



Jakarta Composite Index



5,918.47

+0.10%

Highest

5,949.99

Lowest

5,905.14

YTD %

(31.55)

Published on 10 July 2026

Indices	Latest	Chg%	P/E	PBV
KOSPI	7,676	5.27	20.0	2.1
JCI	5,918	0.10	14.1	1.6
SSE Composite	4,067	0.76	20.2	1.6
TWSE	45,355	(0.83)	31.3	4.4
KLSE	1,695	1.03	14.4	1.6
ST - Times	5,457	0.43	16.3	1.7
Sensex	77,527	1.02	21.7	3.1
Hang Seng	24,477	1.86	12.5	1.3
Nikkei 225	68,996	1.86	24.6	3.0

Sectors	Latest	Chg%	YTD%
Basic Materials	1,515	1.09	(26.38)
Consumer Cyclicals	886	0.84	(27.72)
Energy	2,728	0.81	(38.73)
Financials	1,321	(0.03)	(14.77)
Healthcare	1,429	(0.46)	(30.78)
Industrials	1,537	(0.28)	(28.69)
Infrastructures	1,719	0.23	(35.65)
Cons. Non-Cyclicals	653	0.40	(18.29)
Prop. & Real Estate	737	1.22	(37.19)
Technology	6,465	0.38	(32.15)
Trans. & Logistics	1,662	1.12	(15.49)

Commodities	Latest	Chg%	YTD%
Oil (USD/bbl)	72.45	0.51	26.18
Gold (USD tr.oz)	4,118	(0.13)	(4.65)
Nickel (USD/MT)	16,587	1.52	(0.35)
Tin (USD/MT)	53,647	2.98	32.28
Copper (USD/lb)	621.50	2.65	9.38
Coal (USD/MT)	129.95	0.66	20.88
CPO (MYR/MT)	4,460	(0.49)	11.56

Currency	Last	Chg%	YTD%
USD-IDR	18,063	0.12	(7.60)
AUD-IDR	12,569	0.02	(11.33)
EUR-IDR	20,678	0.12	(5.38)
SGD-IDR	13,994	0.05	(7.32)
JPY-IDR	112	(0.09)	(4.67)
GBP-IDR	24,262	0.21	(7.68)

Government Bonds	Yield%	Chg%	YTD%
10 Year	7.25	(0.54)	19.37
15 Year	7.28	(0.07)	14.13
20 Year	7.28	0.75	11.88
30 Year	7.35	(0.16)	9.61

Source: Bloomberg LP

Note: All data taken from source at 11:42 AM | TWSE, Nickel, Tin, Copper & Coal Prices Closed on 09/07/2026

Market Review (Session 1)

In session 1, JCI closed up +0.10% to the level of 5,918.47.

Market Prediction (Session 2)

JCI: Index closed positive with bearish candle. JCI is expected to remain volatile in the range 5,900 – 5,950.

- BMRI: Price closed at 4,040 (0.00%) or stagnant and still buying range. Prices still have the opportunity to strengthen to the target. Be careful if the price reverses into a bearish candle or weakening.
- BUMI: Price closed at 141 (0.00%) or stagnant and still buying range. Prices still have the opportunity to strengthen to the target. Be careful if the price reverses into a bearish candle or weakening.
- ESSA: Price closed at 575 (+1.77%) and highest at 580 (+2.65%). Prices still have the opportunity to strengthen to the target. Be careful if the price reverses into a bearish candle or weakening.
- MDKA: Price closed at 2,550 (-0.78%) and highest at 2,640 (+2.72%). Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.

News

- PT. Harum Energy Tbk. (HRUM), through its subsidiary PT. Position, recorded approximately Rp14.78 billion in nickel exploration costs in Q2 2026 for 418 coring holes totaling 6,717 meters in Blok Maba 1, East Halmahera, sending 6,755 rock samples to an independent lab using WD-XRF fusion analysis and strict QAQC systems.
- PT. Medco Energi Internasional Tbk. (MEDC) officially exercised its call option for the early redemption of the Shelf Registration Bond V Phase I Year 2023 Series B on July 07, 2026, spending a total of Rp274,235,000,000.00 including accrued interest for a principal amount of Rp260,000,000,000.00 at an exercise price of 103.650%.



LQ45 Stock Ranking Session 1

Top Gainers	Last	Chg%	YTD%	MC (T)	Beta
PGEO	995	4.74	(11.56)	41.69	0.86
HRTA	1,805	3.44	(16.05)	8.31	0.64
ADRO	2,360	3.06	30.39	69.36	0.57
Top Losers	Last	Chg%	YTD%	MC (T)	Beta
ASII	4,790	(1.84)	(28.51)	193.92	0.69
AMRT	1,395	(1.76)	(29.37)	57.93	0.51
TLKM	2,470	(1.59)	(29.02)	244.68	0.98
Top Volume	Last	Volume (Mn)	YTD%	MC (T)	Beta
BUMI	141	675.1	(61.48)	52.36	1.73
DEWA	336	439.2	(49.85)	13.67	2.25
BRPT	1,640	132.0	(49.85)	153.75	2.34
Top Value	Last	Value (Bn)	YTD%	MC (T)	Beta
BBCA	6,125	362.5	(24.15)	755.06	0.71
BBRI	2,790	227.9	(23.77)	422.85	0.95
BRPT	1,640	216.5	(49.85)	153.75	2.34

Economic Calendar

Date		Event	Act	Prev	Frcst
Thursday July 09 2026					
07:45 AM	ID	Motorbike Sales YoY JUN	1.1%	-5.1%	-
10:00 AM	ID	Retail Sales YoY MAY	-3.9%	-3.7%	2.0%
01:00 AM	US	FOMC Minutes	-	-	-
06:01 AM	GB	RICS House Price Balance JUN	-33%	-34%	-22.0%
08:30 AM	CN	Inflation Rate YoY JUN	1%	1.2%	1.3%
08:30 AM	CN	Inflation Rate MoM JUN	-0.3%	-0.1%	0.0%
08:30 AM	CN	PPI YoY JUN	4.1%	3.9%	3.5%
01:00 PM	DE	Balance of Trade MAY	€19.1B	€14.7B	€16.0B
07:30 PM	US	Initial Jobless Claims JUL/04	215K	217K	220.0K
09:00 PM	US	Existing Home Sales JUN	4.09M	4.19M	4.2M
Friday July 10 2026					
07:00 AM	ID	Car Sales YoY JUN	12.0%	14.0%	-
12:30 AM	US	Fed Logan Speech	-	-	-
03:30 AM	US	Fed Balance Sheet JUL/08	\$6.736T	\$6.725T	\$6.725T
06:50 AM	JP	PPI YoY JUN	7.1%	6.6%	6.5%
01:00 PM	DE	Inflation Rate YoY Final JUN		2.6%	2.3%

Source: Trading Economics



RUPS

Date	Time	Company	Event	Place
10-Jul-26	14:00	PADI	RUPSLB	Citilog Hotel Tebet, Ruang Batavia Lt. 1, Jl. Dr. Saharjo No. 191
	16:00	WTON	RUPSLB	Gedung WIKA Tower 2 Lt. 17, Jl. DI. Panjaitan Kav. 9-10, Jakarta

DIVIDEND

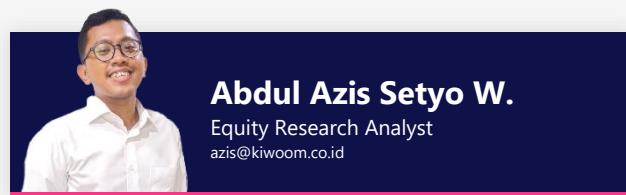
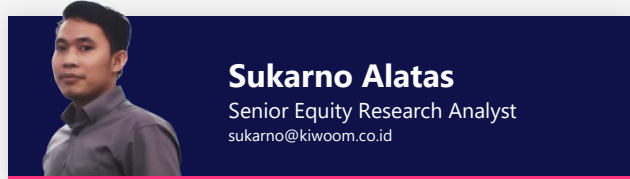
TICKER	Status	Cum-Date	Ex-Date	Recording Date	Pay-Date	Ammount (IDR)/Share	Dividend Yield
-	-	-	-	-	-	-	-

IPO

TICKER	Price	Offering	Allot. Date	List. Date	Warrant
RANS	Rp 170	02 - 08 July 2026	08 July 2026	10 July 2026	-



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