



Jakarta Composite Index



6,363.01

+0.69%

Highest

6,367.82

Lowest

6,316.10

YTD %

(26.41)

Published on 05 August 2026

Indices	Latest	Chg%	P/E	PBV
KOSPI	6,644	4.44	17.5	1.8
JCI	6,363	0.69	15.1	1.7
SSE Composite	3,874	1.34	19.1	1.5
TWSE	44,575	2.77	29.9	4.2
KLSE	1,749	0.93	14.9	1.6
ST - Times	5,588	(0.43)	17.3	1.8
Sensex	78,705	0.33	21.6	3.1
Hang Seng	25,881	0.11	13.5	1.4
Nikkei 225	66,192	3.49	23.2	2.9

Sectors	Latest	Chg%	YTD%
Basic Materials	1,749	2.34	(15.04)
Consumer Cyclicals	952	0.15	(22.41)
Energy	3,012	1.15	(32.37)
Financials	1,358	(0.05)	(12.41)
Healthcare	1,506	1.94	(27.05)
Industrials	1,624	0.44	(24.64)
Infrastructures	1,794	(0.00)	(32.83)
Cons. Non-Cyclicals	703	1.28	(12.04)
Prop. & Real Estate	810	1.84	(30.93)
Technology	7,002	1.80	(26.52)
Trans. & Logistics	1,679	0.97	(14.60)

Commodities	Latest	Chg%	YTD%
Oil (USD/bbl)	75.21	(0.74)	30.98
Gold (USD tr.oz)	4,137	1.45	(4.22)
Nickel (USD/MT)	17,193	0.78	3.29
Tin (USD/MT)	55,989	0.98	38.05
Copper (USD/lb)	664.05	(0.05)	16.87
Coal (USD/MT)	130.85	(1.25)	21.72
CPO (MYR/MT)	4,553	0.04	13.88

Currency	Last	Chg%	YTD%
USD-IDR	17,923	0.56	(6.88)
AUD-IDR	12,634	0.20	(11.79)
EUR-IDR	20,678	0.32	(5.38)
SGD-IDR	13,989	0.36	(7.29)
JPY-IDR	114	0.48	(6.30)
GBP-IDR	24,112	0.50	(7.11)

Government Bonds	Yield%	Chg%	YTD%
10 Year	7.30	(0.45)	20.33
15 Year	7.33	(0.19)	15.01
20 Year	7.31	(0.01)	12.37
30 Year	7.34	(0.01)	9.52

Source: Bloomberg LP

Note: All data taken from source at 12:12 PM | Nickel, Tin & Coal Prices Closed on 04/08/2026

Market Review (Session 1)

In session 1, JCI closed up +0.69% to the level of 6,363.01.

Market Prediction (Session 2)

JCI: Index closed positive with bullish candle. JCI is expected to remain volatile and maintain its positive movement.

- BBKA: Price closed at 6,450 (-0.77%) and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- BMRI: Price closed at 4,270 (+0.23%) and still positive. Prices still have the opportunity to strengthen to the target. Be careful if the price reverses into a bearish candle or weakening.
- KLBF: Price closed at 805 (+9.52%) and highest at 810 (+10.20%). Prices still have the opportunity to strengthen to the target. Be careful if the price reverses into a bearish candle or weakening.
- PTBA: Price closed at 2,350 (-0.42%) and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.

News

- PT. Sumi Indo Kabel Tbk. (IKBI) will distribute a cash dividend for fiscal year 2025 worth Rp54.23 billion or Rp44.31 per share, with cum dividend in the Regular Market on August 10, 2026, ex dividend on August 11, 2026, recording date on August 12, 2026, and payment scheduled for August 28, 2026.
- PT. Merdeka Battery Materials Tbk. (MBMA) prepared Rp984.06 billion to redeem the principal of Merdeka Battery Materials Sustainable Bonds I Phase II Year 2025 Series A and Rp651.8 billion to redeem the principal of Merdeka Battery Materials Sustainable Mudharabah Sukuk I Phase II Year 2025 Series A.



LQ45 Stock Ranking Session 1

Top Gainers	Last	Chg%	YTD%	MC (T)	Beta
KLBF	805	9.52	(33.20)	37.68	0.50
AMRT	1,425	7.55	(27.85)	59.17	0.48
ANTM	3,060	5.88	(2.86)	73.53	0.73
Top Losers	Last	Chg%	YTD%	MC (T)	Beta
MAPI	1,680	(5.62)	44.21	27.89	0.45
MEDC	1,310	(4.38)	(2.60)	32.93	0.51
TLKM	2,730	(2.15)	(21.55)	270.44	0.99
Top Volume	Last	Volume (Mn)	YTD%	MC (T)	Beta
BUMI	176	2,399.3	(51.91)	65.36	1.72
DEWA	472	357.2	(29.55)	19.20	2.24
KLBF	805	175.6	(33.20)	37.68	0.50
Top Value	Last	Value (Bn)	YTD%	MC (T)	Beta
BUMI	176	422.3	(51.91)	65.36	1.72
ANTM	3,060	405.8	(2.86)	73.53	0.73
AMMN	4,420	329.2	(31.21)	320.53	1.16

Economic Calendar

Date	Event	Act	Prev	Frcst
Tuesday August 04 2026				
06:00 AM	KR Inflation Rate YoY JUL	2.8%	3.2%	3.3%
07:30 PM	US Balance of Trade JUN	\$-73.3B	\$-77.6B	\$-73.0B
07:30 PM	US Exports JUN	\$314.7B	\$317.6B	\$312.0B
07:30 PM	US Imports JUN	\$388.0B	\$395.3B	\$385.0B
09:00 PM	US JOLTs Job Openings JUN	7.359M	7.537M	7.3M
09:00 PM	US Factory Orders MoM JUN	-0.3%	-1.1%	0.4%
Wednesday August 05 2026				
11:00 AM	ID GDP Growth Rate YoY Q2	5.29%	5.61%	5.3%
11:00 AM	ID GDP Growth Rate QoQ Q2	3.73%	-0.77%	3.2%
03:30 AM	US API Crude Oil Stock Change JUL/31	2.690M	3.296M	-
06:50 AM	JP BoJ Monetary Policy Meeting Minutes	-	-	-
08:45 AM	CN RatingDog Services PMI JUL	50.4	54.1	53.7
06:00 PM	US MBA 30-Year Mortgage Rate JUL/31		6.76%	-
07:15 PM	US ADP Employment Change JUL		98K	90.0K
09:00 PM	US ISM Services PMI JUL		54.0	54.5
09:30 PM	US EIA Crude Oil Stocks Change JUL/31		-7.167M	-
09:30 PM	US EIA Gasoline Stocks Change JUL/31		0.007M	-

Source: Trading Economics



RUPS

Date	Time	Company	Event	Place
05-Aug-26	10:00	BRNA	RUPSLB	Kantor Perseroan, Jl. Jababeka Raya Blok E12-17, Kawasan Industri Jababeka
	10:00	EPMT	RUPSLB	Gedung A Lt. 2, Jl. Rawa Gelam IV No. 4, Kawasan Industri Pulogadung
07-Aug-26	14:00	PADI	RUPSLB	Cityloog Hotel Tebet, Ruang Harmoni Lt. 2, Jl. Dr. Saharjo No. 191, Tebet, Jakarta

DIVIDEND

TICKER	Status	Cum-Date	Ex-Date	Recording Date	Pay-Date	Amount (IDR)/Share	Dividend Yield
HUMI	Cash Dividend	06-Aug-26	07-Aug-26	10-Aug-26	28-Aug-26	0.17	0.11%
SMSM	Cash Dividend	06-Aug-26	07-Aug-26	10-Aug-26	27-Aug-26	40	2.23%
NPGF	Cash Dividend	07-Aug-26	10-Aug-26	11-Aug-26	02-Sep-26	0.3	0.51%
SMDR	Cash Dividend	07-Aug-26	10-Aug-26	11-Aug-26	28-Aug-26	2.5	0.83%
EAST	Cash Dividend	10-Aug-26	11-Aug-26	12-Aug-26	28-Aug-26	2	2.15%
IKBI	Cash Dividend	10-Aug-26	11-Aug-26	12-Aug-26	28-Aug-26	44.31	7.98%
AMAR	Cash Dividend	11-Aug-26	12-Aug-26	13-Aug-26	28-Aug-26	3.9	1.74%
TAPG	Cash Dividend	11-Aug-26	12-Aug-26	13-Aug-26	31-Aug-26	60	3.30%

IPO

TICKER	Price	Offering	Allot. Date	List. Date	Warrant
-	-	-	-	-	-



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