KSI Research

Equity Lunch

KIWOOM SEKURITAS INDONESIA

Jakarta Composite Index	Highest	Lowest	YTD %
5,355.65	5,418.14	5,338.04	(38.06)
-0.32%			

Published on 27 October 2026

Indices	Latest	Chg%	P/E	PBV
KOSPI	5,645	3.20	10.0	1.4
JCI	5,356	(0.32)	11.9	1.4
SSE Composite	3,686	(0.32)	16.3	1.5
TWSE	46,170	0.19	26.0	4.0
KLSE	1,609	0.26	13.9	1.5
ST - Times	5,409	(0.13)	18.5	1.7
Sensex	73,556	(0.07)	20.3	2.9
Hang Seng	23,098	(0.50)	11.7	1.2
Nikkei 225	63,279	1.75	19.8	2.7

Sectors	Latest	Chg%	YTD%
Basic Materials	1,429	0.36	(30.59)
Consumer Cyclicals	767	0.09	(37.47)
Energy	2,647	(0.07)	(40.56)
Financials	1,225	(0.21)	(20.98)
Healthcare	1,298	(0.09)	(37.13)
Industrials	1,344	1.37	(37.65)
Infrastructures	1,401	(1.24)	(47.56)
Cons. Non-Cyclicals	620	0.30	(22.49)
Prop. & Real Estate	706	(0.21)	(39.79)
Technology	4,998	(1.20)	(47.55)
Trans. & Logistics	1,598	(0.57)	(18.70)

Commodities	Latest	Chg%	YTD%
Oil (USD/bbl)	100.79	(0.95)	75.53
Gold (USD tr.oz)	4,001	(0.38)	(7.36)
Nickel (USD/MT)	15,561	(1.81)	(6.52)
Tin (USD/MT)	51,017	0.99	25.79
Copper (USD/lb)	656.70	0.38	15.58
Coal (USD/MT)	149.75	(0.63)	39.30
CPO (MYR/MT)	4,465	(2.04)	11.68

Currency	Last	Chg%	YTD%
USD-IDR	18,139	(0.08)	(7.99)
AUD-IDR	12,736	0.12	(12.49)
EUR-IDR	20,253	0.35	(3.39)
SGD-IDR	14,162	0.04	(8.42)
JPY-IDR	115	0.18	(7.46)
GBP-IDR	24,185	0.08	(7.39)

Government Bonds	Yield%	Chg%	YTD%
10 Year	7.51	0.32	23.76
15 Year	7.47	0.63	17.10
20 Year	7.49	0.58	15.11
30 Year	7.51	0.36	12.05

Source: Bloomberg LP

Note: All data taken from source at 12:32 PM | Nickel, Tin & Coal Prices Closed on 26/10/2026

Market Review (Session 1)

In session 1, JCI closed down -0.32% to the level of 5,355.65.

Market Prediction (Session 2)

JCI: Index closed negative with bearish candle. JCI is expected to remain volatile and maintain its negative movement.

- AMMN: Price closed at 3,980 (+0.51%) and highest at 4,040 (+2.02%). Prices still have the opportunity to strengthen to the target. Be careful if the price reverses into a bearish candle or weakening.
- ANTM: Price closed at 2,770 (+0.36%) and still positive. Prices still have the opportunity to strengthen to the target. Be careful if the price reverses into a bearish candle or weakening.
- BRIS: Price managed touched first target at 1,125, highest at 1,150 (+9.00%) and closed at 1,095 (+3.79%). Prices still have the opportunity to strengthen to the next target. Be careful if the price reverses into a bearish candle or weakening.
- UNVR: Price closed at 1,405 (-1.40%) and highest at 1,455 (+2.11%). Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.

News

- PT. Bank Central Asia Tbk. (BBCA) expects the export potential of its 12 assisted MSMEs participating in Trade Expo Indonesia (TEI) 2026 to reach 8.32 million US dollars or Rp148.75 billion, representing a 34.12% increase from the previous year through 122 business matching and signing MoU to 20 destination countries.
- PT. Bank Tabungan Negara (Persero) Tbk. (BBTN) is targeting business opportunities in the fashion and creative economy industry through Jakarta Fashion Week (JFW) 2027 to expand financing support and business development for MSMEs in the fashion sector.

LQ45 Stock Ranking Session 1

Top Gainers	Last	Chg%	YTD%	MC (T)	Beta
AKRA	1,460	4.29	15.87	29.31	0.67
ASII	4,720	3.51	(29.55)	191.08	0.77
BBTN	965	3.21	(17.87)	13.54	0.91
Top Losers	**Last**	**Chg%**	**YTD%**	**MC (T)**	**Beta**
WIFI	980	(5.77)	(69.85)	5.20	1.46
SCMA	149	(3.87)	(55.92)	11.02	1.29
BRPT	1,370	(3.52)	(58.10)	128.43	2.11
Top Volume	**Last**	**Volume (Mn)**	**YTD%**	**MC (T)**	**Beta**
GOTO	25	2,253.8	(60.94)	29.78	0.59
BUMI	136	970.7	(62.84)	50.50	1.78
CUAN	484	366.0	(79.32)	54.41	2.03
Top Value	**Last**	**Value (Bn)**	**YTD%**	**MC (T)**	**Beta**
BBCA	4,960	553.3	(38.58)	611.44	0.73
BBRI	2,890	254.8	(21.04)	438.01	0.99
BMRI	3,850	243.9	(24.51)	359.33	0.96

Economic Calendar

Date		Event	Act	Prev	Frcst
Monday October 26 2026					
07:00 AM	CN	Communist Party Fifth Plenum	-	-	-
04:00 PM	DE	Ifo Business Climate OCT	90.2	89.9	89.5
06:00 PM	GB	CBI Distributive Trades OCT	-10	-55	-50
07:30 PM	US	Chicago Fed National Activity Index SEP	0.07	-0.08	-0.1
09:30 PM	US	Dallas Fed Manufacturing Index OCT	13.4	9.8	7
Tuesday October 27 2026					
04:00 AM	KR	Consumer Confidence OCT	105.4	106.6	107.0
06:00 AM	KR	GDP Growth Rate QoQ Adv Q3	1%	0.6%	0.9%
06:00 AM	KR	GDP Growth Rate YoY Adv Q3	3.4%	3.7%	3.2%
08:30 AM	CN	Industrial Profits (YTD) YoY SEP	15.5%	15.7%	15.2%
07:00 PM	US	Building Permits MoM Final SEP		-2.1%	-0.2%
07:15 PM	US	ADP Employment Change Weekly		18.5K	-
07:30 PM	US	Durable Goods Orders MoM SEP		0%	1.3%
08:00 PM	US	S&P/Case-Shiller Home Price YoY AUG		2.5%	2.6%
09:00 PM	US	CB Consumer Confidence OCT		81.9	80
09:00 PM	US	New Home Sales SEP		0.684M	0.66M

Source: Trading Economics

RUPS

Date	Time	Company	Event	Place
27-Oct-26	14:00	KIOS	RUPSLB	Axa Tower Lt. 42, Jl. Prof. DR. Satrio, Kuningan, Karet Kuningan
	14:00	MKPI	RUPSLB	Pondok Indah Office Tower 3, Ruang Duta Lt. LG, Jl. Iskandar Muda Kav. V-TA
	14:00	UVCR	RUPSLB	Online and Offline, Kantor Ultra Voucher, Jl. Tebet Barat IX No. 35B
28-Oct-26	10:00	PSSI	RUPSLB	Graha Irama Lt. 8, Jl. H.R. Rasuna Said Blok X-1 Kav. 1 & 2, Kuningan Timur
29-Oct-26	10:00	BOSS	RUPST & RUPSLB	Jakarta
	10:00	VICI	RUPSLB	Marqen Hotel, Heritage Hall Lt. 2, Jl. Kembangan Selatan No. 2, Jakarta Barat
	13:00	LAPD	RUPSLB	Meeting Room Hotel Maia, Jl. HBR. Motik No. 4, Jl. Kebon Kacang Raya No. 27
	14:00	BBYB	RUPSLB	Gedung Pacific Century Place Lt. 23, Jl. Jendral Sudirman Kav. 52-53
	14:00	INAF	RUPSLB	IHLI Bio Farma Group
30-Oct-26	10:00	ARMY	RUPSLB	Apartemen Ambassade Residences, Jl. Denpasar Raya Kav. 5-7, Karet, Kuningan
	10:00	BSML	RUPSLB	Royal Kuningan Hotel, Jl. Kuningan Persada No. 2 (Kav. 2)

DIVIDEND

TICKER	Status	Cum-Date	Ex-Date	Recording Date	Pay-Date	Ammount (IDR)/Share	Dividend Yield
SCMA	Cash Dividend	27-Oct-26	28-Oct-26	29-Oct-26	18-Nov-26	8.4	5.42%
AXIO	Cash Dividend	28-Oct-26	29-Oct-26	30-Oct-26	19-Nov-26	8	5.84%
DMAS	Cash Dividend	28-Oct-26	29-Oct-26	30-Oct-26	13-Nov-26	29	13.81%
XSPI	Cash Dividend	28-Oct-26	29-Oct-26	30-Oct-26	05-Nov-26	5.94	1.39%
TSPC	Cash Dividend	30-Oct-26	02-Nov-26	03-Nov-26	20-Nov-26	75	3.01%
SIDO	Cash Dividend	02-Nov-26	03-Nov-26	04-Nov-26	20-Nov-26	10	2.96%

IPO

TICKER	Price	Offering	Allot. Date	List. Date	Warrant
-	-	-	-	-	-

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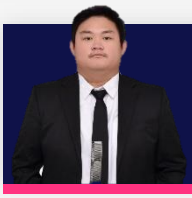
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