



Jakarta Composite Index



6,450.28

+0.70%

Highest

6,456.75

Lowest

6,376.65

YTD %

(25.40)

Published on 27 August 2026

Indices	Latest	Chg%	P/E	PBV
KOSPI	6,878	1.02	12.3	1.7
JCI	6,450	0.70	14.0	1.7
SSE Composite	3,936	0.61	19.6	1.5
TWSE	46,072	0.43	25.5	4.1
KLSE	1,742	(0.35)	15.0	1.7
ST - Times	5,688	(0.60)	19.6	1.8
Sensex	77,355	(0.15)	21.3	3.0
Hang Seng	25,520	(0.51)	13.4	1.3
Nikkei 225	66,208	(0.08)	21.6	2.9

Sectors	Latest	Chg%	YTD%
Basic Materials	1,822	0.94	(11.45)
Consumer Cyclicals	945	2.19	(22.98)
Energy	3,197	1.59	(28.22)
Financials	1,351	0.13	(12.84)
Healthcare	1,512	1.33	(26.74)
Industrials	1,569	1.51	(27.19)
Infrastructures	1,887	0.98	(29.34)
Cons. Non-Cyclicals	710	0.97	(11.26)
Prop. & Real Estate	816	1.66	(30.45)
Technology	6,837	0.45	(28.25)
Trans. & Logistics	1,750	2.14	(11.00)

Commodities	Latest	Chg%	YTD%
Oil (USD/bbl)	81.82	(0.50)	42.49
Gold (USD tr.oz)	4,621	0.65	6.98
Nickel (USD/MT)	16,887	(0.91)	1.45
Tin (USD/MT)	54,827	(1.84)	35.19
Copper (USD/lb)	660.90	0.14	16.31
Coal (USD/MT)	131.25	(0.30)	22.09
CPO (MYR/MT)	4,661	0.67	16.58

Currency	Last	Chg%	YTD%
USD-IDR	17,758	(0.26)	(6.01)
AUD-IDR	12,764	(0.28)	(12.69)
EUR-IDR	20,710	(0.10)	(5.53)
SGD-IDR	13,982	(0.22)	(7.24)
JPY-IDR	111	0.02	(4.42)
GBP-IDR	24,132	0.10	(7.18)

Government Bonds	Yield%	Chg%	YTD%
10 Year	7.10	0.71	16.99
15 Year	7.12	0.32	11.72
20 Year	7.15	0.30	9.82
30 Year	7.22	0.00	7.64

Source: Bloomberg LP

Note: All data taken from source at 12:22 PM | Nickel, Tin & Coal Prices Closed on 26/08/2026

Market Review (Session 1)

In session 1, JCI closed up +0.70% to the level of 6,450.28.

Market Prediction (Session 2)

JCI: Index closed positive with bullish candle. JCI is expected to remain volatile and maintain its positive movement.

- HRUM: Price closed at 905 (+2.26%) and still bullish. Prices still have the opportunity to strengthen to the target. Be careful if the price reverses into a bearish candle or weakening.
- INKP: Price closed at 8,750 (+0.29%) and still positive. Prices still have the opportunity to strengthen to the target. Be careful if the price reverses into a bearish candle or weakening.
- MAPA: Price closed at 705 (+4.44%) and highest at 720 (+6.67%). Prices still have the opportunity to strengthen to the target. Be careful if the price reverses into a bearish candle or weakening.
- RMKE: Price closed at 416 (+1.96%) and highest at 418 (+2.45%). Prices still have the opportunity to strengthen to the target. Be careful if the price reverses into a bearish candle or weakening.

News

- PT. Avia Avian Tbk. (AVIA) published the Avian Brands Sustainability Strategy (ABSS) Progress Report 2026 with performance updates up to May 2026, highlighting the integration of Environmental, Social, and Governance aspects into its operations across four pillars: Product, Environment, People & Community, and Governance.
- PT. Bukit Asam (Persero) Tbk. (PTBA) won three company awards and one individual award for its Director of Operations and Production, Ilham Yacob, at the OSH Asia Summit 2026 in Bali for its commitment to occupational health and safety (K3) through digital safety transformations, predictive systems, and safety culture.



LQ45 Stock Ranking Session 1

Top Gainers	Last	Chg%	YTD%	MC (T)	Beta
INDY	2,730	3.02	21.88	14.22	1.15
DEWA	432	2.86	(35.52)	17.58	2.25
MBMA	560	2.75	(1.75)	60.48	1.39
Top Losers	Last	Chg%	YTD%	MC (T)	Beta
TLKM	2,570	(1.15)	(26.15)	254.59	0.98
SCMA	202	(0.98)	(40.24)	14.94	1.27
BBNI	3,650	(0.82)	(16.48)	136.14	0.91
Top Volume	Last	Volume (Mn)	YTD%	MC (T)	Beta
BUMI	187	1,158.3	(48.91)	69.44	1.73
CUAN	785	205.4	(66.45)	88.25	2.13
DEWA	432	204.1	(35.52)	17.58	2.25
Top Value	Last	Value (Bn)	YTD%	MC (T)	Beta
BBRI	3,120	233.7	(14.75)	472.86	0.96
BUMI	187	216.6	(48.91)	69.44	1.73
CUAN	785	161.3	(66.45)	88.25	2.13

Economic Calendar

Date	Event	Act	Prev	Frcst
Wednesday August 26 2026				
04:00 AM	KR Business Confidence AUG	81	82	83
05:00 PM	GB CBI Distributive Trades AUG	-48	-26	-21
06:00 PM	US MBA 30-Year Mortgage Rate AUG/21	6.78%	6.77%	-
07:30 PM	US Core PCE Price Index MoM JUL	0.2%	0.1%	0.3%
07:30 PM	US Durable Goods Orders MoM JUL	1.1%	0.5%	0.5%
07:30 PM	US GDP Growth Rate QoQ 2nd Est Q2	1.5%	2.1%	1.5%
07:30 PM	US Personal Income MoM JUL	0.4%	0.2%	0.2%
07:30 PM	US Personal Spending MoM JUL	0.2%	0.3%	0.3%
07:30 PM	US GDP Price Index QoQ 2nd Est Q2	6.4%	3.6%	6.3%
07:30 PM	US PCE Price Index YoY JUL	3.7%	3.7%	3.7%
Thursday August 27 2026				
08:00 AM	KR Interest Rate Decision	3%	2.75%	3.0%
08:30 AM	CN Industrial Profits (YTD) YoY JUL	17.6%	18.7%	16.0%
08:30 AM	JP BoJ Himino Speech	-	-	-
01:00 PM	DE GfK Consumer Confidence SEP	-	-29.6	-29.5
06:30 PM	EA ECB Monetary Policy Meeting Accounts	-	-	-
07:30 PM	US Goods Trade Balance Adv JUL	-	\$-101.4B	\$-100.0B
07:30 PM	US Initial Jobless Claims AUG/22	-	206K	210.0K
07:30 PM	US Retail Inventories Ex Autos MoM Adv JUL	-	-0.4%	0.0%
07:30 PM	US Wholesale Inventories MoM Adv JUL	-	0.2%	0.2%

Source: Trading Economics



RUPS

Date	Time	Company	Event	Place
27-Aug-26	08:30	BMAS	RUPSLB	Gedung Pacific Century Place, Room B - Level B1, Jl. Jend. Sudirman Kav. 52-53
	14:00	TEBE	RUPSLB	Graha CIMB Niaga Sudirman Lt. 2, Jl. Jend. Sudirman Kav. 58
28-Aug-26	14:00	CITA	RUPSLB	Online by Accessing the eASY.KSEI Facility

DIVIDEND

TICKER	Status	Cum-Date	Ex-Date	Recording Date	Pay-Date	Ammount (IDR)/Share	Dividend Yield
BBCA	Cash Dividend	28-Aug-26	31-Aug-26	01-Sep-26	16-Sep-26	25	0.39%
YUPI	Cash Dividend	31-Aug-26	01-Sep-26	02-Sep-26	10-Sep-26	17.01	1.19%
CMRY	Cash Dividend	03-Sep-26	04-Sep-26	07-Sep-26	18-Sep-26	100	2.16%

IPO

TICKER	Price	Offering	Allot. Date	List. Date	Warrant
SWAP	Rp 130 - Rp 140	02 - 08 Sep 2026	08 Sep 2026	10 Sep 2026	-



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