



Jakarta Composite Index

▼ 6,309.91
-0.87%

Highest

6,388.58

Lowest

6,291.20

YTD %

(27.03)

Published on 11 August 2026

Indices	Latest	Chg%	P/E	PBV
KOSPI	6,385	1.36	17.3	1.8
JCI	6,310	(0.87)	15.2	1.7
SSE Composite	3,965	(0.05)	19.8	1.5
TWSE	45,087	0.35	19.3	4.1
KLSE	1,727	(0.47)	14.9	1.6
ST - Times	5,745	0.82	19.4	1.8
Sensex	78,159	(0.49)	21.6	3.1
Hang Seng	25,774	(0.63)	13.5	1.4
Nikkei 225	66,970	2.08	21.9	3.0

Sectors	Latest	Chg%	YTD%
Basic Materials	1,761	(0.35)	(14.42)
Consumer Cyclicals	943	(1.50)	(23.08)
Energy	3,052	(1.08)	(31.48)
Financials	1,345	(0.82)	(13.24)
Healthcare	1,502	0.11	(27.25)
Industrials	1,595	(2.08)	(25.99)
Infrastructures	1,779	(0.65)	(33.38)
Cons. Non-Cyclicals	698	(0.65)	(12.69)
Prop. & Real Estate	800	(1.13)	(31.82)
Technology	6,962	(0.61)	(26.94)
Trans. & Logistics	1,791	(0.27)	(8.88)

Commodities	Latest	Chg%	YTD%
Oil (USD/bbl)	82.26	0.16	43.26
Gold (USD tr.oz)	4,401	0.23	1.89
Nickel (USD/MT)	16,925	(0.46)	1.68
Tin (USD/MT)	55,752	0.40	37.47
Copper (USD/lb)	664.55	0.45	16.96
Coal (USD/MT)	129.00	0.90	20.00
CPO (MYR/MT)	4,550	0.11	13.81

Currency	Last	Chg%	YTD%
USD-IDR	17,818	(0.31)	(6.33)
AUD-IDR	12,557	(0.04)	(11.25)
EUR-IDR	20,569	(0.14)	(4.88)
SGD-IDR	13,920	(0.27)	(6.83)
JPY-IDR	112	0.00	(4.82)
GBP-IDR	24,069	(0.39)	(6.94)

Government Bonds	Yield%	Chg%	YTD%
10 Year	7.23	(0.22)	19.09
15 Year	7.27	0.12	14.01
20 Year	7.25	0.12	11.37
30 Year	7.33	(0.01)	9.28

Source: Bloomberg LP

Note: All data taken from source at 12:12 PM | Nikkei 225, Nickel, Tin & Coal Prices Closed on 10/08/2026

Market Review (Session 1)

In session 1, JCI closed down -0.87% to the level of 6,309.91.

Market Prediction (Session 2)

JCI: Index closed negative with bearish candle. JCI is expected to remain volatile and maintain its negative movement.

- ADRO: Price closed at 2,530 (0.00%) or stagnant and still buying range. Prices still have the opportunity to strengthen to the target. Be careful if the price reverses into a bearish candle or weakening.
- BBKA: Price closed at 6,250 (-1.96%) and breakdown support. Prices still have the opportunity to strengthen if the price back to above support level. Beware if the price breaks below the next support at 6,125.
- BNBR: Price closed at 101 (-3.81%) and still support range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- MYOR: Price closed at 1,705 (-0.29%) and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.

News

- PT. Karya Pacific Energy Tbk. (IATA), formerly PT. MNC Energy Investments Tbk., officially launched its new company logo on Monday (August 10, 2026) as part of its visual identity transformation following the official name change approved by shareholders at the Annual General Meeting of Shareholders (AGMS) on June 22, 2026.
- Director of PT. Panin Sekuritas Tbk. (PANS), Tjiang Jefry, increased his share ownership by 24,500 ordinary shares at Rp1,580 per share on August 10, 2026, valued at approximately Rp38.71 million, bringing his total ownership to 109,700 shares (0.0152% of voting rights) to obtain remuneration in the form of the Company's shares.



LQ45 Stock Ranking Session 1

Top Gainers	Last	Chg%	YTD%	MC (T)	Beta
ISAT	2,170	3.33	(6.47)	69.98	1.07
KLBF	805	2.55	(33.20)	37.68	0.52
INKP	8,525	1.79	0.29	46.64	1.32
Top Losers	Last	Chg%	YTD%	MC (T)	Beta
DEWA	458	(3.38)	(31.64)	18.63	2.24
MAPI	1,580	(2.77)	35.62	26.23	0.45
BUMI	182	(2.67)	(50.27)	67.58	1.71
Top Volume	Last	Volume (Mn)	YTD%	MC (T)	Beta
BUMI	182	1,885.5	(50.27)	67.58	1.71
DEWA	458	549.1	(31.64)	18.63	2.24
CUAN	700	101.7	(70.09)	78.69	2.16
Top Value	Last	Value (Bn)	YTD%	MC (T)	Beta
BUMI	182	343.2	(50.27)	67.58	1.71
BBCA	6,250	328.8	(22.60)	770.47	0.72
BBRI	3,080	268.1	(15.85)	466.80	0.96

Economic Calendar

Date	Event	Act	Prev	Frcst
Monday August 10 2026				
10:00 AM	ID Consumer Confidence JUL	116.8	117.8	116
10:15 AM	ID Motorbike Sales YoY JUL	8.3%	1.1%	-
06:50 AM	JP BoJ Summary of Opinions	-	-	-
06:50 AM	JP Current Account JUN	¥-923B	¥3968B	¥3430.0B
10:30 PM	US 3-Month Bill Auction	3.735%	3.750%	-
10:30 PM	US 6-Month Bill Auction	3.830%	3.855%	-
Tuesday August 11 2026				
10:10 AM	ID Car Sales YoY JUL	33.3%	32.9%	-
11:00 AM	ID Retail Sales YoY JUN	-3%	-3.9%	1.8%
02:00 AM	US Fed Hammack Speech	-	-	-
06:01 AM	GB BRC Retail Sales Monitor YoY JUL	1%	1.7%	1.8%
07:15 PM	US ADP Employment Change Weekly		15.0K	-
09:00 PM	US Existing Home Sales JUL		4.09M	4.06M
09:00 PM	US Existing Home Sales MoM JUL		-2.4%	-0.7%
	CN Vehicle Sales YoY JUL		-3.2%	-

Source: Trading Economics



RUPS

Date	Time	Company	Event	Place
11-Aug-26	10:00	OBAT	RUPSLB	Sukoharjo (Online)
	10:00	SDRA	RUPSLB	Gedung Treasury Tower Lt. 38, Jl. Jenderal Sudirman Kav. 52-53
	10:30	OILS	RUPSLB	Ruang Meeting Perseroan, Jl. Raya Parning Km. 39, Parning, Jetis, Kab. Mojokerto
	14:00	EMTK	RUPSLB	Lifestyle & Entertainment Room, SCTV Tower Lt. 19, Jl. Asia Afrika Lot. 19
12-Aug-26	13:00	KRYA	RUPST & RUPSLB	Jakarta Selatan (Online by Accessing the eASY.KSEI Facility)
	14:00	NELY	RUPSLB	Ruang Meeting Lt. 2, Yuan Garden Hotel, Jl. Pintu Air V No. 53, Jakarta Pusat
13-Aug-26	10:00	KMDS	RUPSLB	Menara Top Food, Alam Sutera, Tangerang
	14:00	HERO	RUPSLB	Indy Bintaro Office Park, Jl. Boulevard Bintaro Jaya Blok B7/A6, Sektor VII
	14:00	SKRN	RUPSLB	Kantor Pool 3 Emiten, Jl. Pemadam Kebakaran No. 1, Semper Barat, Cilincing
14-Aug-26	10:00	LABA	RUPST	AXA Tower, Jl. Prof. Dr. Satrio Kav. 18, Jakarta Selatan / Online
	10:00	MREI	RUPSLB	Ruang MLC Lounge, Plaza Marein Lt. 22, Jl. Jend. Sudirman Kav. 76-78, Jakarta
	10:00	ZYRX	RUPSLB	Jl. Daan Mogot No. 59, Tj. Duren Utara, Grogol Petamburan, Jakarta Barat
	14:00	SDPC	RUPSLB	Hotel Veranda, Jl. Kyai Maja No. 63, Kel. Kramat Pela, Kec. Kebayoran Baru
	16:00	ASMI	RUPSLB	18 Parc Place, Jl. Jend. Sudirman, Jakarta Selatan (Online)

DIVIDEND

TICKER	Status	Cum-Date	Ex-Date	Recording Date	Pay-Date	Ammount (IDR)/Share	Dividend Yield
AMAR	Cash Dividend	11-Aug-26	12-Aug-26	13-Aug-26	28-Aug-26	3.9	1.76%
TAPG	Cash Dividend	11-Aug-26	12-Aug-26	13-Aug-26	31-Aug-26	60	3.31%
MARK	Cash Dividend	13-Aug-26	14-Aug-26	18-Aug-26	04-Sep-26	20	1.83%

IPO

TICKER	Price	Offering	Allot. Date	List. Date	Warrant
-	-	-	-	-	-



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