



Jakarta Composite Index



6,315.55

-0.39%

Highest

6,394.69

Lowest

6,297.86

YTD %

(26.96)

Published on 22 July 2026

Indices	Latest	Chg%	P/E	PBV
KOSPI	6,945	2.92	18.5	1.9
JCI	6,316	(0.39)	15.2	1.7
SSE Composite	3,884	0.50	19.3	1.5
TWSE	44,988	1.71	30.5	4.3
KLSE	1,715	(0.28)	14.8	1.6
ST - Times	5,543	0.29	16.6	1.7
Sensex	76,770	(0.91)	21.9	3.1
Hang Seng	24,924	(0.83)	13.1	1.3
Nikkei 225	66,729	0.75	24.0	3.0

Sectors	Latest	Chg%	YTD%
Basic Materials	1,662	(0.54)	(19.25)
Consumer Cyclicals	944	(0.27)	(22.99)
Energy	3,028	(0.19)	(32.00)
Financials	1,366	(0.70)	(11.85)
Healthcare	1,413	(1.25)	(31.55)
Industrials	1,658	0.35	(23.04)
Infrastructures	1,837	(0.57)	(31.25)
Cons. Non-Cyclicals	671	0.49	(16.04)
Prop. & Real Estate	799	1.34	(31.91)
Technology	6,864	1.16	(27.96)
Trans. & Logistics	1,681	(1.11)	(14.50)

Commodities	Latest	Chg%	YTD%
Oil (USD/bbl)	85.42	0.60	48.76
Gold (USD tr.oz)	4,128	1.26	(4.42)
Nickel (USD/MT)	17,085	0.92	2.64
Tin (USD/MT)	53,885	1.90	32.87
Copper (USD/lb)	651.70	0.09	14.70
Coal (USD/MT)	130.90	0.38	21.77
CPO (MYR/MT)	4,522	(0.29)	13.11

Currency	Last	Chg%	YTD%
USD-IDR	17,910	(0.15)	(6.81)
AUD-IDR	12,536	0.21	(11.10)
EUR-IDR	20,434	0.02	(4.25)
SGD-IDR	13,872	(0.01)	(6.50)
JPY-IDR	110	0.16	(2.97)
GBP-IDR	23,973	0.21	(6.57)

Government Bonds	Yield%	Chg%	YTD%
10 Year	7.30	0.19	20.33
15 Year	7.33	0.06	15.01
20 Year	7.31	0.12	12.31
30 Year	7.37	0.01	9.87

Source: Bloomberg LP

Note: All data taken from source at 12:12 PM | Nickel, Tin & Coal Prices Closed on 21/07/2026

Market Review (Session 1)

In session 1, JCI closed down -0.39% to the level of 6,315.55.

Market Prediction (Session 2)

JCI: Index closed negative with bearish candle. JCI is expected to remain volatile with a limited tendency to weaken.

- CUAN: Price closed at 725 (-1.36%) and highest at 755 (+2.72%). Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- MAPA: Price closed at 640 (+0.79%) and still positive. Prices still have the opportunity to strengthen to the target. Be careful if the price reverses into a bearish candle or weakening.
- PWON: Price closed at 270 (-0.74%) and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- TLKM: Price closed at 2,690 (-2.18%) and still support range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.

News

- PT. Blue Bird Tbk. (BIRD) experienced a shareholding adjustment following transactions on July 17 and 21, 2026, as Pusaka Citra Djokosoetono sold shares to reduce its stake to 22.1038%, while Chandra Investama and Purnomo Investama bought shares at Rp1,500 to increase their holdings to 4.71% and 2.0032%.
- PT. Singaraja Putra Tbk. (SINI) is optimistic that the Rp1.73 trillion acquisition of a PT. Petrosea Tbk. (PTRO) subsidiary, PT. Kemilau Mulia Sakti (KMS), will drive the company's coal business growth by targeting an increased production capacity of up to 5 million tons per year and an additional revenue contribution in 2027.



LQ45 Stock Ranking Session 1

Top Gainers	Last	Chg%	YTD%	MC (T)	Beta
MEDC	1,305	2.35	(2.97)	32.80	0.51
HRTA	1,985	2.06	(7.67)	9.14	0.65
ANTM	3,110	1.63	(1.27)	74.74	0.74
Top Losers	Last	Chg%	YTD%	MC (T)	Beta
AMMN	4,180	(2.56)	(34.94)	303.13	1.16
TLKM	2,690	(2.18)	(22.70)	266.48	0.99
KLBF	730	(2.01)	(39.42)	34.17	0.50
Top Volume	Last	Volume (Mn)	YTD%	MC (T)	Beta
BUMI	166	1,935.0	(54.64)	61.64	1.72
DEWA	432	635.1	(35.52)	17.58	2.23
CUAN	725	369.3	(69.02)	81.50	2.14
Top Value	Last	Value (Bn)	YTD%	MC (T)	Beta
BRPT	1,830	423.3	(44.04)	171.56	2.31
ANTM	3,110	371.2	(1.27)	74.74	0.74
BBCA	6,425	349.9	(20.43)	792.04	0.72

Economic Calendar

Date	Event	Act	Prev	Frcst
Tuesday July 21 2026				
01:00 PM	GB Unemployment Rate MAY	4.9%	4.9%	4.9%
01:00 PM	GB Average Earnings incl. Bonus (3Mo/Yr) MAY	4.3%	4.4%	4.4%
01:00 PM	GB Employment Change MAY	147K	99K	70.0K
04:00 PM	EA ZEW Economic Sentiment Index JUL	23.4	9.5	12
04:00 PM	DE ZEW Economic Sentiment Index JUL	26.3	10.5	15
07:15 PM	US ADP Employment Change Weekly	16.5K	19.25K	-
Wednesday July 22 2026				
02:30 PM	ID Interest Rate Decision		5.75%	6%
02:30 PM	ID Deposit Facility Rate JUL		4.75%	5%
02:30 PM	ID Lending Facility Rate JUL		6.5%	6.75%
02:30 PM	ID Loan Growth YoY JUN		11.51%	9.0%
06:50 AM	JP Balance of Trade JUN	¥ -406.9B	¥ -391.8B	¥ -200.0B
06:50 AM	JP Exports YoY JUN	19.3%	16.8%	-
01:00 PM	GB Inflation Rate YoY JUN		2.8%	2.6%
01:00 PM	GB Core Inflation Rate YoY JUN		2.6%	2.5%
01:00 PM	GB Inflation Rate MoM JUN		0.2%	0.1%
06:00 PM	US MBA 30-Year Mortgage Rate JUL/17		6.65%	-

Source: Trading Economics



RUPS

Date	Time	Company	Event	Place
22-Jul-26	13:30	OASA	RUPST	Secara Hybrid, Treasury Tower District 8 Lt. 15, Jl. Jendral Sudirman Kav. 52-53
	15:00	FORU	RUPSLB	Online by Accessing the eASY.KSEI Facility
	15:30	OASA	RUPSLB	Secara Hybrid, Treasury Tower District 8 Lt. 15, Jl. Jendral Sudirman Kav. 52-53

DIVIDEND

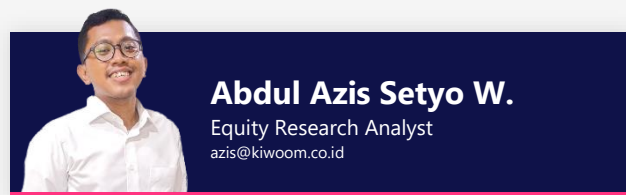
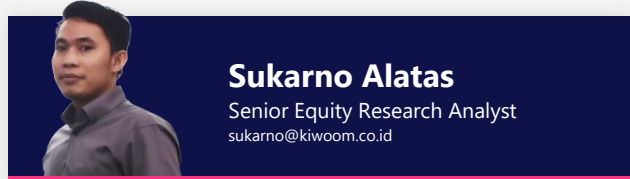
TICKER	Status	Cum-Date	Ex-Date	Recording Date	Pay-Date	Ammount (IDR)/Share	Dividend Yield
-	-	-	-	-	-	-	-

IPO

TICKER	Price	Offering	Allot. Date	List. Date	Warrant
-	-	-	-	-	-



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