KSI Research

Equity Lunch

KIWOOM SEKURITAS INDONESIA

Jakarta Composite Index	Highest	Lowest	YTD %
6,270.16 +0.57%	6,282.54	6,238.40	(27.49)

Published on 04 August 2026

Indices	Latest	Chg%	P/E	PBV
KOSPI	6,156	(1.62)	17.2	1.8
JCI	6,270	0.57	14.9	1.7
SSE Composite	3,816	0.16	19.0	1.5
TWSE	43,287	(0.23)	29.9	4.2
KLSE	1,729	0.19	14.8	1.6
ST - Times	5,627	0.25	17.3	1.8
Sensex	78,708	0.08	21.6	3.1
Hang Seng	25,882	(0.49)	13.6	1.4
Nikkei 225	63,643	(0.18)	23.2	2.9

Sectors	Latest	Chg%	YTD%
Basic Materials	1,691	1.13	(17.82)
Consumer Cyclicals	946	(0.52)	(22.85)
Energy	2,965	0.60	(33.43)
Financials	1,347	0.18	(13.10)
Healthcare	1,458	(0.42)	(29.39)
Industrials	1,608	0.27	(25.41)
Infrastructures	1,790	0.77	(33.00)
Cons. Non-Cyclicals	691	0.30	(13.57)
Prop. & Real Estate	803	3.68	(31.54)
Technology	6,888	0.08	(27.71)
Trans. & Logistics	1,663	1.58	(15.42)

Commodities	Latest	Chg%	YTD%
Oil (USD/bbl)	81.26	1.15	41.52
Gold (USD tr.oz)	4,059	0.11	(6.03)
Nickel (USD/MT)	17,060	(1.10)	2.49
Tin (USD/MT)	55,446	0.32	36.71
Copper (USD/lb)	660.20	0.94	16.19
Coal (USD/MT)	132.50	1.81	23.26
CPO (MYR/MT)	4,528	0.89	13.26

Currency	Last	Chg%	YTD%
USD-IDR	18,038	(0.27)	(7.47)
AUD-IDR	12,657	(0.33)	(11.95)
EUR-IDR	20,752	(0.09)	(5.71)
SGD-IDR	14,056	(0.19)	(7.73)
JPY-IDR	114	0.16	(6.95)
GBP-IDR	24,207	0.04	(7.47)

Government Bonds	Yield%	Chg%	YTD%
10 Year	7.34	0.11	20.94
15 Year	7.35	0.04	15.26
20 Year	7.31	0.16	12.37
30 Year	7.35	(0.07)	9.55

Source: Bloomberg LP

Note: All data taken from source at 12:12 PM | Nickel, Tin & Coal Prices Closed on 03/08/2026

Market Review (Session 1)

In session 1, JCI closed up +0.57% to the level of 6,270.16.

Market Prediction (Session 2)

JCI: Index closed positive with bullish candle. JCI is expected to remain volatile and maintain its strengthening.

- ARCI: Price closed at 1,100 (+3.77%) and highest at 1,110 (+4.72%). Prices still have the opportunity to strengthen to the target. Be careful if the price reverses into a bearish candle or weakening.
- ENRG: Price closed at 1,250 (-1.19%) and still above the support level. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- MEDC: Price closed at 1,330 (+1.92%) and highest at 1,335 (+2.30%). Prices still have the opportunity to strengthen to the target. Be careful if the price reverses into a bearish candle or weakening.
- TLKM: Price closed at 2,740 (0.00%) or stagnant and still buying range. Prices still have the opportunity to strengthen to the target. Be careful if the price reverses into a bearish candle or weakening.

News

- PT. Bank Amar Indonesia Tbk. (AMAR) will distribute an interim dividend for fiscal year 2026 worth Rp70,253,325,889.5 or Rp3.9 per share, with cum dividend in the Regular Market on August 11, 2026, ex dividend on August 12, 2026, recording date on August 13, 2026, and payment scheduled for August 28, 2026.
- Two directors of PT. Indosat Tbk. (ISAT), President Director Vikram Sinha and Director Irsyad Sahroni, acquired a total of 4.08 million ISAT shares on July 30, 2026, for investment purposes, with a total purchase value of around Rp7.9 billion, increasing their direct share ownership in the company from previous holdings.

LQ45 Stock Ranking Session 1

Top Gainers	Last	Chg%	YTD%	MC (T)	Beta
MDKA	2,880	5.88	26.32	70.48	1.03
INCO	5,425	4.33	4.83	57.18	1.01
INDY	2,420	3.42	8.04	12.61	1.14
Top Losers	**Last**	**Chg%**	**YTD%**	**MC (T)**	**Beta**
MAPI	1,780	(6.07)	52.79	29.55	0.45
ESSA	615	(1.60)	1.65	10.59	0.39
DEWA	460	(0.86)	(31.34)	18.72	2.24
Top Volume	**Last**	**Volume (Mn)**	**YTD%**	**MC (T)**	**Beta**
BUMI	167	780.2	(54.37)	62.01	1.72
DEWA	460	181.2	(31.34)	18.72	2.24
MBMA	525	81.6	(7.89)	56.70	1.35
Top Value	**Last**	**Value (Bn)**	**YTD%**	**MC (T)**	**Beta**
BBCA	6,400	318.8	(20.74)	788.96	0.72
BBRI	3,010	228.9	(17.76)	456.19	0.97
AMMN	4,260	190.7	(33.70)	308.93	1.16

Economic Calendar

Date		Event	Act	Prev	Frcst
Monday August 03 2026					
07:30 AM	ID	S&P Global Manufacturing PMI JUL	50.2	46.9	47.4
11:00 AM	ID	Balance of Trade JUN	$-0.45B	$-1.61B	$-0.6B
11:00 AM	ID	Inflation Rate YoY JUL	2.88%	3.34%	3.3%
11:00 AM	ID	Core Inflation Rate YoY JUL	2.76%	2.76%	2.8%
11:00 AM	ID	Exports YoY JUN	8.84%	-5.73%	-
11:00 AM	ID	Imports YoY JUN	34.27%	22.16%	-
11:00 AM	ID	Inflation Rate MoM JUL	-0.14%	0.44%	0.3%
12:00 PM	ID	Tourist Arrivals YoY JUN	-2.15%	5.83%	-
08:45 AM	CN	RatingDog Manufacturing PMI JUL	50.9	51.7	51.5
09:00 PM	US	ISM Manufacturing PMI JUL	55.6	53.3	53.7
Tuesday August 04 2026					
06:00 AM	KR	Inflation Rate YoY JUL	2.8%	3.2%	3.3%
07:30 PM	US	Balance of Trade JUN		$-77.6B	$-73.0B
07:30 PM	US	Exports JUN		$317.7B	$312.0B
07:30 PM	US	Imports JUN		$395.3B	$385.0B
09:00 PM	US	JOLTs Job Openings JUN		7.594M	7.3M
09:00 PM	US	Factory Orders MoM JUN		-1.3%	0.4%

Source: Trading Economics

RUPS

Date	Time	Company	Event	Place
04-Aug-26	10:00	BMSR	RUPSLB	Graha BIP Lt. 6, Jl. Jend. Gatot Subroto Kav. 23, Karet Semanggi, Setiabudi, Jaksel
05-Aug-26	10:00	BRNA	RUPSLB	Kantor Perseroan, Jl. Jababeka Raya Blok E12-17, Kawasan Industri Jababeka
	10:00	EPMT	RUPSLB	Gedung A Lt. 2, Jl. Rawa Gelam IV No. 4, Kawasan Industri Pulogadung
07-Aug-26	14:00	PADI	RUPSLB	Cityloog Hotel Tebet, Ruang Harmoni Lt. 2, Jl. Dr. Saharjo No. 191, Tebet, Jakarta

DIVIDEND

TICKER	Status	Cum-Date	Ex-Date	Recording Date	Pay-Date	Ammount (IDR)/Share	Dividend Yield
XCID	Cash Dividend	04-Aug-26	05-Aug-26	06-Aug-26	21-Aug-26	0.14	0.27%
HUMI	Cash Dividend	06-Aug-26	07-Aug-26	10-Aug-26	28-Aug-26	0.17	0.12%
SMSM	Cash Dividend	06-Aug-26	07-Aug-26	10-Aug-26	27-Aug-26	40	2.22%
NPGF	Cash Dividend	07-Aug-26	10-Aug-26	11-Aug-26	02-Sep-26	0.3	0.52%
SMDR	Cash Dividend	07-Aug-26	10-Aug-26	11-Aug-26	28-Aug-26	2.5	0.83%
EAST	Cash Dividend	10-Aug-26	11-Aug-26	12-Aug-26	28-Aug-26	2	2.15%
AMAR	Cash Dividend	11-Aug-26	12-Aug-26	13-Aug-26	28-Aug-26	3.9	1.81%
TAPG	Cash Dividend	11-Aug-26	12-Aug-26	13-Aug-26	31-Aug-26	60	3.26%

IPO

TICKER	Price	Offering	Allot. Date	List. Date	Warrant
-	-	-	-	-	-

Kiwoom Research Team

Liza Camelia Suryanata
Head of Equity Research
liza.camelia@kiwoom.co.id

Sukarno Alatas
Senior Equity Research Analyst
sukarno@kiwoom.co.id

Abdul Azis Setyo W.
Equity Research Analyst
azis@kiwoom.co.id

Adrian Djie
Equity Research Analyst
adrian@kiwoom.co.id

Kevin Yudha Pratama
Equity Research Analyst
kevin.yudha@kiwoom.co.id

Wahyu Saputra
Equity Research Associate
wahyu.saputra@kiwoom.co.id

HEAD OFFICE
Treasury Tower 27th Floor Unit A, District 8 Kawasan SCBD Lot 28,
Jl.Jend.Sudirman Kav 52-53, Jakarta Selatan 12190
Tel : (021) 5010 5800
Fax : (021) 5010 5820
Email : cs@kiwoom.co.id

PT Kiwoom Sekuritas Indonesia is licensed and supervised by the Financial Services Authority (OJK)