



Jakarta Composite Index



6,351.34

+0.003%

Highest

6,388.20

Lowest

6,324.06

YTD %

(26.55)

Published on 06 August 2026

| Indices       | Latest | Chg%   | P/E  | PBV |
|---------------|--------|--------|------|-----|
| KOSPI         | 6,327  | (4.12) | 18.1 | 1.9 |
| JCI           | 6,351  | 0.003  | 15.2 | 1.7 |
| SSE Composite | 3,879  | 0.01   | 19.4 | 1.5 |
| TWSE          | 44,383 | (0.51) | 30.8 | 4.3 |
| KLSE          | 1,739  | (0.52) | 15.0 | 1.7 |
| ST - Times    | 5,639  | 1.03   | 17.2 | 1.8 |
| Sensex        | 78,711 | 0.17   | 21.7 | 3.1 |
| Hang Seng     | 25,464 | (1.75) | 13.5 | 1.4 |
| Nikkei 225    | 65,606 | (1.05) | 24.1 | 3.0 |

| Sectors             | Latest | Chg%   | YTD%    |
|---------------------|--------|--------|---------|
| Basic Materials     | 1,749  | 0.17   | (15.00) |
| Consumer Cyclicals  | 966    | 0.08   | (21.22) |
| Energy              | 3,045  | 0.63   | (31.64) |
| Financials          | 1,355  | (0.08) | (12.61) |
| Healthcare          | 1,495  | (1.13) | (27.59) |
| Industrials         | 1,644  | 1.35   | (23.74) |
| Infrastructures     | 1,777  | 0.04   | (33.47) |
| Cons. Non-Cyclicals | 706    | 0.08   | (11.68) |
| Prop. & Real Estate | 807    | (0.10) | (31.16) |
| Technology          | 6,946  | (0.35) | (27.11) |
| Trans. & Logistics  | 1,695  | 1.18   | (13.80) |

| Commodities      | Latest | Chg%   | YTD%   |
|------------------|--------|--------|--------|
| Oil (USD/bbl)    | 74.86  | (0.48) | 30.37  |
| Gold (USD tr.oz) | 4,257  | 0.25   | (1.43) |
| Nickel (USD/MT)  | 17,114 | (0.46) | 2.81   |
| Tin (USD/MT)     | 56,718 | 1.30   | 39.85  |
| Copper (USD/lb)  | 671.85 | (0.13) | 18.24  |
| Coal (USD/MT)    | 128.80 | (1.57) | 19.81  |
| CPO (MYR/MT)     | 4,520  | 0.02   | 13.06  |

| Currency | Last   | Chg%   | YTD%    |
|----------|--------|--------|---------|
| USD-IDR  | 17,920 | 0.06   | (6.86)  |
| AUD-IDR  | 12,627 | 0.03   | (11.74) |
| EUR-IDR  | 20,689 | (0.06) | (5.43)  |
| SGD-IDR  | 13,983 | (0.05) | (7.25)  |
| JPY-IDR  | 114    | 0.03   | (6.23)  |
| GBP-IDR  | 24,114 | 0.08   | (7.11)  |

| Government Bonds | Yield% | Chg%   | YTD%  |
|------------------|--------|--------|-------|
| 10 Year          | 7.29   | (0.07) | 20.07 |
| 15 Year          | 7.32   | (0.10) | 14.82 |
| 20 Year          | 7.30   | (0.11) | 12.20 |
| 30 Year          | 7.33   | (0.12) | 9.35  |

Source: Bloomberg LP

Note: All data taken from source at 12:12 PM | Nickel, Tin &amp; Coal Prices Closed on 05/08/2026

## Market Review (Session 1)

In session 1, JCI closed up +0.003% to the level of 6,351.34.

## Market Prediction (Session 2)

JCI: Index closed positive with bearish candle. JCI is expected to remain volatile with a limited tendency to weaken.

- ACES: Price closed at 362 (0.00%) or stagnant and still buying range. Prices still have the opportunity to strengthen to the target. Be careful if the price reverses into a bearish candle or weakening.
- ADRO: Price closed at 2,510 (-1.57%) and still above the support level. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- BUVA: Price closed at 790 (+1.28%) and highest at 810 (+3.85%). Prices still have the opportunity to strengthen to the target. Be careful if the price reverses into a bearish candle or weakening.
- JSMR: Price closed at 2,770 (-1.07%) and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.

## News

- PT. Astra International Tbk. (ASII) President Commissioner Priyono Sugiarto acquired 51,300 shares of the company on 03 August 2026 at an execution price of Rp5,073 per share, spending around Rp260.24 million for investment purposes and increasing his ownership to 5.58 million shares or 0.0138% of the company.
- PT. Semen Indonesia (Persero) Tbk. (SMGR) prepared strategies to accelerate the recovery of the cement market in Aceh by optimizing production, strengthening distribution, and increasing coordination with distributors, logistics partners, and local governments to ensure adequate cement supply.



## LQ45 Stock Ranking Session 1

| Top Gainers | Last  | Chg%        | YTD%    | MC (T) | Beta |
|-------------|-------|-------------|---------|--------|------|
| HRTA        | 2,120 | 6.00        | (1.40)  | 9.76   | 0.64 |
| PGEO        | 1,060 | 4.95        | (5.78)  | 44.41  | 0.84 |
| CUAN        | 705   | 4.44        | (69.87) | 79.26  | 2.14 |
| Top Losers  | Last  | Chg%        | YTD%    | MC (T) | Beta |
| MBMA        | 535   | (2.73)      | (6.14)  | 57.78  | 1.35 |
| UNVR        | 1,795 | (2.71)      | (30.96) | 68.48  | 1.06 |
| KLBF        | 780   | (2.50)      | (35.27) | 36.51  | 0.50 |
| Top Volume  | Last  | Volume (Mn) | YTD%    | MC (T) | Beta |
| BUMI        | 181   | 3,040.4     | (50.55) | 67.21  | 1.72 |
| DEWA        | 482   | 585.5       | (28.06) | 19.61  | 2.24 |
| CUAN        | 705   | 354.2       | (69.87) | 79.26  | 2.14 |
| Top Value   | Last  | Value (Bn)  | YTD%    | MC (T) | Beta |
| BUMI        | 181   | 550.3       | (50.55) | 67.21  | 1.72 |
| ANTM        | 3,120 | 375.6       | (0.95)  | 74.98  | 0.73 |
| DEWA        | 482   | 282.2       | (28.06) | 19.61  | 2.24 |

## Economic Calendar

| Date                     | Event                                  | Act     | Prev    | Frcst  |
|--------------------------|----------------------------------------|---------|---------|--------|
| Wednesday August 05 2026 |                                        |         |         |        |
| 11:00 AM                 | ID GDP Growth Rate YoY Q2              | 5.29%   | 5.61%   | 5.3%   |
| 11:00 AM                 | ID GDP Growth Rate QoQ Q2              | 3.73%   | -0.77%  | 3.2%   |
| 03:30 AM                 | US API Crude Oil Stock Change JUL/31   | 2.690M  | 3.296M  | -      |
| 06:50 AM                 | JP BoJ Monetary Policy Meeting Minutes | -       | -       | -      |
| 08:45 AM                 | CN RatingDog Services PMI JUL          | 50.4    | 54.1    | 53.7   |
| 06:00 PM                 | US MBA 30-Year Mortgage Rate JUL/31    | 6.81%   | 6.76%   | -      |
| 07:15 PM                 | US ADP Employment Change JUL           | 44K     | 95K     | 90.0K  |
| 09:00 PM                 | US ISM Services PMI JUL                | 54.1    | 54.0    | 54.5   |
| 09:30 PM                 | US EIA Crude Oil Stocks Change JUL/31  | 2.479M  | -7.167M | -      |
| 09:30 PM                 | US EIA Gasoline Stocks Change JUL/31   | -1.643M | 0.007M  | -      |
| Thursday August 06 2026  |                                        |         |         |        |
| 03:05 AM                 | US Fed Cook Speech                     | -       | -       | -      |
| 01:00 PM                 | DE Factory Orders MoM JUN              |         | 1.9%    | 0.4%   |
| 03:30 PM                 | GB S&P Global Construction PMI JUL     |         | 38.4    | 40.9   |
| 04:00 PM                 | EA Retail Sales MoM JUN                |         | 0.2%    | 0.1%   |
| 07:30 PM                 | US Initial Jobless Claims AUG/01       |         | 197K    | 199.0K |
| 07:30 PM                 | US Nonfarm Productivity QoQ Prel Q2    |         | 0.3%    | 0.6%   |
| 07:30 PM                 | US Unit Labour Costs QoQ Prel Q2       |         | 1.8%    | 2.0%   |

Source: Trading Economics



## RUPS

| Date      | Time  | Company | Event  | Place                                                                              |
|-----------|-------|---------|--------|------------------------------------------------------------------------------------|
| 07-Aug-26 | 14:00 | PADI    | RUPSLB | Cityloog Hotel Tebet, Ruang Harmoni Lt. 2, Jl. Dr. Saharjo No. 191, Tebet, Jakarta |

## DIVIDEND

| TICKER | Status        | Cum-Date  | Ex-Date   | Recording Date | Pay-Date  | Ammount (IDR)/Share | Dividend Yield |
|--------|---------------|-----------|-----------|----------------|-----------|---------------------|----------------|
| HUMI   | Cash Dividend | 06-Aug-26 | 07-Aug-26 | 10-Aug-26      | 28-Aug-26 | 0.17                | 0.11%          |
| SMSM   | Cash Dividend | 06-Aug-26 | 07-Aug-26 | 10-Aug-26      | 27-Aug-26 | 40                  | 2.23%          |
| NPGF   | Cash Dividend | 07-Aug-26 | 10-Aug-26 | 11-Aug-26      | 02-Sep-26 | 0.3                 | 0.50%          |
| SMDR   | Cash Dividend | 07-Aug-26 | 10-Aug-26 | 11-Aug-26      | 28-Aug-26 | 2.5                 | 0.81%          |
| EAST   | Cash Dividend | 10-Aug-26 | 11-Aug-26 | 12-Aug-26      | 28-Aug-26 | 2                   | 2.15%          |
| IKBI   | Cash Dividend | 10-Aug-26 | 11-Aug-26 | 12-Aug-26      | 28-Aug-26 | 44.31               | 7.45%          |
| AMAR   | Cash Dividend | 11-Aug-26 | 12-Aug-26 | 13-Aug-26      | 28-Aug-26 | 3.9                 | 1.76%          |
| TAPG   | Cash Dividend | 11-Aug-26 | 12-Aug-26 | 13-Aug-26      | 31-Aug-26 | 60                  | 3.26%          |
| MARK   | Cash Dividend | 13-Aug-26 | 14-Aug-26 | 18-Aug-26      | 04-Sep-26 | 20                  | 1.83%          |

## IPO

| TICKER | Price | Offering | Allot. Date | List. Date | Warrant |
|--------|-------|----------|-------------|------------|---------|
| -      | -     | -        | -           | -          | -       |



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