KSI Research

Equity Lunch

KIWOOM SEKURITAS INDONESIA

Jakarta Composite Index	Highest	Lowest	YTD %
6,388.48 +0.71%	6,408.08	6,347.43	(26.12)

Published on 07 August 2026

Indices	Latest	Chg%	P/E	PBV
KOSPI	6,234	(0.99)	17.3	1.8
JCI	6,388	0.71	15.2	1.7
SSE Composite	3,920	0.49	19.5	1.5
TWSE	44,115	(0.55)	19.1	4.1
KLSE	1,735	(0.12)	14.9	1.6
ST - Times	5,686	0.83	17.4	1.8
Sensex	78,737	(0.27)	21.9	3.1
Hang Seng	25,568	0.15	13.3	1.3
Nikkei 225	65,322	(0.54)	23.9	3.0

Sectors	Latest	Chg%	YTD%
Basic Materials	1,762	1.11	(14.38)
Consumer Cyclicals	963	(0.39)	(21.50)
Energy	3,095	0.85	(30.51)
Financials	1,354	0.12	(12.64)
Healthcare	1,506	0.11	(27.04)
Industrials	1,644	0.49	(23.73)
Infrastructures	1,814	2.17	(32.11)
Cons. Non-Cyclicals	710	0.88	(11.22)
Prop. & Real Estate	815	1.55	(30.52)
Technology	6,964	0.31	(26.92)
Trans. & Logistics	1,691	0.39	(13.97)

Commodities	Latest	Chg%	YTD%
Oil (USD/bbl)	78.47	1.53	36.66
Gold (USD tr.oz)	4,263	0.56	(1.30)
Nickel (USD/MT)	16,762	(2.06)	0.70
Tin (USD/MT)	56,095	(1.10)	38.31
Copper (USD/lb)	674.00	0.46	18.62
Coal (USD/MT)	128.25	(0.43)	19.30
CPO (MYR/MT)	4,514	(0.44)	12.91

Currency	Last	Chg%	YTD%
USD-IDR	17,913	0.03	(6.83)
AUD-IDR	12,585	0.32	(11.44)
EUR-IDR	20,635	0.24	(5.18)
SGD-IDR	13,965	0.11	(7.13)
JPY-IDR	113	0.41	(5.81)
GBP-IDR	24,099	0.13	(7.05)

Government Bonds	Yield%	Chg%	YTD%
10 Year	7.28	(0.08)	19.92
15 Year	7.32	0.06	14.81
20 Year	7.30	0.06	12.20
30 Year	7.35	0.11	9.68

Source: Bloomberg LP

Note: All data taken from source at 11:40 AM | Nickel, Tin & Coal Prices Closed on 06/08/2026

Market Review (Session 1)

In session 1, JCI closed up +0.71% to the level of 6,388.48.

Market Prediction (Session 2)

JCI: Index closed positive with bullish candle. JCI is expected to remain volatile with a tendency to strengthen.

- PTRO: Price closed at 5,075 (-0.98%) and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- RAJA: Price closed at 895 (-0.56%) and highest at 920 (+2.22%). Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- SGER: Price closed at 476 (+0.85%) and still positive. Prices still have the opportunity to strengthen to the target. Be careful if the price reverses into a bearish candle or weakening.
- WIFI: Price closed at 1,965 (0.00%) or stagnant and still buying range. Prices still have the opportunity to strengthen to the target. Be careful if the price reverses into a bearish candle or weakening.

News

- PT. Dian Swastatika Sentosa Tbk. (DSSA) will transfer up to 9.63 billion treasury shares or a maximum of 5% of issued and listed shares starting August 10, 2026, through the IDX as part of the fulfillment of OJK regulations requiring issuers to transfer buyback shares within three years after the end of the buyback period.
- PT. Indika Energy Tbk. (INDY) secured a USD155 million tactical facility from Bank DBS Indonesia, also involving several subsidiaries, to finance capital expenditure related to the development of a gold mining project in South Sulawesi as part of its transition from coal business toward a more diversified business portfolio.

LQ45 Stock Ranking Session 1

Top Gainers	Last	Chg%	YTD%	MC (T)	Beta
ISAT	2,210	16.32	(4.74)	71.27	1.09
INDY	2,710	6.27	20.98	14.12	1.14
MBMA	560	5.66	(1.75)	60.48	1.36
Top Losers	**Last**	**Chg%**	**YTD%**	**MC (T)**	**Beta**
MAPI	1,630	(3.55)	39.91	27.06	0.46
AKRA	1,415	(1.05)	12.30	28.40	0.52
EMTK	525	(0.94)	(51.61)	32.25	1.30
Top Volume	**Last**	**Volume (Mn)**	**YTD%**	**MC (T)**	**Beta**
BUMI	186	2,886.3	(49.18)	69.07	1.74
DEWA	480	260.0	(28.36)	19.53	2.23
BBRI	3,100	215.3	(15.30)	469.83	0.97
Top Value	**Last**	**Value (Bn)**	**YTD%**	**MC (T)**	**Beta**
BBRI	3,100	667.4	(15.30)	469.83	0.97
BUMI	186	536.8	(49.18)	69.07	1.74
BBCA	6,350	334.8	(21.36)	782.80	0.72

Economic Calendar

Date		Event	Act	Prev	Frcst
Thursday August 06 2026					
03:05 AM	US	Fed Cook Speech	-	-	-
01:00 PM	DE	Factory Orders MoM JUN	3.1%	0.3%	0.4%
03:30 PM	GB	S&P Global Construction PMI JUL	44.7	38.4	40.9
04:00 PM	EA	Retail Sales MoM JUN	-0.3%	0.4%	0.1%
07:30 PM	US	Initial Jobless Claims AUG/01	199K	198K	199.0K
07:30 PM	US	Nonfarm Productivity QoQ Prel Q2	1.4%	0.8%	0.6%
07:30 PM	US	Unit Labour Costs QoQ Prel Q2	1.3%	1.3%	2.0%
Friday August 07 2026					
10:00 AM	ID	Foreign Exchange Reserves JUL	$145.3B	$145.6B	-
10:30 AM	ID	Property Price Index YoY Q2	0.69%	0.62%	0.8%
06:30 AM	JP	Household Spending YoY JUN	-3.3%	-0.4%	1.5%
10:00 AM	CN	Balance of Trade JUL	$112.5B	$125.62B	$105.0B
10:00 AM	CN	Exports YoY JUL	23.9%	27%	-
10:00 AM	CN	Imports YoY JUL	27.5%	36%	-
01:00 PM	DE	Balance of Trade JUN		€19.1B	€17.2B
01:00 PM	GB	Lloyds House Price Index YoY JUL		0.6%	0.7%
07:30 PM	US	Non Farm Payrolls JUL		57K	79.0K
07:30 PM	US	Unemployment Rate JUL		4.2%	4.2%

Source: Trading Economics

RUPS

Date	Time	Company	Event	Place
07-Aug-26	14:00	PADI	RUPSLB	Cityloog Hotel Tebet, Ruang Harmoni Lt. 2, Jl. Dr. Saharjo No. 191, Tebet, Jakarta

DIVIDEND

TICKER	Status	Cum-Date	Ex-Date	Recording Date	Pay-Date	Ammount (IDR)/Share	Dividend Yield
NPGF	Cash Dividend	07-Aug-26	10-Aug-26	11-Aug-26	02-Sep-26	0.3	0.51%
SMDR	Cash Dividend	07-Aug-26	10-Aug-26	11-Aug-26	28-Aug-26	2.5	0.80%
EAST	Cash Dividend	10-Aug-26	11-Aug-26	12-Aug-26	28-Aug-26	2	2.15%
IKBI	Cash Dividend	10-Aug-26	11-Aug-26	12-Aug-26	28-Aug-26	44.31	7.26%
AMAR	Cash Dividend	11-Aug-26	12-Aug-26	13-Aug-26	28-Aug-26	3.9	1.76%
TAPG	Cash Dividend	11-Aug-26	12-Aug-26	13-Aug-26	31-Aug-26	60	3.22%
MARK	Cash Dividend	13-Aug-26	14-Aug-26	18-Aug-26	04-Sep-26	20	1.82%

IPO

TICKER	Price	Offering	Allot. Date	List. Date	Warrant
-	-	-	-	-	-

Kiwoom Research Team

Liza Camelia Suryanata
Head of Equity Research
liza.camelia@kiwoom.co.id

Sukarno Alatas
Senior Equity Research Analyst
sukarno@kiwoom.co.id

Abdul Azis Setyo W.
Equity Research Analyst
azis@kiwoom.co.id

Adrian Djie
Equity Research Analyst
adrian@kiwoom.co.id

Kevin Yudha Pratama
Equity Research Analyst
kevin.yudha@kiwoom.co.id

Wahyu Saputra
Equity Research Associate
wahyu.saputra@kiwoom.co.id

HEAD OFFICE
Treasury Tower 27th Floor Unit A, District 8 Kawasan SCBD Lot 28,
Jl.Jend.Sudirman Kav 52-53, Jakarta Selatan 12190
Tel : (021) 5010 5800
Fax : (021) 5010 5820
Email : cs@kiwoom.co.id

PT Kiwoom Sekuritas Indonesia is licensed and supervised by the Financial Services Authority (OJK)

OTHER DISCLOSURES

All Kiwoom's research reports made available to clients are simultaneously available on our own website http://www.kiwoom.co.id/. Not all research content is redistributed, e-mailed or made available to third-party aggregators. For all research reports available on a particular stock, please contact your sales representative. Any data discrepancies in this report could be the result of different calculations and/or adjustments.