



Jakarta Composite Index



6,141.98

+0.55%

Highest

6,153.16

Lowest

6,079.32

YTD %

(28.97)

Published on 17 July 2026

Indices	Latest	Chg%	P/E	PBV
KOSPI	6,821	(6.37)	18.7	1.9
JCI	6,142	0.55	14.6	1.6
SSE Composite	3,819	(1.64)	19.4	1.5
TWSE	43,232	(5.24)	31.5	4.4
KLSE	1,728	0.32	14.8	1.6
ST - Times	5,506	(0.60)	16.6	1.7
Sensex	77,767	0.74	21.9	3.1
Hang Seng	24,514	(1.98)	13.1	1.3
Nikkei 225	63,137	(5.53)	24.2	3.0

Sectors	Latest	Chg%	YTD%
Basic Materials	1,589	(0.79)	(22.77)
Consumer Cyclicals	923	0.07	(24.75)
Energy	2,852	(0.30)	(35.96)
Financials	1,358	1.64	(12.38)
Healthcare	1,430	(0.37)	(30.70)
Industrials	1,570	(0.43)	(27.15)
Infrastructures	1,785	0.19	(33.18)
Cons. Non-Cyclical	654	(0.06)	(18.24)
Prop. & Real Estate	757	0.16	(35.44)
Technology	6,658	(0.49)	(30.13)
Trans. & Logistics	1,668	(0.09)	(15.18)

Commodities	Latest	Chg%	YTD%
Oil (USD/bbl)	79.96	1.28	39.25
Gold (USD tr.oz)	3,981	0.11	(7.83)
Nickel (USD/MT)	17,152	2.08	3.04
Tin (USD/MT)	53,156	0.71	31.07
Copper (USD/lb)	621.05	(1.36)	9.30
Coal (USD/MT)	129.85	0.85	20.79
CPO (MYR/MT)	4,520	(0.37)	13.06

Currency	Last	Chg%	YTD%
USD-IDR	17,947	0.21	(7.00)
AUD-IDR	12,521	0.53	(10.99)
EUR-IDR	20,523	0.48	(4.67)
SGD-IDR	13,901	0.39	(6.70)
JPY-IDR	111	0.39	(3.60)
GBP-IDR	24,153	0.68	(7.26)

Government Bonds	Yield%	Chg%	YTD%
10 Year	7.26	0.07	19.56
15 Year	7.26	(0.03)	13.91
20 Year	7.26	0.01	11.60
30 Year	7.36	(0.07)	9.72

Source: Bloomberg LP

Note: All data taken from source at 11:42 AM | KOSPI, Nickel, Tin & Coal Prices
Closed on 16/07/2026

Market Review (Session 1)

In session 1, JCI closed up +0.55% to the level of 6,141.98.

Market Prediction (Session 2)

JCI: Index closed positive with bullish candle. JCI is expected to remain volatile and maintain its positive movement.

- ISAT: Price closed at 1,885 (0.00%) or stagnant and still buying range. Prices still have the opportunity to strengthen to the target. Be careful if the price reverses into a bearish candle or weakening.
- MAPA: Price closed at 615 (+0.82%) and still positive. Prices still have the opportunity to strengthen to the target. Be careful if the price reverses into a bearish candle or weakening.
- SCMA: Price closed at 208 (-0.95%) and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- TAPG: Price closed at 1,585 (+0.96%) and still positive. Prices still have the opportunity to strengthen to the target. Be careful if the price reverses into a bearish candle or weakening.

News

- PT. Bukit Uluwatu Villa Tbk. (BUVA) has realized 82.5% or Rp 495.59 billion of its net rights issue proceeds as of June 30, 2026, for investments in subsidiaries, associates, and asset development including Bali projects, leaving a remaining balance of Rp 104.84 billion temporarily placed in PT. Bank Mandiri (Persero) Tbk. (BMRI).
- PT. Energy Transporter Indonesia (ETI), an entity of PT. Transcoal Pacific Tbk. (TCPI), has received an investment credit facility worth Rp114.2 billion from a state-owned bank on July 16, 2026, to finance the construction of two barges and two tugboats in order to improve operational performance and increase revenue.



LQ45 Stock Ranking Session 1

Top Gainers	Last	Chg%	YTD%	MC (T)	Beta
TLKM	2,650	4.74	(23.85)	262.51	0.99
BBTN	1,265	4.55	7.66	17.75	0.89
TOWR	406	4.10	(30.60)	23.99	0.87
Top Losers	Last	Chg%	YTD%	MC (T)	Beta
HRTA	1,910	(2.55)	(11.16)	8.80	0.65
MEDC	1,245	(1.58)	(7.43)	31.29	0.51
MDKA	2,620	(1.50)	14.91	64.12	1.03
Top Volume	Last	Volume (Mn)	YTD%	MC (T)	Beta
BUMI	149	471.8	(59.29)	55.33	1.72
DEWA	368	216.2	(45.07)	14.97	2.24
BBRI	2,950	214.7	(19.40)	447.10	0.96
Top Value	Last	Value (Bn)	YTD%	MC (T)	Beta
BBCA	6,375	983.6	(21.05)	785.88	0.71
BBRI	2,950	633.2	(19.40)	447.10	0.96
BMRI	4,450	567.0	(12.75)	415.33	0.89

Economic Calendar

Date	Event	Act	Prev	Frcst
Thursday July 16 2026				
01:30 PM	ID Foreign Direct Investment YoY Q2	27.4%	8.5%	-
08:00 AM	KR Interest Rate Decision	2.75%	2.5%	2.75%
01:00 PM	GB GDP MoM MAY	0.1%	-0.1%	0.1%
01:00 PM	GB Goods Trade Balance MAY	£-18.66B	£-24.58B	£-20.2B
01:00 PM	GB Industrial Production MoM MAY	-0.5%	0.2%	0.0%
04:00 PM	EA Balance of Trade MAY	€-7.8B	€-1.2B	€6.5B
07:30 PM	US Retail Sales MoM JUN	0.2%	1%	0.5%
07:30 PM	US Initial Jobless Claims JUL/11	208K	216K	216.0K
09:00 PM	US Business Inventories MoM MAY	0.3%	0.6%	0.1%
09:00 PM	US NAHB Housing Market Index JUL	34	36	37
Friday July 17 2026				
06:00 AM	US Fed Jefferson Speech	-	-	-
07:30 PM	US Building Permits Prel JUN		1.41M	1.4M
07:30 PM	US Housing Starts JUN		1.177M	1.2M
07:30 PM	US Building Permits MoM Prel JUN		-0.9%	-0.7%
07:30 PM	US Export Prices MoM JUN		1.3%	-0.5%
07:30 PM	US Housing Starts MoM JUN		-15.4%	0%
07:30 PM	US Import Prices MoM JUN		1.9%	-0.6%
08:15 PM	US Industrial Production MoM JUN		0.1%	0.4%
09:00 PM	US Michigan Consumer Sentiment Prel JUL		49.5	50.4
	CN FDI (YTD) YoY JUN		-8.6%	-9.0%

Source: Trading Economics



RUPS

Date	Time	Company	Event	Place
17-Jul-26	09:00	ASII	RUPSLB	Catur Dharma Hall, Menara Astra Lt. 5, Jl. Jenderal Sudirman Kav. 5-6, Jakarta
	14:00	TAXI	RUPST	Favehotel Zainul Arifin, Jl. Kyai Haji Zainul Arifin No. 15-17, Petojo Utara

DIVIDEND

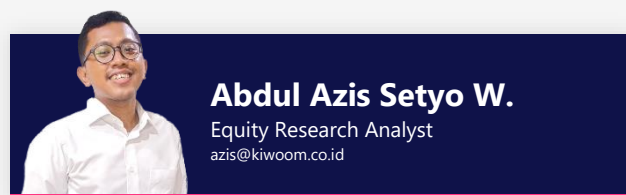
TICKER	Status	Cum-Date	Ex-Date	Recording Date	Pay-Date	Ammount (IDR)/Share	Dividend Yield
-	-	-	-	-	-	-	-

IPO

TICKER	Price	Offering	Allot. Date	List. Date	Warrant
-	-	-	-	-	-



Kiwoom Research Team



HEAD OFFICE

Treasury Tower 27th Floor Unit A, District 8 Kawasan SCBD Lot 28,
Jl.Jend.Sudirman Kav 52-53, Jakarta Selatan 12190

Tel : (021) 5010 5800
Fax : (021) 5010 5820
Email : cs@kiwoom.co.id

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