KSI Research

Equity Lunch

KIWOOM SEKURITAS INDONESIA

Jakarta Composite Index	Highest	Lowest	YTD %
4,923.26	4,974.66	4,907.37	(43.06)
-5.05%			

Published on 19 October 2026

Indices	Latest	Chg%	P/E	PBV
KOSPI	5,721	0.93	10.4	1.4
JCI	4,923	(5.05)	11.5	1.4
SSE Composite	3,722	0.16	16.2	1.5
TWSE	46,817	(0.63)	26.6	4.1
KLSE	1,595	(0.81)	14.0	1.5
ST - Times	5,435	0.36	18.5	1.7
Sensex	74,505	(0.29)	20.6	2.9
Hang Seng	24,187	0.52	12.1	1.3
Nikkei 225	64,881	(0.68)	20.7	2.8

Sectors	Latest	Chg%	YTD%
Basic Materials	1,301	(6.35)	(36.78)
Consumer Cyclicals	719	(4.46)	(41.39)
Energy	2,411	(5.48)	(45.86)
Financials	1,132	(3.77)	(26.99)
Healthcare	1,209	(5.14)	(41.44)
Industrials	1,235	(4.58)	(42.70)
Infrastructures	1,300	(5.50)	(51.31)
Cons. Non-Cyclicals	574	(4.91)	(28.27)
Prop. & Real Estate	649	(4.29)	(44.65)
Technology	5,006	(3.06)	(47.46)
Trans. & Logistics	1,441	(3.85)	(26.72)

Commodities	Latest	Chg%	YTD%
Oil (USD/bbl)	100.17	(1.22)	74.45
Gold (USD tr.oz)	4,184	0.43	(3.14)
Nickel (USD/MT)	15,363	0.93	(7.71)
Tin (USD/MT)	50,384	0.52	24.23
Copper (USD/lb)	662.05	0.71	16.52
Coal (USD/MT)	150.40	0.50	39.91
CPO (MYR/MT)	4,531	(0.11)	13.33

Currency	Last	Chg%	YTD%
USD-IDR	18,040	(0.16)	(7.48)
AUD-IDR	12,586	(0.31)	(11.45)
EUR-IDR	20,267	0.02	(3.46)
SGD-IDR	14,104	(0.18)	(8.04)
JPY-IDR	114	0.00	(6.64)
GBP-IDR	24,050	(0.09)	(6.87)

Government Bonds	Yield%	Chg%	YTD%
10 Year	7.41	0.72	22.11
15 Year	7.43	(0.19)	16.52
20 Year	7.18	(0.39)	10.33
30 Year	7.47	(0.36)	11.44

Source: Bloomberg LP

Note: All data taken from source at 12:12 PM | Hang Seng, Nickel, Tin & Coal Prices Closed on 16/10/2026 | Government Bonds 20 Year Closed on 23/09/2026

Market Review (Session 1)

In session 1, JCI closed down -5.05% to the level of 4,923.26.

Market Prediction (Session 2)

JCI: Index closed negative with bearish candle. JCI is expected to remain volatile with a tendency to weaken.

- BMRI: Price closed at 3,300 (-2.65%) and still support range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- MEDC: Price closed at 1,225 (-5.04%) and breakdown support. Prices still have the opportunity to strengthen if the price back to above support level. Beware if the price breaks below the next support at 1,185.
- PTBA: Price closed at 2,710 (-3.21%) and still support range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- TLKM: Price closed at 1,770 (-6.84%) and breakdown support. Prices still have the opportunity to strengthen if the price back to above support level. Beware if the price breaks below the next support at 1,710.

News

- PT. Perusahaan Gas Negara (Persero) Tbk. (PGAS) stated that it is still reviewing the partial award from the London Court of International Arbitration (LCIA) regarding its sales contract dispute with Gunvor Pte. Ltd. while examining its financial impact, as conveyed by Corporate Secretary Fajriyah Usman on October 19, 2026.
- PT. Summarecon Agung Tbk. (SMRA) announced the full principal repayment of Rp468 billion for its Sustainable Bonds IV Summarecon Agung Phase II Year 2023 Series A, bearing an interest rate of 7.35% per annum, scheduled for payment on Monday, October 19, 2026, as conveyed by Corporate Secretary Lydia Tjio in an official disclosure.

LQ45 Stock Ranking Session 1

Top Gainers	Last	Chg%	YTD%	MC (T)	Beta
-	-	-	-	-	-
-	-	-	-	-	-
-	-	-	-	-	-
Top Losers	**Last**	**Chg%**	**YTD%**	**MC (T)**	**Beta**
MDKA	2,260	(7.00)	(0.88)	55.31	1.08
AMMN	3,480	(6.95)	(45.84)	252.36	1.14
MBMA	348	(6.95)	(38.95)	37.58	1.41
Top Volume	**Last**	**Volume (Mn)**	**YTD%**	**MC (T)**	**Beta**
GOTO	24	6,011.2	(62.50)	28.59	0.60
TLKM	1,770	579.4	(49.14)	175.34	1.02
BBRI	2,460	525.5	(32.79)	372.84	0.97
Top Value	**Last**	**Value (Bn)**	**YTD%**	**MC (T)**	**Beta**
BMRI	3,300	1,586.6	(35.29)	308.00	0.92
BBCA	4,820	1,357.3	(40.31)	594.19	0.76
BBRI	2,460	1,292.7	(32.79)	372.84	0.97

Economic Calendar

Date		Event	Act	Prev	Frcst
Friday October 16 2026					
03:30 AM	US	Fed Hammack Speech	-	-	-
06:00 AM	KR	Unemployment Rate SEP	2.6%	2.7%	2.70%
09:00 AM	GB	BoE Gov Bailey Speech	-	-	-
10:30 AM	US	Fed Chair Warsh Speech	-	-	-
01:30 PM	JP	BoJ Uchida Speech	-	-	-
04:00 PM	EA	Balance of Trade AUG	€-16.1B	€10.7B	€14.7B
07:30 PM	US	Export Prices MoM SEP	2.2%	1.2%	0.7%
07:30 PM	US	Import Prices MoM SEP	1.1%	0.5%	0.8%
08:15 PM	US	Industrial Production MoM SEP	0.7%	0.1%	0.1%
Monday October 19 2026					
08:30 AM	CN	House Price Index YoY SEP	-2.8%	-3%	-3.1%
09:00 AM	CN	GDP Growth Rate YoY Q3	4.5%	4.3%	4.6%
09:00 AM	CN	Industrial Production YoY SEP	5.5%	5.2%	5.8%
09:00 AM	CN	Retail Sales YoY SEP	1.1%	0.4%	1%
09:00 AM	CN	Fixed Asset Investment (YTD) YoY SEP	-7.2%	-7.2%	-6.5%
09:00 AM	CN	GDP Growth Rate QoQ Q3	1.2%	0.9%	1.3%
09:00 AM	CN	Industrial Capacity Utilization Q3	73.1%	73%	73.5%
09:00 AM	CN	Unemployment Rate SEP	5.2%	5.3%	5.3%
09:00 PM	US	NAHB Housing Market Index OCT		32	31
		FDI (YTD) YoY SEPT		-5.3%	-4.8%

Source: Trading Economics

RUPS

Date	Time	Company	Event	Place
19-Oct-26	10:00	LOPI	RUPSLB	SAV Building, Jl. Kavling Polri No. 20, Jagakarsa, Jakarta Selatan and Online
20-Oct-26	10:00	IPAC	RUPSLB	TCC Batavia Tower One Lt. 8 Suite 3 & 5, Jl. KH. Mas Mansyur Kav. 126
	10:00	LAPD	RUPSLB	Hotel Maia, Jl. HBR. Motik No. 4, Jl. Kebon Kacang Raya No. 27
	14:00	SMMT	RUPSLB	ADR Tower Lt. 21, Jl. Boulevard Pantai Indah Kapuk, Jakarta
21-Oct-26	09:30	WGSH	RUPSLB	Gedung WGS, Jl. Soekarno Hatta No. 104, Babakan Ciparay
	14:00	WIFI	RUPSLB	Novotel Jakarta Mangga Dua Square Lt. 3, Jl. Gunung Sahari Raya No. 1
22-Oct-26	14:00	PPRO	RUPSLB	Plaza PP, Auditorium Wisma Subiyanto Lt. 1, Jl. Letjend. TB. Simatupang No. 57
23-Oct-26	13:00	PPGL	RUPSLB & Independent	Kantor Perseroan, Green Sedayu Bizpark Cakung Blok GS7 No. 19
	14:00	IDEA	RUPSLB	Aleesha Venue, Jl. Warung Sila No. 1, Cipedak, Kec. Jagakarsa
	14:00	SLIS	RUPSLB	Hotel Santika, Jl. Raya Kelapa Gading Nias, Mahaka Square Blok HF3
	14:00	WSBP	RUPSLB	Jakarta Timur (Online by Accessing the eASY.KSEI Facility)

DIVIDEND

TICKER	Status	Cum-Date	Ex-Date	Recording Date	Pay-Date	Ammount (IDR)/Share	Dividend Yield
IMPC	Cash Dividend	21-Oct-26	22-Oct-26	23-Oct-26	30-Oct-26	5	0.54%
CSRA	Cash Dividend	22-Oct-26	23-Oct-26	26-Oct-26	13-Nov-26	15	2.46%

IPO

TICKER	Price	Offering	Allot. Date	List. Date	Warrant
-	-	-	-	-	-

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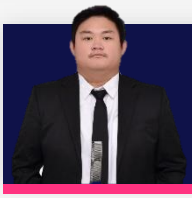
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