



Jakarta Composite Index



6,663.56

+1.03%

Highest

6,669.82

Lowest

6,614.71

YTD %

(22.94)

Published on 03 September 2026

Indices	Latest	Chg%	P/E	PBV
KOSPI	6,571	0.12	11.9	1.6
JCI	6,664	1.03	14.4	1.8
SSE Composite	3,958	0.43	16.9	1.5
TWSE	46,264	0.22	25.7	4.1
KLSE	1,711	0.11	14.9	1.6
ST - Times	5,775	0.54	19.6	1.8
Sensex	76,803	0.30	21.1	3.0
Hang Seng	25,317	0.02	12.4	1.3
Nikkei 225	64,432	0.17	21.0	2.8

Sectors	Latest	Chg%	YTD%
Basic Materials	1,823	1.39	(11.43)
Consumer Cyclicals	989	0.94	(19.32)
Energy	3,381	1.88	(24.07)
Financials	1,416	0.63	(8.63)
Healthcare	1,537	0.50	(25.54)
Industrials	1,692	2.33	(21.50)
Infrastructures	1,926	1.28	(27.91)
Cons. Non-Cyclical	728	1.40	(8.96)
Prop. & Real Estate	843	1.57	(28.11)
Technology	7,190	(1.48)	(24.54)
Trans. & Logistics	1,844	2.39	(6.23)

Commodities	Latest	Chg%	YTD%
Oil (USD/bbl)	90.55	(0.51)	57.70
Gold (USD tr.oz)	4,431	1.12	2.58
Nickel (USD/MT)	16,913	1.49	1.60
Tin (USD/MT)	54,232	(0.73)	33.72
Copper (USD/lb)	650.10	(0.08)	14.41
Coal (USD/MT)	146.60	1.21	36.37
CPO (MYR/MT)	4,670	0.47	16.81

Currency	Last	Chg%	YTD%
USD-IDR	17,690	0.40	(5.65)
AUD-IDR	12,678	(0.13)	(12.09)
EUR-IDR	20,513	0.19	(4.62)
SGD-IDR	13,929	0.10	(6.89)
JPY-IDR	112	(0.92)	(5.02)
GBP-IDR	23,870	0.48	(6.16)

Government Bonds	Yield%	Chg%	YTD%
10 Year	7.15	1.40	17.78
15 Year	7.21	(0.46)	13.14
20 Year	7.20	(0.18)	10.57
30 Year	7.23	(0.21)	7.89

Source: Bloomberg LP

Note: All data taken from source at 12:12 PM | Nickel, Tin, Copper & Coal Prices
Closed on 02/09/2026

Market Review (Session 1)

In session 1, JCI closed up +1.03% to the level of 6,663.56.

Market Prediction (Session 2)

JCI: Index closed positive with bullish candle. JCI is expected to remain volatile with a tendency to strengthen.

- BRMS: Price closed at 735 (+2.08%) and still bullish. Prices still have the opportunity to strengthen to the target. Be careful if the price reverses into a bearish candle or weakening.
- BULL: Price closed at 462 (+0.43%) and highest at 478 (+3.91%). Prices still have the opportunity to strengthen to the target. Be careful if the price reverses into a bearish candle or weakening.
- COIN: Price closed at 830 (+0.61%) and highest at 865 (+4.85%). Prices still have the opportunity to strengthen to the target. Be careful if the price reverses into a bearish candle or weakening.
- MINA: Price closed at 282 (+2.17%) and highest at 286 (+3.62%). Prices still have the opportunity to strengthen to the target. Be careful if the price reverses into a bearish candle or weakening.

News

- PT. Allo Bank Indonesia Tbk. (BBHI) plans to conduct a share buyback using Retained Earnings amounting to Rp300 billion from September 03, 2026, to December 02, 2026, to maintain stock price stability amidst market fluctuations and store the repurchased shares as treasury stock without negative impact on liquidity.
- M&G Investment Funds (7) - M&G Global Emerging Markets Fund increased its share ownership in PT. Jasa Marga (Persero) Tbk. (JSMR) on September 02, 2026, by purchasing 2.426.800 shares at Rp2.931 per share and 831.900 shares at Rp2.897 per share, bringing its total ownership to 365,6 million shares (5,04%).



LQ45 Stock Ranking Session 1

Top Gainers	Last	Chg%	YTD%	MC (T)	Beta
CPIN	3,270	7.92	(27.49)	53.62	0.60
PTBA	2,890	6.25	25.11	33.29	0.27
JPFA	2,370	5.80	(9.54)	27.79	0.59
Top Losers	Last	Chg%	YTD%	MC (T)	Beta
ESSA	700	(2.10)	15.70	12.06	0.48
PGAS	1,530	(0.33)	(19.90)	37.09	0.53
-	-	-	-	-	-
Top Volume	Last	Volume (Mn)	YTD%	MC (T)	Beta
BUMI	212	2,997.7	(42.08)	78.72	1.73
CUAN	925	643.0	(60.47)	103.99	2.14
DEWA	454	177.0	(32.24)	18.47	2.26
Top Value	Last	Value (Bn)	YTD%	MC (T)	Beta
BUMI	212	635.5	(42.08)	78.72	1.73
CUAN	925	594.8	(60.47)	103.99	2.14
BMRI	4,420	494.4	(13.33)	412.53	0.88

Economic Calendar

Date	Event	Act	Prev	Frcst
Wednesday September 02 2026				
03:50 AM	US API Crude Oil Stock Change AUG/28	-2.6M	4.2M	-
06:00 AM	KR Inflation Rate YoY AUG	3.1%	2.8%	3.1%
08:30 AM	JP BoJ Takada Speech	-	-	-
06:00 PM	US MBA 30-Year Mortgage Rate AUG/28	6.79%	6.78%	-
07:15 PM	US ADP Employment Change AUG	38K	46K	51.0K
09:00 PM	US Factory Orders MoM JUL	0.9%	-0.2%	0.4%
09:30 PM	US EIA Crude Oil Stocks Change AUG/28	-4.45M	0.095M	-
09:30 PM	US EIA Gasoline Stocks Change AUG/28	-1.173M	-2.536M	-
Thursday September 03 2026				
08:45 AM	CN RatingDog Services PMI AUG	51.4	50.4	50.8
08:45 AM	CN RatingDog Composite PMI AUG	52.1	50.8	51
07:30 PM	US Balance of Trade JUL		\$-73.3B	\$-91.2B
07:30 PM	US Exports JUL		\$314.7B	\$308.5B
07:30 PM	US Fed Waller Speech	-	-	-
07:30 PM	US Imports JUL		\$388.0B	\$399.7B
07:30 PM	US Initial Jobless Claims AUG/29		203K	203.0K
09:00 PM	US ISM Services PMI AUG		54.1	54

Source: Trading Economics



RUPS

Date	Time	Company	Event	Place
03-Sep-26	10:00	BBSI	RUPSLB	Jakarta Design Center (JDC) Ruang Orchid 3, Jl. Gatot Subroto No. 53
	14:00	IPCC	RUPSLB	Jl. sindang Laut No. 100, Cilincing, Jakarta Utara
	14:00	YELO	RUPSLB	Axa Tower Lt. 42, Jl. Prof. DR. Satrio, Kuningan, Karet Kuningan
	15:00	AKPI	RUPSLB	Online by Accessing the eASY.KSEI Facility
04-Sep-26	10:00	MDLN	RUPSLB	Club House Jakarta Garden City, Jl. Raya Cakung Timur, Jakarta
	14:00	BBTN	RUPSLB	Menara BTN, Jl. Gajah Mada No. 1 / Accessing the eASY.KSEI Facility
	14:00	HITS	RUPSLB	Mangkuluhur City Tower One Lt. 26, Jl. Jend Gatot Subroto Kav. 1-3
	15:00	SQMI	RUPST	Boardroom Komplek Harco Mangga Dua (Agung Sedayu) Blok C No. 5A

DIVIDEND

TICKER	Status	Cum-Date	Ex-Date	Recording Date	Pay-Date	Ammount (IDR)/Share	Dividend Yield
CMRY	Cash Dividend	03-Sep-26	04-Sep-26	07-Sep-26	18-Sep-26	100	2.13%
TRIS	Cash Dividend	09-Sep-26	10-Sep-26	11-Sep-26	23-Sep-26	2.27	1.28%

IPO

TICKER	Price	Offering	Allot. Date	List. Date	Warrant
-	-	-	-	-	-



Kiwoom Research Team



Liza Camelia Suryanata

Head of Equity Research
liza.camelia@kiwoom.co.id



Sukarno Alatas

Senior Equity Research Analyst
sukarno@kiwoom.co.id



Abdul Azis Setyo W.

Equity Research Analyst
azis@kiwoom.co.id



Adrian Djie

Equity Research Analyst
adrian@kiwoom.co.id



Kevin Yudha Pratama

Equity Research Analyst
kevin.yudha@kiwoom.co.id



Wahyu Saputra

Equity Research Associate
wahyu.saputra@kiwoom.co.id



HEAD OFFICE

Treasury Tower 27th Floor Unit A, District 8 Kawasan SCBD Lot 28,
Jl.Jend.Sudirman Kav 52-53, Jakarta Selatan 12190

Tel : (021) 5010 5800
Fax : (021) 5010 5820
Email : cs@kiwoom.co.id

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