



Jakarta Composite Index

▲ 6,228.92
+0.86%

Highest

6,249.90

Lowest

6,191.04

YTD %

(27.96)

Published on 20 July 2026

Indices	Latest	Chg%	P/E	PBV
KOSPI	6,510	(4.52)	18.7	1.9
JCI	6,229	0.86	14.8	1.6
SSE Composite	3,808	1.18	18.8	1.5
TWSE	42,893	0.53	29.4	4.1
KLSE	1,726	(0.31)	14.9	1.6
ST - Times	5,513	0.06	16.5	1.7
Sensex	77,682	(0.60)	22.1	3.1
Hang Seng	25,073	2.08	12.8	1.3
Nikkei 225	64,141	(4.03)	23.3	2.9

Sectors	Latest	Chg%	YTD%
Basic Materials	1,607	0.79	(21.93)
Consumer Cyclical	931	0.13	(24.10)
Energy	2,906	1.72	(34.74)
Financials	1,374	0.48	(11.36)
Healthcare	1,443	(0.17)	(30.10)
Industrials	1,602	2.08	(25.64)
Infrastructures	1,796	0.58	(32.75)
Cons. Non-Cyclical	665	1.32	(16.89)
Prop. & Real Estate	770	1.47	(34.34)
Technology	6,657	(0.24)	(30.13)
Trans. & Logistics	1,685	0.82	(14.31)

Commodities	Latest	Chg%	YTD%
Oil (USD/bbl)	84.29	2.18	46.80
Gold (USD tr.oz)	4,014	(0.09)	(7.08)
Nickel (USD/MT)	16,961	(1.11)	1.89
Tin (USD/MT)	53,230	0.14	31.25
Copper (USD/lb)	623.90	0.31	9.80
Coal (USD/MT)	130.00	0.12	20.93
CPO (MYR/MT)	4,565	0.79	14.18

Currency	Last	Chg%	YTD%
USD-IDR	17,965	(0.39)	(7.10)
AUD-IDR	12,565	(0.54)	(11.30)
EUR-IDR	20,566	(0.26)	(4.86)
SGD-IDR	13,924	(0.28)	(6.86)
JPY-IDR	111	(0.24)	(3.74)
GBP-IDR	24,196	(0.44)	(7.43)

Government Bonds	Yield%	Chg%	YTD%
10 Year	7.28	0.29	19.89
15 Year	7.29	0.43	14.40
20 Year	7.28	0.30	11.94
30 Year	7.37	0.18	9.87

Source: Bloomberg LP

Note: All data taken from source at 12:12 PM | Nikkei 225, Nickel, Tin & Coal Prices Closed on 17/07/2026

Market Review (Session 1)

In session 1, JCI closed up +0.86% to the level of 6,228.92.

Market Prediction (Session 2)

JCI: Index closed positive with bullish candle. JCI is expected to remain volatile with a tendency to strengthen.

- AMRT: Price closed at 1,385 (+3.75%) and highest at 1,415 (+5.99%). Prices still have the opportunity to strengthen to the target. Be careful if the price reverses into a bearish candle or weakening.
- ENRG: Price closed at 1,420 (+4.03%) and highest at 1,435 (+5.13%). Prices still have the opportunity to strengthen to the target. Be careful if the price reverses into a bearish candle or weakening.
- HMSP: Price closed at 705 (+2.17%) and still bullish. Prices still have the opportunity to strengthen to the target. Be careful if the price reverses into a bearish candle or weakening.
- ICBP: Price closed at 6,900 (+0.73%) and still positive. Prices still have the opportunity to strengthen to the target. Be careful if the price reverses into a bearish candle or weakening.

News

- PT. Jayamas Medica Industri Tbk. (OMED) realized the transfer of 15,603,000 treasury shares for its Management and/or Employee Stock Option Program (MESOP) in July 2026, including 2,303,000 shares at Rp188 per share, leaving 1,397,000 remaining shares with no significant impact on company operations or growth.
- PT. Trimegah Sekuritas Indonesia Tbk. (TRIM) will redeem its IDR 100 billion Continuous Bond II Phase II Year 2025 Series A maturing on October 18, 2026, using internal and external funds, after previously repaying its IDR 150.54 billion bond on July 12, 2026, which had no impact on operations, legal aspects, or business continuity.



LQ45 Stock Ranking Session 1

Top Gainers	Last	Chg%	YTD%	MC (T)	Beta
AKRA	1,415	4.43	12.30	28.40	0.54
AADI	9,125	4.29	30.82	71.06	0.49
AMRT	1,385	3.75	(29.87)	57.51	0.48
Top Losers	Last	Chg%	YTD%	MC (T)	Beta
MAPI	1,500	(1.32)	28.76	24.90	0.46
ANTM	3,030	(1.30)	(3.81)	72.81	0.74
TOWR	406	(0.98)	(30.60)	23.99	0.88
Top Volume	Last	Volume (Mn)	YTD%	MC (T)	Beta
BUMI	155	1,279.2	(57.65)	57.56	1.72
DEWA	374	318.7	(44.18)	15.22	2.23
BBRI	3,050	249.1	(16.67)	462.25	0.96
Top Value	Last	Value (Bn)	YTD%	MC (T)	Beta
BBCA	6,525	1,166.5	(19.20)	804.37	0.72
BBRI	3,050	759.7	(16.67)	462.25	0.96
BMRI	4,460	552.8	(12.55)	416.27	0.89

Economic Calendar

Date		Event	Act	Prev	Frcst
Friday July 17 2026					
06:00 AM	US	Fed Jefferson Speech	-	-	-
07:30 PM	US	Building Permits Prel JUN	1.367M	1.41M	1.4M
07:30 PM	US	Housing Starts JUN	1.427M	1.199M	1.2M
07:30 PM	US	Building Permits MoM Prel JUN	-3%	-0.9%	-0.7%
07:30 PM	US	Export Prices MoM JUN	-0.6%	1.2%	-0.5%
07:30 PM	US	Housing Starts MoM JUN	19%	-15.2%	0%
07:30 PM	US	Import Prices MoM JUN	0.3%	1.7%	-0.6%
08:15 PM	US	Industrial Production MoM JUN	0.1%	0.1%	0.4%
09:00 PM	US	Michigan Consumer Sentiment Prel JUL	54.4	49.5	50.4
Monday July 20 2026					
08:15 AM	CN	Loan Prime Rate 1Y	3%	3%	3%
08:15 AM	CN	Loan Prime Rate 5Y JUL	3.5%	3.5%	3.5%
01:00 PM	DE	PPI YoY JUN		2.2%	1.8%
09:00 PM	US	CB Leading Index MoM JUN		0.1%	0.2%
10:30 PM	US	3-Month Bill Auction		3.760%	-
10:30 PM	US	6-Month Bill Auction		3.860%	-

Source: Trading Economics



RUPS

Date	Time	Company	Event	Place
20-Jul-26	10:00	CNKO	RUPST & RUPSLB	Financial Hall, Graha CIMB Niaga, Jl. Jenderal Sudirman Kav. 58, Jakarta Selatan
21-Jul-26	10:00	SMRU	RUPST	Sunlake Waterfront Resort & Convention (Sunlake Hotel), Jl. Danau Permai Timur
22-Jul-26	13:30	OASA	RUPST	Secara Hybrid, Treasury Tower District 8 Lt. 15, Jl. Jendral Sudirman Kav. 52-53
	15:00	FORU	RUPSLB	Online by Accessing the eASY.KSEI Facility
	15:30	OASA	RUPSLB	Secara Hybrid, Treasury Tower District 8 Lt. 15, Jl. Jendral Sudirman Kav. 52-53

DIVIDEND

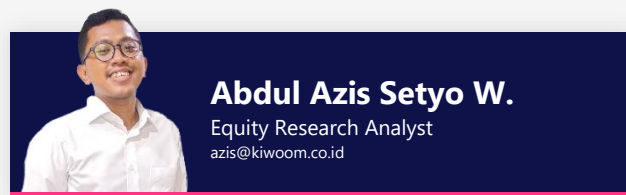
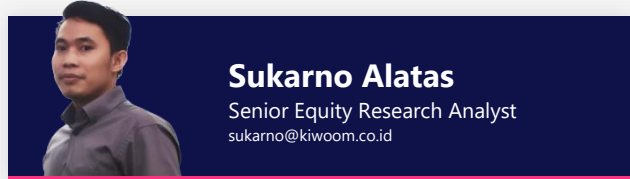
TICKER	Status	Cum-Date	Ex-Date	Recording Date	Pay-Date	Ammount (IDR)/Share	Dividend Yield
-	-	-	-	-	-	-	-

IPO

TICKER	Price	Offering	Allot. Date	List. Date	Warrant
-	-	-	-	-	-



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