



Jakarta Composite Index



6,074.62

+0.61%

Highest

6,084.93

Lowest

6,002.90

YTD %

(29.75)

Published on 14 July 2026

Indices	Latest	Chg%	P/E	PBV
KOSPI	6,881	1.09	18.7	1.9
JCI	6,075	0.61	14.4	1.6
SSE Composite	3,888	(0.66)	19.5	1.5
TWSE	44,581	(1.76)	31.3	4.4
KLSE	1,713	0.87	14.6	1.6
ST - Times	5,464	(0.12)	16.4	1.7
Sensex	77,099	(0.66)	22.0	3.1
Hang Seng	24,100	(0.47)	12.6	1.3
Nikkei 225	67,392	0.22	24.4	3.0

Sectors	Latest	Chg%	YTD%
Basic Materials	1,572	1.05	(23.60)
Consumer Cyclicals	918	1.99	(25.14)
Energy	2,855	1.85	(35.88)
Financials	1,347	(0.38)	(13.12)
Healthcare	1,457	2.21	(29.44)
Industrials	1,569	(0.16)	(27.21)
Infrastructures	1,766	1.81	(33.87)
Cons. Non-Cyclical	655	0.30	(18.07)
Prop. & Real Estate	744	1.23	(36.58)
Technology	6,525	0.91	(31.52)
Trans. & Logistics	1,658	0.32	(15.66)

Commodities	Latest	Chg%	YTD%
Oil (USD/bbl)	79.83	2.16	39.03
Gold (USD tr.oz)	4,023	0.52	(6.85)
Nickel (USD/MT)	16,766	0.15	0.72
Tin (USD/MT)	52,598	(0.99)	29.69
Copper (USD/lb)	630.10	1.09	10.89
Coal (USD/MT)	128.70	0.08	19.72
CPO (MYR/MT)	4,515	0.96	12.93

Currency	Last	Chg%	YTD%
USD-IDR	18,100	0.03	(7.79)
AUD-IDR	12,552	0.15	(11.21)
EUR-IDR	20,619	0.18	(5.11)
SGD-IDR	13,994	(0.10)	(7.32)
JPY-IDR	112	0.18	(4.48)
GBP-IDR	24,184	0.29	(7.38)

Government Bonds	Yield%	Chg%	YTD%
10 Year	7.26	0.39	19.65
15 Year	7.29	(0.10)	14.32
20 Year	7.29	0.06	12.08
30 Year	7.37	0.23	9.98

Source: Bloomberg LP

Note: All data taken from source at 12:12 PM | Nickel, Tin & Coal Prices Closed on 13/07/2026

Market Review (Session 1)

In session 1, JCI closed up +0.61% to the level of 6,074.62.

Market Prediction (Session 2)

JCI: Index closed positive with bullish candle. JCI is expected to remain volatile and maintain its positive movement.

- ANTM: Price closed at 2,890 (-1.03%) and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- BRMS: Price closed at 580 (+9.43%) and highest at 585 (+10.38%). Prices still have the opportunity to strengthen to the target. Be careful if the price reverses into a bearish candle or weakening.
- BUMI: Price closed at 153 (+4.08%) and highest at 155 (+5.44%). Prices still have the opportunity to strengthen to the target. Be careful if the price reverses into a bearish candle or weakening.
- ERAA: Price closed at 356 (+1.71%) and highest at 362 (+3.43%). Prices still have the opportunity to strengthen to the target. Be careful if the price reverses into a bearish candle or weakening.

News

- PT. BFI Finance Indonesia Tbk. (BFIN) clarified through an official letter to the Indonesia Stock Exchange (IDX) on Tuesday (14/07/2026) that the management currently has no information regarding the rumored merger with Bank Jago and is not authorized to comment on decisions within the realm of the shareholders.
- PT. Indah Kiat Pulp & Paper Tbk. (INKP) has paid off Rp1.74 trillion of its bonds and Rp612.5 billion of its Sukuk Mudharabah through PT. Kustodian Sentral Efek Indonesia (KSEI) on July 13, 2026, to the bond and Sukuk Mudharabah holders, as stated by Director/Corporate Secretary Heri Santoso on Tuesday (14/7).



LQ45 Stock Ranking Session 1

Top Gainers	Last	Chg%	YTD%	MC (T)	Beta
WIFI	1,810	8.38	(44.31)	9.61	1.42
DEWA	364	5.20	(45.67)	14.81	2.25
MEDC	1,240	4.64	(7.81)	31.17	0.50
Top Losers	Last	Chg%	YTD%	MC (T)	Beta
PGAS	1,500	(1.96)	(21.47)	36.36	0.53
PGEO	1,025	(1.91)	(8.89)	42.95	0.86
JPFA	2,020	(1.46)	(22.90)	23.69	0.58
Top Volume	Last	Volume (Mn)	YTD%	MC (T)	Beta
BUMI	153	2,447.2	(58.20)	56.81	1.73
DEWA	364	852.2	(45.67)	14.81	2.25
CUAN	650	223.3	(72.22)	73.07	2.17
Top Value	Last	Value (Bn)	YTD%	MC (T)	Beta
BBCA	6,150	460.0	(23.84)	758.14	0.71
BMRI	4,190	458.7	(17.84)	391.07	0.86
BBRI	2,840	396.8	(22.40)	430.43	0.95

Economic Calendar

Date		Event	Act	Prev	Frcst
Monday July 13 2026					
04:25 PM	US	Fed Bowman Speech	-	-	-
07:30 PM	DE	Current Account MAY	€10.4B	€16.6B	€15.1B
10:30 PM	US	3-Month Bill Auction	3.760%	3.735%	-
10:30 PM	US	6-Month Bill Auction	3.860%	3.830%	-
11:30 PM	US	Fed Waller Speech	-	-	-
Tuesday July 14 2026					
06:01 AM	GB	BRC Retail Sales Monitor YoY JUN	1.7%	3.4%	2.5%
10:00 AM	CN	Balance of Trade JUN	\$125.8B	\$105.43B	\$110B
10:00 AM	CN	Exports YoY JUN	27%	19.4%	-
10:00 AM	CN	Imports YoY JUN	36%	27.4%	-
07:15 PM	US	ADP Employment Change Weekly		21.0K	-
07:30 PM	US	Core Inflation Rate MoM JUN		0.2%	0.2%
07:30 PM	US	Core Inflation Rate YoY JUN		2.9%	2.9%
07:30 PM	US	Inflation Rate MoM JUN		0.5%	0.0%
07:30 PM	US	Inflation Rate YoY JUN		4.2%	3.9%
09:00 PM	US	Fed Chair Warsh Testimony	-	-	-

Source: Trading Economics



RUPS

Date	Time	Company	Event	Place
14-Jul-26	10:00	BSBK	RUPSLB	PAM Group, Gedung Jatra Tour Lt. 3, Jl. Batu Jajar No. 37
	14:00	NINE	RUPST	Harris Suites Puri Mansion, Jl. Puri Lkr. Luar, Kec. Kembangan, Kota Jakarta Barat
	14:00	SCPI	RUPSLB	Sinarmas MSIG Tower Lt. 37 Unit 102 & 106, Jl. Jend. Sudirman Kav. 21
15-Jul-26	09:00	SMMA	RUPST	Ruang Danamas, Sinar Mas Land Plaza Tower II Lt. 39, Jl. M.H. Thamrin No. 51
	14:00	KREN	RUPSLB	18 Parc Place SCBD, Jl. Jenderal Sudirman Kav. 52-53, Jakarta
	14:00	SMKM	RUPST	Hotel Bidakara Ruang Subadra, Jl. Jend. Gatot Subroto Kav. 71-73
16-Jul-26	10:00	DADA	RUPST	DAVE Apartment, Jl. Palakali, Kukusan, Kecamatan Beji, Kota Depok
	11:00	FIMP	RUPST	Graha FIM, Jl. Pejaten Raya No. 34
	14:00	WIRG	RUPST	Sequis Tower Lt. 9, Jl. Jendral Sudirman Kav. 71, Jakarta Selatan
	15:00	FORU	RUPSLB	Online by Accessing the eASY.KSEI Facility
17-Jul-26	09:00	ASII	RUPSLB	Catur Dharma Hall, Menara Astra Lt. 5, Jl. Jenderal Sudirman Kav. 5-6, Jakarta
	14:00	TAXI	RUPST	Favehotel Zainul Arifin, Jl. Kyai Haji Zainul Arifin No. 15-17, Petojo Utara

DIVIDEND

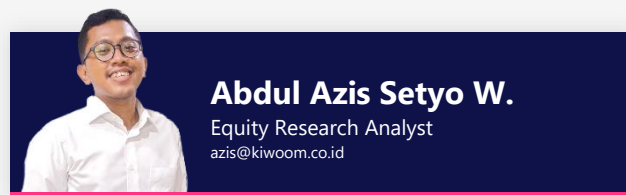
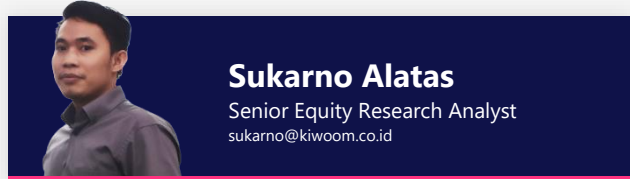
TICKER	Status	Cum-Date	Ex-Date	Recording Date	Pay-Date	Ammount (IDR)/Share	Dividend Yield
-	-	-	-	-	-	-	-

IPO

TICKER	Price	Offering	Allot. Date	List. Date	Warrant
-	-	-	-	-	-



Kiwoom Research Team



HEAD OFFICE

Treasury Tower 27th Floor Unit A, District 8 Kawasan SCBD Lot 28,
Jl.Jend.Sudirman Kav 52-53, Jakarta Selatan 12190

Tel : (021) 5010 5800
Fax : (021) 5010 5820
Email : cs@kiwoom.co.id

PT Kiwoom Sekuritas Indonesia is licensed and supervised by the Financial Services Authority (OJK)

OTHER DISCLOSURES

All Kiwoom's research reports made available to clients are simultaneously available on our own website <http://www.kiwoom.co.id/>. Not all research content is redistributed, e-mailed or made available to third-party aggregators. For all research reports available on a particular stock, please contact your sales representative. Any data discrepancies in this report could be the result of different calculations and/or adjustments.

DISCLAIMER

This report has been prepared and issued by PT Kiwoom Sekuritas Indonesia. Information has been obtained from sources believed to be reliable but Kiwoom Securities do not warrant its completeness or accuracy. Forward-looking information or statements in this report contain information that is based on forecast of future results, estimates of amounts not yet determinable, assumptions, and therefore involve known and unknown risks and uncertainties which may cause the actual results, performance or achievements of their subject matter to be materially different from current expectations. To the fullest extent allowed by law, PT Kiwoom Sekuritas Indonesia shall not be liable for any direct, indirect or consequential losses, loss of profits, damages, costs or expenses incurred or suffered by any person or organization arising from reliance on or use of any information contained on this report. The information that we provide should not be construed in any manner whatsoever as, personalized advice. No mention of a particular security in this report constitutes a recommendation to buy, sell or hold that or any security, or that any particular security, portfolio of securities, transaction or investment strategy is suitable for any specific person. This report is being supplied to you solely for your information and may not be reproduced by, further distributed to or published in whole or in part by, any other person.