



Jakarta Composite Index



6,067.84

+0.47%

Highest

6,080.09

Lowest

6,007.17

YTD %

(29.83)

Published on 15 July 2026

Indices	Latest	Chg%	P/E	PBV
KOSPI	7,322	6.78	18.8	2.0
JCI	6,068	0.47	14.4	1.6
SSE Composite	3,961	(0.16)	19.8	1.5
TWSE	45,751	2.29	30.9	4.3
KLSE	1,715	(0.30)	14.8	1.6
ST - Times	5,548	0.96	16.5	1.7
Sensex	77,579	0.68	21.8	3.1
Hang Seng	24,691	1.44	12.7	1.3
Nikkei 225	68,583	1.29	24.6	3.0

Sectors	Latest	Chg%	YTD%
Basic Materials	1,587	1.40	(22.87)
Consumer Cyclicals	917	0.38	(25.26)
Energy	2,853	0.24	(35.94)
Financials	1,333	0.26	(14.01)
Healthcare	1,434	(0.67)	(30.53)
Industrials	1,573	(0.54)	(27.01)
Infrastructures	1,764	0.41	(33.96)
Cons. Non-Cyclicals	656	0.15	(17.99)
Prop. & Real Estate	750	1.05	(36.07)
Technology	6,550	0.15	(31.26)
Trans. & Logistics	1,661	0.29	(15.51)

Commodities	Latest	Chg%	YTD%
Oil (USD/bbl)	79.82	0.60	39.01
Gold (USD tr.oz)	4,028	(0.61)	(6.74)
Nickel (USD/MT)	16,765	(0.01)	0.71
Tin (USD/MT)	53,813	2.31	32.69
Copper (USD/lb)	631.65	(0.21)	11.17
Coal (USD/MT)	127.70	(0.78)	18.79
CPO (MYR/MT)	4,530	0.33	13.31

Currency	Last	Chg%	YTD%
USD-IDR	18,070	0.12	(7.64)
AUD-IDR	12,629	(0.54)	(11.75)
EUR-IDR	20,681	(0.32)	(5.39)
SGD-IDR	14,008	(0.16)	(7.41)
JPY-IDR	111	0.05	(4.40)
GBP-IDR	24,222	(0.11)	(7.53)

Government Bonds	Yield%	Chg%	YTD%
10 Year	7.25	(0.15)	19.41
15 Year	7.27	(0.36)	14.02
20 Year	7.26	(0.37)	11.50
30 Year	7.36	(0.01)	9.83

Source: Bloomberg LP

Note: All data taken from source at 12:18 PM | Nickel, Tin & Coal Prices Closed on 14/07/2026

Market Review (Session 1)

In session 1, JCI closed up +0.47% to the level of 6,067.84.

Market Prediction (Session 2)

JCI: Index closed positive with doji candle. JCI is expected to remain volatile with a limited tendency to strengthen.

- BKSJ: Price closed at 66 (+3.12%) and still bullish. Prices still have the opportunity to strengthen to the target. Be careful if the price reverses into a bearish candle or weakening.
- CDIA: Price closed at 635 (0.00%) and highest at 650 (+2.36%). Prices still have the opportunity to strengthen to the target. Be careful if the price reverses into a bearish candle or weakening.
- NCKL: Price closed at 835 (+1.21%) and still positive. Prices still have the opportunity to strengthen to the target. Be careful if the price reverses into a bearish candle or weakening.
- PANI: Price closed at 6,175 (+4.66%) and highest at 6,250 (+5.93%). Prices still have the opportunity to strengthen to the target. Be careful if the price reverses into a bearish candle or weakening.

News

- PT. Global Digital Niaga Tbk. (BELI) officially reported adjustments to Article 3 of the Company's Articles of Association regarding its business activities to align with the 2025 Indonesian Standard Industrial Classification (KBLI) following approval from the Extraordinary General Meeting of Shareholders (EGMS) on June 15, 2026.
- PT. Unilever Indonesia Tbk. (UNVR) officially submitted a report to the Financial Services Authority (OJK) regarding the buyback of 168,766,700 shares using Rp285,050,478,271 of its allocated budget, which was executed from July to September 2025 at an average price of Rp1,689.021 per share.



LQ45 Stock Ranking Session 1

Top Gainers	Last	Chg%	YTD%	MC (T)	Beta
ANTM	3,070	5.14	(2.54)	73.77	0.73
ESSA	600	3.45	(0.83)	10.34	0.37
ISAT	1,915	2.96	(17.46)	61.76	1.05
Top Losers	Last	Chg%	YTD%	MC (T)	Beta
KLBF	715	(2.05)	(40.66)	33.47	0.48
TLKM	2,510	(1.95)	(27.87)	248.65	0.98
MEDC	1,235	(1.20)	(8.18)	31.04	0.50
Top Volume	Last	Volume (Mn)	YTD%	MC (T)	Beta
BUMI	149	868.9	(59.29)	55.33	1.73
DEWA	368	471.1	(45.07)	14.97	2.25
BBRI	2,850	113.6	(22.13)	431.94	0.95
Top Value	Last	Value (Bn)	YTD%	MC (T)	Beta
BMRI	4,240	362.4	(16.86)	395.73	0.86
BBCA	6,200	347.4	(23.22)	764.31	0.71
ANTM	3,070	325.5	(2.54)	73.77	0.73

Economic Calendar

Date		Event	Act	Prev	Frcst
Tuesday July 14 2026					
06:01 AM	GB	BRC Retail Sales Monitor YoY JUN	1.7%	3.4%	2.5%
10:00 AM	CN	Balance of Trade JUN	\$125.62B	\$105.43B	\$110B
10:00 AM	CN	Exports YoY JUN	27%	19.4%	-
10:00 AM	CN	Imports YoY JUN	36%	27.4%	-
07:15 PM	US	ADP Employment Change Weekly	19.75K	21.0K	-
07:30 PM	US	Core Inflation Rate MoM JUN	0%	0.2%	0.2%
07:30 PM	US	Core Inflation Rate YoY JUN	2.6%	2.9%	2.9%
07:30 PM	US	Inflation Rate MoM JUN	-0.4%	0.5%	0.0%
07:30 PM	US	Inflation Rate YoY JUN	3.5%	4.2%	3.9%
09:00 PM	US	Fed Chair Warsh Testimony	-	-	-
Wednesday July 15 2026					
06:00 AM	KR	Unemployment Rate JUN	2.7%	2.8%	2.80%
06:50 AM	JP	Machinery Orders YoY MAY	-1.9%	15.6%	16.0%
08:30 AM	CN	House Price Index YoY JUN	-3.3%	-3.5%	-3.4%
09:00 AM	CN	GDP Growth Rate YoY Q2	4.3%	5%	4.6%
09:00 AM	CN	Industrial Production YoY JUN	5.3%	4.5%	5%
09:00 AM	CN	Retail Sales YoY JUN	1%	-0.6%	0.2%
09:00 AM	CN	Fixed Asset Investment (YTD) YoY JUN	-5.7%	-4.1%	-4.8%
09:00 AM	CN	GDP Growth Rate QoQ Q2	0.9%	1.3%	1%
07:30 PM	US	PPI MoM JUN		1.1%	0.1%
09:00 PM	US	Fed Chair Warsh Testimony	-	-	-

Source: Trading Economics



RUPS

Date	Time	Company	Event	Place
15-Jul-26	09:00	SMMA	RUPST	Ruang Danamas, Sinar Mas Land Plaza Tower II Lt. 39, Jl. M.H. Thamrin No. 51
	14:00	KREN	RUPSLB	18 Parc Place SCBD, Jl. Jenderal Sudirman Kav. 52-53, Jakarta
	14:00	SMKM	RUPST	Hotel Bidakara Ruang Subadra, Jl. Jend. Gatot Subroto Kav. 71-73
16-Jul-26	10:00	DADA	RUPST	DAVE Apartment, Jl. Palakali, Kukusan, Kecamatan Beji, Kota Depok
	11:00	FIMP	RUPST	Graha FIM, Jl. Pejaten Raya No. 34
	14:00	WIRG	RUPST	Sequis Tower Lt. 9, Jl. Jendral Sudirman Kav. 71, Jakarta Selatan
	15:00	FORU	RUPSLB	Online by Accessing the eASY.KSEI Facility
17-Jul-26	09:00	ASII	RUPSLB	Catur Dharma Hall, Menara Astra Lt. 5, Jl. Jenderal Sudirman Kav. 5-6, Jakarta
	14:00	TAXI	RUPST	Favehotel Zainul Arifin, Jl. Kyai Haji Zainul Arifin No. 15-17, Petojo Utara

DIVIDEND

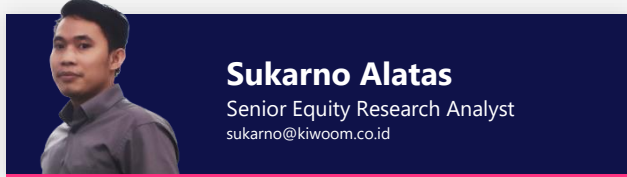
TICKER	Status	Cum-Date	Ex-Date	Recording Date	Pay-Date	Ammount (IDR)/Share	Dividend Yield
-	-	-	-	-	-	-	-

IPO

TICKER	Price	Offering	Allot. Date	List. Date	Warrant
-	-	-	-	-	-



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