KSI Research

Equity Lunch

KIWOOM SEKURITAS INDONESIA

Jakarta Composite Index	Highest	Lowest	YTD %
6,674.95 +0.84%	6,679.12	6,636.94	(22.81)

Published on 08 September 2026

Indices	Latest	Chg%	P/E	PBV
KOSPI	7,066	1.01	12.7	1.7
JCI	6,675	0.84	14.7	1.8
SSE Composite	3,947	0.36	16.9	1.5
TWSE	47,222	(0.22)	26.4	4.2
KLSE	1,712	(0.16)	14.9	1.6
ST - Times	5,767	(0.44)	19.8	1.8
Sensex	75,800	(0.44)	20.9	3.0
Hang Seng	25,346	(0.27)	12.4	1.3
Nikkei 225	66,411	0.02	21.6	2.9

Sectors	Latest	Chg%	YTD%
Basic Materials	1,823	1.07	(11.42)
Consumer Cyclicals	995	0.81	(18.88)
Energy	3,448	1.23	(22.57)
Financials	1,412	0.65	(8.93)
Healthcare	1,536	0.35	(25.58)
Industrials	1,730	1.26	(19.72)
Infrastructures	1,930	1.04	(27.73)
Cons. Non-Cyclicals	729	0.97	(8.91)
Prop. & Real Estate	844	0.49	(28.09)
Technology	7,045	(0.50)	(26.06)
Trans. & Logistics	1,838	0.73	(6.49)

Commodities	Latest	Chg%	YTD%
Oil (USD/bbl)	93.00	1.66	61.96
Gold (USD tr.oz)	4,428	0.54	2.51
Nickel (USD/MT)	16,715	(0.78)	0.41
Tin (USD/MT)	55,141	0.50	35.96
Copper (USD/lb)	672.00	1.86	18.27
Coal (USD/MT)	147.75	(0.61)	37.44
CPO (MYR/MT)	4,736	0.81	18.46

Currency	Last	Chg%	YTD%
USD-IDR	17,615	0.14	(5.25)
AUD-IDR	12,710	0.18	(12.32)
EUR-IDR	20,479	0.09	(4.46)
SGD-IDR	13,932	0.01	(6.91)
JPY-IDR	115	(0.61)	(7.29)
GBP-IDR	23,851	0.10	(6.09)

Government Bonds	Yield%	Chg%	YTD%
10 Year	7.10	(0.20)	16.90
15 Year	7.14	(0.31)	11.97
20 Year	7.17	(0.10)	10.20
30 Year	7.20	(0.07)	7.44

Source: *Bloomberg LP*

Note: All data taken from source at 12:12 PM | Nickel, Tin & Coal Prices Closed on 07/09/2026

Market Review (Session 1)

In session 1, JCI closed up +0.84% to the level of 6,674.95.

Market Prediction (Session 2)

JCI: Index closed positive with bullish candle. JCI is expected to remain volatile with a tendency to strengthen.

- CTRA: Price closed at 630 (-0.79%) and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- INDF: Price closed at 7,400 (+0.68%) and still positive. Prices still have the opportunity to strengthen to the target. Be careful if the price reverses into a bearish candle or weakening.
- INKP: Price closed at 9,325 (+2.75%) and highest at 9,425 (+3.86%). Prices still have the opportunity to strengthen to the target. Be careful if the price reverses into a bearish candle or weakening.
- KLBF: Price closed at 790 (+0.64%) and still positive. Prices still have the opportunity to strengthen to the target. Be careful if the price reverses into a bearish candle or weakening.

News

- PT. Pertamina Geothermal Energy Tbk. (PGEO) emphasized the readiness of geothermal energy as a baseload renewable energy source to support the growth of data centers and the artificial intelligence ecosystem in Indonesia, as conveyed by President Director Ahmad Yani during the 12th Indonesia EBTKE ConEx 2026.
- PT. Semen Indonesia (Persero) Tbk. (SMGR) strengthens its business transformation to maintain sales growth and financial resilience amidst tight domestic cement market competition, earning an idAAA rating with a Stable outlook from Pefindo in August 2026, which reflects its very strong long-term financial commitment capabilities.

LQ45 Stock Ranking Session 1

Top Gainers	Last	Chg%	YTD%	MC (T)	Beta
MBMA	535	4.90	(6.14)	57.78	1.38
AKRA	1,515	4.48	20.24	30.41	0.52
AMMN	4,600	4.31	(28.40)	333.58	1.20
Top Losers	**Last**	**Chg%**	**YTD%**	**MC (T)**	**Beta**
ADRO	2,670	(1.11)	47.51	76.90	0.56
BBNI	3,880	(0.77)	(11.21)	144.71	0.91
INDY	2,760	(0.72)	23.21	14.38	1.14
Top Volume	**Last**	**Volume (Mn)**	**YTD%**	**MC (T)**	**Beta**
BUMI	226	3,467.4	(38.25)	83.92	1.74
MBMA	535	255.7	(6.14)	57.78	1.38
DEWA	450	244.3	(32.84)	18.31	2.26
Top Value	**Last**	**Value (Bn)**	**YTD%**	**MC (T)**	**Beta**
BUMI	226	783.6	(38.25)	83.92	1.74
AMMN	4,600	340.5	(28.40)	333.58	1.20
BBCA	6,700	301.4	(17.03)	825.94	0.72

Economic Calendar

Date		Event	Act	Prev	Frcst
Monday September 07 2026					
10:00 AM	ID	Foreign Exchange Reserves AUG	$146.5B	$145.3B	-
01:00 PM	DE	Industrial Production MoM JUL	-1.1%	0.0%	0.3%
01:00 PM	GB	Lloyds House Price Index MoM AUG	-0.2%	-0.1%	0.1%
01:00 PM	GB	Lloyds House Price Index YoY AUG	-0.4%	0.1%	0.1%
03:00 PM	CN	Foreign Exchange Reserves AUG	$3.438T	$3.419T	$3.43T
03:30 PM	GB	Chancellor John Healey Speech	-	-	-
Tuesday September 08 2026					
06:01 AM	GB	BRC Retail Sales Monitor YoY AUG	0.5%	1%	1.2%
06:50 AM	JP	Current Account JUL	¥2989B	¥-92B	¥2800.0B
06:50 AM	JP	GDP Growth Annualized Final Q2	1.4%	1.8%	1.1%
06:50 AM	JP	GDP Growth Rate QoQ Final Q2	0.4%	0.5%	0.3%
10:00 AM	CN	Balance of Trade AUG	$119.1B	$112.5B	$120.0B
10:00 AM	CN	Exports YoY AUG	25%	23.9%	-
10:00 AM	CN	Imports YoY AUG	28.2%	27.5%	-
01:00 PM	DE	Balance of Trade JUL		€15.4B	€17.5B
01:00 PM	DE	Exports MoM JUL		0.9%	-
07:15 PM	US	ADP Employment Change Weekly		11.75K	-

Source: Trading Economics

RUPS

Date	Time	Company	Event	Place
08-Sep-26	10:00	RATU	RUPSLB	Cityloog Hotel Tebet, Jl. Dr. Saharjo No. 191, Manggarai Sel, Jakarta
	10:00	SCCO	RUPSLB	Jl. Daan Mogot Km. 16, Jakarta Barat
09-Sep-26	09:00	ELSA	RUPSLB	Ruang Udaya - Graha Elnusa Lt. 1, Jl. TB. Simatupang Kav. 1B, Jakarta Selatan
	11:00	HAIS	RUPSLB	Sheraton Grand Jakarta Gandaria City Lt. 3, Jl. Sultan Iskandar Muda
10-Sep-26	11:00	RANS	RUPSLB	RANS Office, Bumi Serpong Damai, Blok CBD Lot. VIII No. 12
	11:00	UNIC	RUPSLB	Hotel Kimaya Slipi, Lt. Mezzanine Ruang Kerinci, Jl. Letjen. S. Parman Kav. 59
	14:30	DSSA	RUPSLB	Grand On Thamrin Ballroom Hotel Pullman Jakarta, Jl. M.H. Thamrin Kav. 59
	15:00	BNBA	RUPSLB	Pullman Jakarta Indonesia The Gallery Lt. 2, Jl. M.H. Thamrin No. 59
11-Sep-26	10:00	LPCK	RUPSLB	Hotel Aryaduta Jakarta, Jl. Prajurit KKO Usman dan Harun No. 44-48, Gambir
	10:00	SWAT	RUPST	Hotel Aston, Jl. Slamet Riyadi No. 373, Sondakan, Laweyan, Surakarta
	14:00	LPKR	RUPSLB	Hotel Aryaduta Jakarta, Jl. Prajurit KKO Usman dan Harun No. 44-48, Gambir
	14:00	TCPI	RUPSLB	Bakrie Tower Lt. 9, Kompleks Rasuna Epicentrum, Jl. H.R. Rasuna Said

DIVIDEND

TICKER	Status	Cum-Date	Ex-Date	Recording Date	Pay-Date	Ammount (IDR)/Share	Dividend Yield
TRIS	Cash Dividend	09-Sep-26	10-Sep-26	11-Sep-26	23-Sep-26	2.27	1.28%
DKFT	Cash Dividend	11-Sep-26	14-Sep-26	15-Sep-26	21-Sep-26	30	4.20%
BMRI	Cash Dividend	15-Sep-26	16-Sep-26	17-Sep-26	02-Oct-26	66	1.50%
PSAB	Cash Dividend	15-Sep-26	16-Sep-26	17-Sep-26	29-Sep-26	30	5.36%

IPO

TICKER	Price	Offering	Allot. Date	List. Date	Warrant
-	-	-	-	-	-

Kiwoom Research Team

Liza Camelia Suryanata
Head of Equity Research
liza.camelia@kiwoom.co.id

Sukarno Alatas
Senior Equity Research Analyst
sukarno@kiwoom.co.id

Abdul Azis Setyo W.
Equity Research Analyst
azis@kiwoom.co.id

Adrian Djie
Equity Research Analyst
adrian@kiwoom.co.id

Kevin Yudha Pratama
Equity Research Analyst
kevin.yudha@kiwoom.co.id

Wahyu Saputra
Equity Research Associate
wahyu.saputra@kiwoom.co.id

HEAD OFFICE
Treasury Tower 27th Floor Unit A, District 8 Kawasan SCBD Lot 28,
Jl.Jend.Sudirman Kav 52-53, Jakarta Selatan 12190
Tel : (021) 5010 5800
Fax : (021) 5010 5820
Email : cs@kiwoom.co.id

PT Kiwoom Sekuritas Indonesia is licensed and supervised by the Financial Services Authority (OJK)

OTHER DISCLOSURES

All Kiwoom's research reports made available to clients are simultaneously available on our own website http://www.kiwoom.co.id/. Not all research content is redistributed, e-mailed or made available to third-party aggregators. For all research reports available on a particular stock, please contact your sales representative. Any data discrepancies in this report could be the result of different calculations and/or adjustments.