KSI Research

Equity Lunch

KIWOOM SEKURITAS INDONESIA

Jakarta Composite Index	Highest	Lowest	YTD %
6,480.65 (-0.69%)	6,551.00	6,474.57	(25.05)

Published on 24 August 2026

Indices	Latest	Chg%	P/E	PBV
KOSPI	6,734	(2.59)	12.5	1.7
JCI	6,481	(0.69)	14.2	1.8
SSE Composite	3,877	(0.71)	19.5	1.5
TWSE	45,025	(0.44)	19.4	4.0
KLSE	1,736	(0.01)	14.9	1.6
ST - Times	5,678	(0.18)	19.5	1.8
Sensex	77,637	0.12	21.3	3.0
Hang Seng	25,465	(2.09)	13.6	1.4
Nikkei 225	65,643	(0.57)	21.5	2.9

Sectors	Latest	Chg%	YTD%
Basic Materials	1,821	0.71	(11.54)
Consumer Cyclicals	948	(0.58)	(22.67)
Energy	3,222	(0.32)	(27.65)
Financials	1,357	(0.93)	(12.44)
Healthcare	1,492	(2.31)	(27.70)
Industrials	1,586	0.15	(26.39)
Infrastructures	1,917	(0.09)	(28.24)
Cons. Non-Cyclicals	712	(0.29)	(10.94)
Prop. & Real Estate	832	(0.84)	(29.09)
Technology	6,956	(0.40)	(27.00)
Trans. & Logistics	1,783	(1.16)	(9.33)

Commodities	Latest	Chg%	YTD%
Oil (USD/bbl)	85.63	(1.64)	49.13
Gold (USD tr.oz)	4,642	0.85	7.47
Nickel (USD/MT)	17,058	1.05	2.48
Tin (USD/MT)	55,891	0.16	37.81
Copper (USD/lb)	655.40	(0.50)	15.35
Coal (USD/MT)	131.50	0.77	22.33
CPO (MYR/MT)	4,750	(0.86)	18.81

Currency	Last	Chg%	YTD%
USD-IDR	17,703	(0.06)	(5.72)
AUD-IDR	12,687	(0.14)	(12.16)
EUR-IDR	20,679	0.10	(5.39)
SGD-IDR	13,942	(0.01)	(6.98)
JPY-IDR	111	0.17	(4.40)
GBP-IDR	24,153	0.09	(7.26)

Government Bonds	Yield%	Chg%	YTD%
10 Year	7.00	0.62	15.27
15 Year	7.08	(0.16)	11.10
20 Year	7.12	(0.42)	9.45
30 Year	7.21	(0.30)	7.56

Source: Bloomberg LP

Note: All data taken from source at 12:12 PM | Nickel, Tin & Coal Prices Closed on 21/08/2026

Market Review (Session 1)

In session 1, JCI closed down -0.69% to the level of 6,480.65.

Market Prediction (Session 2)

JCI: Index closed negative with bearish candle. JCI is expected to remain volatile with a tendency to weaken.

- AMMN: Price closed at 4,470 (-0.22%) and highest at 4,600 (+2.68%). Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- BBCA: Price closed at 6,350 (-1.55%) and still support range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- BRMS: Price closed at 725 (+4.32%) and highest at 745 (+7.19%). Prices still have the opportunity to strengthen to the target. Be careful if the price reverses into a bearish candle or weakening.
- DSSA: Price closed at 1,070 (+1.90%) and highest at 1,100 (+4.76%). Prices still have the opportunity to strengthen to the target. Be careful if the price reverses into a bearish candle or weakening.

News

- PT. Industri Jamu dan Farmasi Sido Muncul Tbk. (SIDO) has opened opportunities for strategic cooperation with a Taiwan delegation consisting of academics, researchers, government officials, and medicinal plant importers during their visit to the Sido Muncul factory facility in Bergas, Semarang Regency, Central Java.
- PT. Triputra Agro Persada Tbk. (TAPG) received an interim dividend totaling Rp762.6 billion from subsidiaries including PT. First Lamandau Timber International (FLTI), PT. Mega Ika Khansa (MIK), and PT. Gawi Bahandep Sawit Mekar (GBSM) on August 20, 2026, as stated by Corporate Secretary Joni Tjeng on Friday (August 21).

LQ45 Stock Ranking Session 1

Top Gainers	Last	Chg%	YTD%	MC (T)	Beta
INDY	2,730	2.25	21.88	14.22	1.15
AADI	9,975	1.79	43.01	77.67	0.49
PTBA	2,440	1.67	5.63	28.11	0.27
Top Losers	**Last**	**Chg%**	**YTD%**	**MC (T)**	**Beta**
EXCL	2,690	(5.28)	(28.27)	48.96	0.93
SCMA	208	(3.70)	(38.46)	15.39	1.27
AMRT	1,405	(2.43)	(28.86)	58.34	0.51
Top Volume	**Last**	**Volume (Mn)**	**YTD%**	**MC (T)**	**Beta**
BUMI	195	2,670.3	(46.72)	72.41	1.73
DEWA	456	216.0	(31.94)	18.55	2.25
CUAN	825	172.1	(64.74)	92.75	2.13
Top Value	**Last**	**Value (Bn)**	**YTD%**	**MC (T)**	**Beta**
BUMI	195	520.7	(46.72)	72.41	1.73
BBRI	3,160	328.3	(13.66)	478.93	0.96
ANTM	3,190	259.7	1.27	76.66	0.74

Economic Calendar

Date		Event	Act	Prev	Frcst
Friday August 21 2026					
10:40 AM	ID	Current Account Q2	$-12.5B	$-3.6B	$-1.8B
06:30 AM	JP	Inflation Rate YoY JUL	1.9%	1.6%	1.7%
01:00 PM	GB	Retail Sales MoM JUL	-0.5%	0.7%	-0.4%
02:30 PM	DE	S&P Global Manufacturing PMI Flash AUG	54.1	52.2	52
03:30 PM	GB	S&P Global Manufacturing PMI Flash AUG	51.5	51.9	51.8
03:30 PM	GB	S&P Global Services PMI Flash AUG	52.8	52.1	52
04:00 PM	CN	FDI (YTD) YoY JUL	-6.2%	-5%	-6.0%
08:45 PM	US	S&P Global Composite PMI Flash AUG	56.0	54.5	53.2
08:45 PM	US	S&P Global Manufacturing PMI Flash AUG	53.2	53.9	53.5
08:45 PM	US	S&P Global Services PMI Flash AUG	56.8	54.6	53.8
Monday August 24 2026					
11:40 AM	ID	M2 Money Supply YoY JUL	8.3%	8.7%	-
07:30 PM	US	Chicago Fed National Activity Index JUL		-0.02	0.1
10:30 PM	US	3-Month Bill Auction		3.715%	-
10:30 PM	US	6-Month Bill Auction		3.780%	-

Source: Trading Economics

KIWOOM SEKURITAS INDONESIA

RUPS

Date	Time	Company	Event	Place
24-Aug-26	09:00	MUTU	RUPSLB	Balairung Kiani Lt. 2 Menara Hijau, Jl. Letjen. MT. Haryono Kav. 33, Cikoko
	10:00	TBIG	RUPSLB	Online by Accessing the eASY.KSEI Facility
26-Aug-26	10:00	ELIT	RUPSLB	Sheraton Grand Jakarta Gandaria City Hotel, Jln. Sultan Iskandar Muda
	14:00	KRAS	RUPSLB	Ruang Rapat Basement, Gedung Krakatau Steel, Jl. Gatot Subroto Kav. 54, Jakarta
	15:00	NICE	RUPSLB	Artotel Gelora Senayan Yudhistira Room Lt. Ground, Jl. Pintu Satu Senayan
27-Aug-26	08:30	BMAS	RUPSLB	Gedung Pacific Century Place, Room B - Level B1, Jl. Jend. Sudirman Kav. 52-53
	14:00	TEBE	RUPSLB	Graha CIMB Niaga Sudirman Lt. 2, Jl. Jend. Sudirman Kav. 58
28-Aug-26	14:00	CITA	RUPSLB	Online by Accessing the eASY.KSEI Facility

DIVIDEND

TICKER	Status	Cum-Date	Ex-Date	Recording Date	Pay-Date	Ammount (IDR)/Share	Dividend Yield
BPII	Cash Dividend	26-Aug-26	27-Aug-26	28-Aug-26	11-Sep-26	3.54	0.70%
BBCA	Cash Dividend	28-Aug-26	31-Aug-26	01-Sep-26	16-Sep-26	25	0.39%
YUPI	Cash Dividend	31-Aug-26	01-Sep-26	02-Sep-26	10-Sep-26	17.01	1.28%

IPO

TICKER	Price	Offering	Allot. Date	List. Date	Warrant
SWAP	Rp 130 - Rp 140	02 - 08 Sep 2026	08 Sep 2026	10 Sep 2026	-

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