KSI Research

Equity Lunch

KIWOOM SEKURITAS INDONESIA

Jakarta Composite Index	Highest	Lowest	YTD %
6,234.29 (-0.03%)	6,273.33	6,213.35	(27.90)

Published on 03 August 2026

Indices	Latest	Chg%	P/E	PBV
KOSPI	6,255	(5.16)	18.1	1.9
JCI	6,234	(0.03)	14.9	1.7
SSE Composite	3,810	(0.59)	19.1	1.5
TWSE	43,477	0.83	29.7	4.1
KLSE	1,723	(0.12)	14.8	1.6
ST - Times	5,613	(0.28)	14.2	1.8
Sensex	78,718	0.80	21.5	3.1
Hang Seng	25,895	0.04	13.5	1.4
Nikkei 225	63,676	(1.07)	23.4	2.9

Sectors	Latest	Chg%	YTD%
Basic Materials	1,674	0.57	(18.69)
Consumer Cyclicals	954	1.93	(22.22)
Energy	2,975	0.19	(33.19)
Financials	1,342	(0.51)	(13.43)
Healthcare	1,433	(0.88)	(30.59)
Industrials	1,610	(0.11)	(25.29)
Infrastructures	1,786	0.47	(33.13)
Cons. Non-Cyclicals	694	0.65	(13.20)
Prop. & Real Estate	780	(0.05)	(33.50)
Technology	6,896	(1.33)	(27.63)
Trans. & Logistics	1,642	0.28	(16.48)

Commodities	Latest	Chg%	YTD%
Oil (USD/bbl)	79.57	(6.02)	38.58
Gold (USD tr.oz)	4,057	0.28	(6.07)
Nickel (USD/MT)	17,249	(0.12)	3.62
Tin (USD/MT)	55,268	0.53	36.28
Copper (USD/lb)	654.95	1.30	15.27
Coal (USD/MT)	130.15	(0.27)	21.07
CPO (MYR/MT)	4,529	(0.04)	13.28

Currency	Last	Chg%	YTD%
USD-IDR	17,994	0.03	(7.25)
AUD-IDR	12,652	0.33	(11.92)
EUR-IDR	20,751	0.11	(5.71)
SGD-IDR	14,042	0.19	(7.64)
JPY-IDR	115	(1.19)	(7.37)
GBP-IDR	24,240	0.09	(7.60)

Government Bonds	Yield%	Chg%	YTD%
10 Year	7.33	(0.14)	20.69
15 Year	7.35	(0.01)	15.20
20 Year	7.30	(0.04)	12.23
30 Year	7.36	(0.16)	9.72

Source: Bloomberg LP

Note: All data taken from source at 12:12 PM | Nickel, Tin & Coal Prices Closed on 31/07/2026

Market Review (Session 1)

In session 1, JCI closed down -0.03% to the level of 6,234.29.

Market Prediction (Session 2)

JCI: Index closed negative with bearish candle. JCI is expected to remain volatile with a limited tendency to weaken.

- ADMR: Price closed at 1,500 (-0.99%) and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- BRPT: Price closed at 1,845 (0.00%) and highest at 1,890 (+2.44%). Prices still have the opportunity to strengthen to the target. Be careful if the price reverses into a bearish candle or weakening.
- PSAB: Price closed at 436 (+0.46%) and still positive. Prices still have the opportunity to strengthen to the target. Be careful if the price reverses into a bearish candle or weakening.
- TPIA: Price closed at 2,130 (-1.39%) and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.

News

- PT. Mayora Indah Tbk. (MYOR) recorded net profit growth of 46.52% YoY to Rp1.70 trillion in the first half of 2026, from Rp1.16 trillion, while revenue rose only 0.70% YoY to Rp17.92 trillion from Rp17.79 trillion, with cost of goods sold reduced by 5.06% YoY to Rp13.30 trillion from Rp14.01 trillion, and total assets reaching Rp28.52 trillion.
- PT. Sarana Menara Nusantara Tbk. (TOWR) recorded revenue growth of 12.69% YoY to Rp7.20 trillion in the first half of 2026, from Rp6.39 trillion, with operating profit rising to Rp3.70 trillion from Rp3.61 trillion, and net profit attributable to owners of the parent entity rising to Rp1.85 trillion from Rp1.65 trillion.

LQ45 Stock Ranking Session 1

Top Gainers	Last	Chg%	YTD%	MC (T)	Beta
MAPI	1,790	15.11	53.65	29.71	0.45
AMMN	4,250	3.66	(33.85)	308.20	1.16
ICBP	7,200	3.23	(12.20)	83.97	0.36
Top Losers	**Last**	**Chg%**	**YTD%**	**MC (T)**	**Beta**
ESSA	625	(2.34)	3.31	10.77	0.39
CPIN	3,220	(2.13)	(28.60)	52.80	0.60
SCMA	204	(1.92)	(39.64)	15.09	1.25
Top Volume	**Last**	**Volume (Mn)**	**YTD%**	**MC (T)**	**Beta**
BUMI	169	2,378.2	(53.83)	62.76	1.72
DEWA	470	594.5	(29.85)	19.12	2.24
CUAN	680	125.2	(70.94)	76.44	2.14
Top Value	**Last**	**Value (Bn)**	**YTD%**	**MC (T)**	**Beta**
AMMN	4,250	413.3	(33.85)	308.20	1.16
BUMI	169	401.9	(53.83)	62.76	1.72
DEWA	470	279.4	(29.85)	19.12	2.24

Economic Calendar

Date		Event	Act	Prev	Frcst
Friday July 31 2026					
06:30 AM	JP	Unemployment Rate JUN	2.5%	2.5%	2.50%
08:30 AM	CN	NBS Manufacturing PMI JUL	49.2	50.3	50.2
08:30 AM	CN	NBS Non Manufacturing PMI JUL	49.0	50.2	50.3
10:00 AM	JP	BoJ Interest Rate Decision	1%	1%	1%
02:55 PM	DE	Unemployment Rate JUL	6.4%	6.3%	6.3%
04:00 PM	EA	Inflation Rate YoY Flash JUL	2.9%	2.8%	3.0%
07:30 PM	US	Employment Cost - Benefits QoQ Q2	1%	1.2%	1.1%
07:30 PM	US	Employment Cost - Wages QoQ Q2	0.9%	0.8%	0.7%
07:30 PM	US	Employment Cost Index QoQ Q2	0.9%	0.9%	0.8%
09:00 PM	US	Michigan Consumer Sentiment Final JUL	55.2	49.5	54.4
Monday August 03 2026					
07:30 AM	ID	S&P Global Manufacturing PMI JUL	50.2	46.9	47.4
11:00 AM	ID	Balance of Trade JUN	$-0.45B	$-1.61B	$-0.6B
11:00 AM	ID	Inflation Rate YoY JUL	2.88%	3.34%	3.3%
11:00 AM	ID	Core Inflation Rate YoY JUL	2.76%	2.76%	2.8%
11:00 AM	ID	Exports YoY JUN	8.84%	-5.73%	-
11:00 AM	ID	Imports YoY JUN	34.27%	22.16%	-
11:00 AM	ID	Inflation Rate MoM JUL	-0.14%	0.44%	0.3%
12:00 PM	ID	Tourist Arrivals YoY JUN	2.15%	5.83%	-
08:45 AM	CN	RatingDog Manufacturing PMI JUL	50.9	51.7	51.5
09:00 PM	US	ISM Manufacturing PMI JUL		53.3	53.7

Source: Trading Economics

RUPS

Date	Time	Company	Event	Place
03-Aug-26	10:00	NASI	RUPSLB	Gedung Latumenten, Jl. Prof. Dr. Latumenten No. 35, Kel. Angke, Kec. Tambora
04-Aug-26	10:00	BMSR	RUPSLB	Graha BIP Lt. 6, Jl. Jend. Gatot Subroto Kav. 23, Karet Semanggi, Setiabudi, Jaksel
05-Aug-26	10:00	BRNA	RUPSLB	Kantor Perseroan, Jl. Jababeka Raya Blok E12-17, Kawasan Industri Jababeka
	10:00	EPMT	RUPSLB	Gedung A Lt. 2, Jl. Rawa Gelam IV No. 4, Kawasan Industri Pulogadung
07-Aug-26	14:00	PADI	RUPSLB	Cityloog Hotel Tebet, Ruang Harmoni Lt. 2, Jl. Dr. Saharjo No. 191, Tebet, Jakarta

DIVIDEND

TICKER	Status	Cum-Date	Ex-Date	Recording Date	Pay-Date	Ammount (IDR)/Share	Dividend Yield
XCID	Cash Dividend	04-Aug-26	05-Aug-26	06-Aug-26	21-Aug-26	0.14	0.27%
HUMI	Cash Dividend	06-Aug-26	07-Aug-26	10-Aug-26	28-Aug-26	0.17	0.12%
SMSM	Cash Dividend	06-Aug-26	07-Aug-26	10-Aug-26	27-Aug-26	40	2.23%
SMDR	Cash Dividend	07-Aug-26	10-Aug-26	11-Aug-26	28-Aug-26	2.5	0.83%
EAST	Cash Dividend	10-Aug-26	11-Aug-26	12-Aug-26	28-Aug-26	2	2.17%

IPO

TICKER	Price	Offering	Allot. Date	List. Date	Warrant
-	-	-	-	-	-

Kiwoom Research Team

Liza Camelia Suryanata
Head of Equity Research
liza.camelia@kiwoom.co.id

Sukarno Alatas
Senior Equity Research Analyst
sukarno@kiwoom.co.id

Abdul Azis Setyo W.
Equity Research Analyst
azis@kiwoom.co.id

Adrian Djie
Equity Research Analyst
adrian@kiwoom.co.id

Kevin Yudha Pratama
Equity Research Analyst
kevin.yudha@kiwoom.co.id

Wahyu Saputra
Equity Research Associate
wahyu.saputra@kiwoom.co.id

HEAD OFFICE
Treasury Tower 27th Floor Unit A, District 8 Kawasan SCBD Lot 28,
Jl.Jend.Sudirman Kav 52-53, Jakarta Selatan 12190
Tel : (021) 5010 5800
Fax : (021) 5010 5820
Email : cs@kiwoom.co.id

PT Kiwoom Sekuritas Indonesia is licensed and supervised by the Financial Services Authority (OJK)

OTHER DISCLOSURES

All Kiwoom's research reports made available to clients are simultaneously available on our own website http://www.kiwoom.co.id/. Not all research content is redistributed, e-mailed or made available to third-party aggregators. For all research reports available on a particular stock, please contact your sales representative. Any data discrepancies in this report could be the result of different calculations and/or adjustments.

DISCLAIMER

This report has been prepared and issued by PT Kiwoom Sekuritas Indonesia. Information has been obtained from sources believed to be reliable but Kiwoom Securities do not warrant its completeness or accuracy. Forward-looking information or statements in this report contain information that is based on forecast of future results, estimates of amounts not yet determinable, assumptions, and therefore involve known and unknown risks and uncertainties which may cause the actual results, performance or achievements of their subject matter to be materially different from current expectations. To the fullest extent allowed by law, PT Kiwoom Sekuritas Indonesia shall not be liable for any direct, indirect or consequential losses, loss of profits, damages, costs or expenses incurred of suffered by any person or organization arising from reliance on or use of any information contained on this report. The information that we provide should not be construed in any manner whatsoever as, personalized advice. No mention of a particular security in this report constitutes a recommendation to buy, sell or hold that or any security, or that any particular security, portfolio of securities, transaction or investment strategy is suitable for any specific person. This report is being supplied to you solely for your information and may not be reproduced by, further distributed to or published in whole or in part by, any other person.