



Jakarta Composite Index



6,330.36

+1.00%

Highest

6,336.50

Lowest

6,272.30

YTD %

(26.79)

Published on 12 August 2026

Indices	Latest	Chg%	P/E	PBV
KOSPI	6,566	3.48	17.4	1.8
JCI	6,330	1.00	15.0	1.7
SSE Composite	3,947	0.32	19.7	1.5
TWSE	45,474	0.78	19.5	4.1
KLSE	1,736	0.27	14.9	1.6
ST - Times	5,732	(0.39)	19.6	1.8
Sensex	77,857	(0.38)	21.5	3.1
Hang Seng	25,352	(1.17)	13.4	1.3
Nikkei 225	67,480	0.76	21.9	3.0

Sectors	Latest	Chg%	YTD%
Basic Materials	1,759	1.33	(14.53)
Consumer Cyclicals	942	1.10	(23.16)
Energy	3,090	1.98	(30.62)
Financials	1,346	0.30	(13.15)
Healthcare	1,501	(0.12)	(27.28)
Industrials	1,590	1.13	(26.23)
Infrastructures	1,840	4.01	(31.11)
Cons. Non-Cyclicals	696	0.22	(13.00)
Prop. & Real Estate	800	0.83	(31.79)
Technology	6,964	2.05	(26.92)
Trans. & Logistics	1,773	(0.72)	(9.84)

Commodities	Latest	Chg%	YTD%
Oil (USD/bbl)	83.76	0.67	45.87
Gold (USD tr.oz)	4,405	0.79	1.98
Nickel (USD/MT)	16,830	(0.56)	1.11
Tin (USD/MT)	55,912	0.29	37.86
Copper (USD/lb)	666.40	0.45	17.28
Coal (USD/MT)	129.30	0.23	20.28
CPO (MYR/MT)	4,500	(1.36)	12.56

Currency	Last	Chg%	YTD%
USD-IDR	17,869	(0.16)	(6.60)
AUD-IDR	12,607	(0.08)	(11.60)
EUR-IDR	20,609	(0.05)	(5.06)
SGD-IDR	13,950	(0.10)	(7.03)
JPY-IDR	112	(0.01)	(4.97)
GBP-IDR	24,135	(0.07)	(7.19)

Government Bonds	Yield%	Chg%	YTD%
10 Year	7.24	0.03	19.29
15 Year	7.27	0.00	14.05
20 Year	7.25	0.06	11.47
30 Year	7.32	(0.04)	9.17

Source: Bloomberg LP

Note: All data taken from source at 12:12 PM | Nickel, Tin & Coal Prices Closed on 11/08/2026

Market Review (Session 1)

In session 1, JCI closed up +1.00% to the level of 6,330.36.

Market Prediction (Session 2)

JCI: Index closed positive with bullish candle. JCI is expected to remain volatile with a tendency to strengthen.

- ACES: Price closed at 356 (-1.11%) and still above the support level. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- AMRT: Price closed at 1,390 (-0.36%) and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- HRUM: Price closed at 860 (+3.61%) and still bullish. Prices still have the opportunity to strengthen to the target. Be careful if the price reverses into a bearish candle or weakening.
- MEDC: Price closed at 1,330 (-0.75%) and still above the support level. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.

News

- PT. XLSMART Telecom Sejahtera Tbk. (EXCL) through SMARTFREN launched Unlimited 5G in Semarang, offering customers unlimited speed and unlimited quota on the SMARTFREN 5G network, while strengthening its 5G network expansion across Indonesia in 2026, supported by more than 25,500 BTS in Central Java.
- PT. Medikaloka Hermina Tbk. (HEAL) Commissioner DR Hasmoro increased his shareholding by purchasing 218,600 HEAL shares at Rp780.00 per share on August 10, 2026, for a total transaction value of Rp170.51million, bringing his total ownership to 772,615,989 shares while maintaining around 5.03% voting rights.



LQ45 Stock Ranking Session 1

Top Gainers	Last	Chg%	YTD%	MC (T)	Beta
ISAT	2,520	17.21	8.62	81.27	1.07
CUAN	775	7.64	(66.88)	87.12	2.16
EXCL	2,580	7.05	(31.20)	46.96	0.93
Top Losers	Last	Chg%	YTD%	MC (T)	Beta
MAPI	1,515	(1.62)	30.04	25.15	0.45
TLKM	2,580	(1.15)	(25.86)	255.58	0.99
ICBP	7,500	(0.99)	(8.54)	87.46	0.38
Top Volume	Last	Volume (Mn)	YTD%	MC (T)	Beta
BUMI	181	1,413.3	(50.55)	67.21	1.71
CUAN	775	664.0	(66.88)	87.12	2.16
DEWA	454	344.9	(32.24)	18.47	2.24
Top Value	Last	Value (Bn)	YTD%	MC (T)	Beta
CUAN	775	514.6	(66.88)	87.12	2.16
BMRI	4,110	320.4	(19.41)	383.60	0.88
ISAT	2,520	296.3	8.62	81.27	1.07

Economic Calendar

Date	Event	Act	Prev	Frcst
Tuesday August 11 2026				
10:10 AM	ID Car Sales YoY JUL	33.3%	32.9%	-
11:00 AM	ID Retail Sales YoY JUN	-3%	-3.9%	1.8%
02:00 AM	US Fed Hammack Speech	-	-	-
06:01 AM	GB BRC Retail Sales Monitor YoY JUL	1%	1.7%	1.8%
07:15 PM	US ADP Employment Change Weekly	8.25K	11.0K	-
09:00 PM	US Existing Home Sales JUL	4.06M	4.13M	4.06M
09:00 PM	US Existing Home Sales MoM JUL	-1.7%	-1.4%	-0.7%
Wednesday August 12 2026				
03:30 AM	US API Crude Oil Stock Change AUG/07	9.072M	2.69M	-
06:00 AM	KR Unemployment Rate JUL	2.8%	2.7%	2.8%
06:00 PM	US MBA 30-Year Mortgage Rate AUG/07		6.81%	-
07:30 PM	US Core Inflation Rate MoM JUL		0%	0.2%
07:30 PM	US Core Inflation Rate YoY JUL		2.6%	2.5%
07:30 PM	US Inflation Rate MoM JUL		-0.4%	0.0%
07:30 PM	US Inflation Rate YoY JUL		3.5%	3.4%
07:30 PM	US CPI JUL		333.95	334.03
07:30 PM	US CPI s.a JUL		332.568	332.6
09:30 PM	US EIA Crude Oil Stocks Change AUG/07		2.479M	-

Source: Trading Economics



RUPS

Date	Time	Company	Event	Place
12-Aug-26	13:00	KRYA	RUPST & RUPSLB	Jakarta Selatan (Online by Accessing the eASY.KSEI Facility)
	14:00	NELY	RUPSLB	Ruang Meeting Lt. 2, Yuan Garden Hotel, Jl. Pintu Air V No. 53, Jakarta Pusat
13-Aug-26	10:00	KMDS	RUPSLB	Menara Top Food, Alam Sutera, Tangerang
	14:00	HERO	RUPSLB	Indy Bintaro Office Park, Jl. Boulevard Bintaro Jaya Blok B7/A6, Sektor VII
	14:00	SKRN	RUPSLB	Kantor Pool 3 Emiten, Jl. Pemadam Kebakaran No. 1, Semper Barat, Cilincing
14-Aug-26	10:00	LABA	RUPST	AXA Tower, Jl. Prof. Dr. Satrio Kav. 18, Jakarta Selatan / Online
	10:00	MREI	RUPSLB	Ruang MLC Lounge, Plaza Marein Lt. 22, Jl. Jend. Sudirman Kav. 76-78, Jakarta
	10:00	ZYRX	RUPSLB	Jl. Daan Mogot No. 59, Tj. Duren Utara, Grogol Petamburan, Jakarta Barat
	14:00	SDPC	RUPSLB	Hotel Veranda, Jl. Kyai Maja No. 63, Kel. Kramat Pela, Kec. Kebayoran Baru
	16:00	ASMI	RUPSLB	18 Parc Place, Jl. Jend. Sudirman, Jakarta Selatan (Online)

DIVIDEND

TICKER	Status	Cum-Date	Ex-Date	Recording Date	Pay-Date	Ammount (IDR)/Share	Dividend Yield
MARK	Cash Dividend	13-Aug-26	14-Aug-26	18-Aug-26	04-Sep-26	20	1.83%
INPP	Cash Dividend	20-Aug-26	21-Aug-26	24-Aug-26	10-Sep-26	4.5	0.60%

IPO

TICKER	Price	Offering	Allot. Date	List. Date	Warrant
-	-	-	-	-	-



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