



Jakarta Composite Index



6,064.46

+0.37%

Highest

6,076.55

Lowest

6,024.35

YTD %

(29.87)

Published on 16 July 2026

Indices	Latest	Chg%	P/E	PBV
KOSPI	6,853	(5.92)	20.0	2.1
JCI	6,064	0.37	14.5	1.6
SSE Composite	3,923	(0.82)	19.8	1.5
TWSE	45,484	(0.32)	31.5	4.4
KLSE	1,725	0.67	14.7	1.6
ST - Times	5,530	(0.53)	16.7	1.8
Sensex	77,318	0.19	21.9	3.1
Hang Seng	25,158	1.93	12.9	1.3
Nikkei 225	66,749	(2.91)	24.9	3.1

Sectors	Latest	Chg%	YTD%
Basic Materials	1,599	1.39	(22.29)
Consumer Cyclicals	919	0.13	(25.09)
Energy	2,849	0.34	(36.02)
Financials	1,332	0.59	(14.08)
Healthcare	1,431	0.20	(30.68)
Industrials	1,555	(1.07)	(27.83)
Infrastructures	1,774	0.76	(33.59)
Cons. Non-Cyclicals	654	0.06	(18.28)
Prop. & Real Estate	754	1.03	(35.72)
Technology	6,562	(0.004)	(31.13)
Trans. & Logistics	1,667	0.25	(15.21)

Commodities	Latest	Chg%	YTD%
Oil (USD/bbl)	79.36	(0.30)	38.21
Gold (USD tr.oz)	4,030	(0.75)	(6.69)
Nickel (USD/MT)	16,803	0.23	0.94
Tin (USD/MT)	52,780	(1.92)	30.14
Copper (USD/lb)	629.35	(0.58)	10.76
Coal (USD/MT)	128.75	0.82	19.77
CPO (MYR/MT)	4,501	(0.42)	12.58

Currency	Last	Chg%	YTD%
USD-IDR	18,030	0.21	(7.43)
AUD-IDR	12,608	0.14	(11.61)
EUR-IDR	20,661	(0.07)	(5.30)
SGD-IDR	13,985	0.07	(7.26)
JPY-IDR	111	0.07	(4.24)
GBP-IDR	24,402	(0.81)	(8.21)

Government Bonds	Yield%	Chg%	YTD%
10 Year	7.25	0.14	19.44
15 Year	7.26	0.04	13.86
20 Year	7.26	0.04	11.53
30 Year	7.36	0.03	9.80

Source: Bloomberg LP

Note: All data taken from source at 12:12 PM | Nickel, Tin, Copper & Coal Prices
Closed on 15/07/2026

Market Review (Session 1)

In session 1, JCI closed up +0.37% to the level of 6,064.46.

Market Prediction (Session 2)

JCI: Index closed positive with bullish candle. JCI is expected to remain volatile and maintain its strengthening.

- MBMA: Price closed at 525 (+0.96%) and still positive. Prices still have the opportunity to strengthen to the target. Be careful if the price reverses into a bearish candle or weakening.

- MIKA: Price closed at 1,755 (+0.86%) and highest at 1,780 (+2.30%). Prices still have the opportunity to strengthen to the target. Be careful if the price reverses into a bearish candle or weakening.

- PWON: Price closed at 264 (+1.54%) and still bullish. Prices still have the opportunity to strengthen to the target. Be careful if the price reverses into a bearish candle or weakening.

- TINS: Price closed at 3,630 (+3.71%) and highest at 3,650 (+4.29%). Prices still have the opportunity to strengthen to the target. Be careful if the price reverses into a bearish candle or weakening.

News

- PT. Sinar Mas Multiartha Tbk. (SMMA) announced its AGMS results, deciding to allocate all 2025 net profit as retained earnings instead of distributing cash dividends, while also approving the 2025 financial reports, remuneration authority, the 2026 auditor appointment, and the bond proceeds realization report.
- PT. Sinar Eka Selaras Tbk. (ERAL) or Erajaya Active Lifestyle has officially formed a strategic partnership with Levi's to manage 21 Original Levi's Stores in Indonesia, aiming to strengthen the company's fashion and lifestyle business portfolio while expanding Levi's market reach through an integrated omnichannel retail experience.



LQ45 Stock Ranking Session 1

Top Gainers	Last	Chg%	YTD%	MC (T)	Beta
WIFI	2,060	11.35	(36.62)	10.94	1.42
HRTA	1,960	6.81	(8.84)	9.03	0.64
AMMN	3,930	4.52	(38.83)	285.00	1.12
Top Losers	Last	Chg%	YTD%	MC (T)	Beta
ESSA	595	(2.46)	(1.65)	10.25	0.37
UNTR	27,000	(1.46)	(8.47)	100.71	0.64
AMRT	1,345	(1.10)	(31.90)	55.85	0.51
Top Volume	Last	Volume (Mn)	YTD%	MC (T)	Beta
BUMI	149	926.3	(59.29)	55.33	1.73
DEWA	368	283.2	(45.07)	14.97	2.25
BBRI	2,850	77.4	(22.13)	431.94	0.95
Top Value	Last	Value (Bn)	YTD%	MC (T)	Beta
AMMN	3,930	259.6	(38.83)	285.00	1.12
BBCA	6,150	238.0	(23.84)	758.14	0.71
BBRI	2,850	220.5	(22.13)	431.94	0.95

Economic Calendar

Date		Event	Act	Prev	Frcst
Wednesday July 15 2026					
06:00 AM	KR	Unemployment Rate JUN	2.7%	2.8%	2.80%
06:50 AM	JP	Machinery Orders YoY MAY	-1.9%	15.6%	16.0%
08:30 AM	CN	House Price Index YoY JUN	-3.3%	-3.5%	-3.4%
09:00 AM	CN	GDP Growth Rate YoY Q2	4.3%	5%	4.6%
09:00 AM	CN	Industrial Production YoY JUN	5.3%	4.5%	5%
09:00 AM	CN	Retail Sales YoY JUN	1%	-0.6%	0.2%
09:00 AM	CN	Fixed Asset Investment (YTD) YoY JUN	-5.7%	-4.1%	-4.8%
09:00 AM	CN	GDP Growth Rate QoQ Q2	0.9%	1.3%	1%
07:30 PM	US	PPI MoM JUN	-0.3%	0.6%	0.1%
09:00 PM	US	Fed Chair Warsh Testimony	-	-	-
Thursday July 16 2026					
08:00 AM	KR	Interest Rate Decision	2.75%	2.5%	2.5%
01:00 PM	GB	GDP MoM MAY		-0.1%	0.1%
01:00 PM	GB	Goods Trade Balance MAY		£-26.05B	£-20.2B
01:00 PM	GB	Industrial Production MoM MAY		0%	0.0%
04:00 PM	EA	Balance of Trade MAY		€-1B	€6.5B
07:30 PM	US	Retail Sales MoM JUN		0.9%	0.5%
07:30 PM	US	Initial Jobless Claims JUL/11		215K	216.0K
09:00 PM	US	Business Inventories MoM MAY		0.5%	0.1%
09:00 PM	US	NAHB Housing Market Index JUL		35	37
09:00 PM	US	Pending Home Sales YoY JUN		4.8%	2.3%

Source: Trading Economics



RUPS

Date	Time	Company	Event	Place
16-Jul-26	10:00	DADA	RUPST	DAVE Apartment, Jl. Palakali, Kukusan, Kecamatan Beji, Kota Depok
	11:00	FIMP	RUPST	Graha FIM, Jl. Pejaten Raya No. 34
	14:00	WIRG	RUPST	Sequis Tower Lt. 9, Jl. Jendral Sudirman Kav. 71, Jakarta Selatan
17-Jul-26	09:00	ASII	RUPSLB	Catur Dharma Hall, Menara Astra Lt. 5, Jl. Jenderal Sudirman Kav. 5-6, Jakarta
	14:00	TAXI	RUPST	Favehotel Zainul Arifin, Jl. Kyai Haji Zainul Arifin No. 15-17, Petojo Utara

DIVIDEND

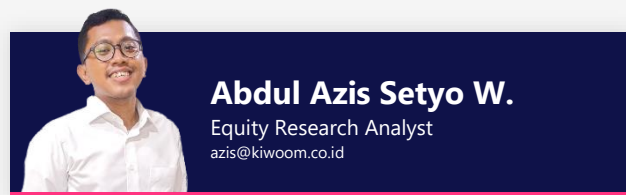
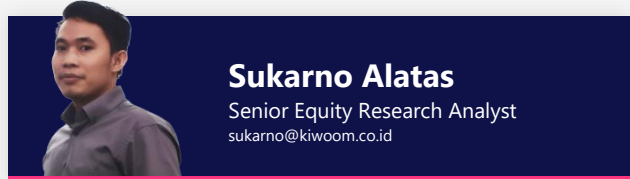
TICKER	Status	Cum-Date	Ex-Date	Recording Date	Pay-Date	Ammount (IDR)/Share	Dividend Yield
-	-	-	-	-	-	-	-

IPO

TICKER	Price	Offering	Allot. Date	List. Date	Warrant
-	-	-	-	-	-



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