



Jakarta Composite Index

▼ 6,093.59
-0.60%

Highest

6,174.41

Lowest

6,029.32

YTD %

(29.53)

Published on 29 July 2026

Indices	Latest	Chg%	P/E	PBV
KOSPI	5,578	(7.40)	16.5	1.7
JCI	6,094	(0.60)	14.7	1.6
SSE Composite	3,793	(0.53)	19.1	1.5
TWSE	39,669	(4.57)	28.7	4.0
KLSE	1,713	0.05	14.7	1.6
ST - Times	5,648	0.56	16.8	1.8
Sensex	77,632	1.13	21.8	3.1
Hang Seng	25,658	1.37	13.2	1.3
Nikkei 225	61,108	(1.94)	22.7	2.8

Sectors	Latest	Chg%	YTD%
Basic Materials	1,599	(0.36)	(22.30)
Consumer Cyclical	896	(1.31)	(26.91)
Energy	2,908	(0.87)	(34.71)
Financials	1,326	(0.59)	(14.48)
Healthcare	1,393	0.02	(32.51)
Industrials	1,589	(1.39)	(26.26)
Infrastructures	1,745	(1.59)	(34.68)
Cons. Non-Cyclicals	674	(0.12)	(15.72)
Prop. & Real Estate	756	(2.62)	(35.57)
Technology	6,782	(0.33)	(28.83)
Trans. & Logistics	1,619	(0.94)	(17.65)

Commodities	Latest	Chg%	YTD%
Oil (USD/bbl)	82.01	3.47	42.82
Gold (USD tr.oz)	4,031	0.03	(6.68)
Nickel (USD/MT)	16,970	(1.41)	1.95
Tin (USD/MT)	53,583	(1.39)	32.12
Copper (USD/lb)	632.20	(0.27)	11.26
Coal (USD/MT)	130.25	(0.04)	21.16
CPO (MYR/MT)	4,557	0.37	13.98

Currency	Last	Chg%	YTD%
USD-IDR	18,085	(0.10)	(7.71)
AUD-IDR	12,577	0.26	(11.39)
EUR-IDR	20,615	(0.23)	(5.09)
SGD-IDR	13,997	(0.09)	(7.34)
JPY-IDR	111	(0.25)	(3.74)
GBP-IDR	24,051	0.01	(6.87)

Government Bonds	Yield%	Chg%	YTD%
10 Year	7.35	(0.24)	21.02
15 Year	7.34	(0.18)	15.10
20 Year	7.31	(0.10)	12.34
30 Year	7.36	(0.15)	9.71

Source: Bloomberg LP

Note: All data taken from source at 12:12 PM | Nickel, Tin, Copper & Coal Prices Closed on 28/07/2026

Market Review (Session 1)

In session 1, JCI closed down -0.60% to the level of 6,093.59.

Market Prediction (Session 2)

JCI: Index closed negative with bearish candle. JCI is expected to remain volatile and maintain its negative movement.

- ADRO: Price closed at 2,440 (-0.81%) and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- SMRA: Price closed at 322 (+0.63%) and highest at 330 (+3.13%). Prices still have the opportunity to strengthen to the target. Be careful if the price reverses into a bearish candle or weakening.
- TPIA: Price closed at 2,150 (+2.87%) and highest at 2,180 (+4.31%). Prices still have the opportunity to strengthen to the target. Be careful if the price reverses into a bearish candle or weakening.
- UNVR: Price closed at 1,690 (-0.88%) and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.

News

- The Indonesia Stock Exchange (IDX) officially listed PT. Energi Mega Persada Tbk.'s (ENRG) Sustainable Bonds I Phase IV Year 2026, worth a total emission value of Rp250 billion, starting Wednesday, July 29, 2026, with a fixed interest rate of 8.95% per year, maturing on August 08, 2027, rated idA+ by PEFINDO.
- PT. Timah (Persero) Tbk. (TINS) recorded tin ore production of 12,232 tons Sn in the first half of 2026, up 75% from 6,997 tons Sn in the same period last year, with tin metal production reaching 10,865 metric tons Sn, up 58% YoY, and tin metal sales reaching 10,984 metric tons, up 85% YoY, supported by inventory optimization.



LQ45 Stock Ranking Session 1

Top Gainers	Last	Chg%	YTD%	MC (T)	Beta
BRPT	1,770	1.43	(45.87)	165.93	2.31
MAPI	1,450	1.40	24.46	24.07	0.45
ITMG	24,525	1.24	12.11	27.71	0.11
Top Losers	Last	Chg%	YTD%	MC (T)	Beta
ISAT	1,865	(4.36)	(19.61)	60.15	1.06
MBMA	482	(2.82)	(15.44)	52.05	1.35
WIFI	1,950	(2.50)	(40.00)	10.35	1.46
Top Volume	Last	Volume (Mn)	YTD%	MC (T)	Beta
BUMI	161	2,627.3	(56.01)	59.78	1.73
DEWA	444	887.5	(33.73)	18.07	2.24
CUAN	665	229.2	(71.58)	74.76	2.14
Top Value	Last	Value (Bn)	YTD%	MC (T)	Beta
BUMI	161	423.0	(56.01)	59.78	1.73
DEWA	444	394.1	(33.73)	18.07	2.24
BBCA	6,250	350.1	(22.60)	770.47	0.72

Economic Calendar

Date		Event	Act	Prev	Frcst
Tuesday July 28 2026					
04:00 AM	KR	Consumer Confidence JUL	106.8	106.6	107
07:15 PM	US	ADP Employment Change Weekly	15.0K	16.5K	-
07:30 PM	US	Goods Trade Balance Adv JUN	\$-101.5B	\$-105.89B	\$-99.0B
07:30 PM	US	Retail Inventories Ex Autos MoM Adv JUN	-0.2%	0.2%	0.3%
07:30 PM	US	Wholesale Inventories MoM Adv JUN	0.3%	0.3%	0.2%
08:00 PM	US	S&P/Case-Shiller Home Price YoY MAY	1.6%	1.2%	1.3%
09:00 PM	US	CB Consumer Confidence JUL	90.8	92.2	92
Wednesday July 29 2026					
03:30 AM	US	API Crude Oil Stock Change JUL/24	3.296M	2.603M	-
03:30 PM	GB	BoE Consumer Credit JUN		£1.662B	£1.5B
03:30 PM	GB	Mortgage Approvals JUN		56.21K	56.3K
03:30 PM	GB	Mortgage Lending JUN		£2.89B	£4.1B
06:00 PM	US	MBA 30-Year Mortgage Rate JUL/24		6.69%	-
09:30 PM	US	EIA Crude Oil Stocks Change JUL/24		2.011M	-
09:30 PM	US	EIA Gasoline Stocks Change JUL/24		0.765M	-

Source: Trading Economics



RUPS

Date	Time	Company	Event	Place
29-Jul-26	10:30	OILS	RUPSLB	Online by Accessing the eASY.KSEI Facility
	14:00	HUMI	RUPST	Mangkuluhur City Office Tower one Lt. 26, Jl. Gatot Subroto Kav. II No. 3
	14:00	KDSI	RUPSLB	Kantor Perseroan, Jl. Mastrip No. 862, Warugunung, Karangpilang, Surabaya
30-Jul-26	10:00	LABA	RUPST	Cyber 2 Tower Marquee Center Lt. 17, Jl. H. R. Rasuna Said Blok X-5
	10:00	TAMU	RUPST	Jl. Balikpapan No. 5D, Gambir, Jakarta Pusat
	14:00	AYAM	RUPST	Cyber 2 Tower Lt. 17, Jl. H. R. Rasuna Said Blok X-5
	14:00	IRSX	RUPSLB	Pergudangan Taman Tekno 2 Blok H8 No. 15-16, Jl. Tekno Widya Raya BSD
	14:00	NPGF	RUPST & RUPSLB	The Southern Hotel Surabaya, Jl. Raya Jemursari No. 110-112, Jemur Wonosari
31-Jul-26	09:00	IKBI	RUPST	Kantor Perseroan, Jl. Gatot Subroto Km. 7,8, Pasir Jaya, Jatiuwung, Tangerang
	09:00	RSGK	RUPSLB	RS EMC Grha Kedoya, Jakarta Barat
	10:00	ICON	RUPST	Hotel Ra Premiere, Ruangan Raja Ampat Lt. 2, Jl. Intan No. 25, Cilandak

DIVIDEND

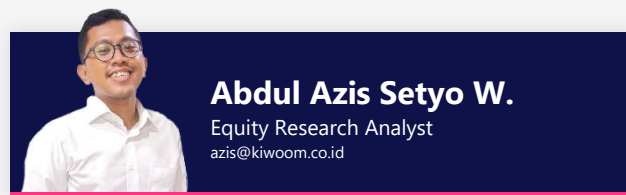
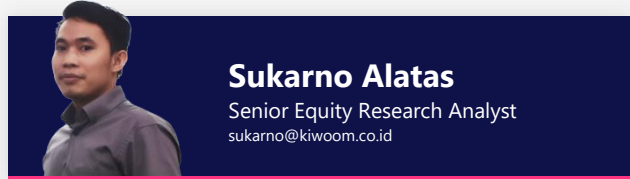
TICKER	Status	Cum-Date	Ex-Date	Recording Date	Pay-Date	Ammount (IDR)/Share	Dividend Yield
AKRA	Cash Dividend	31-Jul-26	03-Aug-26	04-Aug-26	14-Aug-26	50	3.46%
XCID	Cash Dividend	04-Aug-26	05-Aug-26	06-Aug-26	21-Aug-26	0.14	0.27%

IPO

TICKER	Price	Offering	Allot. Date	List. Date	Warrant
-	-	-	-	-	-



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