



Jakarta Composite Index



6,548.86

+0.42%

Highest

6,566.91

Lowest

6,518.45

YTD %

(24.26)

Published on 28 August 2026

Indices	Latest	Chg%	P/E	PBV
KOSPI	6,827	(1.24)	12.5	1.7
JCI	6,549	0.42	14.2	1.8
SSE Composite	3,960	0.08	19.8	1.5
TWSE	46,414	0.95	25.6	4.2
KLSE	1,730	(0.69)	16.8	1.6
ST - Times	5,699	0.26	19.4	1.8
Sensex	77,257	0.42	21.2	3.0
Hang Seng	25,685	0.47	12.5	1.3
Nikkei 225	66,624	0.74	21.6	2.9

Sectors	Latest	Chg%	YTD%
Basic Materials	1,840	(0.41)	(10.60)
Consumer Cyclicals	966	0.73	(21.19)
Energy	3,280	1.00	(26.36)
Financials	1,369	0.66	(11.70)
Healthcare	1,536	(0.80)	(25.59)
Industrials	1,599	(0.50)	(25.82)
Infrastructures	1,921	(0.06)	(28.10)
Cons. Non-Cyclical	714	(0.02)	(10.75)
Prop. & Real Estate	826	0.10	(29.55)
Technology	6,870	(0.25)	(27.90)
Trans. & Logistics	1,769	0.42	(10.02)

Commodities	Latest	Chg%	YTD%
Oil (USD/bbl)	83.12	(0.49)	44.76
Gold (USD tr.oz)	4,579	(0.43)	6.02
Nickel (USD/MT)	16,878	(0.05)	1.39
Tin (USD/MT)	55,354	0.96	36.49
Copper (USD/lb)	659.55	0.09	16.08
Coal (USD/MT)	131.25	0.00	22.09
CPO (MYR/MT)	4,629	0.78	15.78

Currency	Last	Chg%	YTD%
USD-IDR	17,705	0.12	(5.73)
AUD-IDR	12,748	(0.02)	(12.58)
EUR-IDR	20,620	0.29	(5.11)
SGD-IDR	13,932	0.21	(6.91)
JPY-IDR	111	0.32	(4.04)
GBP-IDR	24,060	0.17	(6.90)

Government Bonds	Yield%	Chg%	YTD%
10 Year	7.01	(0.97)	15.52
15 Year	7.07	(0.53)	10.92
20 Year	7.12	(0.22)	9.44
30 Year	7.20	(0.11)	7.44

Source: Bloomberg LP

Note: All data taken from source at 11:40 AM | Nickel, Tin & Coal Prices Closed on 27/08/2026

Market Review (Session 1)

In session 1, JCI closed up +0.42% to the level of 6,548.86.

Market Prediction (Session 2)

JCI: Index closed positive with bullish candle. JCI is expected to remain volatile and maintain its strengthening.

- DEWA: Price closed at 446 (-0.45%) and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- INCO: Price closed at 5,200 (-1.89%) and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- TLKM: Price closed at 2,580 (-1.15%) and still above the support level. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- TOBA: Price closed at 615 (+2.50%) and highest at 635 (+5.83%). Prices still have the opportunity to strengthen to the target. Be careful if the price reverses into a bearish candle or weakening.

News

- PT. BFI Finance Indonesia Tbk. (BFIN) is preparing Rp200 billion from internal cash to repay the 6% Sustainable Bonds VI BFI Finance Indonesia Phase I Year 2024 Series B maturing on September 25, 2026, with President Director Sutadi stating that management is confident it will fulfill its obligations to bondholders on time.
- PT. Solusi Sinergi Digital Tbk. (WIFI) and PT. KA Properti Manajemen (KAPM) are exploring a strategic collaboration signed on August 21, 2026, to provide internet facilities and services as part of the digital connectivity development for the residential area in Manggarai, supporting the 3 Million Houses Program.



LQ45 Stock Ranking Session 1

Top Gainers	Last	Chg%	YTD%	MC (T)	Beta
CUAN	835	2.45	(64.32)	93.87	2.13
BBCA	6,525	1.95	(19.20)	804.37	0.72
PTBA	2,540	1.60	9.96	29.26	0.27
Top Losers	Last	Chg%	YTD%	MC (T)	Beta
ISAT	2,510	(3.83)	8.19	80.95	1.09
MBMA	555	(2.63)	(2.63)	59.94	1.39
PGAS	1,500	(2.28)	(21.47)	36.36	0.53
Top Volume	Last	Volume (Mn)	YTD%	MC (T)	Beta
BUMI	192	1,795.9	(47.54)	71.30	1.73
CUAN	835	255.6	(64.32)	93.87	2.13
DEWA	444	157.8	(33.73)	18.15	2.25
Top Value	Last	Value (Bn)	YTD%	MC (T)	Beta
BBCA	6,525	571.5	(19.20)	804.37	0.72
BUMI	192	344.9	(47.54)	71.30	1.73
CUAN	835	214.1	(64.32)	93.87	2.13

Economic Calendar

Date		Event	Act	Prev	Frcst
Thursday August 27 2026					
08:00 AM	KR	Interest Rate Decision	3%	2.75%	3.0%
08:30 AM	CN	Industrial Profits (YTD) YoY JUL	17.6%	18.7%	16.0%
08:30 AM	JP	BoJ Himino Speech	-	-	-
01:00 PM	DE	GfK Consumer Confidence SEP	-26.6	-29.4	-29.5
06:30 PM	EA	ECB Monetary Policy Meeting Accounts	-	-	-
07:30 PM	US	Goods Trade Balance Adv JUL	\$-118.8B	\$-101.41B	\$-100.0B
07:30 PM	US	Initial Jobless Claims AUG/22	203K	207K	210.0K
07:30 PM	US	Retail Inventories Ex Autos MoM Adv JUL	0.7%	-0.5%	0.0%
07:30 PM	US	Wholesale Inventories MoM Adv JUL	1.3%	0.3%	0.2%
Friday August 28 2026					
06:30 AM	JP	Unemployment Rate JUL	2.4%	2.5%	2.5%
12:00 PM	JP	Consumer Confidence AUG		34.9	35
12:00 PM	JP	Housing Starts YoY JUL		18.6%	22.0%
02:55 PM	DE	Unemployment Change AUG		6K	7.0K
02:55 PM	DE	Unemployment Rate AUG		6.4%	6.3%
04:00 PM	EA	Economic Sentiment AUG		96.9	97.1
08:45 PM	US	Chicago PMI AUG		57.6	56.1
09:00 PM	US	Fed Chair Warsh Speech	-	-	-
09:00 PM	US	Non Farm Payrolls Annual Revision Prel		-911K	-
09:00 PM	US	Michigan Consumer Sentiment Final AUG		55.2	51.0

Source: Trading Economics



RUPS

Date	Time	Company	Event	Place
28-Aug-26	14:00	CITA	RUPSLB	Online by Accessing the eASY.KSEI Facility

DIVIDEND

TICKER	Status	Cum-Date	Ex-Date	Recording Date	Pay-Date	Ammount (IDR)/Share	Dividend Yield
BBCA	Cash Dividend	28-Aug-26	31-Aug-26	01-Sep-26	16-Sep-26	25	0.39%
YUPI	Cash Dividend	31-Aug-26	01-Sep-26	02-Sep-26	10-Sep-26	17.01	1.17%
CMRY	Cash Dividend	03-Sep-26	04-Sep-26	07-Sep-26	18-Sep-26	100	2.14%

IPO

TICKER	Price	Offering	Allot. Date	List. Date	Warrant
SWAP	Rp 130 - Rp 140	02 - 08 Sep 2026	08 Sep 2026	10 Sep 2026	-



Kiwoom Research Team



Liza Camelia Suryanata

Head of Equity Research
liza.camelia@kiwoom.co.id



Sukarno Alatas

Senior Equity Research Analyst
sukarno@kiwoom.co.id



Abdul Azis Setyo W.

Equity Research Analyst
azis@kiwoom.co.id



Adrian Djie

Equity Research Analyst
adrian@kiwoom.co.id



Kevin Yudha Pratama

Equity Research Analyst
kevin.yudha@kiwoom.co.id



Wahyu Saputra

Equity Research Associate
wahyu.saputra@kiwoom.co.id



HEAD OFFICE

Treasury Tower 27th Floor Unit A, District 8 Kawasan SCBD Lot 28,
Jl.Jend.Sudirman Kav 52-53, Jakarta Selatan 12190

Tel : (021) 5010 5800
Fax : (021) 5010 5820
Email : cs@kiwoom.co.id

PT Kiwoom Sekuritas Indonesia is licensed and supervised by the Financial Services Authority (OJK)

OTHER DISCLOSURES

All Kiwoom's research reports made available to clients are simultaneously available on our own website <http://www.kiwoom.co.id/>. Not all research content is redistributed, e-mailed or made available to third-party aggregators. For all research reports available on a particular stock, please contact your sales representative. Any data discrepancies in this report could be the result of different calculations and/or adjustments.

DISCLAIMER

This report has been prepared and issued by PT Kiwoom Sekuritas Indonesia. Information has been obtained from sources believed to be reliable but Kiwoom Securities do not warrant its completeness or accuracy. Forward-looking information or statements in this report contain information that is based on forecast of future results, estimates of amounts not yet determinable, assumptions, and therefore involve known and unknown risks and uncertainties which may cause the actual results, performance or achievements of their subject matter to be materially different from current expectations. To the fullest extent allowed by law, PT Kiwoom Sekuritas Indonesia shall not be liable for any direct, indirect or consequential losses, loss of profits, damages, costs or expenses incurred or suffered by any person or organization arising from reliance on or use of any information contained on this report. The information that we provide should not be construed in any manner whatsoever as, personalized advice. No mention of a particular security in this report constitutes a recommendation to buy, sell or hold that or any security, or that any particular security, portfolio of securities, transaction or investment strategy is suitable for any specific person. This report is being supplied to you solely for your information and may not be reproduced by, further distributed to or published in whole or in part by, any other person.