



Jakarta Composite Index

▼ 6,173.94
-0.36%

Highest

6,219.42

Lowest

6,144.27

YTD %

(28.60)

Published on 27 July 2026

Indices	Latest	Chg%	P/E	PBV
KOSPI	6,715	0.37	18.4	1.9
JCI	6,174	(0.36)	14.8	1.6
SSE Composite	3,829	0.40	19.1	1.5
TWSE	43,376	(0.64)	30.1	4.2
KLSE	1,717	0.95	14.6	1.6
ST - Times	5,601	0.22	16.8	1.8
Sensex	76,595	0.70	21.5	3.0
Hang Seng	25,167	0.81	13.0	1.3
Nikkei 225	64,813	0.31	23.5	2.9

Sectors	Latest	Chg%	YTD%
Basic Materials	1,611	(0.55)	(21.71)
Consumer Cyclical	914	0.25	(25.45)
Energy	2,989	(0.35)	(32.87)
Financials	1,339	(0.04)	(13.65)
Healthcare	1,401	(0.68)	(32.15)
Industrials	1,629	0.74	(24.42)
Infrastructures	1,784	(1.42)	(33.22)
Cons. Non-Cyclicals	672	(0.34)	(16.01)
Prop. & Real Estate	805	(0.40)	(31.33)
Technology	6,847	0.06	(28.14)
Trans. & Logistics	1,659	0.75	(15.60)

Commodities	Latest	Chg%	YTD%
Oil (USD/bbl)	84.83	(5.02)	47.74
Gold (USD tr.oz)	4,094	1.02	(5.21)
Nickel (USD/MT)	17,379	0.85	4.40
Tin (USD/MT)	53,781	0.85	32.61
Copper (USD/lb)	634.00	0.32	11.58
Coal (USD/MT)	130.60	(0.11)	21.49
CPO (MYR/MT)	4,559	(0.70)	14.03

Currency	Last	Chg%	YTD%
USD-IDR	17,995	(0.29)	(7.25)
AUD-IDR	12,589	(0.29)	(11.47)
EUR-IDR	20,519	(0.35)	(4.64)
SGD-IDR	13,947	(0.28)	(7.01)
JPY-IDR	110	(0.30)	(3.18)
GBP-IDR	24,032	(0.43)	(6.80)

Government Bonds	Yield%	Chg%	YTD%
10 Year	7.38	0.29	21.50
15 Year	7.38	(0.01)	15.73
20 Year	7.33	(0.01)	12.62
30 Year	7.37	(0.08)	9.87

Source: Bloomberg LP

Note: All data taken from source at 12:13 PM | Nickel, Tin & Coal Prices Closed on 24/07/2026

Market Review (Session 1)

In session 1, JCI closed down -0.36% to the level of 6,173.94.

Market Prediction (Session 2)

JCI: Index closed negative with bearish candle. JCI is expected to remain volatile with a limited tendency to weaken.

- BREN: Price closed at 3,470 (-2.25%) and still support range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- JPFA: Price closed at 2,100 (-1.41%) and still above the support level. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- NCKL: Price closed at 840 (-1.18%) and highest at 870 (+2.35%). Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- RAJA: Price closed at 880 (+1.15%) and highest at 905 (+4.02%). Prices still have the opportunity to strengthen to the target. Be careful if the price reverses into a bearish candle or weakening.

News

- PT. Tunggal Jaya Investama, a shareholder of PT. Impack Pratama Industri Tbk. (IMPC), increased its share ownership on July 22-23, 2026 by purchasing 1,000,000,000 and 5,700,000 shares at Rp1,591 and Rp1,599 per share, bringing its total to 21,810,665,194 shares (39.72%) from 21,803,965,194 shares (39.71%).
- PT. Waskita Beton Precast Tbk. (WSBP) is supplying 200 Spun Piles and 2,738 m³ of Readymix concrete to PT. Adhi Karya (Persero) Tbk.'s (ADHI) Pegangsaan Dua and Warung Jengkol Pump Water Management System project in North Jakarta, with Spun Pile delivery having reached 104 units or 51% of the total contract volume.



LQ45 Stock Ranking Session 1

Top Gainers	Last	Chg%	YTD%	MC (T)	Beta
WIFI	2,010	3.61	(38.15)	10.67	1.46
INKP	7,950	3.58	(6.47)	43.49	1.33
AADI	9,050	2.55	29.75	70.47	0.49
Top Losers	Last	Chg%	YTD%	MC (T)	Beta
MEDC	1,280	(3.40)	(4.83)	32.17	0.51
ESSA	620	(3.13)	2.48	10.68	0.39
CPIN	3,130	(3.10)	(30.60)	51.33	0.60
Top Volume	Last	Volume (Mn)	YTD%	MC (T)	Beta
BUMI	172	2,447.7	(53.01)	63.87	1.73
DEWA	444	552.7	(33.73)	18.07	2.24
BMRI	4,100	153.1	(19.61)	382.67	0.89
Top Value	Last	Value (Bn)	YTD%	MC (T)	Beta
BMRI	4,100	627.7	(19.61)	382.67	0.89
BUMI	172	421.0	(53.01)	63.87	1.73
BBCA	6,250	390.6	(22.60)	770.47	0.72

Economic Calendar

Date		Event	Act	Prev	Frcst
Friday July 24 2026					
06:30 AM	JP	Inflation Rate YoY JUN	1.7%	1.5%	1.7%
06:30 AM	JP	Core Inflation Rate YoY JUN	1.6%	1.4%	1.5%
01:00 PM	DE	GfK Consumer Confidence AUG	-29.6	-29.3	-29
01:00 PM	GB	Retail Sales MoM JUN	1%	1.2%	-0.3%
02:30 PM	DE	S&P Global Manufacturing PMI Flash JUL	52.2	50.3	50.5
03:30 PM	GB	S&P Global Manufacturing PMI Flash JUL	52.8	52.5	52
03:30 PM	GB	S&P Global Services PMI Flash JUL	51.8	48.8	49.3
08:45 PM	US	S&P Global Composite PMI Flash JUL	53.6	51.9	52.3
08:45 PM	US	S&P Global Manufacturing PMI Flash JUL	53.8	53.9	54.2
08:45 PM	US	S&P Global Services PMI Flash JUL	53.6	51.2	51.4
Monday July 27 2026					
08:30 AM	CN	Industrial Profits (YTD) YoY JUN	18.7%	18.8%	19.2%
03:00 PM	DE	Ifo Business Climate JUL		85.6	85.9
05:00 PM	GB	CBI Distributive Trades JUL		-54	-45
07:30 PM	US	Durable Goods Orders MoM JUN		-4.5%	1.8%
07:30 PM	US	Durable Goods Orders Ex Transp MoM JUN		1.3%	1.0%
09:30 PM	US	Dallas Fed Manufacturing Index JUL		0	-1

Source: Trading Economics



RUPS

Date	Time	Company	Event	Place
27-Jul-26	10:00	SMKL	RUPSLB	Grand Meeting Room, Head Office Perseroan, Kawasan Industri Benua Permai
	14:00	ASMI	RUPST & RUPSLB	18 Parc Place, Jl. Jend. Sudirman Kav. 52-53
28-Jul-26	09:00	GMFI	RUPSLB	Online by Accessing the eASY.KSEI Facility
29-Jul-26	10:30	OILS	RUPSLB	Online by Accessing the eASY.KSEI Facility
	14:00	HUMI	RUPST	Mangkuluhur City Office Tower one Lt. 26, Jl. Gatot Subroto Kav. II No. 3
	14:00	KDSI	RUPSLB	Kantor Perseroan, Jl. Mastrip No. 862, Warugunung, Karangpilang, Surabaya
30-Jul-26	10:00	LABA	RUPST	Cyber 2 Tower Marquee Center Lt. 17, Jl. H. R. Rasuna Said Blok X-5
	10:00	TAMU	RUPST	Jl. Balikpapan No. 5D, Gambir, Jakarta Pusat
	14:00	AYAM	RUPST	Cyber 2 Tower Lt. 17, Jl. H. R. Rasuna Said Blok X-5
	14:00	IRSX	RUPSLB	Pergudangan Taman Tekno 2 Blok H8 No. 15-16, Jl. Tekno Widya Raya BSD
	14:00	NPGF	RUPST & RUPSLB	The Southern Hotel Surabaya, Jl. Raya Jemursari No. 110-112, Jemur Wonosari
31-Jul-26	09:00	IKBI	RUPST	Kantor Perseroan, Jl. Gatot Subroto Km. 7,8, Pasir Jaya, Jatiuwung, Tangerang
	09:00	RSGK	RUPSLB	RS EMC Grha Kedoya, Jakarta Barat
	10:00	ICON	RUPST	Hotel Ra Premiere, Ruangan Raja Ampat Lt. 2, Jl. Intan No. 25, Cilandak

DIVIDEND

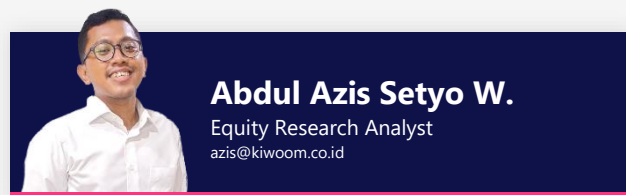
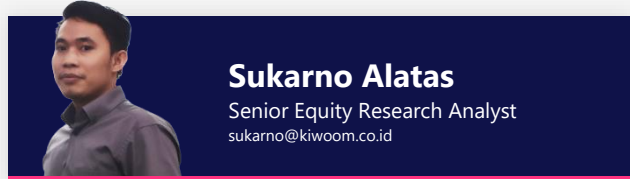
TICKER	Status	Cum-Date	Ex-Date	Recording Date	Pay-Date	Ammount (IDR)/Share	Dividend Yield
AKRA	Cash Dividend	31-Jul-26	03-Aug-26	04-Aug-26	14-Aug-26	50	3.46%

IPO

TICKER	Price	Offering	Allot. Date	List. Date	Warrant
-	-	-	-	-	-



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