KSI Research

Equity Lunch

Jakarta Composite Index	Highest	Lowest	YTD %
6,535.58 +0.52%	6,544.00	6,507.43	(24.42)

Published on 21 August 2026

Indices	Latest	Chg%	P/E	PBV
KOSPI	6,895	0.62	12.4	1.7
JCI	6,536	0.52	14.2	1.8
SSE Composite	3,904	0.002	19.5	1.5
TWSE	45,064	0.29	18.6	4.0
KLSE	1,737	0.04	14.9	1.6
ST - Times	5,680	0.14	19.4	1.8
Sensex	77,593	0.07	21.3	3.0
Hang Seng	25,883	0.72	13.4	1.3
Nikkei 225	65,905	(0.46)	21.6	2.9

Sectors	Latest	Chg%	YTD%
Basic Materials	1,803	0.37	(12.38)
Consumer Cyclicals	956	0.16	(22.03)
Energy	3,254	0.82	(26.93)
Financials	1,374	0.65	(11.33)
Healthcare	1,525	(1.08)	(26.14)
Industrials	1,595	0.87	(25.98)
Infrastructures	1,923	0.70	(28.01)
Cons. Non-Cyclicals	716	0.38	(10.54)
Prop. & Real Estate	842	0.14	(28.25)
Technology	6,975	(0.58)	(26.80)
Trans. & Logistics	1,811	(0.08)	(7.90)

Commodities	Latest	Chg%	YTD%
Oil (USD/bbl)	86.49	(1.53)	50.63
Gold (USD tr.oz)	4,542	0.56	5.15
Nickel (USD/MT)	16,880	(1.36)	1.41
Tin (USD/MT)	55,803	0.46	37.59
Copper (USD/lb)	654.45	1.17	15.18
Coal (USD/MT)	130.50	0.58	21.40
CPO (MYR/MT)	4,766	0.68	19.21

Currency	Last	Chg%	YTD%
USD-IDR	17,710	0.20	(5.76)
AUD-IDR	12,652	(0.07)	(11.92)
EUR-IDR	20,717	0.27	(5.56)
SGD-IDR	13,949	0.15	(7.02)
JPY-IDR	111	0.54	(4.35)
GBP-IDR	24,159	0.17	(7.29)

Government Bonds	Yield%	Chg%	YTD%
10 Year	6.95	(1.00)	14.56
15 Year	7.10	(0.46)	11.29
20 Year	7.17	0.44	10.11
30 Year	7.24	(0.10)	7.93

Source: Bloomberg LP

Note: All data taken from source at 11:44 AM | Nickel, Tin & Coal Prices Closed on 20/08/2026

Market Review (Session 1)

In session 1, JCI closed up +0.52% to the level of 6,535.58.

Market Prediction (Session 2)

JCI: Index closed positive with bullish candle. JCI is expected to remain volatile and maintain its positive movement.

- LSIP: Price closed at 1,470 (0.00%) or stagnant and still buying range. Prices still have the opportunity to strengthen to the target. Be careful if the price reverses into a bearish candle or weakening.
- NCKL: Price closed at 960 (+1.05%) and highest at 970 (+2.11%). Prices still have the opportunity to strengthen to the target. Be careful if the price reverses into a bearish candle or weakening.
- TLKM: Price closed at 2,620 (+0.38%) and still positive. Prices still have the opportunity to strengthen to the target. Be careful if the price reverses into a bearish candle or weakening.
- UNTR: Price closed at 23,800 (-0.10%) and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.

News

- PT. Pertamina (Persero) supports the national energy transition through geothermal, highlighted at IIGCE 2026 where its subsidiary PT. Pertamina Geothermal Energy Tbk. (PGEO) signed Letters of Intent with PLN for the Ulubelu and Lahendong Bottoming Units and received an exploration assignment for Cubadak Panti.
- PT. Chandra Asri Pacific Tbk. (TPIA) signed a CSPA to acquire Cycle & Carriage in Singapore and Malaysia for regional expansion to build an integrated platform in energy, infrastructure, and mobility in Southeast Asia, with Greenhill as financial adviser and Mizuho Bank providing financing, pending OEM approval.

LQ45 Stock Ranking Session 1

Top Gainers	Last	Chg%	YTD%	MC (T)	Beta
BUMI	198	4.21	(45.90)	73.52	1.72
BBNI	3,690	2.79	(15.56)	137.63	0.90
BBRI	3,220	2.55	(12.02)	488.02	0.96
Top Losers	**Last**	**Chg%**	**YTD%**	**MC (T)**	**Beta**
KLBF	805	(2.42)	(33.20)	37.68	0.52
HRTA	2,290	(2.14)	6.51	10.55	0.70
EMTK	540	(1.82)	(50.23)	33.17	1.32
Top Volume	**Last**	**Volume (Mn)**	**YTD%**	**MC (T)**	**Beta**
BUMI	198	4,949.1	(45.90)	73.52	1.72
DEWA	464	407.7	(30.75)	18.88	2.24
CUAN	835	232.3	(64.32)	93.87	2.15
Top Value	**Last**	**Value (Bn)**	**YTD%**	**MC (T)**	**Beta**
BUMI	198	979.9	(45.90)	73.52	1.72
BBRI	3,220	598.1	(12.02)	488.02	0.96
BMRI	4,200	298.8	(17.65)	392.00	0.88

Economic Calendar

Date		Event	Act	Prev	Frcst
Thursday August 20 2026					
01:00 AM	US	FOMC Minutes	-	-	-
06:50 AM	JP	Balance of Trade JUL	¥-634.5B	¥-409.9B	¥-500.0B
06:50 AM	JP	Exports YoY JUL	23.2%	19.3%	-
06:50 AM	JP	Imports YoY JUL	27.8%	25.4%	-
08:15 AM	CN	Loan Prime Rate 1Y	3.0%	3%	3.0%
08:15 AM	CN	Loan Prime Rate 5Y AUG	3.5%	3.5%	3.5%
01:00 PM	DE	PPI YoY JUL	3%	1.8%	2.4%
05:00 PM	GB	CBI Industrial Trends Orders AUG	-25	-45	-42
07:30 PM	US	Initial Jobless Claims AUG/15	206K	212K	201.0K
07:30 PM	US	Philadelphia Fed Manufacturing Index AUG	47.4	41.4	25
Friday August 21 2026					
10:40 AM	ID	Current Account Q2	$-12.5B	$-3.6B	$-1.8B
06:30 AM	JP	Inflation Rate YoY JUL	1.9%	1.6%	1.7%
06:30 AM	JP	Core Inflation Rate YoY JUL	1.8%	1.6%	1.7%
01:00 PM	GB	Retail Sales MoM JUL		1%	-0.4%
02:30 PM	DE	S&P Global Manufacturing PMI Flash AUG		52.2	52
03:30 PM	GB	S&P Global Manufacturing PMI Flash AUG		51.9	51.8
03:30 PM	GB	S&P Global Services PMI Flash AUG		52.1	52
08:45 PM	US	S&P Global Composite PMI Flash AUG		54.5	53.2
08:45 PM	US	S&P Global Manufacturing PMI Flash AUG		53.9	53.5
08:45 PM	US	S&P Global Services PMI Flash AUG		54.6	53.8

Source: Trading Economics

RUPS

Date	Time	Company	Event	Place
21-Aug-26	09:00	HATM	RUPS Independent	Wisma Habco, Tower Tama Lt. 7, Jl. Panjang Arteri Kelapa Dua Raya No. 17
	10:00	SRTG	RUPSLB	Online by Accessing the eASY.KSEI Facility
	14:00	MEJA	RUPSLB	Kantor Perseroan Lt. 3, Jl. Bintaro Raya No. 8A, Kebayoran Lama Selatan
	14:00	PADI	RUPSLB	Cityloog Hotel Tebet, Ruang Batavia Lt. 1, Jl. Dr. Saharjo No. 119, Tebet, Jakarta

DIVIDEND

TICKER	Status	Cum-Date	Ex-Date	Recording Date	Pay-Date	Ammount (IDR)/Share	Dividend Yield
BPII	Cash Dividend	26-Aug-26	27-Aug-26	28-Aug-26	11-Sep-26	3.54	0.69%
BBCA	Cash Dividend	28-Aug-26	31-Aug-26	01-Sep-26	16-Sep-26	25	0.39%
YUPI	Cash Dividend	31-Aug-26	01-Sep-26	02-Sep-26	10-Sep-26	17.01	1.30%

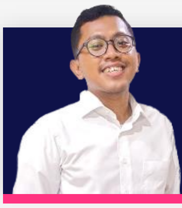
IPO

TICKER	Price	Offering	Allot. Date	List. Date	Warrant
-	-	-	-	-	-

Kiwoom Research Team

Liza Camelia Suryanata
Head of Equity Research
liza.camelia@kiwoom.co.id

Sukarno Alatas
Senior Equity Research Analyst
sukarno@kiwoom.co.id



Abdul Azis Setyo W.
Equity Research Analyst
azis@kiwoom.co.id

Adrian Djie
Equity Research Analyst
adrian@kiwoom.co.id

Kevin Yudha Pratama
Equity Research Analyst
kevin.yudha@kiwoom.co.id

Wahyu Saputra
Equity Research Associate
wahyu.saputra@kiwoom.co.id

HEAD OFFICE
Treasury Tower 27th Floor Unit A, District 8 Kawasan SCBD Lot 28,
Jl.Jend.Sudirman Kav 52-53, Jakarta Selatan 12190
Tel : (021) 5010 5800
Fax : (021) 5010 5820
Email : cs@kiwoom.co.id

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