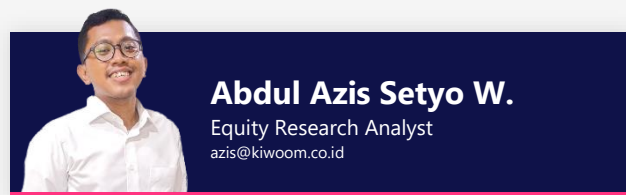
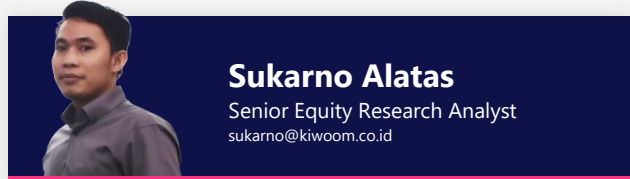
TICKER	Status	Cum-Date	Ex-Date	Recording Date	Pay-Date	Ammount (IDR)/Share	Dividend Yield
-	-	-	-	-	-	-	-

IPO

TICKER	Price	Offering	Allot. Date	List. Date	Warrant
PRDL	Rp 120	01 - 07 July 2026	07 July 2026	09 July 2026	-
RANS	Rp 170	02 - 08 July 2026	08 July 2026	10 July 2026	-



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