



Jakarta Composite Index

▲ 6,430.15
+1.51%

Highest

6,437.20

Lowest

6,338.24

YTD %

(25.64)

Published on 23 July 2026

Indices	Latest	Chg%	P/E	PBV
KOSPI	7,026	3.34	18.7	1.9
JCI	6,430	1.51	15.1	1.7
SSE Composite	3,860	(0.19)	19.3	1.5
TWSE	44,482	(0.77)	30.9	4.3
KLSE	1,712	0.01	14.7	1.6
ST - Times	5,560	(0.62)	16.8	1.8
Sensex	76,615	(0.18)	21.7	3.1
Hang Seng	25,227	1.34	13.0	1.3
Nikkei 225	66,512	0.61	24.0	3.0

Sectors	Latest	Chg%	YTD%
Basic Materials	1,712	2.71	(16.82)
Consumer Cyclicals	961	1.02	(21.62)
Energy	3,172	4.32	(28.77)
Financials	1,382	0.22	(10.86)
Healthcare	1,417	0.11	(31.36)
Industrials	1,702	2.36	(21.01)
Infrastructures	1,867	1.58	(30.09)
Cons. Non-Cyclical	688	2.21	(13.94)
Prop. & Real Estate	829	4.46	(29.35)
Technology	7,088	2.83	(25.62)
Trans. & Logistics	1,703	1.93	(13.39)

Commodities	Latest	Chg%	YTD%
Oil (USD/bbl)	88.23	1.61	53.66
Gold (USD tr.oz)	4,124	(0.14)	(4.51)
Nickel (USD/MT)	17,234	0.87	3.53
Tin (USD/MT)	53,922	0.07	32.96
Copper (USD/lb)	645.10	(0.92)	13.53
Coal (USD/MT)	130.85	(0.04)	21.72
CPO (MYR/MT)	4,596	1.46	14.96

Currency	Last	Chg%	YTD%
USD-IDR	17,893	(0.07)	(6.72)
AUD-IDR	12,565	(0.23)	(11.31)
EUR-IDR	20,477	(0.20)	(4.45)
SGD-IDR	13,885	(0.13)	(6.59)
JPY-IDR	110	0.21	(2.91)
GBP-IDR	23,978	(0.08)	(6.59)

Government Bonds	Yield%	Chg%	YTD%
10 Year	7.31	0.19	20.49
15 Year	7.36	0.33	15.43
20 Year	7.32	0.11	12.45
30 Year	7.37	0.03	9.86

Source: Bloomberg LP

Note: All data taken from source at 12:12 PM | Nickel, Tin, Copper & Coal Prices
Closed on 22/07/2026

Market Review (Session 1)

In session 1, JCI closed up +1.51% to the level of 6,430.15.

Market Prediction (Session 2)

JCI: Index closed positive with bullish candle. JCI is expected to remain volatile with a tendency to strengthen.

- BREN: Price closed at 3,800 (+2.43%) and highest at 3,920 (+5.66%). Prices still have the opportunity to strengthen to the target. Be careful if the price reverses into a bearish candle or weakening.
- PGEO: Price closed at 1,035 (+0.49%) and still positive. Prices still have the opportunity to strengthen to the target. Be careful if the price reverses into a bearish candle or weakening.
- PTBA: Price closed at 2,450 (+0.82%) and still positive. Prices still have the opportunity to strengthen to the target. Be careful if the price reverses into a bearish candle or weakening.
- SCMA: Price closed at 218 (+4.81%) and still bullish. Prices still have the opportunity to strengthen to the target. Be careful if the price reverses into a bearish candle or weakening.

News

- PT. Bank Negara Indonesia (Persero) Tbk. (BBNI) announced that its subsidiary, PT. BNI Sekuritas (BNIS), completed the sale of all 39,960,000 shares in PT. BNI Asset Management (BNI AM) to PT. Danantara Asset Management (PT. DAM) on July 22, 2026, meaning BNI AM is no longer part of the BNI Group.
- PT. Bank Rakyat Indonesia (Persero) Tbk. (BBRI) completed the sale of 65% of its shares in PT. BRI Manajemen Investasi (BRI MI) to PT. Danantara Asset Management (DAM) on July 22, 2026, meaning BRI MI is no longer part of the BRI Group, as part of DAM's efforts to build a more competitive asset management company.



LQ45 Stock Ranking Session 1

Top Gainers	Last	Chg%	YTD%	MC (T)	Beta
BUMI	194	15.48	(46.99)	72.04	1.72
CUAN	815	13.19	(65.17)	91.62	2.14
DEWA	486	10.45	(27.46)	19.77	2.23
Top Losers	Last	Chg%	YTD%	MC (T)	Beta
ASII	5,100	(0.97)	(23.88)	206.47	0.71
ADRO	2,560	(0.78)	41.44	73.73	0.58
BBCA	6,450	(0.77)	(20.12)	795.12	0.72
Top Volume	Last	Volume (Mn)	YTD%	MC (T)	Beta
BUMI	194	6,789.0	(46.99)	72.04	1.72
DEWA	486	1,466.8	(27.46)	19.77	2.23
CUAN	815	626.2	(65.17)	91.62	2.14
Top Value	Last	Value (Bn)	YTD%	MC (T)	Beta
BUMI	194	1,317.1	(46.99)	72.04	1.72
DEWA	486	712.9	(27.46)	19.77	2.23
CUAN	815	510.4	(65.17)	91.62	2.14

Economic Calendar

Date	Event	Act	Prev	Frcst
Wednesday July 22 2026				
02:30 PM	ID Interest Rate Decision	5.75%	5.75%	6%
02:30 PM	ID Deposit Facility Rate JUL	4.75%	4.75%	5%
02:30 PM	ID Lending Facility Rate JUL	6.5%	6.5%	6.75%
02:30 PM	ID Loan Growth YoY JUN	12.67%	11.51%	9.0%
06:50 AM	JP Balance of Trade JUN	¥-406.9B	¥-391.8B	¥ -200.0B
06:50 AM	JP Exports YoY JUN	19.3%	16.8%	-
01:00 PM	GB Inflation Rate YoY JUN	2.6%	2.8%	2.6%
01:00 PM	GB Core Inflation Rate YoY JUN	2.6%	2.6%	2.5%
01:00 PM	GB Inflation Rate MoM JUN	0.1%	0.2%	0.1%
06:00 PM	US MBA 30-Year Mortgage Rate JUL/17	6.69%	6.65%	-
Thursday July 23 2026				
10:30 AM	ID M2 Money Supply YoY JUN	8.7%	10.8%	-
06:00 AM	KR GDP Growth Rate QoQ Adv Q2	0.6%	1.8%	0.7%
06:00 AM	KR GDP Growth Rate YoY Adv Q2	3.7%	3.8%	3.5%
05:00 PM	GB CBI Business Optimism Index Q3		-65	-40
05:00 PM	GB CBI Industrial Trends Orders JUL		-45	-43
07:15 PM	EA Deposit Facility Rate		2.25%	2.25%
07:15 PM	EA ECB Interest Rate Decision		2.40%	2.4%
07:30 PM	US Chicago Fed National Activity Index JUN		-0.10	0.14
07:30 PM	US Initial Jobless Claims JUL/18		208K	210.0K
07:45 PM	EA ECB Press Conference	-	-	-

Source: Trading Economics



RUPS

Date	Time	Company	Event	Place
-	-	-	-	-

DIVIDEND

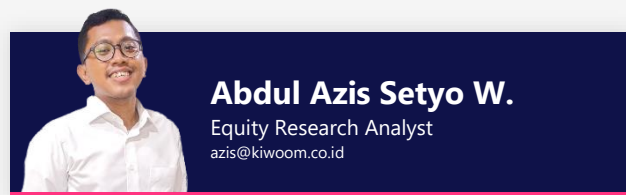
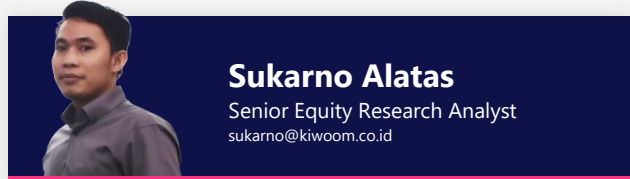
TICKER	Status	Cum-Date	Ex-Date	Recording Date	Pay-Date	Ammount (IDR)/Share	Dividend Yield
-	-	-	-	-	-	-	-

IPO

TICKER	Price	Offering	Allot. Date	List. Date	Warrant
-	-	-	-	-	-



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