



Jakarta Composite Index

▲ 6,147.96  
+0.93%

Highest

6,168.57

Lowest

6,106.55

YTD %

(28.90)

Published on 30 July 2026

| Indices       | Latest | Chg%   | P/E  | PBV |
|---------------|--------|--------|------|-----|
| KOSPI         | 5,599  | (1.14) | 15.6 | 1.6 |
| JCI           | 6,148  | 0.93   | 14.6 | 1.6 |
| SSE Composite | 3,785  | (1.15) | 19.1 | 1.5 |
| TWSE          | 40,039 | (0.00) | 27.6 | 3.8 |
| KLSE          | 1,715  | (0.06) | 14.7 | 1.6 |
| ST - Times    | 5,662  | (0.89) | 15.1 | 1.8 |
| Sensex        | 77,558 | (0.13) | 22.0 | 3.1 |
| Hang Seng     | 25,799 | (0.03) | 13.5 | 1.4 |
| Nikkei 225    | 61,644 | 0.34   | 22.3 | 2.8 |

| Sectors             | Latest | Chg%   | YTD%    |
|---------------------|--------|--------|---------|
| Basic Materials     | 1,619  | 1.18   | (21.34) |
| Consumer Cyclical   | 910    | 1.34   | (25.83) |
| Energy              | 2,914  | 0.63   | (34.56) |
| Financials          | 1,338  | 0.81   | (13.67) |
| Healthcare          | 1,390  | (0.26) | (32.65) |
| Industrials         | 1,566  | (0.15) | (27.32) |
| Infrastructures     | 1,758  | 0.63   | (34.19) |
| Cons. Non-Cyclical  | 686    | 1.59   | (14.18) |
| Prop. & Real Estate | 766    | 1.54   | (34.66) |
| Technology          | 6,823  | 0.10   | (28.40) |
| Trans. & Logistics  | 1,621  | 0.99   | (17.53) |

| Commodities      | Latest | Chg%   | YTD%   |
|------------------|--------|--------|--------|
| Oil (USD/bbl)    | 84.02  | (0.52) | 46.33  |
| Gold (USD tr.oz) | 4,045  | (0.54) | (6.34) |
| Nickel (USD/MT)  | 17,137 | 0.98   | 2.95   |
| Tin (USD/MT)     | 53,882 | 0.56   | 32.86  |
| Copper (USD/lb)  | 634.35 | 1.12   | 11.64  |
| Coal (USD/MT)    | 130.20 | (0.04) | 21.12  |
| CPO (MYR/MT)     | 4,532  | (0.55) | 13.36  |

| Currency | Last   | Chg%   | YTD%    |
|----------|--------|--------|---------|
| USD-IDR  | 18,068 | (0.07) | (7.63)  |
| AUD-IDR  | 12,564 | (0.13) | (11.30) |
| EUR-IDR  | 20,697 | (0.49) | (5.47)  |
| SGD-IDR  | 14,006 | (0.15) | (7.40)  |
| JPY-IDR  | 111    | (0.04) | (3.61)  |
| GBP-IDR  | 24,112 | (0.27) | (7.10)  |

| Government Bonds | Yield% | Chg% | YTD%  |
|------------------|--------|------|-------|
| 10 Year          | 7.33   | 0.07 | 20.77 |
| 15 Year          | 7.34   | 0.19 | 15.18 |
| 20 Year          | 7.31   | 0.14 | 12.31 |
| 30 Year          | 7.37   | 0.08 | 9.87  |

Source: Bloomberg LP

Note: All data taken from source at 12:14 PM | Nickel, Tin &amp; Coal Prices Closed on 29/07/2026

## Market Review (Session 1)

In session 1, JCI closed up +0.93% to the level of 6,147.96.

## Market Prediction (Session 2)

JCI: Index closed positive with bullish candle. JCI is expected to remain volatile and maintain its positive movement.

- EMAS: Price closed at 6,300 (+1.61%) and highest at 6,400 (+3.23%). Prices still have the opportunity to strengthen to the target. Be careful if the price reverses into a bearish candle or weakening.
- ERAA: Price closed at 400 (+3.63%) and highest at 408 (+5.70%). Prices still have the opportunity to strengthen to the target. Be careful if the price reverses into a bearish candle or weakening.
- INDF: Price closed at 6,900 (+0.36%) and still positive. Prices still have the opportunity to strengthen to the target. Be careful if the price reverses into a bearish candle or weakening.
- TOBA: Price closed at 456 (+1.33%) and highest at 468 (+4.00%). Prices still have the opportunity to strengthen to the target. Be careful if the price reverses into a bearish candle or weakening.

## News

- PT. Bumi Serpong Damai Tbk. (BSDE), one of Indonesia's leading integrated city developers with its flagship BSD City project, recorded pre-sales of Rp5.12 trillion in H1 2026, equivalent to around 51% of its 2026 pre-sales target of Rp10 trillion, up 1% from Rp5.08 trillion last year, with BSD City contributing around 66% of total pre-sales.
- PT. United Tractors Tbk. (UNTR) provided funding up to Rp900 billion to nickel miner PT. Stargate Pasific Resources (SPR) through an affiliated loan, with the facility provided by subsidiary PT. Danusa Tambang Nusantara (DTN) under an agreement signed June 29, 2026, at an interest rate of INDONIA plus 1.8% per year.



## LQ45 Stock Ranking Session 1

| Top Gainers | Last   | Chg%        | YTD%    | MC (T) | Beta |
|-------------|--------|-------------|---------|--------|------|
| INCO        | 4,900  | 5.60        | (5.31)  | 51.64  | 1.01 |
| MDKA        | 2,710  | 3.83        | 18.86   | 66.32  | 1.03 |
| JPFA        | 2,170  | 3.33        | (17.18) | 25.45  | 0.59 |
| Top Losers  | Last   | Chg%        | YTD%    | MC (T) | Beta |
| UNTR        | 23,750 | (3.06)      | (19.49) | 88.59  | 0.66 |
| CUAN        | 650    | (1.52)      | (72.22) | 73.07  | 2.14 |
| ADRO        | 2,420  | (1.22)      | 33.70   | 69.70  | 0.58 |
| Top Volume  | Last   | Volume (Mn) | YTD%    | MC (T) | Beta |
| BUMI        | 159    | 1,375.5     | (56.56) | 59.04  | 1.73 |
| DEWA        | 444    | 237.4       | (33.73) | 18.07  | 2.24 |
| BBRI        | 2,980  | 116.3       | (18.58) | 451.65 | 0.96 |
| Top Value   | Last   | Value (Bn)  | YTD%    | MC (T) | Beta |
| BBCA        | 6,375  | 462.9       | (21.05) | 785.88 | 0.72 |
| BBRI        | 2,980  | 346.6       | (18.58) | 451.65 | 0.96 |
| BMRI        | 4,160  | 225.7       | (18.43) | 388.27 | 0.89 |

## Economic Calendar

| Date                   | Event                                 | Act     | Prev    | Frcst  |
|------------------------|---------------------------------------|---------|---------|--------|
| Wednesday July 29 2026 |                                       |         |         |        |
| 03:50 AM               | US API Crude Oil Stock Change JUL/24  | 3.296M  | 2.603M  | -      |
| 03:30 PM               | GB BoE Consumer Credit JUN            | £1.807B | £1.723B | £1.5B  |
| 03:30 PM               | GB Mortgage Approvals JUN             | 58.2K   | 56.57K  | 56.3K  |
| 03:30 PM               | GB Mortgage Lending JUN               | £7.73B  | £3.27B  | £4.1B  |
| 06:00 PM               | US MBA 30-Year Mortgage Rate JUL/24   | 6.76%   | 6.69%   | -      |
| 09:30 PM               | US EIA Crude Oil Stocks Change JUL/24 | -7.167M | 2.011M  | -      |
| 09:30 PM               | US EIA Gasoline Stocks Change JUL/24  | 0.007M  | 0.765M  | -      |
| Thursday July 30 2026  |                                       |         |         |        |
| 01:00 AM               | US Fed Interest Rate Decision         | 3.75%   | 3.75%   | 3.75%  |
| 01:30 AM               | US Fed Press Conference               | -       | -       | -      |
| 12:00 PM               | JP Consumer Confidence JUL            | 34.9    | 33.8    | 34     |
| 03:00 PM               | DE GDP Growth Rate QoQ Flash Q2       |         | 0.3%    | 0.0%   |
| 03:00 PM               | DE GDP Growth Rate YoY Flash Q2       |         | 0.4%    | 0.5%   |
| 04:00 PM               | EA GDP Growth Rate QoQ Flash Q2       |         | -0.2%   | 0.1%   |
| 04:00 PM               | EA GDP Growth Rate YoY Flash Q2       |         | 0.3%    | 0.4%   |
| 06:00 PM               | GB BoE Interest Rate Decision         |         | 3.75%   | 3.75%  |
| 07:00 PM               | DE Inflation Rate YoY Prel JUL        |         | 2.3%    | 2.6%   |
| 07:30 PM               | US Core PCE Price Index MoM JUN       |         | 0.3%    | 0.1%   |
| 07:30 PM               | US GDP Growth Rate QoQ Adv Q2         |         | 2.1%    | 2.2%   |
| 07:30 PM               | US Personal Income MoM JUN            |         | 0.7%    | 0.4%   |
| 07:30 PM               | US Personal Spending MoM JUN          |         | 0.7%    | 0.2%   |
| 07:30 PM               | US Initial Jobless Claims JUL/25      |         | 187K    | 200.0K |

Source: Trading Economics



## RUPS

| Date      | Time  | Company | Event          | Place                                                                         |
|-----------|-------|---------|----------------|-------------------------------------------------------------------------------|
| 30-Jul-26 | 10:00 | LABA    | RUPST          | Cyber 2 Tower Marquee Center Lt. 17, Jl. H. R. Rasuna Said Blok X-5           |
|           | 10:00 | TAMU    | RUPST          | Jl. Balikpapan No. 5D, Gambir, Jakarta Pusat                                  |
|           | 14:00 | AYAM    | RUPST          | Cyber 2 Tower Lt. 17, Jl. H. R. Rasuna Said Blok X-5                          |
|           | 14:00 | IRSX    | RUPSLB         | Pergudangan Taman Tekno 2 Blok H8 No. 15-16, Jl. Tekno Widya Raya BSD         |
|           | 14:00 | NPGF    | RUPST & RUPSLB | The Southern Hotel Surabaya, Jl. Raya Jemursari No. 110-112, Jemur Wonosari   |
| 31-Jul-26 | 09:00 | IKBI    | RUPST          | Kantor Perseroan, Jl. Gatot Subroto Km. 7,8, Pasir Jaya, Jatiuwung, Tangerang |
|           | 09:00 | RSGK    | RUPSLB         | RS EMC Grha Kedoya, Jakarta Barat                                             |
|           | 10:00 | ICON    | RUPST          | Hotel Ra Premiere, Ruangan Raja Ampat Lt. 2, Jl. Intan No. 25, Cilandak       |

## DIVIDEND

| TICKER | Status        | Cum-Date  | Ex-Date   | Recording Date | Pay-Date  | Ammount (IDR)/Share | Dividend Yield |
|--------|---------------|-----------|-----------|----------------|-----------|---------------------|----------------|
| AKRA   | Cash Dividend | 31-Jul-26 | 03-Aug-26 | 04-Aug-26      | 14-Aug-26 | 50                  | 3.41%          |
| XCID   | Cash Dividend | 04-Aug-26 | 05-Aug-26 | 06-Aug-26      | 21-Aug-26 | 0.14                | 0.27%          |
| SMSM   | Cash Dividend | 06-Aug-26 | 07-Aug-26 | 10-Aug-26      | 27-Aug-26 | 40                  | 2.33%          |

## IPO

| TICKER | Price | Offering | Allot. Date | List. Date | Warrant |
|--------|-------|----------|-------------|------------|---------|
| -      | -     | -        | -           | -          | -       |



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