KSI Research

Equity Lunch

KIWOOM SEKURITAS INDONESIA

Jakarta Composite Index	Highest	Lowest	YTD %
5,234.36	5,326.96	5,185.36	(39.47)
-0.84%			

Published on 21 October 2026

Indices	Latest	Chg%	P/E	PBV
KOSPI	5,685	2.39	10.2	1.4
JCI	5,234	(0.84)	11.7	1.4
SSE Composite	3,724	(0.31)	16.3	1.5
TWSE	46,731	0.95	26.1	4.1
KLSE	1,601	0.08	13.9	1.5
ST - Times	5,457	0.98	18.5	1.7
Sensex	74,169	0.44	20.3	2.9
Hang Seng	23,784	(0.35)	11.9	1.2
Nikkei 225	64,624	0.86	20.4	2.8

Sectors	Latest	Chg%	YTD%
Basic Materials	1,392	(1.56)	(32.38)
Consumer Cyclicals	744	0.40	(39.36)
Energy	2,542	(1.61)	(42.91)
Financials	1,198	(0.86)	(22.69)
Healthcare	1,260	0.38	(38.94)
Industrials	1,281	(2.45)	(40.57)
Infrastructures	1,385	(0.30)	(48.17)
Cons. Non-Cyclicals	605	0.05	(24.41)
Prop. & Real Estate	693	(0.19)	(40.96)
Technology	5,159	(1.44)	(45.86)
Trans. & Logistics	1,559	(1.27)	(20.70)

Commodities	Latest	Chg%	YTD%
Oil (USD/bbl)	98.85	(2.89)	72.15
Gold (USD tr.oz)	4,120	(0.14)	(4.63)
Nickel (USD/MT)	15,662	0.86	(5.91)
Tin (USD/MT)	51,334	0.97	26.58
Copper (USD/lb)	659.60	(0.11)	16.09
Coal (USD/MT)	150.65	(0.03)	40.14
CPO (MYR/MT)	4,550	(0.98)	13.81

Currency	Last	Chg%	YTD%
USD-IDR	17,976	0.06	(7.15)
AUD-IDR	12,608	(0.18)	(11.61)
EUR-IDR	20,181	0.01	(3.05)
SGD-IDR	14,073	(0.05)	(7.84)
JPY-IDR	114	0.04	(6.33)
GBP-IDR	24,045	(0.12)	(6.85)

Government Bonds	Yield%	Chg%	YTD%
10 Year	7.45	0.13	22.78
15 Year	7.40	0.01	16.09
20 Year	7.43	(0.03)	14.19
30 Year	7.47	0.03	11.45

Source: Bloomberg LP

Note: All data taken from source at 12:12 PM | Nickel, Tin & Coal Prices Closed on 20/10/2026

Market Review (Session 1)

In session 1, JCI closed down -0.84% to the level of 5,234.36.

Market Prediction (Session 2)

JCI: Index closed negative with bearish candle. JCI is expected to remain volatile and maintain its negative movement.

- ANTM: Price closed at 2,690 (-1.82%) and still above the support level. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- BBCA: Price closed at 5,175 (-0.48%) and highest at 5,350 (+2.88%). Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- BUKA: Price closed at 106 (0.00%) or stagnant and still buying range. Prices still have the opportunity to strengthen to the target. Be careful if the price reverses into a bearish candle or weakening.
- TINS: Price closed at 3,680 (-1.60%) and highest at 3,830 (+2.41%). Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.

News

- PT. Puradelta Lestari Tbk. (DMAS) decided to distribute an interim cash dividend for the financial year ending December 31, 2026, amounting to Rp1,397 T or Rp29 per share with cum dividend on October 28, 2026, ex dividend on October 29, 2026, recording date on October 30, 2026, and payment scheduled for November 13, 2026.
- PT. TBS Energi Utama Tbk. (TOBA) restructured its subsidiary ownership through the transfer of 107,605,088 shares of PT. Solusi Bersih TBS (SBT) to SBT Invest Pte. Ltd. valued at S$138.19 million on October 16, 2026, via tiered transactions involving SBTI, SBTH, and SBTG to reorganize corporate structure and support group operations.

LQ45 Stock Ranking Session 1

Top Gainers	Last	Chg%	YTD%	MC (T)	Beta
ICBP	6,050	4.76	(26.22)	70.55	0.40
ITMG	24,750	2.48	13.14	27.97	0.21
AKRA	1,240	2.48	(1.59)	24.89	0.64
Top Losers	**Last**	**Chg%**	**YTD%**	**MC (T)**	**Beta**
WIFI	1,140	(6.94)	(64.92)	6.05	1.50
MAPI	1,235	(6.79)	6.01	20.50	0.51
HRTA	1,505	(5.64)	(30.00)	6.93	0.95
Top Volume	**Last**	**Volume (Mn)**	**YTD%**	**MC (T)**	**Beta**
BUMI	129	1,850.5	(64.75)	47.90	1.81
GOTO	26	654.7	(59.38)	30.97	0.60
DEWA	248	428.7	(62.99)	10.09	2.24
Top Value	**Last**	**Value (Bn)**	**YTD%**	**MC (T)**	**Beta**
BBCA	5,175	1,554.5	(35.91)	637.95	0.76
BBRI	2,780	764.3	(24.04)	421.33	0.97
BMRI	3,650	569.3	(28.43)	340.67	0.92

Economic Calendar

Date		Event	Act	Prev	Frcst
Tuesday October 20 2026					
08:00 AM	CN	Loan Prime Rate 1Y	3.0%	3.0%	3.0%
08:00 AM	CN	Loan Prime Rate 5Y OCT	3.5%	3.5%	3.5%
01:00 PM	DE	PPI YoY SEP	6.7%	4.6%	5.3%
01:00 PM	GB	Unemployment Rate AUG	4.7%	4.9%	4.9%
04:00 PM	EA	ZEW Economic Sentiment Index OCT	18.5	25.8	24
04:00 PM	DE	ZEW Economic Sentiment Index OCT	28.1	34.7	29
07:15 PM	US	ADP Employment Change Weekly	18.5K	24.75K	-
07:30 PM	US	Building Permits Prel SEP	1.4M	1.403M	1.39M
07:30 PM	US	Housing Starts SEP	1.221M	1.288M	1.3M
10:00 PM	US	Atlanta Fed GDPNow Q3	3.5%	3.6%	-
Wednesday October 21 2026					
01:30 PM	ID	Interest Rate Decision		5.75%	6%
01:30 PM	ID	Deposit Facility Rate OCT		4.75%	5%
01:30 PM	ID	Lending Facility Rate OCT		6.5%	6.75%
01:30 PM	ID	Loan Growth YoY SEP		13.36%	12.5%
06:50 AM	JP	Balance of Trade SEP	¥-536.6B	¥-1111.9B	¥-270.0B
06:50 AM	JP	Exports YoY SEP	16.7%	19.3%	-
01:00 PM	GB	Inflation Rate YoY SEP		3.1%	3.4%
01:00 PM	GB	Core Inflation Rate YoY SEP		2.6%	2.7%
01:00 PM	GB	Inflation Rate MoM SEP		0.5%	0.3%
06:00 PM	US	MBA 30-Year Mortgage Rate OCT/16		7.5%	-

Source: Trading Economics

RUPS

Date	Time	Company	Event	Place
21-Oct-26	09:30	WGSH	RUPSLB	Gedung WGS, Jl. Soekarno Hatta No. 104, Babakan Ciparay
	14:00	WIFI	RUPSLB	Novotel Jakarta Mangga Dua Square Lt. 3, Jl. Gunung Sahari Raya No. 1
22-Oct-26	14:00	PPRO	RUPSLB	Plaza PP, Auditorium Wisma Subiyanto Lt. 1, Jl. Letjend. TB. Simatupang No. 57
23-Oct-26	13:00	PPGL	RUPSLB & Independent	Kantor Perseroan, Green Sedayu Bizpark Cakung Blok GS7 No. 19
	14:00	IDEA	RUPSLB	Aleesha Venue, Jl. Warung Sila No. 1, Cipedak, Kec. Jagakarsa
	14:00	KOTA	RUPSLB	Azana Suite Hotel Antasari
	14:00	SLIS	RUPSLB	Hotel Santika, Jl. Raya Kelapa Gading Nias, Mahaka Square Blok HF3
	14:00	WSBP	RUPSLB	Jakarta Timur (Online by Accessing the eASY.KSEI Facility)

DIVIDEND

TICKER	Status	Cum-Date	Ex-Date	Recording Date	Pay-Date	Ammount (IDR)/Share	Dividend Yield
IMPC	Cash Dividend	21-Oct-26	22-Oct-26	23-Oct-26	30-Oct-26	5	0.60%
CSRA	Cash Dividend	22-Oct-26	23-Oct-26	26-Oct-26	13-Nov-26	15	2.38%
SCMA	Cash Dividend	27-Oct-26	28-Oct-26	29-Oct-26	18-Nov-26	8.4	5.45%
AXIO	Cash Dividend	28-Oct-26	29-Oct-26	30-Oct-26	19-Nov-26	8	6.56%
DMAS	Cash Dividend	28-Oct-26	29-Oct-26	30-Oct-26	13-Nov-26	29	16.29%
XSPI	Cash Dividend	28-Oct-26	29-Oct-26	30-Oct-26	05-Nov-26	5.94	1.39%

IPO

TICKER	Price	Offering	Allot. Date	List. Date	Warrant
-	-	-	-	-	-

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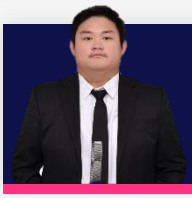
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