KSI Research

Equity Lunch

KIWOOM SEKURITAS INDONESIA

Jakarta Composite Index	Highest	Lowest	YTD %
6,668.52 -0.14%	6,712.50	6,655.41	(22.88)

Published on 10 September 2026

Indices	Latest	Chg%	P/E	PBV
KOSPI	7,032	(0.28)	12.8	1.8
JCI	6,669	(0.14)	14.9	1.8
SSE Composite	3,938	(0.35)	17.0	1.6
TWSE	46,833	(0.74)	26.3	4.1
KLSE	1,704	(0.61)	14.9	1.6
ST - Times	5,693	(0.64)	19.6	1.8
Sensex	74,747	(0.03)	20.6	2.9
Hang Seng	24,950	(1.29)	12.4	1.3
Nikkei 225	64,886	(0.39)	21.2	2.8

Sectors	Latest	Chg%	YTD%
Basic Materials	1,861	0.28	(9.59)
Consumer Cyclicals	980	0.67	(20.09)
Energy	3,494	0.62	(21.54)
Financials	1,401	(0.36)	(9.65)
Healthcare	1,494	(0.48)	(27.62)
Industrials	1,759	0.77	(18.36)
Infrastructures	1,941	0.34	(27.33)
Cons. Non-Cyclicals	727	(0.28)	(9.14)
Prop. & Real Estate	835	0.14	(28.80)
Technology	7,004	0.22	(26.49)
Trans. & Logistics	1,872	(0.56)	(4.77)

Commodities	Latest	Chg%	YTD%
Oil (USD/bbl)	96.15	0.10	67.45
Gold (USD tr.oz)	4,417	0.41	2.25
Nickel (USD/MT)	16,897	0.17	1.51
Tin (USD/MT)	55,218	0.65	36.15
Copper (USD/lb)	680.35	0.96	19.74
Coal (USD/MT)	147.35	(0.17)	37.07
CPO (MYR/MT)	4,628	(0.88)	15.76

Currency	Last	Chg%	YTD%
USD-IDR	17,530	(0.10)	(4.79)
AUD-IDR	12,654	(0.04)	(11.93)
EUR-IDR	20,403	(0.15)	(4.11)
SGD-IDR	13,866	(0.12)	(6.47)
JPY-IDR	114	(0.24)	(6.75)
GBP-IDR	23,762	(0.20)	(5.74)

Government Bonds	Yield%	Chg%	YTD%
10 Year	7.12	0.23	17.22
15 Year	7.16	0.37	12.22
20 Year	7.16	0.14	10.01
30 Year	7.20	0.06	7.40

Source: Bloomberg LP

Note: All data taken from source at 12:12 PM | Nickel, Tin, Copper & Coal Prices Closed on 09/09/2026

Market Review (Session 1)

In session 1, JCI closed down -0.14% to the level of 6,668.52.

Market Prediction (Session 2)

JCI: Index closed negative with bearish candle. JCI is expected to remain volatile with a limited tendency to weaken.

- BUKA: Price closed at 112 (-1.75%) and still support range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- ELSA: Price closed at 740 (-1.33%) and highest at 775 (+3.33%). Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- ICBP: Price closed at 7,200 (0.00%) or stagnant and still buying range. Prices still have the opportunity to strengthen to the target. Be careful if the price reverses into a bearish candle or weakening.
- MEDC: Price closed at 1,595 (+1.27%) and still bullish. Prices still have the opportunity to strengthen to the target. Be careful if the price reverses into a bearish candle or weakening.

News

- PT. Alam Sutera Realty Tbk. (ASRI) is targeting Rp300 billion in transactions from the Alam Sutera Group Expo 2026 held from September 08 to 13, 2026, supported by special mortgage schemes starting at 2.75% for a three-year tenor, with recorded transactions reaching around Rp160 billion by Tuesday (September 08).
- PT. Elnusa Tbk. (ELSA) reshuffled its board of directors during an Extraordinary General Meeting of Shareholders (EGMS) on September 09, 2026, appointing Setyo Sapto Edi as Business Development Director replacing Arief Prasetyo Handoyo and Linda Delina as HR & General Affairs Director replacing Hera Handayani.

LQ45 Stock Ranking Session 1

Top Gainers	Last	Chg%	YTD%	MC (T)	Beta
CUAN	1,015	7.98	(56.62)	114.11	2.16
UNTR	26,950	3.65	(8.64)	100.53	0.65
ANTM	3,300	3.13	4.76	79.30	0.74
Top Losers	**Last**	**Chg%**	**YTD%**	**MC (T)**	**Beta**
INDY	2,980	(4.49)	33.04	15.53	1.14
AKRA	1,515	(2.26)	20.24	30.41	0.52
ESSA	680	(2.16)	12.40	11.71	0.39
Top Volume	**Last**	**Volume (Mn)**	**YTD%**	**MC (T)**	**Beta**
BUMI	222	1,197.9	(39.34)	82.44	1.74
CUAN	1,015	729.0	(56.62)	114.11	2.16
DEWA	442	165.6	(34.03)	17.98	2.26
Top Value	**Last**	**Value (Bn)**	**YTD%**	**MC (T)**	**Beta**
CUAN	1,015	740.0	(56.62)	114.11	2.16
BBCA	6,450	700.4	(20.12)	795.12	0.72
ANTM	3,300	507.7	4.76	79.30	0.74

Economic Calendar

Date		Event	Act	Prev	Frcst
Wednesday September 09 2026					
07:20 AM	ID	Car Sales YoY AUG	32.4%	33.3%	-
07:20 AM	ID	Motorbike Sales YoY AUG	3.18%	8.3%	-
10:00 AM	ID	Consumer Confidence AUG	118.5	116.8	117
06:00 AM	KR	Unemployment Rate AUG	2.7%	2.8%	2.7%
08:30 AM	CN	Inflation Rate YoY AUG	0.8%	0.5%	0.7%
08:30 AM	CN	Inflation Rate MoM AUG	0.4%	-0.1%	0.2%
08:30 AM	CN	PPI YoY AUG	3.8%	3.5%	3.6%
06:00 PM	US	MBA 30-Year Mortgage Rate SEP/04	6.85%	6.79%	-
07:15 PM	US	ADP Employment Change Weekly	12K	10K	-
Thursday September 10 2026					
10:30 AM	ID	Retail Sales YoY JUL	1.1%	-3%	-3.3%
06:01 AM	GB	RICS House Price Balance AUG	-28%	-29%	-28%
07:15 PM	EA	Deposit Facility Rate		2.25%	2.5%
07:15 PM	EA	ECB Interest Rate Decision		2.4%	2.65%
07:30 PM	US	PPI MoM AUG		0%	0.3%
07:30 PM	US	Core PPI MoM AUG		0.2%	0.2%
07:30 PM	US	Initial Jobless Claims SEP/05		206K	209.0K
07:45 PM	EA	ECB Press Conference	-	-	-
09:00 PM	US	Existing Home Sales AUG		4.06M	4.05M
09:00 PM	US	Existing Home Sales MoM AUG		-1.7%	-0.2%

Source: Trading Economics

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RUPS

Date	Time	Company	Event	Place
10-Sep-26	11:00	RANS	RUPSLB	RANS Office, Bumi Serpong Damai, Blok CBD Lot. VIII No. 12
	11:00	UNIC	RUPSLB	Hotel Kimaya Slipi, Lt. Mezzanine Ruang Kerinci, Jl. Letjen. S. Parman Kav. 59
	14:30	DSSA	RUPSLB	Grand On Thamrin Ballroom Hotel Pullman Jakarta, Jl. M.H. Thamrin Kav. 59
	15:00	BNBA	RUPSLB	Pullman Jakarta Indonesia The Gallery Lt. 2, Jl. M.H. Thamrin No. 59
11-Sep-26	10:00	LPCK	RUPSLB	Hotel Aryaduta Jakarta, Jl. Prajurit KKO Usman dan Harun No. 44-48, Gambir
	10:00	SWAT	RUPST	Hotel Aston, Jl. Slamet Riyadi No. 373, Sondakan, Laweyan, Surakarta
	14:00	LPKR	RUPSLB	Hotel Aryaduta Jakarta, Jl. Prajurit KKO Usman dan Harun No. 44-48, Gambir
	14:00	TCPI	RUPSLB	Bakrie Tower Lt. 9, Kompleks Rasuna Epicentrum, Jl. H.R. Rasuna Said

DIVIDEND

TICKER	Status	Cum-Date	Ex-Date	Recording Date	Pay-Date	Ammount (IDR)/Share	Dividend Yield
DKFT	Cash Dividend	11-Sep-26	14-Sep-26	15-Sep-26	21-Sep-26	30	4.23%
BMRI	Cash Dividend	15-Sep-26	16-Sep-26	17-Sep-26	02-Oct-26	66	1.50%
PSAB	Cash Dividend	15-Sep-26	16-Sep-26	17-Sep-26	29-Sep-26	30	5.13%

IPO

TICKER	Price	Offering	Allot. Date	List. Date	Warrant
-	-	-	-	-	-

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