



Jakarta Composite Index

▲ 6,564.51
+0.60%

Highest

6,586.16

Lowest

6,535.80

YTD %

(24.08)

Published on 01 September 2026

Indices	Latest	Chg%	P/E	PBV
KOSPI	6,805	(0.28)	12.3	1.7
JCI	6,565	0.60	14.2	1.8
SSE Composite	3,988	0.03	18.2	1.6
TWSE	46,864	1.59	25.6	4.1
KLSE	1,708	(1.03)	15.0	1.6
ST - Times	5,710	(0.79)	19.7	1.8
Sensex	76,946	(0.02)	21.2	3.0
Hang Seng	25,311	(1.00)	12.5	1.3
Nikkei 225	66,169	(0.22)	21.6	2.9

Sectors	Latest	Chg%	YTD%
Basic Materials	1,833	0.04	(10.93)
Consumer Cyclical	971	0.45	(20.84)
Energy	3,311	1.50	(25.65)
Financials	1,394	1.13	(10.08)
Healthcare	1,521	0.58	(26.33)
Industrials	1,647	2.45	(23.60)
Infrastructures	1,917	(0.26)	(28.25)
Cons. Non-Cyclical	716	0.34	(10.50)
Prop. & Real Estate	832	0.33	(29.04)
Technology	6,830	(0.09)	(28.32)
Trans. & Logistics	1,800	1.26	(8.43)

Commodities	Latest	Chg%	YTD%
Oil (USD/bbl)	86.96	1.40	51.45
Gold (USD tr.oz)	4,430	(0.16)	2.57
Nickel (USD/MT)	16,861	(0.10)	1.29
Tin (USD/MT)	55,223	(0.24)	36.16
Copper (USD/lb)	662.80	0.52	16.65
Coal (USD/MT)	141.75	8.04	31.86
CPO (MYR/MT)	4,680	1.12	17.06

Currency	Last	Chg%	YTD%
USD-IDR	17,725	(0.03)	(5.84)
AUD-IDR	12,716	(0.24)	(12.36)
EUR-IDR	20,584	(0.12)	(4.95)
SGD-IDR	13,942	(0.10)	(6.98)
JPY-IDR	111	0.05	(3.93)
GBP-IDR	24,023	(0.12)	(6.76)

Government Bonds	Yield%	Chg%	YTD%
10 Year	7.05	0.29	16.06
15 Year	7.15	0.66	12.12
20 Year	7.13	(0.10)	9.54
30 Year	7.21	0.14	7.53

Source: Bloomberg LP

Note: All data taken from source at 12:12 PM | Nickel, & Tin Prices Closed on 28/08/2026 | Coal Price Closed on 31/08/2026

Market Review (Session 1)

In session 1, JCI closed up +0.60% to the level of 6,564.51.

Market Prediction (Session 2)

JCI: Index closed positive with bullish candle. JCI is expected to remain volatile and maintain its positive movement.

- ADMR: Price closed at 1,730 (-1.14%) and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- CUAN: Price closed at 825 (+1.23%) and still bullish. Prices still have the opportunity to strengthen to the target. Be careful if the price reverses into a bearish candle or weakening.
- HRUM: Price closed at 935 (+1.08%) and still bullish. Prices still have the opportunity to strengthen to the target. Be careful if the price reverses into a bearish candle or weakening.
- INET: Price closed at 358 (+2.29%) and highest at 376 (+7.43%). Prices still have the opportunity to strengthen to the target. Be careful if the price reverses into a bearish candle or weakening.

News

- PT. Bank Tabungan Negara (Persero) Tbk. (BBTN) is preparing a Gold Savings service through its mobile banking application, balé by BTN, and is currently awaiting regulatory approval from Bank Indonesia (BI) and the Financial Services Authority (OJK), which it hopes to obtain by the end of 2026.
- PT. Semen Indonesia (Persero) Tbk. (SMGR) is preparing to merge seven subsidiaries into PT. Semen Indonesia Distributor (SID) following the direction of PT. Danantara Asset Management to consolidate business activities, strengthen strategic positioning, and optimize the portfolio of State-Owned Enterprises (SOEs).



LQ45 Stock Ranking Session 1

Top Gainers	Last	Chg%	YTD%	MC (T)	Beta
ESSA	700	7.69	15.70	12.06	0.35
PTBA	2,750	7.42	19.05	31.68	0.27
BUMI	204	6.25	(44.26)	75.75	1.73
Top Losers	Last	Chg%	YTD%	MC (T)	Beta
AKRA	1,405	(3.44)	11.51	28.20	0.52
INDF	7,275	(3.00)	7.38	63.88	0.49
UNVR	1,715	(2.28)	(34.04)	65.43	1.09
Top Volume	Last	Volume (Mn)	YTD%	MC (T)	Beta
BUMI	204	5,319.1	(44.26)	75.75	1.73
DEWA	452	392.8	(32.54)	18.39	2.26
ESSA	700	272.0	15.70	12.06	0.35
Top Value	Last	Value (Bn)	YTD%	MC (T)	Beta
BUMI	204	1,085.1	(44.26)	75.75	1.73
BBRI	3,320	613.3	(9.29)	503.18	0.96
BMRI	4,300	331.7	(15.69)	401.33	0.88

Economic Calendar

Date	Event	Act	Prev	Frcst
Monday August 31 2026				
06:50 AM	JP Industrial Production MoM Prel JUL	0.1%	1.9%	-0.5%
06:50 AM	JP Retail Sales YoY JUL	4%	0.6%	1.0%
08:30 AM	CN NBS Manufacturing PMI AUG	49.8	49.2	49.9
08:30 AM	CN NBS Non Manufacturing PMI AUG	49.0	49.0	50.4
08:30 AM	CN NBS General PMI AUG	49.5	49.3	50.2
12:00 PM	JP Housing Starts YoY JUL	8.2%	18.6%	13.0%
07:00 PM	DE Inflation Rate YoY Prel AUG	2.9%	2.8%	3.0%
07:00 PM	DE Inflation Rate MoM Prel AUG	0.2%	0.8%	0.3%
09:30 PM	US Dallas Fed Manufacturing Index AUG	11.6	1.3	0.7
10:30 PM	US 6-Month Bill Auction	3.885%	3.790%	-
Tuesday September 01 2026				
07:30 AM	ID S&P Global Manufacturing PMI AUG	49.8	50.2	50.5
11:00 AM	ID Balance of Trade JUL	\$0.13B	\$-0.45B	\$-0.3B
11:00 AM	ID Inflation Rate YoY AUG	3.19%	2.88%	3.2%
11:00 AM	ID Core Inflation Rate YoY AUG	2.92%	2.76%	2.8%
11:00 AM	ID Exports YoY JUL	6.05%	8.84%	-
11:00 AM	ID Imports YoY JUL	27.02%	34.27%	-
11:00 AM	ID Inflation Rate MoM AUG	0.21%	-0.14%	0.2%
12:00 PM	ID Tourist Arrivals YoY JUL	2.95%	-2.15%	-
08:45 AM	CN RatingDog Manufacturing PMI AUG	51.5	50.9	51.2
12:00 PM	JP Consumer Confidence AUG	35.5	34.9	35
04:00 PM	EA Inflation Rate YoY Flash AUG		2.9%	3.2%
09:00 PM	US ISM Manufacturing PMI AUG		55.6	55
09:00 PM	US JOLTs Job Openings JUL		7.359M	7.4M

Source: Trading Economics



RUPS

Date	Time	Company	Event	Place
01-Sep-26	09:30	JGLE	RUPSLB	Aston Bogor Hotel & Resort Perumahan Bogor Nirwana Residence
02-Sep-26	10:00	RICY	RUPST & RUPSLB	Hotel Aston Pluit, Jl. Pluit Selatan No. 1, Pluit, Penjaringan, Jakarta Utara
	10:00	ZATA	RUPST	Belviu Hotel Bandung, Jl. Dr. Setiabudi No. 35, Pasteur, Kec. Sukajadi,
	14:00	ENAK	RUPSLB	North Tower Lt. 3A Sampoerna Strategic Square, Jl. Jendral Sudirman No. 45-46
03-Sep-26	10:00	BBSI	RUPSLB	Jakarta Design Center (JDC) Ruang Orchid 3, Jl. Gatot Subroto No. 53
	14:00	IPCC	RUPSLB	Jl. sindang Laut No. 100, Cilincing, Jakarta Utara
	14:00	MGLV	RUPSLB	Function Hall Pacific Century Place Lt. B1, Jl. Jend. Sudirman Kav. 52-53
	14:00	POOL	RUPSLB	Aula kantor Perseroan Lt. 2, Jl. Letjen. Soepono Blok CC6 No. 9-10
	14:00	YELO	RUPSLB	Axa Tower Lt. 42, Jl. Prof. DR. Satrio, Kuningan, Karet Kuningan
	15:00	AKPI	RUPSLB	Online by Accessing the eASY.KSEI Facility
04-Sep-26	10:00	MDLN	RUPSLB	Club House Jakarta Garden City, Jl. Raya Cakung Timur, Jakarta
	14:00	BBTN	RUPSLB	Menara BTN, Jl. Gajah Mada No. 1 / Accessing the eASY.KSEI Facility
	14:00	HITS	RUPSLB	Mangkuluhur City Tower One Lt. 26, Jl. Jend Gatot Subroto Kav. 1-3
	15:00	SQMI	RUPST	Boardroom Komplek Harco Mangga Dua (Agung Sedayu) Blok C No. 5A

DIVIDEND

TICKER	Status	Cum-Date	Ex-Date	Recording Date	Pay-Date	Ammount (IDR)/Share	Dividend Yield
CMRY	Cash Dividend	03-Sep-26	04-Sep-26	07-Sep-26	18-Sep-26	100	2.07%

IPO

TICKER	Price	Offering	Allot. Date	List. Date	Warrant
SWAP	Rp 130 - Rp 140	02 - 08 Sep 2026	08-Sep-26	10-Sep-26	-



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