



Jakarta Composite Index



6,496.89

-0.07%

Highest

6,532.17

Lowest

6,422.61

YTD %

(24.86)

Published on 26 August 2026

Indices	Latest	Chg%	P/E	PBV
KOSPI	6,837	1.39	12.2	1.7
JCI	6,497	(0.07)	14.2	1.8
SSE Composite	3,917	0.70	19.5	1.5
TWSE	45,831	1.46	19.3	4.0
KLSE	1,748	0.70	14.9	1.6
ST - Times	5,730	(0.10)	19.6	1.8
Sensex	77,705	0.07	21.4	3.0
Hang Seng	25,685	0.68	13.3	1.3
Nikkei 225	66,343	0.74	21.5	2.9

Sectors	Latest	Chg%	YTD%
Basic Materials	1,840	0.39	(10.60)
Consumer Cyclicals	943	(0.44)	(23.10)
Energy	3,207	(0.73)	(27.98)
Financials	1,360	(0.27)	(12.29)
Healthcare	1,550	3.10	(24.91)
Industrials	1,570	(0.86)	(27.17)
Infrastructures	1,904	(0.46)	(28.74)
Cons. Non-Cyclicals	709	(0.56)	(11.29)
Prop. & Real Estate	832	0.87	(29.07)
Technology	6,904	(0.37)	(27.54)
Trans. & Logistics	1,752	(1.96)	(10.88)

Commodities	Latest	Chg%	YTD%
Oil (USD/bbl)	80.53	(2.22)	40.25
Gold (USD tr.oz)	4,643	(0.30)	7.50
Nickel (USD/MT)	17,042	0.09	2.38
Tin (USD/MT)	55,852	0.19	37.72
Copper (USD/lb)	675.10	0.55	18.81
Coal (USD/MT)	131.65	0.11	22.47
CPO (MYR/MT)	4,640	(1.69)	16.06

Currency	Last	Chg%	YTD%
USD-IDR	17,723	(0.06)	(5.83)
AUD-IDR	12,720	(0.40)	(12.38)
EUR-IDR	20,661	0.03	(5.30)
SGD-IDR	13,946	(0.05)	(7.00)
JPY-IDR	111	(0.20)	(4.41)
GBP-IDR	24,154	0.09	(7.27)

Government Bonds	Yield%	Chg%	YTD%
10 Year	7.04	0.41	16.00
15 Year	7.09	0.09	11.23
20 Year	7.12	(0.01)	9.47
30 Year	7.22	0.06	7.61

Source: Bloomberg LP

Note: All data taken from source at 12:12 PM | Nickel, Tin & Coal Prices Closed on 25/08/2026

Market Review (Session 1)

In session 1, JCI closed down -0.07% to the level of 6,496.89.

Market Prediction (Session 2)

JCI: Index closed negative with bearish candle. JCI is expected to remain volatile with a limited tendency to weaken.

- AKRA: Price closed at 1,385 (-0.36%) and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- AMRT: Price closed at 1,405 (-0.71%) and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- ASII: Price closed at 4,760 (-0.63%) and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- PGAS: Price closed at 1,535 (-0.32%) and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.

News

- PT. Elang Mahkota Teknologi Tbk. (EMTK) officially divested almost all of its ownership in PT. Abhimata Citra Abadi (ACA) by selling 99.99% of its shares to Yulsinda Nasution for Rp 10.009 billion, making ACA no longer a subsidiary of the company as part of a strategic step to optimize its investment structure.
- PT. Telkom Indonesia (Persero) Tbk. (TLKM) President Director Dian Siswarini stated that the global connectivity market, currently valued at US\$130 billion, is projected to exceed US\$300 billion by 2030, with Telkom focusing its investments on digital infrastructure such as submarine cables and AI through ecosystem partnerships.



LQ45 Stock Ranking Session 1

Top Gainers	Last	Chg%	YTD%	MC (T)	Beta
MDKA	3,090	4.39	35.53	75.62	1.04
ADMR	1,715	2.08	9.94	70.11	1.26
ICBP	7,900	1.94	(3.66)	92.13	0.38
Top Losers	Last	Chg%	YTD%	MC (T)	Beta
ISAT	2,500	(4.94)	7.76	80.63	1.10
MEDC	1,355	(3.21)	0.74	34.06	0.52
CUAN	800	(3.03)	(65.81)	89.94	2.13
Top Volume	Last	Volume (Mn)	YTD%	MC (T)	Beta
BUMI	190	1,596.9	(48.09)	70.55	1.73
CUAN	800	279.7	(65.81)	89.94	2.13
DEWA	446	192.5	(33.43)	18.15	2.25
Top Value	Last	Value (Bn)	YTD%	MC (T)	Beta
BMRI	4,180	419.3	(18.04)	390.13	0.88
BUMI	190	303.4	(48.09)	70.55	1.73
BBCA	6,400	302.9	(20.74)	788.96	0.72

Economic Calendar

Date	Event	Act	Prev	Frcst
Tuesday August 25 2026				
12:00 AM	US Treasury Secretary Bessent Speech	-	-	-
04:00 AM	KR Consumer Confidence AUG	104.5	106.8	107
03:00 PM	DE Ifo Business Climate AUG	88.8	86.7	87
07:00 PM	US Fed Barkin Speech	-	-	-
07:15 PM	US ADP Employment Change Weekly	11.75K	9.5K	-
08:00 PM	US S&P/Case-Shiller Home Price YoY JUN	2.1%	1.6%	1.8%
09:00 PM	US CB Consumer Confidence AUG	89.4	90.2	90.9
09:00 PM	US New Home Sales JUL	0.607M	0.678M	0.62M
09:00 PM	US New Home Sales MoM JUL	-10.5%	7.6%	-1.3%
Wednesday August 26 2026				
04:00 AM	KR Business Confidence AUG	81	82	83
05:00 PM	GB CBI Distributive Trades AUG		-26	-21
06:00 PM	US MBA 30-Year Mortgage Rate AUG/21		6.77%	-
07:30 PM	US Core PCE Price Index MoM JUL		0.1%	0.3%
07:30 PM	US Durable Goods Orders MoM JUL		0.3%	0.5%
07:30 PM	US GDP Growth Rate QoQ 2nd Est Q2		2.1%	1.5%
07:30 PM	US Personal Income MoM JUL		0.2%	0.2%
07:30 PM	US Personal Spending MoM JUL		0.3%	0.3%
07:30 PM	US GDP Price Index QoQ 2nd Est Q2		3.6%	6.3%
07:30 PM	US PCE Price Index YoY JUL		3.7%	3.7%

Source: Trading Economics



RUPS

Date	Time	Company	Event	Place
26-Aug-26	10:00	ELIT	RUPSLB	Sheraton Grand Jakarta Gandaria City Hotel, Jln. Sultan Iskandar Muda
	15:00	NICE	RUPSLB	Artotel Gelora Senayan Yudhistira Room Lt. Ground, Jl. Pintu Satu Senayan
27-Aug-26	08:30	BMAS	RUPSLB	Gedung Pacific Century Place, Room B - Level B1, Jl. Jend. Sudirman Kav. 52-53
	14:00	TEBE	RUPSLB	Graha CIMB Niaga Sudirman Lt. 2, Jl. Jend. Sudirman Kav. 58
28-Aug-26	14:00	CITA	RUPSLB	Online by Accessing the eASY.KSEI Facility

DIVIDEND

TICKER	Status	Cum-Date	Ex-Date	Recording Date	Pay-Date	Ammount (IDR)/Share	Dividend Yield
BPII	Cash Dividend	26-Aug-26	27-Aug-26	28-Aug-26	11-Sep-26	3.54	0.71%
BBCA	Cash Dividend	28-Aug-26	31-Aug-26	01-Sep-26	16-Sep-26	25	0.39%
YUPI	Cash Dividend	31-Aug-26	01-Sep-26	02-Sep-26	10-Sep-26	17.01	1.18%

IPO

TICKER	Price	Offering	Allot. Date	List. Date	Warrant
SWAP	Rp 130 - Rp 140	02 - 08 Sep 2026	08 Sep 2026	10 Sep 2026	-



Kiwoom Research Team



Liza Camelia Suryanata

Head of Equity Research
liza.camelia@kiwoom.co.id



Sukarno Alatas

Senior Equity Research Analyst
sukarno@kiwoom.co.id



Abdul Azis Setyo W.

Equity Research Analyst
azis@kiwoom.co.id



Adrian Djie

Equity Research Analyst
adrian@kiwoom.co.id



Kevin Yudha Pratama

Equity Research Analyst
kevin.yudha@kiwoom.co.id



Wahyu Saputra

Equity Research Associate
wahyu.saputra@kiwoom.co.id



HEAD OFFICE

Treasury Tower 27th Floor Unit A, District 8 Kawasan SCBD Lot 28,
Jl.Jend.Sudirman Kav 52-53, Jakarta Selatan 12190

Tel : (021) 5010 5800
Fax : (021) 5010 5820
Email : cs@kiwoom.co.id

PT Kiwoom Sekuritas Indonesia is licensed and supervised by the Financial Services Authority (OJK)

OTHER DISCLOSURES

All Kiwoom's research reports made available to clients are simultaneously available on our own website <http://www.kiwoom.co.id/>. Not all research content is redistributed, e-mailed or made available to third-party aggregators. For all research reports available on a particular stock, please contact your sales representative. Any data discrepancies in this report could be the result of different calculations and/or adjustments.

DISCLAIMER

This report has been prepared and issued by PT Kiwoom Sekuritas Indonesia. Information has been obtained from sources believed to be reliable but Kiwoom Securities do not warrant its completeness or accuracy. Forward-looking information or statements in this report contain information that is based on forecast of future results, estimates of amounts not yet determinable, assumptions, and therefore involve known and unknown risks and uncertainties which may cause the actual results, performance or achievements of their subject matter to be materially different from current expectations. To the fullest extent allowed by law, PT Kiwoom Sekuritas Indonesia shall not be liable for any direct, indirect or consequential losses, loss of profits, damages, costs or expenses incurred or suffered by any person or organization arising from reliance on or use of any information contained on this report. The information that we provide should not be construed in any manner whatsoever as, personalized advice. No mention of a particular security in this report constitutes a recommendation to buy, sell or hold that or any security, or that any particular security, portfolio of securities, transaction or investment strategy is suitable for any specific person. This report is being supplied to you solely for your information and may not be reproduced by, further distributed to or published in whole or in part by, any other person.