KSI Research

Equity Lunch

KIWOOM SEKURITAS INDONESIA

Jakarta Composite Index	Highest	Lowest	YTD %
6,216.28 +0.48%	6,236.62	6,201.89	(28.11)

Published on 31 July 2026

Indices	Latest	Chg%	P/E	PBV
KOSPI	6,456	15.42	15.4	1.6
JCI	6,216	0.48	14.8	1.6
SSE Composite	3,834	0.76	19.0	1.5
TWSE	42,842	7.28	27.5	3.8
KLSE	1,730	0.56	14.8	1.6
ST - Times	5,627	(0.82)	15.0	1.8
Sensex	77,979	0.07	22.1	3.1
Hang Seng	25,831	(0.11)	13.5	1.4
Nikkei 225	64,022	3.48	22.5	2.8

Sectors	Latest	Chg%	YTD%
Basic Materials	1,654	1.93	(19.63)
Consumer Cyclicals	928	1.07	(24.36)
Energy	2,976	0.86	(33.18)
Financials	1,341	(0.38)	(13.47)
Healthcare	1,425	0.95	(30.98)
Industrials	1,613	1.25	(25.17)
Infrastructures	1,775	0.52	(33.54)
Cons. Non-Cyclicals	688	(0.29)	(13.98)
Prop. & Real Estate	778	1.25	(33.64)
Technology	6,878	0.61	(27.82)
Trans. & Logistics	1,639	0.62	(16.63)

Commodities	Latest	Chg%	YTD%
Oil (USD/bbl)	82.15	(1.72)	43.07
Gold (USD tr.oz)	4,081	(0.56)	(5.53)
Nickel (USD/MT)	17,270	0.78	3.75
Tin (USD/MT)	54,978	2.03	35.56
Copper (USD/lb)	651.10	0.56	14.59
Coal (USD/MT)	130.50	0.23	21.40
CPO (MYR/MT)	4,526	(0.61)	13.21

Currency	Last	Chg%	YTD%
USD-IDR	18,068	0.09	(7.63)
AUD-IDR	12,706	(0.80)	(12.29)
EUR-IDR	20,802	(0.37)	(5.94)
SGD-IDR	14,076	(0.41)	(7.86)
JPY-IDR	112	(1.54)	(5.23)
GBP-IDR	24,294	(0.44)	(7.80)

Government Bonds	Yield%	Chg%	YTD%
10 Year	7.34	(0.05)	20.92
15 Year	7.35	0.03	15.28
20 Year	7.31	0.03	12.33
30 Year	7.37	0.12	9.93

Source: Bloomberg LP

Note: All data taken from source at 11:40 AM | Nickel, Tin & Coal Prices Closed on 30/07/2026

Market Review (Session 1)

In session 1, JCI closed up +0.48% to the level of 6,216.28.

Market Prediction (Session 2)

JCI: Index closed positive with bearish candle. JCI is expected to remain volatile with a tendency to strengthen.

- BBRI: Price closed at 3,030 (+1.34%) and still bullish. Prices still have the opportunity to strengthen to the target. Be careful if the price reverses into a bearish candle or weakening.
- BRPT: Price closed at 1,815 (+1.40%) and highest at 1,840 (+2.79%). Prices still have the opportunity to strengthen to the target. Be careful if the price reverses into a bearish candle or weakening.
- CTRA: Price closed at 575 (0.00%) or stagnant and still buying range. Prices still have the opportunity to strengthen to the target. Be careful if the price reverses into a bearish candle or weakening.
- DEWA: Price closed at 464 (+3.11%) and highest at 478 (+6.22%). Prices still have the opportunity to strengthen to the target. Be careful if the price reverses into a bearish candle or weakening.

News

- PT. Samudera Indonesia Tbk. (SMDR) officially announced a plan to distribute an interim dividend for fiscal year 2026 worth Rp40.93 billion, or Rp2.5 per share, with cum dividend on August 07, 2026, ex dividend on August 10, 2026, recording date on August 11, 2026, and payment scheduled for August 28, 2026.
- PT. Summarecon Agung Tbk. (SMRA) added Rp382.6 billion to PT. Summarecon Property Development (SPD) on 07/28/2026, while PT. Summarecon Investment Property cut Rp160 billion from PT. Summarecon Bali Indah (SBI) on 07/29/2026, with no impact on operations, legal condition, finances, or business continuity.

LQ45 Stock Ranking Session 1

Top Gainers	Last	Chg%	YTD%	MC (T)	Beta
INCO	5,275	7.65	1.93	55.60	1.01
SCMA	208	5.05	(38.46)	15.39	1.25
ASII	5,150	4.04	(23.13)	208.49	0.70
Top Losers	**Last**	**Chg%**	**YTD%**	**MC (T)**	**Beta**
TLKM	2,610	(2.25)	(25.00)	258.55	0.99
MAPI	1,525	(2.24)	30.90	25.32	0.45
BBCA	6,350	(1.55)	(21.36)	782.80	0.72
Top Volume	**Last**	**Volume (Mn)**	**YTD%**	**MC (T)**	**Beta**
BUMI	164	1,639.3	(55.19)	60.90	1.72
DEWA	464	784.2	(30.75)	18.88	2.24
CUAN	665	116.6	(71.58)	74.76	2.14
Top Value	**Last**	**Value (Bn)**	**YTD%**	**MC (T)**	**Beta**
DEWA	464	363.9	(30.75)	18.88	2.24
BBCA	6,350	341.3	(21.36)	782.80	0.72
BBRI	3,030	298.6	(17.21)	459.22	0.96

Economic Calendar

Date		Event	Act	Prev	Frcst
Thursday July 30 2026					
01:00 AM	US	Fed Interest Rate Decision	3.75%	3.75%	3.75%
01:30 AM	US	Fed Press Conference	-	-	-
12:00 PM	JP	Consumer Confidence JUL	34.9	33.8	34
03:00 PM	DE	GDP Growth Rate QoQ Flash Q2	0.2%	0.4%	0.0%
03:00 PM	DE	GDP Growth Rate YoY Flash Q2	0.9%	0.7%	0.5%
04:00 PM	EA	GDP Growth Rate QoQ Flash Q2	0.4%	0.0%	0.1%
04:00 PM	EA	GDP Growth Rate YoY Flash Q2	1%	0.5%	0.4%
06:00 PM	GB	BoE Interest Rate Decision	3.75%	3.75%	3.75%
07:00 PM	DE	Inflation Rate YoY Prel JUL	2.8%	2.3%	2.6%
07:30 PM	US	Core PCE Price Index MoM JUN	0.1%	0.3%	0.1%
07:30 PM	US	GDP Growth Rate QoQ Adv Q2	1.5%	2.1%	2.2%
07:30 PM	US	Personal Income MoM JUN	0.2%	0.7%	0.4%
07:30 PM	US	Personal Spending MoM JUN	0.3%	0.9%	0.2%
07:30 PM	US	Initial Jobless Claims JUL/25	197K	188K	200.0K
Friday July 31 2026					
06:30 AM	JP	Unemployment Rate JUN	2.5%	2.5%	2.50%
08:30 AM	CN	NBS Manufacturing PMI JUL	49.2	50.3	50.2
08:30 AM	CN	NBS Non Manufacturing PMI JUL	49.0	50.2	50.3
10:00 AM	JP	BoJ Interest Rate Decision	1%	1%	1%
02:55 PM	DE	Unemployment Rate JUL		6.3%	6.3%
04:00 PM	EA	Inflation Rate YoY Flash JUL		2.8%	3.0%
07:30 PM	US	Employment Cost - Benefits QoQ Q2		1.2%	1.1%
07:30 PM	US	Employment Cost - Wages QoQ Q2		0.8%	0.7%
07:30 PM	US	Employment Cost Index QoQ Q2		0.9%	0.8%
09:00 PM	US	Michigan Consumer Sentiment Final JUL		49.5	54.4

Source: Trading Economics

RUPS

Date	Time	Company	Event	Place
31-Jul-26	09:00	IKBI	RUPST	Kantor Perseroan, Jl. Gatot Subroto Km. 7,8, Pasir Jaya, Jatiuwung, Tangerang
	09:00	RSGK	RUPSLB	RS EMC Grha Kedoya, Jakarta Barat
	10:00	ICON	RUPST	Hotel Ra Premiere, Ruangan Raja Ampat Lt. 2, Jl. Intan No. 25, Cilandak

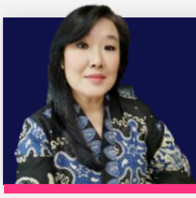
DIVIDEND

TICKER	Status	Cum-Date	Ex-Date	Recording Date	Pay-Date	Ammount (IDR)/Share	Dividend Yield
AKRA	Cash Dividend	31-Jul-26	03-Aug-26	04-Aug-26	14-Aug-26	50	3.44%
XCID	Cash Dividend	04-Aug-26	05-Aug-26	06-Aug-26	21-Aug-26	0.14	0.27%
SMSM	Cash Dividend	06-Aug-26	07-Aug-26	10-Aug-26	27-Aug-26	40	2.25%
SMDR	Cash Dividend	07-Aug-26	10-Aug-26	11-Aug-26	28-Aug-26	2.5	0.86%

IPO

TICKER	Price	Offering	Allot. Date	List. Date	Warrant
-	-	-	-	-	-

Kiwoom Research Team



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