



Jakarta Composite Index



6,204.63

-1.75%

Highest

6,268.53

Lowest

6,161.13

YTD %

(28.24)

Published on 24 July 2026

Indices	Latest	Chg%	P/E	PBV
KOSPI	6,709	(5.46)	19.5	2.0
JCI	6,205	(1.75)	15.1	1.7
SSE Composite	3,830	(1.20)	19.4	1.5
TWSE	43,646	(2.69)	30.9	4.3
KLSE	1,706	(0.51)	14.7	1.6
ST - Times	5,557	(0.44)	16.8	1.8
Sensex	75,657	(0.97)	21.6	3.1
Hang Seng	24,892	(1.27)	13.2	1.3
Nikkei 225	64,534	(2.84)	24.2	3.0

Sectors	Latest	Chg%	YTD%
Basic Materials	1,618	(3.12)	(21.36)
Consumer Cyclicals	910	(3.21)	(25.77)
Energy	3,005	(2.65)	(32.52)
Financials	1,345	(1.54)	(13.21)
Healthcare	1,401	(0.92)	(32.14)
Industrials	1,612	(1.80)	(25.22)
Infrastructures	1,793	(2.53)	(32.88)
Cons. Non-Cyclical	674	(1.40)	(15.68)
Prop. & Real Estate	808	(1.23)	(31.10)
Technology	6,888	(0.77)	(27.71)
Trans. & Logistics	1,649	(2.59)	(16.13)

Commodities	Latest	Chg%	YTD%
Oil (USD/bbl)	91.65	(0.59)	59.61
Gold (USD tr.oz)	4,027	(0.55)	(6.76)
Nickel (USD/MT)	17,233	(0.01)	3.53
Tin (USD/MT)	53,326	(1.11)	31.49
Copper (USD/lb)	630.50	(2.26)	10.96
Coal (USD/MT)	130.75	(0.08)	21.63
CPO (MYR/MT)	4,630	0.74	15.81

Currency	Last	Chg%	YTD%
USD-IDR	17,968	(0.30)	(7.11)
AUD-IDR	12,530	0.23	(11.05)
EUR-IDR	20,445	0.15	(4.30)
SGD-IDR	13,901	(0.04)	(6.70)
JPY-IDR	110	0.12	(2.88)
GBP-IDR	23,917	0.25	(6.35)

Government Bonds	Yield%	Chg%	YTD%
10 Year	7.38	0.49	21.57
15 Year	7.41	0.49	16.17
20 Year	7.36	0.57	13.11
30 Year	7.36	(0.05)	9.78

Source: Bloomberg LP

Note: All data taken from source at 11:40 AM | Nickel, Tin, Copper & Coal Prices Closed on 23/07/2026

Market Review (Session 1)

In session 1, JCI closed down -1.75% to the level of 6,204.63.

Market Prediction (Session 2)

JCI: Index closed negative with bearish candle. JCI is expected to remain volatile with a tendency to weaken.

- ARTO: Price closed at 1,265 (-5.60%) and breakdown support. Prices still have the opportunity to strengthen if the price back to above support level. Beware if the price breaks below the next support at 1,220.
- BTPS: Price closed at 1,010 (-0.98%) and still above the support level. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- CMRY: Price closed at 4,580 (0.00%) or stagnant and still buying range. Prices still have the opportunity to strengthen to the target. Be careful if the price reverses into a bearish candle or weakening.
- ISAT: Price closed at 1,930 (-0.26%) and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.

News

- PT. Bukit Asam (Persero) Tbk. (PTBA) recorded positive operational performance in Semester I 2026, achieving a coal production volume of 19.45 million tons and total sales of 21.10 million tons, with export sales rising around 5%, driven by strong fulfillment of domestic market obligations and expanding export markets.
- PT. Petrosea Tbk. (PTRO) has completed its participation in the rights issue of PT. Singaraja Putra Tbk. (SINI) through an investment of around Rp 1.19 trillion on July 23, 2026, obtaining a 19.88% stake in SINI, while also completing the divestment of its 99.99% stake in PT. Kemilau Mulia Sakti (KMS) to SINI.



LQ45 Stock Ranking Session 1

Top Gainers	Last	Chg%	YTD%	MC (T)	Beta
AKRA	1,435	1.77	13.89	28.81	0.54
BBRI	3,000	0.33	(18.03)	454.68	0.96
ITMG	24,425	0.10	11.66	27.60	0.11
Top Losers	Last	Chg%	YTD%	MC (T)	Beta
CUAN	700	(7.28)	(70.09)	78.69	2.14
BUMI	172	(6.01)	(53.01)	63.87	1.73
DEWA	448	(5.08)	(33.13)	18.23	2.24
Top Volume	Last	Volume (Mn)	YTD%	MC (T)	Beta
BUMI	171	4,758.5	(53.28)	63.87	1.73
DEWA	446	815.5	(33.43)	18.23	2.24
CUAN	700	387.9	(70.09)	78.69	2.14
Top Value	Last	Value (Bn)	YTD%	MC (T)	Beta
BMRI	4,220	858.6	(17.25)	394.80	0.89
BUMI	172	818.5	(53.01)	63.87	1.73
BBCA	6,250	625.2	(22.60)	770.47	0.72

Economic Calendar

Date		Event	Act	Prev	Frcst
Thursday July 23 2026					
10:30 AM	ID	M2 Money Supply YoY JUN	8.7%	10.8%	-
06:00 AM	KR	GDP Growth Rate QoQ Adv Q2	0.6%	1.8%	0.7%
06:00 AM	KR	GDP Growth Rate YoY Adv Q2	3.7%	3.8%	3.5%
03:00 PM	CN	FDI (YTD) YoY JUN	-5%	-8.6%	-9.0%
05:00 PM	GB	CBI Business Optimism Index Q3	-36	-65	-40
05:00 PM	GB	CBI Industrial Trends Orders JUL	-45	-45	-43
07:15 PM	EA	Deposit Facility Rate	2.25%	2.25%	2.25%
07:15 PM	EA	ECB Interest Rate Decision	2.4%	2.4%	2.4%
07:30 PM	US	Initial Jobless Claims JUL/18	187K	209K	210.0K
07:45 PM	EA	ECB Press Conference	-	-	-
Friday July 24 2026					
06:30 AM	JP	Inflation Rate YoY JUN	1.7%	1.5%	1.7%
06:30 AM	JP	Core Inflation Rate YoY JUN	1.6%	1.4%	1.5%
01:00 PM	DE	GfK Consumer Confidence AUG		-29.2	-29
01:00 PM	GB	Retail Sales MoM JUN		1.2%	-0.3%
02:30 PM	DE	S&P Global Manufacturing PMI Flash JUL		50.3	50.5
03:30 PM	GB	S&P Global Manufacturing PMI Flash JUL		52.5	52
03:30 PM	GB	S&P Global Services PMI Flash JUL		48.8	49.3
08:45 PM	US	S&P Global Composite PMI Flash JUL		51.9	52.3
08:45 PM	US	S&P Global Manufacturing PMI Flash JUL		53.9	54.2
08:45 PM	US	S&P Global Services PMI Flash JUL		51.2	51.4

Source: Trading Economics



RUPS

Date	Time	Company	Event	Place
-	-	-	-	-

DIVIDEND

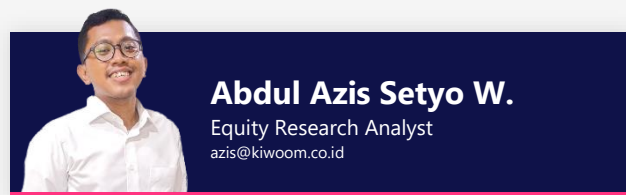
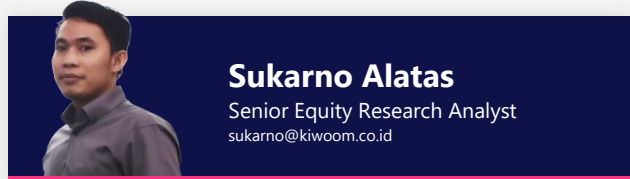
TICKER	Status	Cum-Date	Ex-Date	Recording Date	Pay-Date	Ammount (IDR)/Share	Dividend Yield
AKRA	Cash Dividend	31-Jul-26	03-Aug-26	04-Aug-26	14-Aug-26	50	3.55%

IPO

TICKER	Price	Offering	Allot. Date	List. Date	Warrant
-	-	-	-	-	-



Kiwoom Research Team



HEAD OFFICE

Treasury Tower 27th Floor Unit A, District 8 Kawasan SCBD Lot 28,
Jl.Jend.Sudirman Kav 52-53, Jakarta Selatan 12190

Tel : (021) 5010 5800
Fax : (021) 5010 5820
Email : cs@kiwoom.co.id

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