



Jakarta Composite Index



6,581.45

-0.28%

Highest

6,629.54

Lowest

6,561.00

YTD %

(23.89)

Published on 02 September 2026

Indices	Latest	Chg%	P/E	PBV
KOSPI	6,584	(3.68)	12.4	1.7
JCI	6,581	(0.28)	14.3	1.8
SSE Composite	3,947	(0.82)	18.2	1.6
TWSE	46,263	(1.45)	26.1	4.1
KLSE	1,702	0.06	14.8	1.6
ST - Times	5,709	(0.03)	19.5	1.8
Sensex	76,460	(0.64)	21.2	3.0
Hang Seng	25,087	(0.96)	12.4	1.3
Nikkei 225	64,247	(2.98)	21.6	2.9

Sectors	Latest	Chg%	YTD%
Basic Materials	1,790	(1.79)	(13.04)
Consumer Cyclicals	979	0.38	(20.19)
Energy	3,320	(0.60)	(25.44)
Financials	1,405	0.47	(9.35)
Healthcare	1,537	0.24	(25.57)
Industrials	1,647	(1.21)	(23.60)
Infrastructures	1,899	(1.06)	(28.91)
Cons. Non-Cyclical	713	(0.36)	(10.87)
Prop. & Real Estate	829	(0.49)	(29.30)
Technology	7,305	3.83	(23.34)
Trans. & Logistics	1,793	(0.05)	(8.78)

Commodities	Latest	Chg%	YTD%
Oil (USD/bbl)	90.61	0.43	57.80
Gold (USD tr.oz)	4,307	(0.51)	(0.30)
Nickel (USD/MT)	16,665	(1.16)	0.11
Tin (USD/MT)	54,633	(1.07)	34.71
Copper (USD/lb)	641.85	(1.35)	12.96
Coal (USD/MT)	144.85	2.19	34.74
CPO (MYR/MT)	4,665	0.34	16.68

Currency	Last	Chg%	YTD%
USD-IDR	17,776	(0.28)	(6.11)
AUD-IDR	12,687	(0.09)	(12.16)
EUR-IDR	20,581	(0.01)	(4.93)
SGD-IDR	13,963	(0.20)	(7.12)
JPY-IDR	111	(0.10)	(4.08)
GBP-IDR	23,998	0.12	(6.66)

Government Bonds	Yield%	Chg%	YTD%
10 Year	7.05	(0.20)	16.15
15 Year	7.23	0.82	13.36
20 Year	7.20	0.55	10.57
30 Year	7.25	0.32	8.05

Source: Bloomberg LP

Note: All data taken from source at 12:12 PM | Nickel, Tin & Coal Prices Closed on 01/09/2026

Market Review (Session 1)

In session 1, JCI closed down -0.28% to the level of 6,581.45.

Market Prediction (Session 2)

JCI: Index closed negative with bearish candle. JCI is expected to remain volatile with a limited tendency to weaken.

- DEWA: Price closed at 456 (-1.30%) and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- ENRG: Price closed at 1,360 (+1.49%) and highest at 1,395 (+4.10%). Prices still have the opportunity to strengthen to the target. Be careful if the price reverses into a bearish candle or weakening.
- ESSA: Price closed at 705 (+1.44%) and highest at 720 (+3.60%). Prices still have the opportunity to strengthen to the target. Be careful if the price reverses into a bearish candle or weakening.
- IMPC: Price closed at 1,405 (-1.40%) and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.

News

- PT. Bursa Efek Indonesia (BEI) officially listed the Sustainable Bonds I Merdeka Battery Materials Phase V Year 2026 issued by PT. Merdeka Battery Materials Tbk. (MBMA) starting September 02, 2026, with a total emission of Rp2.336 trillion across Series A, B, and C with varying interest rates ranging from 9% to 10.5% per year.
- PT. Trisula International Tbk. (TRIS) will distribute an interim dividend of Rp7.02 billion, or Rp2.27/share, from its mid-2026 net profit of Rp28.65 billion, with the regular market Cum dividend on September 09, 2026, Ex dividend on September 10, 2026, Recording date on September 11, 2026, and Payment on September 23, 2026.



LQ45 Stock Ranking Session 1

Top Gainers	Last	Chg%	YTD%	MC (T)	Beta
PTBA	2,750	3.00	19.05	31.68	0.27
ITMG	26,475	1.83	21.03	29.91	0.10
ESSA	705	1.44	16.53	12.15	0.35
Top Losers	Last	Chg%	YTD%	MC (T)	Beta
ADMR	1,600	(5.04)	2.56	65.41	1.26
ADRO	2,660	(4.32)	46.96	76.61	0.57
INCO	4,860	(3.76)	(6.09)	51.22	1.01
Top Volume	Last	Volume (Mn)	YTD%	MC (T)	Beta
BUMI	206	1,437.4	(43.72)	76.50	1.73
CUAN	890	493.3	(61.97)	100.05	2.14
DEWA	456	252.3	(31.94)	18.55	2.26
Top Value	Last	Value (Bn)	YTD%	MC (T)	Beta
BBRI	3,370	466.7	(7.92)	510.75	0.96
CUAN	890	439.0	(61.97)	100.05	2.14
BBCA	6,650	421.7	(17.65)	819.78	0.72

Economic Calendar

Date	Event	Act	Prev	Frcst
Tuesday September 01 2026				
07:30 AM	ID S&P Global Manufacturing PMI AUG	49.8	50.2	50.5
11:00 AM	ID Balance of Trade JUL	\$0.13B	\$-0.45B	\$-0.3B
11:00 AM	ID Inflation Rate YoY AUG	3.19%	2.88%	3.2%
11:00 AM	ID Core Inflation Rate YoY AUG	2.92%	2.76%	2.8%
11:00 AM	ID Exports YoY JUL	6.05%	8.84%	-
11:00 AM	ID Imports YoY JUL	27.02%	34.27%	-
11:00 AM	ID Inflation Rate MoM AUG	0.21%	-0.14%	0.2%
12:00 PM	ID Tourist Arrivals YoY JUL	2.95%	-2.15%	-
08:45 AM	CN RatingDog Manufacturing PMI AUG	51.5	50.9	51.2
12:00 PM	JP Consumer Confidence AUG	35.5	34.9	35
04:00 PM	EA Inflation Rate YoY Flash AUG	3.3%	2.9%	3.2%
09:00 PM	US ISM Manufacturing PMI AUG	54.6	55.6	55
09:00 PM	US JOLTs Job Openings JUL	7.271M	7.182M	7.4M
Wednesday September 02 2026				
03:50 AM	US API Crude Oil Stock Change AUG/28	-2.6M	4.2M	-
06:00 AM	KR Inflation Rate YoY AUG	3.1%	2.8%	3.1%
08:30 AM	JP BoJ Takada Speech	-	-	-
06:00 PM	US MBA 30-Year Mortgage Rate AUG/28	-	6.78%	-
07:15 PM	US ADP Employment Change AUG	-	44K	51.0K
09:00 PM	US Factory Orders MoM JUL	-	-0.3%	0.4%
09:30 PM	US EIA Crude Oil Stocks Change AUG/28	-	0.095M	-
09:30 PM	US EIA Gasoline Stocks Change AUG/28	-	-2.536M	-

Source: Trading Economics



RUPS

Date	Time	Company	Event	Place
02-Sep-26	10:00	RICY	RUPST & RUPSLB	Hotel Aston Pluit, Jl. Pluit Selatan No. 1, Pluit, Penjaringan, Jakarta Utara
	10:00	ZATA	RUPST	Belviu Hotel Bandung, Jl. Dr. Setiabudi No. 35, Pasteur, Kec. Sukajadi,
	14:00	ENAK	RUPSLB	North Tower Lt. 3A Sampoerna Strategic Square, Jl. Jendral Sudirman No. 45-46
03-Sep-26	10:00	BBSI	RUPSLB	Jakarta Design Center (JDC) Ruang Orchid 3, Jl. Gatot Subroto No. 53
	14:00	IPCC	RUPSLB	Jl. sindang Laut No. 100, Cilincing, Jakarta Utara
	14:00	MGLV	RUPSLB	Function Hall Pacific Century Place Lt. B1, Jl. Jend. Sudirman Kav. 52-53
	14:00	YELO	RUPSLB	Axa Tower Lt. 42, Jl. Prof. DR. Satrio, Kuningan, Karet Kuningan
	15:00	AKPI	RUPSLB	Online by Accessing the eASY.KSEI Facility
04-Sep-26	10:00	MDLN	RUPSLB	Club House Jakarta Garden City, Jl. Raya Cakung Timur, Jakarta
	14:00	BBTN	RUPSLB	Menara BTN, Jl. Gajah Mada No. 1 / Accessing the eASY.KSEI Facility
	14:00	HITS	RUPSLB	Mangkuluhur City Tower One Lt. 26, Jl. Jend Gatot Subroto Kav. 1-3
	15:00	SQMI	RUPST	Boardroom Komplek Harco Mangga Dua (Agung Sedayu) Blok C No. 5A

DIVIDEND

TICKER	Status	Cum-Date	Ex-Date	Recording Date	Pay-Date	Ammount (IDR)/Share	Dividend Yield
CMRY	Cash Dividend	03-Sep-26	04-Sep-26	07-Sep-26	18-Sep-26	100	2.07%
TRIS	Cash Dividend	09-Sep-26	10-Sep-26	11-Sep-26	23-Sep-26	2.27	1.28%

IPO

TICKER	Price	Offering	Allot. Date	List. Date	Warrant
SWAP	Rp 130 - Rp 140	02 - 08 Sep 2026	08-Sep-26	10-Sep-26	-



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