



Jakarta Composite Index

▼ 6,517.24
-0.01%

Highest

6,525.11

Lowest

6,476.18

YTD %

(24.63)

Published on 31 August 2026

Indices	Latest	Chg%	P/E	PBV
KOSPI	6,772	(0.25)	12.3	1.7
JCI	6,517	(0.01)	14.1	1.8
SSE Composite	3,944	(0.20)	18.0	1.6
TWSE	45,697	(1.37)	25.7	4.1
KLSE	1,726	(0.91)	15.0	1.6
ST - Times	5,730	0.53	19.5	1.8
Sensex	76,837	(0.55)	21.3	3.0
Hang Seng	25,402	(0.71)	12.4	1.3
Nikkei 225	66,079	(0.49)	21.6	2.9

Sectors	Latest	Chg%	YTD%
Basic Materials	1,815	(1.33)	(11.80)
Consumer Cyclicals	973	0.91	(20.64)
Energy	3,255	0.89	(26.92)
Financials	1,379	0.74	(11.04)
Healthcare	1,517	(1.33)	(26.50)
Industrials	1,613	1.80	(25.17)
Infrastructures	1,929	1.05	(27.77)
Cons. Non-Cyclical	711	(0.12)	(11.16)
Prop. & Real Estate	828	0.29	(29.45)
Technology	6,835	(0.19)	(28.27)
Trans. & Logistics	1,791	1.22	(8.90)

Commodities	Latest	Chg%	YTD%
Oil (USD/bbl)	85.32	2.30	48.59
Gold (USD tr.oz)	4,422	(0.73)	2.39
Nickel (USD/MT)	16,861	(0.10)	1.29
Tin (USD/MT)	55,223	(0.24)	36.16
Copper (USD/lb)	652.80	(0.52)	14.89
Coal (USD/MT)	131.20	(0.04)	22.05
CPO (MYR/MT)	4,628	0.76	15.76

Currency	Last	Chg%	YTD%
USD-IDR	17,748	(0.32)	(5.96)
AUD-IDR	12,715	0.10	(12.35)
EUR-IDR	20,571	0.13	(4.89)
SGD-IDR	13,942	(0.13)	(6.98)
JPY-IDR	111	(0.18)	(4.11)
GBP-IDR	24,035	0.03	(6.81)

Government Bonds	Yield%	Chg%	YTD%
10 Year	7.02	0.17	15.59
15 Year	7.10	0.40	11.29
20 Year	7.13	0.17	9.62
30 Year	7.21	0.03	7.46

Source: Bloomberg LP

Note: All data taken from source at 12:12 PM | KLSE, Nickel, Tin, Coal & CPO
Prices Closed on 28/08/2026

Market Review (Session 1)

In session 1, JCI closed down -0.01% to the level of 6,517.24.

Market Prediction (Session 2)

JCI: Index closed negative with bullish candle. JCI is expected to remain volatile with a limited tendency to strengthen.

- ACES: Price closed at 356 (-1.11%) and still support range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- ANTM: Price closed at 3,090 (-2.22%) and still support range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- BBKA: Price closed at 6,500 (+0.39%) and still positive. Prices still have the opportunity to strengthen to the target. Be careful if the price reverses into a bearish candle or weakening.
- CBDK: Price closed at 3,770 (-0.79%) and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.

News

- PT. Jasa Marga (Persero) Tbk. (JSMR) is expanding its digital service transformation through the Travoy application to enhance user experience before, during, and after travel, offering features such as One Call Center 133 assistance, Travoy Rest information on EV charging stations, and contactless RFID transactions.
- Indra Gunawan, Director of PT. Sarana Menara Nusantara Tbk. (TOWR), increased his direct shareholding from 7.8 million shares (0.0132%) to 40.8 million shares (0.0691%) by purchasing 33,040,000 shares at Rp345 per share on August 26, 2026 through the MESOP execution, as announced by management on August 28.



LQ45 Stock Ranking Session 1

Top Gainers	Last	Chg%	YTD%	MC (T)	Beta
AADI	10,725	4.89	53.76	83.51	0.49
MEDC	1,415	4.04	5.20	35.57	0.53
WIFI	2,100	3.96	(35.38)	11.15	1.45
Top Losers	Last	Chg%	YTD%	MC (T)	Beta
HRTA	2,200	(5.58)	2.33	10.13	0.72
MDKA	2,930	(3.62)	28.51	71.71	1.04
ICBP	7,700	(3.14)	(6.10)	89.80	0.38
Top Volume	Last	Volume (Mn)	YTD%	MC (T)	Beta
BUMI	191	747.2	(47.81)	70.93	1.73
CUAN	805	104.5	(65.60)	90.50	2.14
DEWA	440	101.9	(34.33)	17.90	2.26
Top Value	Last	Value (Bn)	YTD%	MC (T)	Beta
BMRI	4,270	319.3	(16.27)	398.53	0.88
BBRI	3,240	303.2	(11.48)	491.05	0.96
BBCA	6,500	271.1	(19.50)	801.29	0.72

Economic Calendar

Date	Event	Act	Prev	Frcst
Friday August 28 2026				
06:30 AM	JP Unemployment Rate JUL	2.4%	2.5%	2.5%
02:55 PM	DE Unemployed Persons AUG	2.996M	2.993M	3.0M
02:55 PM	DE Unemployment Change AUG	4K	6K	7.0K
02:55 PM	DE Unemployment Rate AUG	6.4%	6.4%	6.3%
04:00 PM	EA Economic Sentiment AUG	98.4	97.1	97.1
08:45 PM	US Chicago PMI AUG	47.1	57.6	56.1
09:00 PM	US Fed Chair Warsh Speech	-	-	-
09:00 PM	US Non Farm Payrolls Annual Revision Prel	-79K	-911K	-
09:00 PM	US Michigan Consumer Sentiment Final AUG	51.7	55.2	51.0
11:30 PM	US Fed Goolsbee Speech	-	-	-
Monday August 31 2026				
06:50 AM	JP Industrial Production MoM Prel JUL	0.1%	1.9%	-0.5%
06:50 AM	JP Retail Sales YoY JUL	4%	0.6%	1.0%
08:30 AM	CN NBS Manufacturing PMI AUG	49.8	49.2	49.9
08:30 AM	CN NBS Non Manufacturing PMI AUG	49.0	49.0	50.4
08:30 AM	CN NBS General PMI AUG	49.5	49.3	50.2
12:00 PM	JP Housing Starts YoY JUL	8.2%	18.6%	13.0%
07:00 PM	DE Inflation Rate YoY Prel AUG		2.8%	3.0%
07:00 PM	DE Inflation Rate MoM Prel AUG		0.8%	0.3%
09:30 PM	US Dallas Fed Manufacturing Index AUG		1.3	0.7
10:30 PM	US 6-Month Bill Auction		3.790%	-

Source: Trading Economics



RUPS

Date	Time	Company	Event	Place
31-Aug-26	10:00	SOHO	RUPSLB	Ruang Training Logistik Lt. 3, Jl. Rawa Sumur II Kav. BB No. 4A-4B
01-Sep-26	09:30	JGLE	RUPSLB	Aston Bogor Hotel & Resort Perumahan Bogor Nirwana Residence
02-Sep-26	10:00	RICY	RUPST & RUPSLB	Hotel Aston Pluit, Jl. Pluit Selatan No. 1, Pluit, Penjaringan, Jakarta Utara
	10:00	ZATA	RUPST	Belviu Hotel Bandung, Jl. Dr. Setiabudi No. 35, Pasteur, Kec. Sukajadi,
	14:00	ENAK	RUPSLB	North Tower Lt. 3A Sampoerna Strategic Square, Jl. Jendral Sudirman No. 45-46
03-Sep-26	10:00	BBSI	RUPSLB	Jakarta Design Center (JDC) Ruang Orchid 3, Jl. Gatot Subroto No. 53
	14:00	IPCC	RUPSLB	Jl. sindang Laut No. 100, Cilincing, Jakarta Utara
	14:00	MGLV	RUPSLB	Function Hall Pacific Century Place Lt. B1, Jl. Jend. Sudirman Kav. 52-53
	14:00	POOL	RUPSLB	Aula kantor Perseroan Lt. 2, Jl. Letjen. Soepono Blok CC6 No. 9-10
	14:00	YELO	RUPSLB	Axa Tower Lt. 42, Jl. Prof. DR. Satrio, Kuningan, Karet Kuningan
04-Sep-26	15:00	AKPI	RUPSLB	Online by Accessing the eASY.KSEI Facility
	10:00	MDLN	RUPSLB	Club House Jakarta Garden City, Jl. Raya Cakung Timur, Jakarta
	14:00	BBTN	RUPSLB	Menara BTN, Jl. Gajah Mada No. 1 / Accessing the eASY.KSEI Facility
	14:00	HITS	RUPSLB	Mangkuluhur City Tower One Lt. 26, Jl. Jend Gatot Subroto Kav. 1-3
	15:00	SQMI	RUPST	Boardroom Komplek Harco Mangga Dua (Agung Sedayu) Blok C No. 5A

DIVIDEND

TICKER	Status	Cum-Date	Ex-Date	Recording Date	Pay-Date	Ammount (IDR)/Share	Dividend Yield
YUPI	Cash Dividend	31-Aug-26	01-Sep-26	02-Sep-26	10-Sep-26	17.01	1.17%
CMRY	Cash Dividend	03-Sep-26	04-Sep-26	07-Sep-26	18-Sep-26	100	2.13%

IPO

TICKER	Price	Offering	Allot. Date	List. Date	Warrant
SWAP	Rp 130 - Rp 140	02 - 08 Sep 2026	08-Sep-26	10-Sep-26	-



Kiwoom Research Team



HEAD OFFICE

Treasury Tower 27th Floor Unit A, District 8 Kawasan SCBD Lot 28,
Jl.Jend.Sudirman Kav 52-53, Jakarta Selatan 12190

Tel : (021) 5010 5800
Fax : (021) 5010 5820
Email : cs@kiwoom.co.id

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