



Jakarta Composite Index



6,319.85

+1.41%

Highest

6,321.51

Lowest

6,247.35

YTD %

(26.91)

Published on 21 July 2026

Indices	Latest	Chg%	P/E	PBV
KOSPI	6,750	3.58	17.9	1.9
JCI	6,320	1.41	14.9	1.7
SSE Composite	3,820	0.62	19.0	1.5
TWSE	44,078	3.84	29.3	4.1
KLSE	1,715	(0.40)	14.8	1.6
ST - Times	5,536	0.67	16.5	1.7
Sensex	77,492	(0.28)	22.0	3.1
Hang Seng	25,151	0.03	13.1	1.3
Nikkei 225	65,837	2.66	23.3	2.9

Sectors	Latest	Chg%	YTD%
Basic Materials	1,665	2.37	(19.11)
Consumer Cyclicals	942	0.83	(23.18)
Energy	3,013	2.75	(32.35)
Financials	1,375	0.49	(11.29)
Healthcare	1,430	(1.39)	(30.72)
Industrials	1,652	1.77	(23.32)
Infrastructures	1,833	1.92	(31.36)
Cons. Non-Cyclicals	667	0.52	(16.65)
Prop. & Real Estate	793	2.93	(32.43)
Technology	6,773	2.06	(28.92)
Trans. & Logistics	1,698	0.59	(13.65)

Commodities	Latest	Chg%	YTD%
Oil (USD/bbl)	82.50	(0.88)	43.68
Gold (USD tr.oz)	4,050	1.04	(6.25)
Nickel (USD/MT)	16,929	(0.19)	1.70
Tin (USD/MT)	52,878	(0.66)	30.38
Copper (USD/lb)	629.90	1.27	10.86
Coal (USD/MT)	130.40	0.31	21.30
CPO (MYR/MT)	4,531	(0.81)	13.33

Currency	Last	Chg%	YTD%
USD-IDR	17,895	0.26	(6.73)
AUD-IDR	12,546	0.14	(11.17)
EUR-IDR	20,436	0.45	(4.26)
SGD-IDR	13,871	0.23	(6.50)
JPY-IDR	110	0.38	(3.27)
GBP-IDR	24,065	0.46	(6.92)

Government Bonds	Yield%	Chg%	YTD%
10 Year	7.29	0.15	20.07
15 Year	7.31	0.25	14.68
20 Year	7.28	0.03	11.93
30 Year	7.36	0.03	9.78

Source: Bloomberg LP

Note: All data taken from source at 12:12 PM | Nickel, Tin, Copper & Coal Prices
Closed on 20/07/2026

Market Review (Session 1)

In session 1, JCI closed up +1.41% to the level of 6,319.85.

Market Prediction (Session 2)

JCI: Index closed positive with bullish candle. JCI is expected to remain volatile and maintain its strengthening.

- BRMS: Price closed at 595 (+3.48%) and highest at 605 (+5.22%). Prices still have the opportunity to strengthen to the target. Be careful if the price reverses into a bearish candle or weakening.
- BULL: Price closed at 392 (+1.03%) and highest at 404 (+4.12%). Prices still have the opportunity to strengthen to the target. Be careful if the price reverses into a bearish candle or weakening.
- IMPC: Price closed at 1,540 (+1.65%) and highest at 1,550 (+2.31%). Prices still have the opportunity to strengthen to the target. Be careful if the price reverses into a bearish candle or weakening.
- MBMA: Price closed at 530 (+0.95%) and highest at 540 (+2.86%). Prices still have the opportunity to strengthen to the target. Be careful if the price reverses into a bearish candle or weakening.

News

- PT. Petrindo Jaya Kreasi Tbk. (CUAN) reported that it holds a total of 19,700,600 treasury shares from two share buyback actions conducted up to June 30, 2026, comprising 4,184,000 adjusted shares from the first buyback and 15,516,600 shares from the second buyback, none of which have been transferred to third parties.
- PT. Chandra Asri Pacific Tbk. (TPIA) through PT. Chandra Asri Alkali (CAA) continues the construction of the CA-EDC facility, which reached 72% progress as of July 2026, while preparing a feasibility study for Phase II development to strengthen the national chemical industry, reduce imports, and generate foreign exchange.



LQ45 Stock Ranking Session 1

Top Gainers	Last	Chg%	YTD%	MC (T)	Beta
DEWA	436	9.55	(34.93)	17.74	2.23
CUAN	720	7.46	(69.23)	80.94	2.14
AMMN	4,270	6.48	(33.54)	309.65	1.16
Top Losers	Last	Chg%	YTD%	MC (T)	Beta
KLBF	745	(3.25)	(38.17)	34.88	0.50
UNVR	1,715	(1.15)	(34.04)	65.43	1.05
JPFA	2,060	(0.96)	(21.37)	24.16	0.59
Top Volume	Last	Volume (Mn)	YTD%	MC (T)	Beta
BUMI	168	4,171.0	(54.10)	62.38	1.72
DEWA	436	1,594.2	(34.93)	17.74	2.23
CUAN	720	437.9	(69.23)	80.94	2.14
Top Value	Last	Value (Bn)	YTD%	MC (T)	Beta
BUMI	168	700.7	(54.10)	62.38	1.72
DEWA	436	695.1	(34.93)	17.74	2.23
BBRI	3,070	454.7	(16.12)	465.29	0.96

Economic Calendar

Date		Event	Act	Prev	Frcst
Monday July 20 2026					
08:15 AM	CN	Loan Prime Rate 1Y	3%	3%	3%
08:15 AM	CN	Loan Prime Rate 5Y JUL	3.5%	3.5%	3.5%
01:00 PM	DE	PPI YoY JUN	1.8%	2.2%	1.8%
09:00 PM	US	CB Leading Index MoM JUN	-0.2%	0.1%	0.0%
10:30 PM	US	3-Month Bill Auction	3.73%	3.76%	-
10:30 PM	US	6-Month Bill Auction	3.835%	3.86%	-
Tuesday July 21 2026					
01:00 PM	GB	Unemployment Rate MAY		4.9%	4.9%
01:00 PM	GB	Average Earnings incl. Bonus (3Mo/Yr) MAY		4.4%	4.4%
01:00 PM	GB	Employment Change MAY		100K	70.0K
04:00 PM	EA	ZEW Economic Sentiment Index JUL		9.5	12
04:00 PM	DE	ZEW Economic Sentiment Index JUL		10.5	15
07:15 PM	US	ADP Employment Change Weekly		19.75K	-

Source: Trading Economics



RUPS

Date	Time	Company	Event	Place
21-Jul-26	10:00	SMRU	RUPST	Sunlake Waterfront Resort & Convention (Sunlake Hotel), Jl. Danau Permai Timur
22-Jul-26	13:30	OASA	RUPST	Secara Hybrid, Treasury Tower District 8 Lt. 15, Jl. Jendral Sudirman Kav. 52-53
	15:00	FORU	RUPSLB	Online by Accessing the eASY.KSEI Facility
	15:30	OASA	RUPSLB	Secara Hybrid, Treasury Tower District 8 Lt. 15, Jl. Jendral Sudirman Kav. 52-53

DIVIDEND

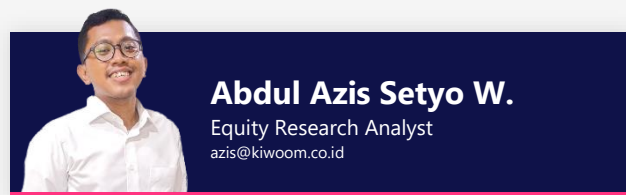
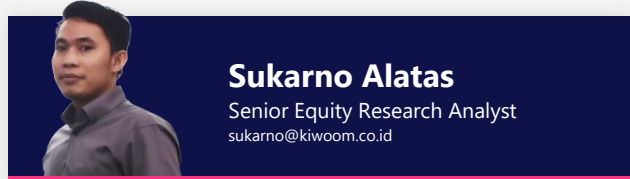
TICKER	Status	Cum-Date	Ex-Date	Recording Date	Pay-Date	Ammount (IDR)/Share	Dividend Yield
-	-	-	-	-	-	-	-

IPO

TICKER	Price	Offering	Allot. Date	List. Date	Warrant
-	-	-	-	-	-



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