



Jakarta Composite Index



6,484.92

-0.76%

Highest

6,549.60

Lowest

6,461.01

YTD %

(25.00)

Published on 15 September 2026

Indices	Latest	Chg%	P/E	PBV
KOSPI	6,606	(1.18)	12.1	1.7
JCI	6,485	(0.76)	14.6	1.8
SSE Composite	3,881	(0.10)	16.7	1.5
TWSE	45,663	(0.44)	25.5	4.0
KLSE	1,686	(0.73)	14.8	1.6
ST - Times	5,660	(1.02)	19.6	1.8
Sensex	74,779	(0.001)	20.6	2.9
Hang Seng	24,859	(0.23)	12.2	1.3
Nikkei 225	63,400	(0.15)	20.2	2.8

Sectors	Latest	Chg%	YTD%
Basic Materials	1,787	(0.46)	(13.19)
Consumer Cyclicals	953	1.00	(22.30)
Energy	3,283	(0.64)	(26.29)
Financials	1,383	(1.19)	(10.81)
Healthcare	1,489	(0.41)	(27.85)
Industrials	1,713	(0.97)	(20.53)
Infrastructures	1,859	0.03	(30.39)
Cons. Non-Cyclical	710	(0.26)	(11.20)
Prop. & Real Estate	813	(0.22)	(30.67)
Technology	6,846	(0.03)	(28.16)
Trans. & Logistics	1,809	(0.16)	(7.97)

Commodities	Latest	Chg%	YTD%
Oil (USD/bbl)	103.10	1.69	79.55
Gold (USD tr.oz)	4,301	0.04	(0.42)
Nickel (USD/MT)	16,334	(0.82)	(1.87)
Tin (USD/MT)	51,879	(2.78)	27.92
Copper (USD/lb)	631.95	(0.17)	11.22
Coal (USD/MT)	146.85	0.07	36.60
CPO (MYR/MT)	4,597	1.03	14.98

Currency	Last	Chg%	YTD%
USD-IDR	17,682	(0.19)	(5.61)
AUD-IDR	12,596	0.01	(11.52)
EUR-IDR	20,399	(0.06)	(4.08)
SGD-IDR	13,901	(0.02)	(6.70)
JPY-IDR	114	0.02	(6.81)
GBP-IDR	23,845	(0.09)	(6.06)

Government Bonds	Yield%	Chg%	YTD%
10 Year	7.17	0.21	18.17
15 Year	7.23	0.31	13.39
20 Year	7.20	(0.04)	10.64
30 Year	7.22	0.14	7.74

Source: Bloomberg LP

Note: All data taken from source at 12:12 PM | Nickel, Tin, Coal & CPO Prices Closed on 14/09/2026

Market Review (Session 1)

In session 1, JCI closed down -0.76% to the level of 6,484.92.

Market Prediction (Session 2)

JCI: Index closed negative with bearish candle. JCI is expected to remain volatile with a tendency to weaken.

- ADMR: Price closed at 1,585 (-0.63%) and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- BBRI: Price closed at 3,330 (-2.06%) and still above the support level. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- IMPC: Price closed at 1,655 (-4.06%) and still support range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- TLKM: Price closed at 2,700 (+0.37%) and still positive. Prices still have the opportunity to strengthen to the target. Be careful if the price reverses into a bearish candle or weakening.

News

- PT. Cisarua Mountain Dairy Tbk. (CMRY) disclosed an affiliated transaction involving a phased capital injection of Rp125 billion to its controlled subsidiary, PT. Macrosentra Niagaboga (MS), to support distribution center expansion plans and working capital needs, while maintaining Cimory's 99.99% ownership stake.
- PT. Transcoal Pacific Tbk. (TCPI) changed its Board of Commissioners composition through an Extraordinary General Meeting of Shareholders (EGMS) on Friday (11/09/2026), approving Ade Supandi as President Commissioner and Independent Commissioner, and Haru Koesmahargyo as Independent Commissioner.



LQ45 Stock Ranking Session 1

Top Gainers	Last	Chg%	YTD%	MC (T)	Beta
MAPI	1,415	6.79	21.46	23.49	0.45
HRTA	2,170	2.36	0.93	9.99	0.71
AMRT	1,295	1.17	(34.43)	53.77	0.50
Top Losers	Last	Chg%	YTD%	MC (T)	Beta
ESSA	630	(3.08)	4.13	10.85	0.39
BBNI	3,780	(2.33)	(13.50)	140.98	0.92
ICBP	6,975	(2.11)	(14.94)	81.34	0.38
Top Volume	Last	Volume (Mn)	YTD%	MC (T)	Beta
BUMI	208	2,181.7	(43.17)	77.24	1.75
DEWA	400	200.4	(40.30)	16.27	2.27
CUAN	930	119.9	(60.26)	104.55	2.15
Top Value	Last	Value (Bn)	YTD%	MC (T)	Beta
BUMI	208	453.8	(43.17)	77.24	1.75
BBRI	3,330	332.6	(9.02)	504.69	0.97
BMRI	4,350	316.8	(14.71)	406.00	0.89

Economic Calendar

Date	Event	Act	Prev	Frcst
Monday September 14 2026				
11:30 AM	JP Capacity Utilization MoM JUL	0.5%	4.1%	-1.3%
11:30 AM	JP Industrial Production MoM Final JUL	-0.2%	1.9%	0.1%
11:30 AM	JP Industrial Production YoY Final JUL	3.9%	4.9%	4.1%
04:00 PM	CN New Yuan Loans AUG	CNY60B	CNY-340B	CNY450.0B
04:00 PM	CN M2 Money Supply YoY AUG	7.5%	7.7%	7.7%
04:00 PM	CN Outstanding Loan Growth YoY AUG	4.9%	5.1%	5.0%
04:00 PM	CN Total Social Financing AUG	CNY1660B	CNY1410B	CNY2150.0B
10:15 PM	EA ECB President Lagarde Speech	-	-	-
10:30 PM	US 3-Month Bill Auction	3.970%	3.800%	-
10:30 PM	US 6-Month Bill Auction	4.060%	3.890%	-
Tuesday September 15 2026				
08:30 AM	CN House Price Index YoY AUG	-3%	-3.2%	-3.1%
09:00 AM	CN Industrial Production YoY AUG	5.2%	4.5%	5.0%
09:00 AM	CN Retail Sales YoY AUG	0.4%	0.6%	1.0%
09:00 AM	CN Fixed Asset Investment (YTD) YoY AUG	-7.2%	-6.7%	-6.6%
01:00 PM	GB Unemployment Rate JUL		4.9%	5.0%
04:00 PM	EA Balance of Trade JUL		€8.6B	€14.4B
04:00 PM	EA ZEW Economic Sentiment Index SEP		31.4	38
04:00 PM	DE ZEW Economic Sentiment Index SEP		34.2	34
07:15 PM	US ADP Employment Change Weekly		12K	-
07:30 PM	US NY Empire State Manufacturing Index SEP		20.60	14

Source: Trading Economics



RUPS

Date	Time	Company	Event	Place
15-Sep-26	10:30	KKGI	RUPSLB	Financial Hall Graha Cimb Niaga Lt. 2, Jl. Jend. Sudirman Kav. 58
	14:00	PTPP	RUPSLB	Plaza PP - Wisma Subiyanto Auditorium Lt. 1, Jl. Letjend. TB. Simatupang No. 57
	15:00	MCOR	RUPSLB	Gedung Sahid Sudirman Center Lt. 15, Jl. Jend. Sudirman Kav. 86, Jakarta Pusat
16-Sep-26	14:00	TNCA	RUPSLB	Menara Hijau, Jl. Letjen. M.T. Haryono No. Kav. 33, Cikoko, Kec. Pancoran
17-Sep-26	10:00	AIMS	RUPST	Chora 1 & 2, Level 2 The Tribrata, Jl. Darmawangsa III No. 2
	10:00	HEXA	RUPST & RUPSLB	Kantor Pusat Perseroan, Jl. Pulo Kambing II Kav. I-II No. 33
	10:00	MBSS	RUPSLB	Online by Accessing the eASY.KSEI Facility
	14:00	YELO	RUPSLB	Ruang Jawa Axa Tower Lt. 42, Jl. Prof. Dr. Satrio Kav. 18, Karet Kuningan
18-Sep-26	10:00	HRUM	RUPSLB	Deutsche Bank Building Lt. 1, Jl. Imam Bonjol No. 80, Jakarta Pusat
	10:00	PBSA	RUPSLB	Merlynn Park Hotel Jakarta Lt. 6, Jl. KH. Hasyim Ashari No. 29-31
	13:30	EURO	RUPSLB	Danatama Square, Jl. Mega Kuningan Timur Blok C-6 Kav. 12
	14:00	VICO	RUPSLB	Graha BIP Lt. 3A, Jl. Jend. Gatot Subroto Kav. 23, Jakarta Selatan

DIVIDEND

TICKER	Status	Cum-Date	Ex-Date	Recording Date	Pay-Date	Ammount (IDR)/Share	Dividend Yield
BMRI	Cash Dividend	15-Sep-26	16-Sep-26	17-Sep-26	02-Oct-26	66	1.49%
PSAB	Cash Dividend	15-Sep-26	16-Sep-26	17-Sep-26	29-Sep-26	30	5.17%

IPO

TICKER	Price	Offering	Allot. Date	List. Date	Warrant
-	-	-	-	-	-



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