



Jakarta Composite Index

▼ 6,490.91
-1.49%

Highest

6,552.79

Lowest

6,462.96

YTD %

(24.93)

Published on 11 September 2026

Indices	Latest	Chg%	P/E	PBV
KOSPI	6,909	(1.78)	12.7	1.7
JCI	6,491	(1.49)	14.7	1.8
SSE Composite	3,863	(1.82)	16.9	1.5
TWSE	46,326	(1.31)	26.2	4.1
KLSE	1,688	(1.00)	14.8	1.6
ST - Times	5,682	(0.13)	19.5	1.8
Sensex	74,247	(0.88)	20.6	2.9
Hang Seng	24,743	(0.85)	12.2	1.3
Nikkei 225	63,747	(2.33)	21.3	2.8

Sectors	Latest	Chg%	YTD%
Basic Materials	1,804	(1.62)	(12.35)
Consumer Cyclical	948	(1.88)	(22.69)
Energy	3,344	(1.68)	(24.91)
Financials	1,374	(1.37)	(11.36)
Healthcare	1,465	(1.18)	(29.01)
Industrials	1,705	(1.18)	(20.89)
Infrastructures	1,875	(1.77)	(29.79)
Cons. Non-Cyclicals	713	(1.23)	(10.91)
Prop. & Real Estate	817	(1.01)	(30.37)
Technology	6,905	(0.65)	(27.54)
Trans. & Logistics	1,810	(2.12)	(7.96)

Commodities	Latest	Chg%	YTD%
Oil (USD/bbl)	102.43	(0.05)	78.39
Gold (USD tr.oz)	4,329	0.24	0.21
Nickel (USD/MT)	16,666	(1.37)	0.12
Tin (USD/MT)	54,344	(1.58)	34.00
Copper (USD/lb)	644.75	(0.30)	13.47
Coal (USD/MT)	148.00	0.44	37.67
CPO (MYR/MT)	4,590	(0.17)	14.81

Currency	Last	Chg%	YTD%
USD-IDR	17,615	(0.43)	(5.25)
AUD-IDR	12,620	0.28	(11.69)
EUR-IDR	20,451	(0.13)	(4.33)
SGD-IDR	13,897	(0.17)	(6.67)
JPY-IDR	114	0.05	(6.68)
GBP-IDR	23,788	(0.003)	(5.84)

Government Bonds	Yield%	Chg%	YTD%
10 Year	7.17	0.90	18.17
15 Year	7.20	0.49	12.85
20 Year	7.18	0.42	10.33
30 Year	7.21	0.24	7.59

Source: Bloomberg LP

Note: All data taken from source at 11:40 AM | Nickel, Tin & Coal Prices Closed on 10/09/2026

Market Review (Session 1)

In session 1, JCI closed down -1.49% to the level of 6,490.91.

Market Prediction (Session 2)

JCI: Index closed negative with bearish candle. JCI is expected to remain volatile with a tendency to weaken.

- CPIN: Price closed at 3,170 (-3.35%) and still support range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- MINA: Price closed at 268 (-2.19%) and still support range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- PSAB: Price closed at 575 (-1.71%) and still support range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- SMGR: Price closed at 1,685 (-2.60%) and still support range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.

News

- PT. Rukun Raharja Tbk. (RAJA) announced five ongoing expansion projects ranging from a 5% share acquisition in PT. Layar Nusantara Gas and a shipping company acquisition to the construction of a fuel pipeline in East Kalimantan, an LNG plant project in Kalimantan, and a livestock waste biogas plant project.
- PT. Raharja Energi Cepu Tbk. (RATU) held an Extraordinary General Meeting of Shareholders on September 08, 2026, which approved a non-preemptive rights issue (PMTHMETD) of up to 271,505,380 new shares to strengthen the company's capital structure and fund working capital as well as business expansion.



LQ45 Stock Ranking Session 1

Top Gainers	Last	Chg%	YTD%	MC (T)	Beta
MEDC	1,580	0.64	17.47	39.72	0.53
AMMN	4,840	0.62	(24.67)	350.99	1.18
ITMG	26,225	0.48	19.89	29.63	0.11
Top Losers	Last	Chg%	YTD%	MC (T)	Beta
ESSA	650	(4.41)	7.44	11.20	0.40
CUAN	945	(4.06)	(59.62)	106.24	2.15
CPIN	3,170	(3.35)	(29.71)	51.98	0.61
Top Volume	Last	Volume (Mn)	YTD%	MC (T)	Beta
BUMI	212	2,298.7	(42.08)	77.98	1.74
CUAN	950	316.7	(59.40)	106.24	2.15
DEWA	416	296.8	(37.91)	16.93	2.27
Top Value	Last	Value (Bn)	YTD%	MC (T)	Beta
BBCA	6,300	604.9	(21.98)	776.63	0.73
BUMI	210	482.7	(42.62)	77.98	1.74
BBRI	3,270	437.0	(10.66)	495.60	0.97

Economic Calendar

Date	Event	Act	Prev	Frcst
Thursday September 10 2026				
10:30 AM	ID Retail Sales YoY JUL	1.1%	-3%	-3.3%
06:01 AM	GB RICS House Price Balance AUG	-28%	-29%	-28%
07:15 PM	EA Deposit Facility Rate	2.5%	2.25%	2.5%
07:15 PM	EA ECB Interest Rate Decision	2.65%	2.4%	2.65%
07:30 PM	US PPI MoM AUG	0.4%	0.1%	0.3%
07:30 PM	US Core PPI MoM AUG	0.2%	0.3%	0.2%
07:30 PM	US Initial Jobless Claims SEP/05	206K	207K	209.0K
07:45 PM	EA ECB Press Conference	-	-	-
09:00 PM	US Existing Home Sales AUG	3.98M	4.06M	4.05M
09:00 PM	US Existing Home Sales MoM AUG	-2%	-1.7%	-0.2%
Friday September 11 2026				
01:00 PM	GB GDP MoM JUL		0.3%	0.1%
01:00 PM	GB Goods Trade Balance JUL		£-23.01B	£-22.0B
01:00 PM	GB Goods Trade Balance Non-EU JUL		£-10.45B	£-9.3B
01:00 PM	GB Industrial Production MoM JUL		-0.2%	0.2%
01:00 PM	GB Manufacturing Production MoM JUL		-0.5%	0.4%
07:30 PM	US Core Inflation Rate MoM AUG		0.2%	0.2%
07:30 PM	US Core Inflation Rate YoY AUG		2.5%	2.4%
07:30 PM	US Inflation Rate MoM AUG		0.1%	0.4%
07:30 PM	US Inflation Rate YoY AUG		3.4%	3.4%
09:00 PM	US Michigan Consumer Sentiment Prel SEP		51.7	51.5

Source: Trading Economics



RUPS

Date	Time	Company	Event	Place
11-Sep-26	10:00	LPCK	RUPSLB	Hotel Aryaduta Jakarta, Jl. Prajurit KKO Usman dan Harun No. 44-48, Gambir
	10:00	SWAT	RUPST	Hotel Aston, Jl. Slamet Riyadi No. 373, Sondakan, Laweyan, Surakarta
	14:00	LPKR	RUPSLB	Hotel Aryaduta Jakarta, Jl. Prajurit KKO Usman dan Harun No. 44-48, Gambir
	14:00	TCPI	RUPSLB	Bakrie Tower Lt. 9, Kompleks Rasuna Epicentrum, Jl. H.R. Rasuna Said

DIVIDEND

TICKER	Status	Cum-Date	Ex-Date	Recording Date	Pay-Date	Ammount (IDR)/Share	Dividend Yield
DKFT	Cash Dividend	11-Sep-26	14-Sep-26	15-Sep-26	21-Sep-26	30	4.23%
BMRI	Cash Dividend	15-Sep-26	16-Sep-26	17-Sep-26	02-Oct-26	66	1.51%
PSAB	Cash Dividend	15-Sep-26	16-Sep-26	17-Sep-26	29-Sep-26	30	5.13%

IPO

TICKER	Price	Offering	Allot. Date	List. Date	Warrant
-	-	-	-	-	-



Kiwoom Research Team



Liza Camelia Suryanata

Head of Equity Research
liza.camelia@kiwoom.co.id



Sukarno Alat

Senior Equity Research Analyst
sukarno@kiwoom.co.id



Abdul Azis Setyo W.

Equity Research Analyst
azis@kiwoom.co.id



Adrian Djie

Equity Research Analyst
adrian@kiwoom.co.id



Kevin Yudha Pratama

Equity Research Analyst
kevin.yudha@kiwoom.co.id



Wahyu Saputra

Equity Research Associate
wahyu.saputra@kiwoom.co.id



HEAD OFFICE

Treasury Tower 27th Floor Unit A, District 8 Kawasan SCBD Lot 28,
Jl.Jend.Sudirman Kav 52-53, Jakarta Selatan 12190

Tel : (021) 5010 5800
Fax : (021) 5010 5820
Email : cs@kiwoom.co.id

PT Kiwoom Sekuritas Indonesia is licensed and supervised by the Financial Services Authority (OJK)

OTHER DISCLOSURES

All Kiwoom's research reports made available to clients are simultaneously available on our own website <http://www.kiwoom.co.id/>. Not all research content is redistributed, e-mailed or made available to third-party aggregators. For all research reports available on a particular stock, please contact your sales representative. Any data discrepancies in this report could be the result of different calculations and/or adjustments.

DISCLAIMER

This report has been prepared and issued by PT Kiwoom Sekuritas Indonesia. Information has been obtained from sources believed to be reliable but Kiwoom Securities do not warrant its completeness or accuracy. Forward-looking information or statements in this report contain information that is based on forecast of future results, estimates of amounts not yet determinable, assumptions, and therefore involve known and unknown risks and uncertainties which may cause the actual results, performance or achievements of their subject matter to be materially different from current expectations. To the fullest extent allowed by law, PT Kiwoom Sekuritas Indonesia shall not be liable for any direct, indirect or consequential losses, loss of profits, damages, costs or expenses incurred or suffered by any person or organization arising from reliance on or use of any information contained on this report. The information that we provide should not be construed in any manner whatsoever as, personalized advice. No mention of a particular security in this report constitutes a recommendation to buy, sell or hold that or any security, or that any particular security, portfolio of securities, transaction or investment strategy is suitable for any specific person. This report is being supplied to you solely for your information and may not be reproduced by, further distributed to or published in whole or in part by, any other person.