



Jakarta Composite Index



6,660.79

-0.11%

Highest

6,704.13

Lowest

6,637.48

YTD %

(22.97)

Published on 04 September 2026

Indices	Latest	Chg%	P/E	PBV
KOSPI	6,696	1.78	11.9	1.6
JCI	6,661	(0.11)	14.9	1.8
SSE Composite	3,956	0.35	17.0	1.6
TWSE	46,384	1.15	25.5	4.0
KLSE	1,707	(0.45)	14.9	1.6
ST - Times	5,812	1.12	19.7	1.8
Sensex	76,709	0.73	20.9	3.0
Hang Seng	25,738	2.08	12.3	1.3
Nikkei 225	65,031	1.27	20.9	2.8

Sectors	Latest	Chg%	YTD%
Basic Materials	1,818	(0.36)	(11.69)
Consumer Cyclical	979	(0.52)	(20.16)
Energy	3,375	0.33	(24.21)
Financials	1,421	0.18	(8.31)
Healthcare	1,513	(1.04)	(26.70)
Industrials	1,696	0.71	(21.28)
Infrastructures	1,913	(0.24)	(28.40)
Cons. Non-Cyclicals	726	(0.54)	(9.26)
Prop. & Real Estate	843	0.18	(28.11)
Technology	7,173	(0.09)	(24.73)
Trans. & Logistics	1,832	(0.68)	(6.81)

Commodities	Latest	Chg%	YTD%
Oil (USD/bbl)	91.86	0.61	59.98
Gold (USD tr.oz)	4,474	0.03	3.59
Nickel (USD/MT)	16,786	(0.75)	0.84
Tin (USD/MT)	54,952	1.33	35.50
Copper (USD/lb)	657.70	1.17	15.75
Coal (USD/MT)	147.00	0.27	36.74
CPO (MYR/MT)	4,620	(0.32)	15.56

Currency	Last	Chg%	YTD%
USD-IDR	17,644	0.09	(5.41)
AUD-IDR	12,721	(0.19)	(12.39)
EUR-IDR	20,513	(0.01)	(4.62)
SGD-IDR	13,921	0.03	(6.84)
JPY-IDR	113	(0.04)	(5.65)
GBP-IDR	23,877	(0.04)	(6.19)

Government Bonds	Yield%	Chg%	YTD%
10 Year	7.10	(0.37)	17.02
15 Year	7.18	(0.33)	12.67
20 Year	7.18	(0.17)	10.33
30 Year	7.22	(0.19)	7.62

Source: Bloomberg LP

Note: All data taken from source at 11:40 AM | Nickel, Tin, Copper & Coal Prices Closed on 03/09/2026

Market Review (Session 1)

In session 1, JCI closed down -0.11% to the level of 6,660.79.

Market Prediction (Session 2)

JCI: Index closed negative with bearish candle. JCI is expected to remain volatile and maintain its negative movement.

- CDIA: Price closed at 715 (+2.14%) and still bullish. Prices still have the opportunity to strengthen to the target. Be careful if the price reverses into a bearish candle or weakening.
- KLBF: Price closed at 780 (0.00%) or stagnant and still buying range. Prices still have the opportunity to strengthen to the target. Be careful if the price reverses into a bearish candle or weakening.
- NCKL: Price closed at 965 (-0.52%) and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- PTRO: Price closed at 5,400 (+3.35%) and highest at 5,450 (+4.31%). Prices still have the opportunity to strengthen to the target. Be careful if the price reverses into a bearish candle or weakening.

News

- PEFINDO affirmed the idAAA rating for PT. Bank Rakyat Indonesia (Persero) Tbk. (BBRI) and its outstanding bonds, an idAA rating for its Subordinated Bonds IV, and an idA1+ rating for its Sustainable Commercial Paper (SBK) I, with a stable outlook, driven primarily by the very strong likelihood of government support.
- PT. Elnusa Tbk. (ELSA), a subsidiary of Pertamina Upstream Subholding, has strengthened its business expansion in the non-captive market by securing two 3D Seismic Survey projects covering approximately 150 square kilometers in Musi Banyuasin, South Sumatra, targeting completion by early 2027.



LQ45 Stock Ranking Session 1

Top Gainers	Last	Chg%	YTD%	MC (T)	Beta
CUAN	930	2.20	(60.26)	104.55	2.16
BUMI	208	0.97	(43.17)	77.24	1.74
AADI	11,275	0.89	61.65	87.80	0.51
Top Losers	Last	Chg%	YTD%	MC (T)	Beta
ESSA	700	(2.78)	15.70	12.06	0.38
ASII	4,920	(2.57)	(26.57)	199.18	0.69
HRTA	2,260	(2.16)	5.12	10.41	0.70
Top Volume	Last	Volume (Mn)	YTD%	MC (T)	Beta
BUMI	208	905.0	(43.17)	77.24	1.74
CUAN	930	327.0	(60.26)	104.55	2.16
DEWA	448	117.0	(33.13)	18.23	2.24
Top Value	Last	Value (Bn)	YTD%	MC (T)	Beta
BBCA	6,775	312.1	(16.10)	835.19	0.73
CUAN	930	304.1	(60.26)	104.55	2.16
BBRI	3,410	282.3	(6.83)	516.82	0.97

Economic Calendar

Date	Event	Act	Prev	Frcst
Thursday September 03 2026				
08:45 AM	CN RatingDog Services PMI AUG	51.4	50.4	50.8
08:45 AM	CN RatingDog Composite PMI AUG	52.1	50.8	51
07:30 PM	US Balance of Trade JUL	\$-88.6B	\$-71.2B	\$-91.2B
07:30 PM	US Exports JUL	\$310.7B	\$314.7B	\$308.5B
07:30 PM	US Fed Waller Speech	-	-	-
07:30 PM	US Imports JUL	\$399.3B	\$388.5B	\$399.7B
07:30 PM	US Initial Jobless Claims AUG/29	206K	204K	203.0K
09:00 PM	US ISM Services PMI AUG	55.4	54.1	54
Friday September 04 2026				
06:30 AM	JP Household Spending MoM JUL	0.5%	-6.4%	3.6%
06:30 AM	JP Household Spending YoY JUL	-3.6%	-3.3%	-1.0%
01:00 PM	DE Factory Orders MoM JUL		3.1%	-0.6%
03:30 PM	GB S&P Global Construction PMI AUG		44.7	45
04:00 PM	EA Retail Sales MoM JUL		-0.3%	0.2%
07:30 PM	US Non Farm Payrolls AUG		-23K	42.0K
07:30 PM	US Unemployment Rate AUG		4.1%	4.1%
07:30 PM	US Average Hourly Earnings MoM AUG		0.1%	0.2%
07:30 PM	US Average Hourly Earnings YoY AUG		3.2%	3.1%
07:30 PM	US Participation Rate AUG		61.4%	61.4%

Source: Trading Economics



RUPS

Date	Time	Company	Event	Place
04-Sep-26	10:00	MDLN	RUPSLB	Club House Jakarta Garden City, Jl. Raya Cakung Timur, Jakarta
	14:00	BBTN	RUPSLB	Menara BTN, Jl. Gajah Mada No. 1 / Accessing the eASY.KSEI Facility
	14:00	HITS	RUPSLB	Mangkuluhur City Tower One Lt. 26, Jl. Jend Gatot Subroto Kav. 1-3
	15:00	SQMI	RUPST	Boardroom Komplek Harco Mangga Dua (Agung Sedayu) Blok C No. 5A

DIVIDEND

TICKER	Status	Cum-Date	Ex-Date	Recording Date	Pay-Date	Amount (IDR)/Share	Dividend Yield
TRIS	Cash Dividend	09-Sep-26	10-Sep-26	11-Sep-26	23-Sep-26	2.27	1.28%
DKFT	Cash Dividend	11-Sep-26	14-Sep-26	15-Sep-26	21-Sep-26	30	4.23%

IPO

TICKER	Price	Offering	Allot. Date	List. Date	Warrant
-	-	-	-	-	-



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