



Jakarta Composite Index

▼ 5,975.78
-1.94%

Highest

6,128.72

Lowest

5,971.41

YTD %

(30.89)

Published on 12 October 2026

Indices	Latest	Chg%	P/E	PBV
KOSPI	6,431	(2.93)	12.1	1.6
JCI	5,976	(1.94)	13.5	1.6
SSE Composite	3,809	(0.12)	16.6	1.5
TWSE	49,397	0.17	27.9	4.3
KLSE	1,616	0.49	14.0	1.5
ST - Times	5,420	0.33	18.5	1.7
Sensex	72,258	(0.30)	20.0	2.8
Hang Seng	24,254	0.17	12.1	1.3
Nikkei 225	69,031	(0.02)	21.9	3.0

Sectors	Latest	Chg%	YTD%
Basic Materials	1,631	(2.77)	(20.77)
Consumer Cyclical	891	(1.74)	(27.38)
Energy	3,047	(3.57)	(31.59)
Financials	1,302	(0.96)	(15.99)
Healthcare	1,457	(0.80)	(29.41)
Industrials	1,540	(2.39)	(28.56)
Infrastructures	1,643	(3.33)	(38.49)
Cons. Non-Cyclical	678	(0.49)	(15.23)
Prop. & Real Estate	738	(0.86)	(37.08)
Technology	5,728	(1.37)	(39.89)
Trans. & Logistics	1,742	(1.81)	(11.41)

Commodities	Latest	Chg%	YTD%
Oil (USD/bbl)	90.47	(1.50)	57.56
Gold (USD tr.oz)	4,190	(0.09)	(2.98)
Nickel (USD/MT)	15,622	0.44	(6.15)
Tin (USD/MT)	53,006	3.03	30.70
Copper (USD/lb)	673.95	0.71	18.61
Coal (USD/MT)	148.85	(0.40)	38.47
CPO (MYR/MT)	4,362	(1.93)	9.10

Currency	Last	Chg%	YTD%
USD-IDR	17,897	(0.08)	(6.74)
AUD-IDR	12,495	(0.05)	(10.80)
EUR-IDR	20,062	0.08	(2.47)
SGD-IDR	13,990	(0.05)	(7.30)
JPY-IDR	113	0.19	(5.76)
GBP-IDR	23,698	(0.02)	(5.48)

Government Bonds	Yield%	Chg%	YTD%
10 Year	7.21	0.35	18.76
15 Year	7.21	(0.06)	13.02
20 Year	7.18	(0.39)	10.33
30 Year	7.29	0.30	8.74

Source: Bloomberg LP

Note: All data taken from source at 12:12 PM | Nikkei 225, Nickel, Tin, Coal & CPO Prices Closed on 09/10/2026 | Government Bonds 10 Year Closed on 08/10/2026 & 20 Year Closed on 23/09/2026

Market Review (Session 1)

In session 1, JCI closed down -1.94% to the level of 5,975.78.

Market Prediction (Session 2)

JCI: Index closed negative with bearish candle. JCI is expected to remain volatile with a tendency to weaken.

- ANTM: Price closed at 3,130 (-1.57%) and still support range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- BBKA: Price closed at 5,950 (-1.65%) and still support range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- BUMI: Price closed at 172 (-4.44%) and still support range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- MDKA: Price closed at 2,850 (-3.06%) and still support range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.

News

- PT. Astra International Tbk. (ASII) has initiated the voluntary tender offer period for PT. Astra Otoparts Tbk. (AUTO) shares from October 13 to November 11, 2026, targeting up to 238,442,293 shares or 4.947% of total fully paid-up shares at an offer price of Rp3,600 per share with a maximum total transaction value of Rp858.39 billion.
- PT. Bank Syariah Indonesia (Persero) Tbk. (BRIS) recorded an ESG financing portfolio of Rp78.6 trillion, or 23.1% of total financing as of June 2026, marking a 7.09% growth from the previous period and comprising Rp17.4 trillion in green financing and Rp61.2 trillion in social financing, alongside issuing Rp8 trillion in sustainable sukuk.



LQ45 Stock Ranking Session 1

Top Gainers	Last	Chg%	YTD%	MC (T)	Beta
CPIN	3,010	1.69	(33.26)	49.36	0.61
INDF	7,025	1.08	3.69	61.68	0.47
ICBP	7,000	0.72	(14.63)	81.63	0.36
Top Losers	Last	Chg%	YTD%	MC (T)	Beta
GOTO	27	(10.00)	(57.81)	32.16	0.49
CUAN	700	(9.09)	(70.09)	78.69	2.11
EXCL	2,170	(7.26)	(42.13)	39.49	0.94
Top Volume	Last	Volume (Mn)	YTD%	MC (T)	Beta
GOTO	27	19,201.5	(57.81)	32.16	0.49
BUMI	172	1,282.4	(53.01)	63.87	1.81
DEWA	344	352.1	(48.66)	14.00	2.26
Top Value	Last	Value (Bn)	YTD%	MC (T)	Beta
GOTO	27	518.4	(57.81)	32.16	0.49
BBCA	5,950	246.3	(26.32)	733.49	0.72
BUMI	172	220.6	(53.01)	63.87	1.81

Economic Calendar

Date	Event	Act	Prev	Frcst
Friday October 09 2026				
10:00 AM	ID Retail Sales YoY AUG	1.3%	1.1%	1.3%
12:40 AM	US Fed Musalem Speech	-	-	-
06:30 AM	JP Household Spending MoM AUG	0.1%	0.5%	0.3%
06:30 AM	JP Household Spending YoY AUG	-3.1%	-3.6%	-2.0%
09:00 PM	US Michigan Consumer Sentiment Prel OCT	46.3	48.1	47.9
Monday October 12 2026				
11:50 PM	US Fed Hammack Speech	-	-	-

Source: Trading Economics



RUPS

Date	Time	Company	Event	Place
12-Oct-26	09:00	EXCL	RUPSLB	XLSMART Tower, Jl. H. R. Rasuna Said Blok X5 Kav. 11-12, Jakarta Selatan
13-Oct-26	10:00	BTPS	RUPSLB	Menara SMBC Lt. 16
14-Oct-26	10:00	FAST	RUPSLB	Gedung Gelael Lt. 5, Jakarta Selatan & Online by Accessing the eASY.KSEI Facility
	10:00	GOTO	RUPSLB	Kantor GoTo, Gedung Pasaraya Blok M Lt. 7, Jl. Iskandarsyah II No. 2
	10:00	UCID	RUPSLB	Jakarta
15-Oct-26	10:00	CLPI	RUPSLB	Jl. Cideng Barat No. 14-17, Jakarta Pusat
	10:00	CNKO	RUPSLB	Financial Hall, Graha CIMB Niaga, Jl. Jenderal Sudirman Kav. 58, Jakarta Selatan
	10:00	CTBN	RUPSLB	World Trade Centre (WTC) conference Hall, Jl. Jend. Sudirman Kav. 29-31
	14:00	ABMM	RUPSLB	Jakarta Selatan (Online by Accessing the eASY.KSEI Facility)
16-Oct-26	10:00	HRTA	RUPSLB	Kantor Perseroan, Jl. Kopo Sayati No. 165, Ds. Sayati, Kec. Margahayu
	10:00	IBOS	RUPSLB	BAKI Restaurant, Jl. Raya Randugowang, Jatirejo, Sendangadi, Mlati, Sleman
	15:00	BIPP	RUPSLB	Gedung Graha BIP Lt. 11, Jl. Jend. Gatot Subroto Kav. 23, Jakarta Selatan

DIVIDEND

TICKER	Status	Cum-Date	Ex-Date	Recording Date	Pay-Date	Ammount (IDR)/Share	Dividend Yield
ASII	Cash Dividend	12-Oct-26	13-Oct-26	14-Oct-26	30-Oct-26	98	2.03%
TLDN	Cash Dividend	12-Oct-26	13-Oct-26	14-Oct-26	22-Oct-26	20	3.25%
AMRT	Cash Dividend	13-Oct-26	14-Oct-26	15-Oct-26	27-Oct-26	14.5	1.17%
AUTO	Cash Dividend	13-Oct-26	14-Oct-26	15-Oct-26	26-Oct-26	72.52	2.15%
BSBK	Cash Dividend	13-Oct-26	14-Oct-26	15-Oct-26	20-Oct-26	1	2.27%
PLIN	Cash Dividend	15-Oct-26	16-Oct-26	19-Oct-26	27-Oct-26	76	3.03%
BUAH	Cash Dividend	16-Oct-26	19-Oct-26	20-Oct-26	06-Nov-26	10	2.08%

IPO

TICKER	Price	Offering	Allot. Date	List. Date	Warrant
-	-	-	-	-	-



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