



Jakarta Composite Index

▼ 6,378.40  
-0.49%

Highest

6,462.74

Lowest

6,372.92

YTD %

(26.24)

Published on 10 August 2026

| Indices       | Latest | Chg%   | P/E  | PBV |
|---------------|--------|--------|------|-----|
| KOSPI         | 6,302  | 0.69   | 17.2 | 1.8 |
| JCI           | 6,378  | (0.49) | 15.3 | 1.7 |
| SSE Composite | 3,948  | 0.20   | 19.7 | 1.5 |
| TWSE          | 44,893 | 1.51   | 19.0 | 4.1 |
| KLSE          | 1,734  | (0.12) | 14.9 | 1.6 |
| ST - Times    | 5,698  | 1.05   | 19.4 | 1.8 |
| Sensex        | 78,573 | 0.10   | 21.6 | 3.1 |
| Hang Seng     | 25,854 | 0.72   | 13.4 | 1.3 |
| Nikkei 225    | 66,739 | 1.73   | 21.5 | 3.0 |

| Sectors             | Latest | Chg%   | YTD%    |
|---------------------|--------|--------|---------|
| Basic Materials     | 1,767  | (0.25) | (14.16) |
| Consumer Cyclicals  | 957    | (0.26) | (21.93) |
| Energy              | 3,096  | (0.34) | (30.49) |
| Financials          | 1,354  | (0.16) | (12.62) |
| Healthcare          | 1,504  | (0.12) | (27.13) |
| Industrials         | 1,623  | (1.09) | (24.68) |
| Infrastructures     | 1,804  | (0.51) | (32.45) |
| Cons. Non-Cyclical  | 707    | (0.82) | (11.63) |
| Prop. & Real Estate | 810    | (0.29) | (30.98) |
| Technology          | 6,982  | (0.67) | (26.72) |
| Trans. & Logistics  | 1,774  | 4.88   | (9.78)  |

| Commodities      | Latest | Chg%   | YTD%  |
|------------------|--------|--------|-------|
| Oil (USD/bbl)    | 78.51  | 0.42   | 36.73 |
| Gold (USD tr.oz) | 4,334  | (0.18) | 0.33  |
| Nickel (USD/MT)  | 17,004 | 1.44   | 2.15  |
| Tin (USD/MT)     | 55,530 | (1.01) | 36.92 |
| Copper (USD/lb)  | 660.25 | 0.17   | 16.20 |
| Coal (USD/MT)    | 127.85 | (0.31) | 18.93 |
| CPO (MYR/MT)     | 4,530  | 0.07   | 13.31 |

| Currency | Last   | Chg% | YTD%    |
|----------|--------|------|---------|
| USD-IDR  | 17,818 | 0.40 | (6.33)  |
| AUD-IDR  | 12,584 | 0.08 | (11.43) |
| EUR-IDR  | 20,581 | 0.15 | (4.93)  |
| SGD-IDR  | 13,926 | 0.21 | (6.87)  |
| JPY-IDR  | 113    | 0.40 | (5.35)  |
| GBP-IDR  | 24,035 | 0.10 | (6.81)  |

| Government Bonds | Yield% | Chg%   | YTD%  |
|------------------|--------|--------|-------|
| 10 Year          | 7.27   | (0.26) | 19.69 |
| 15 Year          | 7.27   | (0.56) | 14.08 |
| 20 Year          | 7.26   | (0.58) | 11.53 |
| 30 Year          | 7.33   | (0.22) | 9.38  |

Source: Bloomberg LP

Note: All data taken from source at 12:12 PM | ST - Times, Nickel, Tin &amp; Coal Prices Closed on 07/08/2026

## Market Review (Session 1)

In session 1, JCI closed down -0.49% to the level of 6,378.40.

## Market Prediction (Session 2)

JCI: Index closed negative with bearish candle. JCI is expected to remain volatile with a tendency to weaken.

- BBRI: Price closed at 3,110 (-0.64%) and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- BULL: Price closed at 454 (-0.44%) and highest at 470 (+3.07%). Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- ESSA: Price closed at 655 (+3.15%) and highest at 665 (+4.72%). Prices still have the opportunity to strengthen to the target. Be careful if the price reverses into a bearish candle or weakening.
- TPIA: Price closed at 2,160 (-3.14%) and still above the support level. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.

## News

- PT. Bank Negara Indonesia (Persero) Tbk. (BBNI) said liquidity from the government's SAL fund placement will not drive aggressive credit expansion, but will strengthen intermediation by supporting productive sectors and national priority programs while maintaining prudent lending standards and risk management.
- PT. Dharma Polimetal Tbk. (DRMA) is targeting the energy storage business as a new growth source by developing Battery Energy Storage System (BESS) for electric vehicle charging needs and solar energy integration, as part of its efforts to strengthen the electricity and electric vehicle ecosystem and support national energy resilience.



## LQ45 Stock Ranking Session 1

| Top Gainers | Last  | Chg%        | YTD%    | MC (T) | Beta |
|-------------|-------|-------------|---------|--------|------|
| MDKA        | 3,040 | 3.40        | 33.33   | 74.40  | 1.04 |
| ESSA        | 655   | 3.15        | 8.26    | 11.28  | 0.38 |
| HRTA        | 2,210 | 2.79        | 2.79    | 10.18  | 0.69 |
| Top Losers  | Last  | Chg%        | YTD%    | MC (T) | Beta |
| EMTK        | 515   | (2.83)      | (52.53) | 31.63  | 1.30 |
| MBMA        | 535   | (2.73)      | (6.14)  | 57.78  | 1.38 |
| BRPT        | 1,880 | (2.59)      | (42.51) | 176.24 | 2.30 |
| Top Volume  | Last  | Volume (Mn) | YTD%    | MC (T) | Beta |
| BUMI        | 188   | 3,532.9     | (48.63) | 69.81  | 1.71 |
| DEWA        | 478   | 689.2       | (28.66) | 19.45  | 2.24 |
| CUAN        | 725   | 256.6       | (69.02) | 81.50  | 2.16 |
| Top Value   | Last  | Value (Bn)  | YTD%    | MC (T) | Beta |
| BUMI        | 188   | 664.2       | (48.63) | 69.81  | 1.71 |
| BBRI        | 3,110 | 437.1       | (15.03) | 471.35 | 0.96 |
| BMRI        | 4,190 | 336.4       | (17.84) | 391.07 | 0.88 |

## Economic Calendar

| Date                  | Event                               | Act      | Prev      | Frcst    |
|-----------------------|-------------------------------------|----------|-----------|----------|
| Friday August 07 2026 |                                     |          |           |          |
| 10:00 AM              | ID Foreign Exchange Reserves JUL    | \$145.3B | \$145.6B  | -        |
| 10:30 AM              | ID Property Price Index YoY Q2      | 0.69%    | 0.62%     | 0.8%     |
| 06:30 AM              | JP Household Spending YoY JUN       | -3.3%    | -0.4%     | 1.5%     |
| 10:00 AM              | CN Balance of Trade JUL             | \$112.5B | \$125.62B | \$105.0B |
| 10:00 AM              | CN Exports YoY JUL                  | 23.9%    | 27%       | -        |
| 10:00 AM              | CN Imports YoY JUL                  | 27.5%    | 36%       | -        |
| 01:00 PM              | DE Balance of Trade JUN             | €15.4B   | €19.3B    | €17.2B   |
| 01:00 PM              | GB Lloyds House Price Index YoY JUL | 0.1%     | 0.7%      | 0.7%     |
| 07:30 PM              | US Non Farm Payrolls JUL            | -23K     | 20K       | 79.0K    |
| 07:30 PM              | US Unemployment Rate JUL            | 4.1%     | 4.2%      | 4.2%     |
| Monday August 10 2026 |                                     |          |           |          |
| 10:00 AM              | ID Consumer Confidence JUL          | 116.8    | 117.8     | 116      |
| 10:15 AM              | ID Motorbike Sales YoY JUL          | 8.3%     | 1.1%      | -        |
| 06:50 AM              | JP BoJ Summary of Opinions          | -        | -         | -        |
| 06:50 AM              | JP Current Account JUN              | ¥-923B   | ¥3968B    | ¥3430.0B |
| 10:30 PM              | US 3-Month Bill Auction             |          | 3.750%    | -        |
| 10:30 PM              | US 6-Month Bill Auction             |          | 3.855%    | -        |

Source: Trading Economics



## RUPS

| Date      | Time  | Company | Event          | Place                                                                            |
|-----------|-------|---------|----------------|----------------------------------------------------------------------------------|
| 11-Aug-26 | 10:00 | OBAT    | RUPSLB         | Sukoharjo (Online)                                                               |
|           | 10:00 | SDRA    | RUPSLB         | Gedung Treasury Tower Lt. 38, Jl. Jenderal Sudirman Kav. 52-53                   |
|           | 10:30 | OILS    | RUPSLB         | Ruang Meeting Perseroan, Jl. Raya Pernerj Km. 39, Pernerj, Jetis, Kab. Mojokerto |
|           | 14:00 | EMTK    | RUPSLB         | Lifestyle & Entertainment Room, SCTV Tower Lt. 19, Jl. Asia Afrika Lot. 19       |
| 12-Aug-26 | 13:00 | KRYA    | RUPST & RUPSLB | Jakarta Selatan (Online by Accessing the eASY.KSEI Facility)                     |
|           | 14:00 | NELY    | RUPSLB         | Ruang Meeting Lt. 2, Yuan Garden Hotel, Jl. Pintu Air V No. 53, Jakarta Pusat    |
| 13-Aug-26 | 10:00 | KMDS    | RUPSLB         | Menara Top Food, Alam Sutera, Tangerang                                          |
|           | 14:00 | HERO    | RUPSLB         | Indy Bintaro Office Park, Jl. Boulevard Bintaro Jaya Blok B7/A6, Sektor VII      |
|           | 14:00 | SKRN    | RUPSLB         | Kantor Pool 3 Emiten, Jl. Pemadam Kebakaran No. 1, Semper Barat, Cilincing       |
| 14-Aug-26 | 10:00 | LABA    | RUPST          | AXA Tower, Jl. Prof. Dr. Satrio Kav. 18, Jakarta Selatan / Online                |
|           | 10:00 | MREI    | RUPSLB         | Ruang MLC Lounge, Plaza Marein Lt. 22, Jl. Jend. Sudirman Kav. 76-78, Jakarta    |
|           | 10:00 | ZYRX    | RUPSLB         | Jl. Daan Mogot No. 59, Tj. Duren Utara, Grogol Petamburan, Jakarta Barat         |
|           | 14:00 | SDPC    | RUPSLB         | Hotel Veranda, Jl. Kyai Maja No. 63, Kel. Kramat Pela, Kec. Kebayoran Baru       |

## DIVIDEND

| TICKER | Status        | Cum-Date  | Ex-Date   | Recording Date | Pay-Date  | Ammount (IDR)/Share | Dividend Yield |
|--------|---------------|-----------|-----------|----------------|-----------|---------------------|----------------|
| EAST   | Cash Dividend | 10-Aug-26 | 11-Aug-26 | 12-Aug-26      | 28-Aug-26 | 2                   | 2.15%          |
| IKBI   | Cash Dividend | 10-Aug-26 | 11-Aug-26 | 12-Aug-26      | 28-Aug-26 | 44.31               | 6.82%          |
| AMAR   | Cash Dividend | 11-Aug-26 | 12-Aug-26 | 13-Aug-26      | 28-Aug-26 | 3.9                 | 1.77%          |
| TAPG   | Cash Dividend | 11-Aug-26 | 12-Aug-26 | 13-Aug-26      | 31-Aug-26 | 60                  | 3.24%          |
| MARK   | Cash Dividend | 13-Aug-26 | 14-Aug-26 | 18-Aug-26      | 04-Sep-26 | 20                  | 1.82%          |

## IPO

| TICKER | Price | Offering | Allot. Date | List. Date | Warrant |
|--------|-------|----------|-------------|------------|---------|
| -      | -     | -        | -           | -          | -       |



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