KSI Research

Equity Lunch

KIWOOM SEKURITAS INDONESIA

Jakarta Composite Index	Highest	Lowest	YTD %
5,179.06	5,256.38	5,167.34	(40.11)
-1.65%			

Published on 28 October 2026

Indices	Latest	Chg%	P/E	PBV
KOSPI	6,007	6.54	10.3	1.4
JCI	5,179	(1.65)	11.7	1.4
SSE Composite	3,674	0.72	16.1	1.4
TWSE	46,957	1.87	26.0	4.0
KLSE	1,610	(0.09)	14.0	1.5
ST - Times	5,404	0.14	18.5	1.7
Sensex	72,651	(1.29)	20.3	2.9
Hang Seng	23,141	0.43	11.6	1.2
Nikkei 225	63,929	1.04	20.1	2.7

Sectors	Latest	Chg%	YTD%
Basic Materials	1,338	(2.81)	(35.01)
Consumer Cyclicals	741	(1.91)	(39.55)
Energy	2,480	(3.18)	(44.32)
Financials	1,209	(0.41)	(22.01)
Healthcare	1,277	(0.20)	(38.14)
Industrials	1,300	(3.30)	(39.67)
Infrastructures	1,325	(3.74)	(50.40)
Cons. Non-Cyclicals	602	(2.11)	(24.72)
Prop. & Real Estate	687	(1.42)	(41.44)
Technology	4,865	(0.68)	(48.94)
Trans. & Logistics	1,534	(1.81)	(21.99)

Commodities	Latest	Chg%	YTD%
Oil (USD/bbl)	101.40	1.50	76.59
Gold (USD tr.oz)	4,036	(0.59)	(6.55)
Nickel (USD/MT)	15,629	0.44	(6.11)
Tin (USD/MT)	51,461	0.87	26.89
Copper (USD/lb)	664.50	(0.11)	16.95
Coal (USD/MT)	150.00	0.17	39.53
CPO (MYR/MT)	4,508	1.03	12.76

Currency	Last	Chg%	YTD%
USD-IDR	18,180	(0.15)	(8.20)
AUD-IDR	12,786	(0.24)	(12.84)
EUR-IDR	20,213	0.23	(3.20)
SGD-IDR	14,178	(0.02)	(8.52)
JPY-IDR	115	(0.11)	(7.57)
GBP-IDR	24,169	0.08	(7.33)

Government Bonds	Yield%	Chg%	YTD%
10 Year	7.58	0.44	24.94
15 Year	7.58	0.74	18.92
20 Year	7.54	0.25	15.81
30 Year	7.58	0.49	12.98

Source: Bloomberg LP

Note: All data taken from source at 12:14 PM | Nickel, Tin & Coal Prices Closed on 27/10/2026

Market Review (Session 1)

In session 1, JCI closed down -1.65% to the level of 5,179.06.

Market Prediction (Session 2)

JCI: Index closed negative with bearish candle. JCI is expected to remain volatile and maintain its weakening.

- CTRA: Price closed at 575 (-1.71%) and still support range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- PTBA: Price closed at 3,110 (-1.89%) and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- PWON: Price closed at 290 (-1.36%) and still support range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- TOWR: Price closed at 382 (-4.50%) and breakdown support. Prices still have the opportunity to strengthen if the price back to above support level. Beware if the price breaks below the next support at 374.

News

- PT. Astra Graphia Tbk. (ASGR) recorded a net profit of IDR 208.5 billion for the third quarter of 2026, growing 15.08% compared to the same period the previous year at IDR 181.2 billion, driven by net revenue of IDR 2.35 trillion, up 4.11%, and supported by the document solutions and information technology solutions segments.
- PT. Bank Central Asia Tbk. (BBCA) expects its credit distribution in 2026 to grow within the range of 10-12% YoY, exceeding its initial projection of 8-10% due to increased demand driven by business activities ahead of major holidays, with total loans recorded at Rp1,063 trillion as of September 2026, growing 12.6% YoY.

LQ45 Stock Ranking Session 1

Top Gainers	Last	Chg%	YTD%	MC (T)	Beta
BBCA	5,075	3.57	(37.15)	625.62	0.73
KLBF	725	2.11	(39.83)	33.94	0.62
ITMG	24,975	1.32	14.17	28.22	0.25
Top Losers	**Last**	**Chg%**	**YTD%**	**MC (T)**	**Beta**
ISAT	1,570	(6.82)	(32.33)	50.63	1.10
BRPT	1,235	(6.79)	(62.23)	115.78	2.11
WIFI	905	(6.70)	(72.15)	4.80	1.46
Top Volume	**Last**	**Volume (Mn)**	**YTD%**	**MC (T)**	**Beta**
BUMI	120	3,288.2	(67.21)	44.56	1.78
GOTO	24	981.8	(62.50)	28.59	0.59
DEWA	226	610.9	(66.27)	9.20	2.20
Top Value	**Last**	**Value (Bn)**	**YTD%**	**MC (T)**	**Beta**
BBCA	5,075	1,467.7	(37.15)	625.62	0.73
BUMI	120	394.6	(67.21)	44.56	1.78
BMRI	3,790	386.4	(25.69)	353.73	0.96

Economic Calendar

Date		Event	Act	Prev	Frcst
Tuesday October 27 2026					
04:00 AM	KR	Consumer Confidence OCT	105.4	106.6	107.0
06:00 AM	KR	GDP Growth Rate QoQ Adv Q3	1%	0.6%	0.9%
06:00 AM	KR	GDP Growth Rate YoY Adv Q3	3.4%	3.7%	3.2%
08:30 AM	CN	Industrial Profits (YTD) YoY SEP	15.5%	15.7%	15.2%
07:00 PM	US	Building Permits MoM Final SEP	-0.4%	-2.1%	-0.2%
07:15 PM	US	ADP Employment Change Weekly	16.8K	17.5K	-
07:30 PM	US	Durable Goods Orders MoM SEP	1.8%	0.1%	1.3%
08:00 PM	US	S&P/Case-Shiller Home Price YoY AUG	2.7%	2.5%	2.6%
09:00 PM	US	CB Consumer Confidence OCT	91.7	84.2	80
09:00 PM	US	New Home Sales SEP	0.676M	0.68M	0.66M
10:45 PM	US	Atlanta Fed GDPNow Q3	3.4%	3.5%	-
Wednesday October 28 2026					
12:00 AM	EA	ECB President Lagarde Speech	-	-	-
03:50 AM	US	API Crude Oil Stock Change OCT/23	-2.031M	-4.93M	-
02:00 PM	DE	GfK Consumer Confidence NOV		-30.6	-32
06:00 PM	US	MBA 30-Year Mortgage Rate OCT/23		7.41%	-
07:30 PM	US	Goods Trade Balance Adv SEP		$-132.1B	$-108.0B
07:30 PM	US	Retail Inventories Ex Autos MoM Adv SEP		0%	-0.1%
07:30 PM	US	Wholesale Inventories MoM Adv SEP		0.5%	0.3%
09:30 PM	US	EIA Crude Oil Stocks Change OCT/23		-3.061M	-
09:30 PM	US	EIA Gasoline Stocks Change OCT/23		-2.952M	-

Source: Trading Economics

RUPS

Date	Time	Company	Event	Place
28-Oct-26	10:00	PSSI	RUPSLB	Graha Irama Lt. 8, Jl. H.R. Rasuna Said Blok X-1 Kav. 1 & 2, Kuningan Timur
29-Oct-26	10:00	BOSS	RUPST & RUPSLB	Jakarta
	10:00	VICI	RUPSLB	Marqen Hotel, Heritage Hall Lt. 2, Jl. Kembangan Selatan No. 2, Jakarta Barat
	13:00	LAPD	RUPSLB	Meeting Room Hotel Maia, Jl. HBR. Motik No. 4, Jl. Kebon Kacang Raya No. 27
	14:00	BBYB	RUPSLB	Gedung Pacific Century Place Lt. 23, Jl. Jendral Sudirman Kav. 52-53
	14:00	INAF	RUPSLB	IHLI Bio Farma Group
30-Oct-26	10:00	ARMY	RUPSLB	Apartemen Ambassade Residences, Jl. Denpasar Raya Kav. 5-7, Karet, Kuningan
	10:00	BSML	RUPSLB	Royal Kuningan Hotel, Jl. Kuningan Persada No. 2 (Kav. 2)

DIVIDEND

TICKER	Status	Cum-Date	Ex-Date	Recording Date	Pay-Date	Ammount (IDR)/Share	Dividend Yield
AXIO	Cash Dividend	28-Oct-26	29-Oct-26	30-Oct-26	19-Nov-26	8	5.84%
DMAS	Cash Dividend	28-Oct-26	29-Oct-26	30-Oct-26	13-Nov-26	29	14.22%
XSPI	Cash Dividend	28-Oct-26	29-Oct-26	30-Oct-26	05-Nov-26	5.94	1.39%
TSPC	Cash Dividend	30-Oct-26	02-Nov-26	03-Nov-26	20-Nov-26	75	3.04%
SIDO	Cash Dividend	02-Nov-26	03-Nov-26	04-Nov-26	20-Nov-26	10	3.16%

IPO

TICKER	Price	Offering	Allot. Date	List. Date	Warrant
-	-	-	-	-	-

Kiwoom Research Team



Liza Camelia Suryanata
Head of Equity Research
liza.camelia@kiwoom.co.id



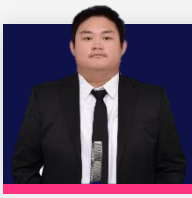
Sukarno Alatas
Senior Equity Research Analyst
sukarno@kiwoom.co.id



Abdul Azis Setyo W.
Equity Research Analyst
azis@kiwoom.co.id



Adrian Djie
Equity Research Analyst
adrian@kiwoom.co.id



Kevin Yudha Pratama
Equity Research Analyst
kevin.yudha@kiwoom.co.id



Wahyu Saputra
Equity Research Associate
wahyu.saputra@kiwoom.co.id

KIWOOM SEKURITAS INDONESIA

HEAD OFFICE
Treasury Tower 27th Floor Unit A, District 8 Kawasan SCBD Lot 28,
Jl.Jend.Sudirman Kav 52-53, Jakarta Selatan 12190
Tel : (021) 5010 5800
Fax : (021) 5010 5820
Email : cs@kiwoom.co.id

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